

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
WESTMORELAND COAL COMPANY, <i>et al.</i> , ¹)	Case No. 18-35672 (DRJ)
)	
Debtors.)	(Jointly Administered)

**NON-VOTING STATUS NOTICE
WITH RESPECT TO UNIMPAIRED CLASSES PRESUMED
TO ACCEPT THE JOINT PLAN OF LIQUIDATION FOR THE WMLP DEBTORS**

PLEASE TAKE NOTICE THAT on March 18, 2019, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order [Docket No. 1620] (the “Disclosure Statement Order”) that, among other things: (a) conditionally approved the Amended Disclosure Statement with Respect to Joint Plan of Liquidation for the WMLP Debtors [Docket No. 1617] (as may be amended or supplemented from time to time and including all exhibits and supplements thereto, the “WMLP Disclosure Statement”) as containing adequate information, as required under § 1125(a) of title 11 of the United States Code (the “Bankruptcy Code”); and (b) authorized the WMLP Debtors² to solicit votes with regard to the acceptance or rejection of the Joint Plan of Liquidation for the WMLP Debtors [Docket No. 1612] (as may be amended or supplemented from time to time and including all exhibits and supplements thereto, the “WMLP Plan”).³

PLEASE TAKE FURTHER NOTICE THAT the WMLP Disclosure Statement, Disclosure Statement Order, the WMLP Plan, and other documents and materials included in the Solicitation Package may be obtained by (a) accessing the Notice and Solicitation Agent’s website at <http://www.donlinrecano.com/westmoreland>, (b) writing to the Notice and Solicitation Agent at Donlin, Recano & Company, Inc., Re: Westmoreland Coal Company, 6201 15th Avenue, Brooklyn, New York 11219, (c) calling the Notice and Solicitation Agent’s toll-free information line with respect to the WMLP Debtors at (800) 499-8519 (U.S. and Canada) or (212) 771-1128

¹ Due to the large number of debtors in these chapter 11 cases, for which joint administration has been granted, a complete list of the debtors and the last four digits of their tax identification, registration, or like numbers is not provided herein. A complete list of such information may be obtained on the website of the debtors’ claims and noticing agent in these chapter 11 cases at www.donlinrecano.com/westmoreland. Westmoreland Coal Company’s service address for the purposes of these chapter 11 cases is 9540 South Maroon Circle, Suite 300, Englewood, Colorado 80112.

² The “WMLP Debtors” consist of the following entities: Westmoreland Resources GP, LLC; Westmoreland Resource Partners, LP; Westmoreland Kemmerer, LLC; Westmoreland Kemmerer Fee Coal Holdings, LLC; Oxford Mining Company, LLC; Harrison Resources, LLC; Oxford Mining Company-Kentucky, LLC; Daron Coal Company, LLC; and Oxford Conesville, LLC.

³ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the WMLP Plan, the WMLP Disclosure Statement, or Disclosure Statement Order, as applicable.

(International), and/or (d) visiting the website maintained by the Court at <http://www.txs.uscourts.gov/bankruptcy>.

PLEASE TAKE FURTHER NOTICE THAT you are receiving this notice because, pursuant to the terms of Article II of the WMLP Plan and the applicable provisions of the Bankruptcy Code, your Claim(s) against the WMLP Debtors are Unimpaired and, therefore, pursuant to § 1126(f) of the Bankruptcy Code, you are conclusively presumed to have accepted the WMLP Plan and are, therefore, not entitled to vote on the WMLP Plan. Accordingly, this notice and the Combined Hearing Notice are being sent to you for informational purposes only.

PLEASE TAKE FURTHER NOTICE THAT if you have any questions about the status of any of your Claim(s), you should contact the WMLP Debtors in accordance with the instructions provided above.

Dated: March 18, 2019
Houston, TX

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh (Bar No. 24062656)

Bruce J. Ruzinsky (Bar No. 17469425)

Jennifer F. Wertz (Bar No. 24072822)

JACKSON WALKER L.L.P.

1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200

Facsimile: (713) 752-4221

Email: bruzinsky@jw.com
mcavanaugh@jw.com
jwertz@jw.com

Heather Lennox (admitted *pro hac vice*)

Oliver S. Zeltner (Bar No. 24104000)

JONES DAY

North Point

901 Lakeside Avenue

Cleveland, Ohio 44114

Telephone: (216) 586-7111

Facsimile: (216) 579-0212

Email: hlennox@jonesday.com
ozeltner@jonesday.com

*Co-Counsel to the WMLP Debtors
and Debtors in Possession*

-and-

Timothy W. Hoffmann (admitted *pro hac vice*)

JONES DAY

77 West Wacker

Chicago, Illinois 60601

Telephone: (312) 269-4376

Facsimile: (312) 782-8585

Email: thoffman@jonesday.com

*Conflicts Counsel to the WMLP Debtors and Cour.
to the Conflicts Committee of the WMGP Board of
Directors*