

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MASSACHUSETTS
(EASTERN DIVISION)**

	X	
	:	Chapter 11
In re:	:	
	:	Case No. 18-11053 (FJB)
WACHUSETT VENTURES, LLC, et al.,	:	
	:	Jointly Administered
Debtors.¹	:	

**NOTICE OF (A) ENTRY OF CONFIRMATION ORDER WITH RESPECT TO PLAN
AND (B) DEADLINES/PROCEDURES ASSOCIATED THEREWITH**

**TO ALL CREDITORS AND PARTIES IN INTEREST IN THE ABOVE-CAPTIONED
CHAPTER 11 CASES:**

PLEASE TAKE NOTICE that on August 23, 2018, the WV Debtors filed the *Third Amended Joint Chapter 11 Plan Of Reorganization Of The WV Debtors Dated August 23, 2018* (the “Plan”). Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that:

1. Entry of Confirmation Order: On September 27, 2018, the United States Bankruptcy Court for the District of Massachusetts (the “Bankruptcy Court”) entered an order confirming the Plan (the “Confirmation Order”).
2. Effective Date of Plan: October 10, 2018.
3. Plan May Affect Your Rights: The Plan, as approved by the Confirmation Order, may affect your rights. Please be advised that the Plan contains certain releases, exculpations, and injunctions. These provisions are found in Article VIII of the Plan. **YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE PLAN AND THE CONFIRMATION ORDER, INCLUDING THE RELEASES, EXCULPATIONS, AND INJUNCTIONS, AS YOUR RIGHTS MAY BE AFFECTED.**
4. Administrative Claims Bar Date. Except as otherwise provided in Article II.A of the Plan, requests for payment of Administrative Claims against a WV Debtor must be Filed and served on the Reorganized Debtors pursuant to the procedures specified in the Confirmation

¹ The Debtors, along with the last four digits of each debtor’s tax identification number, as applicable, are: Wachusett Ventures, LLC (8587), WV—Crossings East LLC (0809), WV—Crossings West, LLC (1860), WV—Parkway Pavilion, LLC (5082), WV—Brockton SNF, LLC (3855) (“Brockton”), WV—Concord SNF OPCO, LLC (0813), WV—Rockport SNF OPCO, LLC (3681), and WV—Quincy SNF OPCO, LLC (9951).

Order and the notice of entry of the Confirmation Order no later than the Administrative Claims Bar Date, which is date that is 30 days after the Effective Date for all Administrative Expense Claims other than those arising under section 503(b)(9) of the Bankruptcy Code. For Claims arising under section 503(b)(9) of the Bankruptcy Code the Administrative Claims Bar Date means July 2, 2018.

Each requests for payment of an Administrative Claim must (i) be in writing; (ii) state the amount of the Administrative Claim arising or accruing during the Administrative Claim Period; (iii) set forth the date(s) when such Administrative Claim arose or accrued; (iv) provide a detailed statement of the legal and factual basis for the Administrative Claim; and (v) attach documentary evidence providing a basis for, or otherwise supporting, the Administrative Claim.

ANY HOLDER OF AN ADMINISTRATIVE CLAIM THAT AROSE DURING THE ADMINISTRATIVE CLAIM PERIOD THAT FAILS TO TIMELY FILE AND SERVE AN ADMINISTRATIVE CLAIM REQUEST BY THE ADMINISTRATIVE BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE CLAIM AGAINST THE WV DEBTORS, THE ESTATES, OR ANY ENTITY FORMED PURSUANT TO THE PLAN AND SUCH ADMINISTRATIVE CLAIM WILL BE DEEMED DISCHARGED AS OF THE ADMINISTRATIVE BAR DATE.

5. Fee Claims. Professionals asserting a Fee Claim against a WV Debtor for services rendered before the Effective Date must file and serve on the WV Debtors and such other Entities who are designated by the Bankruptcy Rules, the Confirmation Order, or any other applicable order of the Bankruptcy Court, an application for final allowance of such Fee Claim no later than 30 days after the Effective Date. Objections to any Fee Claim must be Filed and served on the Reorganized Debtors and the requesting party no later than 60 days after the Effective Date.

6. Deadline to File Claims for Damages Arising from Rejection of Executory Contract or Unexpired Lease. Solely with respect to the those Executory Contracts or Unexpired Leases that have not been rejected by way of a separate order prior to the Confirmation of the Plan, on the later of (i) ten days after the entry Confirmation Order, or (ii) the WV Debtors' filing of a notice determining to reject an Executory Contract or Unexpired Lease, the WV Debtors shall serve a separate notice to each counterparty whose Executory Contract or Unexpired Lease is being rejected, informing the counterparty of such rejection and notifying them that they have 30 days from service of that notice to file their rejection damages claims, attaching a proof of claim form, and providing instructions as to where such form should be sent.

Rejection Claims for which a Proof of Claim is not timely Filed are forever barred from assertion against the WV Debtors, their WV Estates, the Reorganized Debtors and their respective property unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. Such Rejection Claims shall, as of the Effective Date, be subject to the discharge and permanent injunction set forth in Article VIII of the Plan.

7. Copies of Documents: For copies of the Plan and Confirmation Order, parties should contact the Debtors' Voting Agent at (212) 771-1128. The Plan, Confirmation Order and related documents may be examined free of charge at www.donlinrecano.com/wv. The Plan and Confirmation Order are also on file with the Court and may be viewed by accessing the Court's website at www.mab.uscourts.gov. To access documents on the Court's website, you will need a PACER password and login, which you can be obtained at www.pacer.psc.uscourts.gov.

Dated: October 11, 2018
Boston, Massachusetts

NIXON PEABODY LLP

/s/ Richard C. Pedone

Richard C. Pedone (BBO#630716)

100 Summer Street

Boston, Massachusetts 02110

Telephone: (617) 345-1000

Facsimile: (617) 345-1300

rpedone@nixonpeabody.com

-and-

Christopher M. Desiderio

Christopher J. Fong

55 West 46th Street

New York, NY 10036

Telephone: 212-940-3724

Facsimile: 855-900-8613

cdesiderio@nixonpeabody.com

cfong@nixonpeabody.com

Counsel to the Debtors and Debtors in Possession