

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11

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THE WET SEAL, LLC, *et al.*, : Case No. 17-10229 (CSS)

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Debtors.¹ : (Joint Administration Requested)

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NOTICE OF HEARING TO CONSIDER FIRST DAY PLEADINGS

PLEASE TAKE NOTICE that on February 2, 2017, The Wet Seal, LLC and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”) with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the following pleadings (collectively, the “First Day Pleadings”) at a hearing scheduled to commence on **February 3, 2017 at 12:00 p.m. (ET)** (the “Hearing”) before the Honorable Christopher S. Sontchi, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801:

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: The Wet Seal, LLC (2741); The Wet Seal Gift Card, LLC (3286); Mador Financing, LLC (1377). The Debtors’ corporate headquarters is located at 7555 Irvine Center Drive, Irvine, California 92618.

FIRST DAY PLEADINGS

1. Debtors' Motion for Order Authorizing the Joint Administration of Related Chapter 11 Cases [D.I. 2; 2/2/17]
2. Application for an Order Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c), *Nunc Pro Tunc* to the Petition Date [D.I. 3; 2/2/17]
3. Debtors' Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Discontinuing, Altering, or Refusing Service, (II) Deeming Utility Companies to Have Adequate Assurance of Payment, (III) Establishing Procedures for Resolving Requests for Additional Assurance, and (IV) Granting Related Relief [D.I. 4; 2/2/17]
4. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Prepetition Insurance Policies and (B) Pay All Prepetition Obligations in Respect Thereof and (C) Continue Their Insurance Premium Financing Program, and (II) Authorizing Banks to Honor Related Checks and Transfers [D.I. 5; 2/2/17]
5. Debtors' Motion for Entry of an Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Taxes and Fees and (II) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [D.I. 6; 2/2/17]
6. Debtors' Motion for Entry of an Order Authorizing Payment of Certain Prepetition Shipping, Warehouse, Delivery and Customs Charges [D.I. 7; 2/2/17]
7. Debtors' Motion for Entry of Order (I) Authorizing Continued Use of Cash Management System; (II) Authorizing Use of Prepetition Bank Accounts, Account Control Agreements, and Certain Payment Methods; and (III) Waiving the Requirements of 11 U.S.C. §345(B) on an Interim Basis [D.I. 8; 2/2/17]
8. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits, and Other Compensation Obligations and (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations [D.I. 9; 2/2/17]
9. Emergency Motion for Interim and Final Orders: (I) Authorizing the Debtors to Assume the Consulting Agreement; (II) Authorizing and Approving the Conduct of Store Closing Sales, With Such Sales to Be Free and Clear of All Liens, Claims, and Encumbrances; and (III) Granting Related Relief [D.I. 10; 2/2/17]

10. Debtors' Motion for Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral Pursuant to 11 U.S.C. § 363, (II) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 503, 507, and 552, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [D.I. 17; 2/2/17]

PLEASE TAKE FURTHER NOTICE that copies of each First Day Pleading will be mailed to you subsequent to the Hearing and are currently available on the website of the Debtors' proposed claims and noticing agent, Donlin, Recano & Company, Inc., www.donlinrecano.com/thewetseal, and on the Court's website, www.deb.uscourts.gov. If you would like to receive copies of any First Day Pleading prior to the Hearing, you may contact Chad Corazza, Paralegal, at (302) 576-2604 or ccorazza@ycst.com. All parties wishing to participate in the Hearing telephonically must make arrangements with Court Call ((866) 582-6878; www.courtcall.com) prior to the Hearing.

Dated: February 2, 2017
Wilmington, Delaware

/s/ Andrew L. Magaziner

Robert S. Brady (No. 2847)

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