

CASE TYPE: Civil/Miscellaneous

STATE OF MINNESOTA

DISTRICT COURT

COUNTY OF HENNEPIN

STATE OF MINNESOTA

In Re: Wayzata Home Products, LLC
and cliqstudios.com LLC

Court File No.: 27-CV-20-4326

Judge: David L. Piper

[PROPOSED]
ORDER GRANTING ASSIGNEE'S
MOTION TO ESTABLISH A CLAIMS PROCESS

The above-captioned matter came before the Court on the Motion of Lighthouse Management Group, Inc., in its capacity as assignee (“Assignee”), to Establish Claims Process (“Motion”). Based upon all of the files, records, and proceedings herein, the Court hereby orders:

1. The Motion to Establish Claims Process is **GRANTED**.
2. The Assignee has provided 21-days’ notice of the Motion to all parties on the master service list, and the Court finds that this is adequate notice under Minn. Stat. § 576.35, for consideration of the claims procedures Motion. Such notice is on par with the notice period to consider non-dispositive motions under Minn. Gen. R. Practice § 115.04.
3. The proposed Proof of Claim Form and Instructions (“Proof of Claim Form”), attached as Exhibit A to the Declaration of Samuel J.H. Sigelman in support of the Motion, is approved.
4. The proposed Notice of Claims Procedure attached as Exhibit B to the Declaration of Samuel J.H. Sigelman in support of the Motion is approved.
5. Within 5-days of this Order, the Assignee will serve by mail the approved Proof of Claim Form and Notice of Claims Procedure, or forms that are substantially similar, to the known

creditors and other parties in interest of assignors, Wayzata Home Products, LLC, and its subsidiaries, including cliqstudios.com LLC (together with the other subsidiaries, Square Cabinets LLC f/k/a Itasca Cabinets LLC and Wayzata Cabinetry LLC, collectively the “Assignors”).

6. The Assignee will prepare a schedule of claims that sets forth the known creditors of the Assignor and the amounts owing to such creditors based upon the books and records of the Assignors (“Preliminary Schedule”). Each creditor’s Proof of Claim Form will be customized, based on the Preliminary Schedule, to set forth preliminary claim amount for that creditor. Creditors who do not object to their preliminary claim, as set forth on the customized Proof of Claim Form, need not file a proof of claim to establish their claim. If a creditor disputes the preliminary claim amount, as set forth on the customized Proof of Claim Form, or the customized Proof of Claim Form does not include a preliminary claim amount and the creditor believes it has a claim, the creditor must file a proof of claim in accordance with the claim process approved by the Court. Permitting non-objected-to and preliminary claims set forth on the customized Proof of Claim Form will reduce duplication and help facilitate an efficient claim process.

7. The deadline to submit a proof of claim to the Assignee shall be 5:00 p.m. CDT, 30 days after the date on which the Assignee sends the approved notice of claim procedure and Proof of Claim Form to the known creditors and other parties in interest of the Assignor.

8. Following the claim deadline, the Assignee will file a schedule of all submitted claims. The deadline for the Assignee to file a schedule of all claims shall be 5:00 p.m. CDT, 30 days after the claim filing deadline.

9. The Assignee will review each timely submitted claim and may request additional documentation or information from a claimant, as necessary, to verify or determine the allowed

amount of the claim. If the amount of a claim as submitted corresponds with the amount verified by the Assignee, and the claim is not disallowed by court order due to an objection or otherwise disallowed, the claim will be deemed an allowed claim. If after review by the Assignee of a submitted claim, the Assignee and the claimant agree that the claim should be allowed in an amount different than the amount of the claim as submitted, the Assignee will notify the Court of the allowed amount of the claim, which notice may be provided by the Assignee on an individual or omnibus basis.

10. To the extent that the Assignee is unable to verify the amount of a submitted claim, or if the claimant does not agree with the Assignee's verified amount of the submitted claim, the Assignee may file a written objection to the claim pursuant to Minnesota Statutes Section 576.50. The Assignee may file a written objection on an individual or omnibus basis. The Assignors, or any party in interest, may also file a motion objecting to a claim pursuant to Minn. Stat. § 576.50.

11. The deadline for Assignee and other interested parties to file written objections to claims shall be 5:00 p.m. CDT, 60 days after the claim filing deadline.

12. This Court shall retain jurisdiction over any and all matters arising from the interpretation and implementation of this Order.

IT IS SO ORDERED.

Date:

Hon. David L. Piper
Judge of District Court