

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

YOUFIT HEALTH CLUBS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-12841 (MFW)

(Joint Administration Requested)

**NOTICE OF (I) FILING OF BANKRUPTCY PETITIONS
AND RELATED DOCUMENTS AND (II) AGENDA FOR
TELEPHONIC HEARING ON FIRST DAY MOTIONS SCHEDULED
FOR NOVEMBER 10, 2020 AT 11:00 A.M. (PREVAILING EASTERN TIME),
BEFORE THE HONORABLE MARY F. WALRATH, AT THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

**THE HEARING WILL BE HELD TELEPHONICALLY VIA
COURTCALL AND, IN CERTAIN CIRCUMSTANCES, BY VIDEO
VIA ZOOM. ONLY THOSE PARTIES THAT WILL BE
ADDRESSING THE COURT SHOULD APPEAR BY VIDEO VIA
ZOOM IN ADDITION TO THEIR COURTCALL REGISTRATION.**

**TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE
THE FOLLOWING INFORMATION:
JOIN ZOOMGOV HEARING:**

<https://debuscourts.zoomgov.com/j/1603274882>

MEETING ID: 160 327 4882 PASSWORD: 109062

**PLEASE NOTE: AUDIO MUST BE MUTED IN ZOOM ONCE CONNECTED.
COURTCALL, LLC WILL PROVIDE THE AUDIO FOR THE HEARING.**

**TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT
COURTCALL, LLC AT 866-582-6878
TO REGISTER THEIR APPEARANCE.**

PLEASE TAKE NOTICE that on November 9, 2020, the above-captioned debtors and debtors in possession (the “**Debtors**”) filed the following voluntary petitions (the “**Petitions**”) for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532:

¹ The last four digits of YouFit Health Clubs, LLC’s tax identification number are 6607. Due to the large number of debtor entities in these chapter 11 cases, for which joint administration has been requested, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the proposed claims and noticing agent at www.donlinrecano.com/yfhc. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 1350 E. Newport Center Dr., Suite 110, Deerfield Beach, FL 33442.

A. Voluntary Petitions:

	<u>Debtor</u>	<u>Case No.</u>
<u>1</u>	YouFit Health Clubs, LLC	20-12841 (MFW)
<u>2</u>	You Fit, LLC	20-12842 (MFW)
<u>3</u>	Three B-Fit, LLC	20-12843 (MFW)
<u>4</u>	YF Arizona LLC	20-12844 (MFW)
<u>5</u>	YF Concord, LLC	20-12845 (MFW)
<u>6</u>	YF Gateway, LLC	20-12846 (MFW)
<u>7</u>	YF Greenacres, LLC	20-12847 (MFW)
<u>8</u>	YF Hammock LLC	20-12848 (MFW)
<u>9</u>	YF Lago Mar, LLC	20-12849 (MFW)
<u>10</u>	YF Land O Lakes, LLC	20-12850 (MFW)
<u>11</u>	YF Pine Island, LLC	20-12851 (MFW)
<u>12</u>	YF Randallstown, LLC	20-12852 (MFW)
<u>13</u>	YF Unigold, LLC	20-12853 (MFW)
<u>14</u>	You Fit Nine, LLC	20-12854 (MFW)
<u>15</u>	You Fit Seven, LLC	20-12855 (MFW)
<u>16</u>	B-Fit Health Club, LLC	20-12856 (MFW)
<u>17</u>	Five B-Fit, LLC	20-12857 (MFW)
<u>18</u>	Four B-Fit, LLC	20-12858 (MFW)
<u>19</u>	Six B-Fit LLC	20-12859 (MFW)
<u>20</u>	South Florida Health and Fitness, Inc.	20-12860 (MFW)
<u>21</u>	YF Bethanny, LLC	20-12861 (MFW)
<u>22</u>	YF Boynton Mall, LLC	20-12862 (MFW)
<u>23</u>	YF Carrollwood, LLC	20-12863 (MFW)
<u>24</u>	YF Coral Way II, LLC	20-12864 (MFW)
<u>25</u>	YF Coral Way, LLC	20-12865 (MFW)
<u>26</u>	YF Dania Pointe LLC	20-12866 (MFW)
<u>27</u>	YF Deerfield, LLC	20-12867 (MFW)
<u>28</u>	YF Douglasville, LLC	20-12868 (MFW)
<u>29</u>	YF Flagler LLC	20-12869 (MFW)
<u>30</u>	YF Gilbert North, LLC	20-12870 (MFW)
<u>31</u>	YF Hialeah, LLC	20-12871 (MFW)
<u>32</u>	YF Hollywood LLC	20-12872 (MFW)
<u>33</u>	YF Huntsville, LLC	20-12873 (MFW)
<u>34</u>	YF Kendall, LLC	20-12874 (MFW)
<u>35</u>	YF Lafayette Place, LLC	20-12875 (MFW)
<u>36</u>	YF Lantana, LLC	20-12876 (MFW)
<u>37</u>	YF Largo Plaza LLC	20-12877 (MFW)
<u>38</u>	YF Lauderdale Lakes, LLC	20-12878 (MFW)
<u>39</u>	YF Loch Raven LLC	20-12879 (MFW)
<u>40</u>	YF Margate, LLC	20-12880 (MFW)
<u>41</u>	YF Miami 110th LLC	20-12881 (MFW)
<u>42</u>	YF Miami Gardens, LLC	20-12882 (MFW)

<u>43</u>	YF Noles, LLC	20-12883 (MFW)
<u>44</u>	YF North Lauderdale, LLC	20-12884 (MFW)
<u>45</u>	YF North Port, LLC	20-12885 (MFW)
<u>46</u>	YF Okeechobee, LLC	20-12886 (MFW)
<u>47</u>	YF Olney, LLC	20-12887 (MFW)
<u>48</u>	YF Parkland, LLC	20-12888 (MFW)
<u>49</u>	YF Pines Boulevard, LLC	20-12889 (MFW)
<u>50</u>	YF Pompano LLC	20-12890 (MFW)
<u>51</u>	YF Port Charlotte, LLC	20-12891 (MFW)
<u>52</u>	YF Quail Roost, LLC	20-12892 (MFW)
<u>53</u>	YF Racetrack, LLC	20-12893 (MFW)
<u>54</u>	YF Rhode Island, LLC	20-12894 (MFW)
<u>55</u>	YF Riverdale, LLC	20-12895 (MFW)
<u>56</u>	YF Sandalfoot, LLC	20-12896 (MFW)
<u>57</u>	YF Scottsdale, LLC	20-12897 (MFW)
<u>58</u>	YF Shiloh, LLC	20-12898 (MFW)
<u>59</u>	YF Singleton, LLC	20-12899 (MFW)
<u>60</u>	YF Spring Creek, LLC	20-12900 (MFW)
<u>61</u>	YF Suwanee, LLC	20-12901 (MFW)
<u>62</u>	YF Town Center, LLC	20-12902 (MFW)
<u>63</u>	YF University Village, LLC	20-12903 (MFW)
<u>64</u>	YF Venice, LLC	20-12904 (MFW)
<u>65</u>	YF Wellington, LLC	20-12905 (MFW)
<u>66</u>	YF West Cobb, LLC	20-12906 (MFW)
<u>67</u>	YF Weston LLC	20-12907 (MFW)
<u>68</u>	You Fit Eight, LLC	20-12908 (MFW)
<u>69</u>	You Fit Pinellas Park, LLC	20-12909 (MFW)
<u>70</u>	You Fit-One, LLC	20-12910 (MFW)
<u>71</u>	Lime Time, LLC	20-12911 (MFW)
<u>72</u>	Seven B-Fit, LLC	20-12912 (MFW)
<u>73</u>	YF Admin, LLC	20-12913 (MFW)
<u>74</u>	YF Aurora, LLC	20-12914 (MFW)
<u>75</u>	YF Bethany Towne Center, LLC	20-12915 (MFW)
<u>76</u>	YF Buford, LLC	20-12916 (MFW)
<u>77</u>	YF Cactus Village, LLC	20-12917 (MFW)
<u>78</u>	YF Chandler South, LLC	20-12918 (MFW)
<u>79</u>	YF Duluth, LLC	20-12919 (MFW)
<u>80</u>	YF Dunwoody, LLC	20-12920 (MFW)
<u>81</u>	YF East Fowler, LLC	20-12921 (MFW)
<u>82</u>	YF Ethan, LLC	20-12922 (MFW)
<u>83</u>	YF Fulton Ranch, LLC	20-12923 (MFW)
<u>84</u>	YF Germantown, LLC	20-12924 (MFW)
<u>85</u>	YF Gilbert South, LLC	20-12925 (MFW)
<u>86</u>	YF Gilbert, LLC	20-12926 (MFW)
<u>87</u>	YF Glendale, LLC	20-12927 (MFW)

<u>88</u>	YF Group A, LLC	20-12928 (MFW)
<u>89</u>	YF Hancock, LLC	20-12929 (MFW)
<u>90</u>	YF Hialeah-Okeechobee Rd., LLC	20-12930 (MFW)
<u>91</u>	YF Horizon, LLC	20-12931 (MFW)
<u>92</u>	YF Killian, LLC	20-12932 (MFW)
<u>93</u>	YF Lauderhill, LLC	20-12933 (MFW)
<u>94</u>	YF Lynnwood, LLC	20-12934 (MFW)
<u>95</u>	YF Mesa, LLC	20-12935 (MFW)
<u>96</u>	YF Mesquite, LLC	20-12936 (MFW)
<u>97</u>	YF Mount Clare, LLC	20-12937 (MFW)
<u>98</u>	YF Murrieta, LLC	20-12938 (MFW)
<u>99</u>	YF New Port Richey, LLC	20-12939 (MFW)
<u>100</u>	YF North Point, LLC	20-12940 (MFW)
<u>101</u>	YF Oak Hill, LLC	20-12941 (MFW)
<u>102</u>	YF Palm Bay, LLC	20-12942 (MFW)
<u>103</u>	YF Paradise Square LLC	20-12943 (MFW)
<u>104</u>	YF Rockwell, LLC	20-12944 (MFW)
<u>105</u>	YF SE FLA, LLC	20-12945 (MFW)
<u>106</u>	YF Shea, LLC	20-12946 (MFW)
<u>107</u>	YF Shelby, LLC	20-12947 (MFW)
<u>108</u>	YF Southaven, LLC	20-12948 (MFW)
<u>109</u>	YF Tamarac LLC	20-12949 (MFW)
<u>110</u>	YF Thornton Plaza, LLC	20-12950 (MFW)
<u>111</u>	YF West Brandon, LLC	20-12951 (MFW)
<u>112</u>	YF West Valley, LLC	20-12952 (MFW)
<u>113</u>	You Fit Cryoskin, LLC	20-12953 (MFW)
<u>114</u>	You Fit Enterprises, LLC	20-12954 (MFW)
<u>115</u>	You Fit Five, LLC	20-12955 (MFW)
<u>116</u>	You Fit Four, LLC	20-12956 (MFW)
<u>117</u>	You Fit Six, LLC	20-12957 (MFW)
<u>118</u>	You Fit Spa, LLC	20-12958 (MFW)
<u>119</u>	You Fit-Three, LLC	20-12959 (MFW)
<u>120</u>	You Fit-Two, LLC	20-12960 (MFW)

PLEASE TAKE FURTHER NOTICE that in addition to filing the Petitions, on November 9, 2020, the Debtors filed the following first day motions and related documents (collectively, the “**First Day Motions**”):

B. First Day Declaration:

1. Declaration of Brian Gleason in Support of the Debtors’ Chapter 11 Petitions and Requests for First Day Relief [Docket No. [11](#), Filed November 9, 2020]

C. First Day Motions:

1. Motion of the Debtors for Entry of an Order Authorizing and Directing the Joint Administration of the Debtors' Chapter 11 Cases for Procedural Purposes Only [Docket No. [2](#), Filed November 9, 2020]

Status: This matter is going forward.

2. Application of the Debtor for Entry of an Order Authorizing the Employment Retention of Donlin, Recano & Company, Inc. as Claims and Noticing Agent *Nunc Pro Tunc* to the Petition Date [Docket No. [3](#), Filed November 9, 2020]

Status: This matter is going forward.

3. Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors to File (A) A Consolidated Master List of Creditors and (B) A Consolidated List of the Debtors' 30 Largest General Unsecured Creditors, and (II) Authorizing the Debtors to Redact Personally Identifiable Information for Certain Individual Creditors and Parties in Interest [Docket No. [4](#), Filed November 9, 2020]

Status: This matter is going forward.

4. Motion of the Debtors for Entry of Interim and Final Orders Authorizing (A) the Debtors to Pay Prepetition Taxes and Fees in the Ordinary Course of Business, and (B) Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. [5](#), Filed November 9, 2020]

Status: This matter is going forward.

5. Motion of the Debtors for Entry of an Order Authorizing the Debtors to Maintain Existing Insurance Policies, Pay All Policy Premiums, and Renew or Enter into New Policies [Docket No. [6](#), Filed November 9, 2020]

Status: This matter is going forward.

6. Motion of the Debtors for Entry of an Order Pursuant to Sections 105(a), 363 and 507 of the Bankruptcy Code Authorizing the Debtors to Honor Prepetition Obligations to Customers and Otherwise Continue Customer Programs in the Ordinary Course of Business [Docket No. [7](#), Filed November 9, 2020]

Status: This matter is going forward.

7. Motion of the Debtors for Entry of an Order (A) Authorizing Debtors to Pay (I) All Prepetition Employee Obligations and (II) Prepetition Withholding Obligations, and (B) Authorizing Banks to Honor Related Transfers [Docket No. [8](#), Filed November 9, 2020]

Status: This matter is going forward.

8. Motion of Debtors for Entry of Interim and Final Orders (A) Prohibiting Utility Providers from Discontinuing, Altering or Refusing Service; (B) Deeming Utility Providers Adequately Assured of Future Performance; (C) Establishing and Approving Procedures for Determining Assurance of Payment; and (D) Granting Related Relief [Docket No. [9](#), Filed November 9, 2020]

Status: This matter is going forward.

9. Debtors' Motion for Entry of Interim and Final Orders, Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503 and 507, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 and Local Bankruptcy Rules 2002-1 and 4001-2, (I) Authorizing the Debtors to Obtain Postpetition Senior Secured Superpriority Financing, (II) Authorizing the Debtors' Limited Use of Cash Collateral, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. [10](#), Filed November 9, 2020]

Status: This matter is going forward.

10. Motion of the Debtors for Entry of Interim and Final Orders (A) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (B) Authorizing the Continued Use of Cash Management System, (C) Waiving Certain Investment and Deposit Guidelines, and (D) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. [15](#), Filed November 9, 2020]

Status: This matter is going forward.

11. Debtors' Motion for Entry of Orders (I)(A) Establishing Bidding Procedures Relating to the Sale of the Debtors' Assets, (B) Approving the Debtors' Entry into the Stalking Horse Purchase Agreement, (C) Establishing Procedures Relating to the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (D) Approving Form and Manner of Notices Relating Thereto, and (E) Scheduling a Hearing to Consider the Proposed Sale; (II) (A) Approving the Sale of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, and (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief [Docket No. [17](#), Filed November 9, 2020]

- a. Shorten Motion of Debtors for Entry of Order Shortening Notice Period for Debtors' Bidding Procedures Motion [Docket No. [21](#), Filed November 9, 2020]
- b. Declaration of Richard NeJame in Support of the Bidding Procedures and Sale Motion [Docket No. [26](#), Filed November 9, 2020]

Status: The Debtors request that this matter (#11) go forward as a scheduling conference.

PLEASE TAKE FURTHER NOTICE that a telephonic and video hearing with respect to the First Day Motions is scheduled for **November 10, 2020 at 11:00 a.m. (prevailing Eastern**

Time) before The Honorable Mary F. Walrath, United States Bankruptcy Judge for the District of Delaware (the “**First Day Hearing**”). Parties who wish to participate in the First Day Hearing may do so by contacting CourtCall at 866-582-6878 AND by joining the Zoom hearing at <https://debuscourts.zoomgov.com/j/1603274882>; meeting ID: 160 327 4882; password: 109062.

PLEASE TAKE FURTHER NOTICE that copies of the Petition, First Day Motions, and any other pleadings identified herein may be obtained free of charge through the website of the Debtor’s proposed claims and noticing agent at <https://www.donlinrecano.com/yfhc>.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

Dated: November 9, 2020

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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-and-

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Debtors in Possession*