

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
WESTMORELAND COAL COMPANY, <i>et al.</i> , ¹	§	Case No. 18-35672 (DRJ)
	§	
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF HEARING ON THE ENTRY OF AN ORDER (I) APPROVING
THE ADEQUACY OF THE DISCLOSURE STATEMENT, (II) APPROVING
THE SOLICITATION AND NOTICE PROCEDURES WITH RESPECT TO
CONFIRMATION OF THE JOINT CHAPTER 11 PLAN, (III) APPROVING THE
FORMS OF BALLOTS AND NOTICES IN CONNECTION THEREWITH AND
SCHEDULING CERTAIN DATES WITH RESPECT THERETO**

(Relates To ECF Nos. 293 and 354)

COME NOW, Westmoreland Coal Company and certain of its Debtor Affiliates (collectively, the “Debtors”) and file this Notice of Hearing on the Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith and Scheduling Certain Dates with Respect Thereto (the “Notice”) and would state as follows:

1. On October 25, 2018, the Debtors filed their Disclosure Statement for Joint Chapter 11 Plan of Westmoreland Coal Company and Certain of its Debtor Affiliates (the “Disclosure Statement”) [ECF No. 293].

2. On November 2, 2018, the Debtors filed the Motion of Westmoreland Coal Company and Certain of its Subsidiaries for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Joint Chapter 11 Plan of Westmoreland Coal Company and Certain of its Debtor Affiliates, (III) Approving the Forms of Ballots and Notices in Connection Therewith, and (IV) Scheduling Certain Dates with Respect Thereto (the “Motion”) [ECF No. 354].

3. **A hearing on the adequacy of the Disclosure Statement will be held on December 18, 2018, at 2:00 p.m. (Prevailing Central Time) before the Honorable David R. Jones, in Courtroom 400, 4th Floor, United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, Houston, Texas 77002.**

¹ A list of the Debtors is attached hereto as Exhibit A.

4. **Objections to the Disclosure Statement must be filed by November 30, 2018, with the Clerk of the Court, United States Bankruptcy Court for the Southern District of Texas, 515 Rusk, 5th Floor, Houston, Texas 77002.**

5. You may obtain a copy of the Disclosure Statement by (a) visiting the Debtors' restructuring website at <http://www.donlinrecano.com/westmoreland>, (b) writing to Donlin, Recano & Company, Inc., Re: Westmoreland Coal Company, *et al.*, 6201 15th Avenue, Brooklyn, New York 11219, (c) calling the Debtors' Notice and Claims Agent at (800) 499-8519 (U.S. and Canada) or 212-771-1128 (International), or (d) emailing westmorelandinfo@donlinrecano.com.

Respectfully submitted this 5th day of November, 2018.

/s/ Patricia B. Tomasco

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Exhibit A – List of Debtors

Westmoreland Texas Jewett Coal Company, Tax I.D. No. 82-4820211
Westmoreland Coal Company, Tax I.D. No. 23-1128670
Absaloka Coal, LLC, Tax I.D. No. 26-2703770
Basin Resources, Inc., Tax I.D. No. 71-1959458
Buckingham Coal Company, LLC, Tax I.D. No. 31-1425315
Dakota Westmoreland Corporation, Tax I.D. No. 84-1575177
Daron Coal Company, LLC, Tax I.D. No. 34-1437835
Harrison Resources, LLC, Tax I.D. No. 57-1234445
Haystack Coal Company, Tax I.D. No. 27-1304565
Oxford Conesville, LLC, Tax I.D. No. 46-2137171
Oxford Mining Company – Kentucky, LLC, Tax I.D. No. 27-0990926
Oxford Mining Company, LLC, Tax I.D. No. 31-1136257
San Juan Coal Company, Tax I.D. No. 94-2557286
San Juan Transportation Company, Tax I.D. No. 94-2785883
Texas Westmoreland Coal Company, Tax I.D. No. 81-0331383
WCC Land Holding Company, Inc., Tax I.D. No. 27-3965489
Wei-Roanoke Valley, Inc., Tax I.D. No. 23-2544944
Western Energy Company, Tax I.D. No. 81-0299780
Westmoreland Coal Company Asset Corp., Tax I.D. No. 82-4664691
Westmoreland Coal Sales Company, Inc., Tax I.D. No. 23-1701997
Westmoreland Energy Services New York, Inc., Tax I.D. No. 61-1871207
Westmoreland Energy Services, Inc., Tax I.D. No. 46-3426792
Westmoreland Energy, LLC, Tax I.D. No. 61-1409081
Westmoreland Kemmerer Fee Coal Holdings, LLC, Tax I.D. No. 47-2887746
Westmoreland Kemmerer, LLC, Tax I.D. No. 27-2103673
Westmoreland Mining LLC, Tax I.D. No. 84-1575176
Westmoreland North Carolina Power, LLC, Tax I.D. No. 20-5102494
Westmoreland Partners, Tax I.D. No. 33-4087790
Westmoreland Power, Inc., Tax I.D. No. 84-1579965
Westmoreland Resource Partners, LP, Tax I.D. No. 77-0695453
Westmoreland Resources GP, LLC, Tax I.D. No. 77-069545
Westmoreland Resources, Inc., Tax I.D. No. 81-0364990
Westmoreland San Juan Holdings, Inc., Tax I.D. No. 47-5409429
Westmoreland San Juan, LLC, Tax I.D. No. 36-4827091
Westmoreland Savage Corporation, Tax I.D. No. 84-1575204
Westmoreland-Roanoke Valley, LP, Tax I.D. No. 23-2609738
WRI Partners, Inc., Tax I.D. No. 26-2703697