

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MASSACHUSETTS  
(EASTERN DIVISION)**

|   |   |                                |
|---|---|--------------------------------|
|   | X |                                |
|   | : | <b>Chapter 11</b>              |
| <b>In re:</b>                           | : |                                |
|   | : | <b>Case No. 18-11053 (FJB)</b> |
| <b>WACHUSETT VENTURES, LLC, et al.,</b> | : |                                |
|   | : | <b>(Jointly Administered)</b>  |
| <b>Debtors.<sup>1</sup></b>             | : |                                |

**NOTICE OF IMPAIRED NON-VOTING STATUS UNDER JOINT CHAPTER 11 PLAN  
OF REORGANIZATION OF THE WV DEBTORS<sup>2</sup>**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

On March 26, 2018, Wachusett Ventures, LLC, WV – Crossings East LLC, WV – Crossings West, LLC, WV – Parkway Pavilion, LLC, WV – Concord SNF OPCO, LLC, WV – Rockport SNF OPCO, LLC and WV – Quincy SNF OPCO, LLC (collectively, the “WV Debtors”), as debtors in possession filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

On August 23, 2018, the United States Bankruptcy Court for the District of Massachusetts (the “Bankruptcy Court”) entered an Order (the “Disclosure Statement Order”) approving the Third Amended Disclosure Statement (as it may be amended, the “Disclosure Statement”) for the Third Amended Joint Chapter 11 Plan of Reorganization of the WV Debtors, dated as of August 23, 2018 (as it may be amended, the “Plan”). The Disclosure Statement Order authorizes the WV Debtors to solicit votes to accept or reject the Plan.

**UNDER THE TERMS OF THE PLAN, YOU ARE NOT ENTITLED TO RECEIVE OR RETAIN ANY PROPERTY ON ACCOUNT OF YOUR CLAIM(S) AGAINST, OR INTEREST(S) IN, THE WV DEBTORS. THEREFORE, PURSUANT TO SECTION 1126(g) OF THE BANKRUPTCY CODE YOU ARE (i) DEEMED TO HAVE REJECTED THE PLAN AND (ii) NOT ENTITLED TO VOTE ON THE PLAN. IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S) OR INTEREST(S), OR YOU WISH TO OBTAIN A COPY OF EITHER THE DISCLOSURE STATEMENT OR THE PLAN, COPIES OF EITHER DOCUMENT (INCLUDING ANY EXHIBITS THERETO) ARE AVAILABLE AT NO CHARGE VIA THE INTERNET AT [WWW.DONLINRECANO.COM/WV](http://WWW.DONLINRECANO.COM/WV). COPIES OF EITHER THE DISCLOSURE**

<sup>1</sup> The Debtors, along with the last four digits of each debtor’s tax identification number, as applicable, are: Wachusett Ventures, LLC (8587), WV – Crossings East LLC (0809), WV – Crossings West, LLC (1860), WV – Parkway Pavilion, LLC (5082), WV – Brockton SNF, LLC (3855), WV – Concord SNF OPCO, LLC (0813), WV – Rockport SNF OPCO, LLC (3681) and WV – Quincy SNF OPCO, LLC (9951). The Debtors’ corporate headquarters is located at 36 Washington Street, Suite 395, Wellesley Hills, MA 02481.

<sup>2</sup> The Impaired Non-Voting Class consists of Class 8 and 11.

**STATEMENT OR THE PLAN (EXCLUDING ANY PUBLICLY-FILED EXHIBITS THERE TO) ARE ALSO AVAILABLE UPON A WRITTEN REQUEST MADE TO DONLIN, RECANO & COMPANY, INC., RE: WACHUSETT VENTURES, LLC, ET AL., P.O. BOX 192016, BLYTHEBOURNE STATION, BROOKLYN, NEW YORK 11219.**

**PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.**

Dated: August 23, 2018  
Boston, Massachusetts

NIXON PEABODY LLP

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*Counsel to the Debtors and Debtors in Possession*