

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re:) Chapter 11
)
AcuSport Corporation,) Case No. 18-52736
)
Debtor.) Honorable John E. Hoffman, Jr.

**NOTICE OF EMERGENCY HEARINGS ON
CERTAIN FIRST DAY MOTIONS AND APPLICATIONS**

PLEASE TAKE NOTICE THAT on May 1, 2018, AcuSport Corporation, the debtor and debtor in possession (“**Debtor**”) in this chapter 11 case (the “**Case**”), filed and served a *Motion for an Order (II) Scheduling Expedited Hearings on Certain First Day Motions and Applications and (II) Approving the Form and Manner of Notice Thereof* (the “**Motion**”). The Motion requests that the Court set emergency hearings with respect to the following motions and applications (the “**First Day Motions**”):

- (a) Motion For An Order Extending Debtor’s Time To File Schedules Of Assets And Liabilities And Statement Of Financial Affairs [Docket No. 8];
- (b) Motion For Authority To Continue Use of Existing Bank Accounts, Business Forms, Cash Management System, And For Waiver Of Investment Guidelines [Docket No. 9];
- (c) Motion For An Order (I) Authorizing Debtor To (A) Pay Prepetition Employee Wages, Salaries, And Other Compensation, (B) Reimburse Prepetition Employee Business Expenses, (C) Pay Prepetition Payroll Taxes And Benefits For Which Payroll Deductions Were Made, (D) Make Prepetition Contributions And Pay Prepetition Benefits Under Employee Benefit Programs, And (E) Pay Related Costs And Expenses; And (II) Directing Financial Institutions To Honor And Process Checks And Transfers Related To Such Relief [Docket No. 10];
- (d) Motion For An Order Authorizing Debtor To Pay Certain Prepetition Taxes And Fees [Docket No. 11];
- (e) Motion For An Order Authorizing Debtor (I) To Perform Obligations Necessary To Maintain Insurance Coverage And (II) To Enter Into New Insurance Coverage As Needed [Docket No. 13];

- (f) Motion For An Order (I) Prohibiting Utilities From Altering, Refusing, Or Discontinuing Services To Debtor And (II) Establishing Procedures For Determining Requests For Additional Adequate Assurance [Docket No. 14];
- (g) Debtor's Application For An Order Authorizing Debtor To Employ And Retain Donlin, Recano & Company, Inc. As Notice, Claims And Solicitation Agent, Effective *Nunc Pro Tunc* To The Petition Date [Docket No. 15]; and
- (h) Motion For Interim And Final Orders (I) Authorizing Debtor To Use Cash Collateral; (II) Authorizing Debtor To Enter Into A Standby Postpetition Financing Facility; (III) Granting Adequate Protection To Prepetition Secured Creditors; (IV) Modifying The Automatic Stay; And (V) Scheduling And Approving The Form And Method Of Notice Of Final Hearing [Docket No. 16].

Expedited hearings on the First Day Motions have been set for **May 3, 2018 at 3:00 p.m.**

in Courtroom A in the United States Bankruptcy Court at 170 North High Street, Columbus, Ohio 43215.

YOUR RIGHTS MAY BE AFFECTED. Accordingly, you are advised to read this Notice, and accompanying documents, carefully and discuss them with your attorney, if you have one. If you do not have an attorney, you may wish to consult with one in connection with this Case.

If you are opposed to the relief sought in the First Day Motions, or if you want the Court to consider your position with respect to any of the First Day Motions, you must attend the Hearings and, at or before the Hearings, you must file with the Court a written response that explains your position or raise your objections orally in open court. You may send any such written response to:

Clerk
United States Bankruptcy Court
170 North High Street
Columbus, Ohio 43215

If you have an attorney, your attorney can file a response for you by using the Court's ECF system.

If you submit your response to the Court for filing, it must be delivered early enough to ensure that the Court and counsel will receive your response on or before the expedited hearing date stated above.

In addition, you must serve copies of any written response on the parties listed on the attached certificate of service, as well as the undersigned counsel either by (1) the Court's ECF system; (2) the fax number below; or (3) regular U.S. mail to:

Jason J. DeJonker,
BRYAN CAVE LEIGHTON PAISNER LLP
161 N. Clark Street, Suite 4300
Chicago, IL 60601
Fax: (312) 698-7405

Cullen Kuhn
BRYAN CAVE LEIGHTON PAISNER LLP
One Metropolitan Square
211 North Broadway, Suite 3600
St. Louis, MO 63102
Fax: (314) 552-8869

Thomas R. Allen
ALLEN KUEHNLE STOVALL & NEUMAN LLP
17 South High Street, Suite 1220
Columbus, Ohio 43215
Fax: (614) 221-5988

If you or your attorney do not take the steps set forth and described above, the Court may determine you do not oppose the relief sought in Debtor's First Day Motions and the Court may enter orders granting the relief requested by Debtor in the First Day Motions without further notice or hearing.

Dated: May 1, 2018

/s/ Thomas R. Allen

Thomas R. Allen (0017513)

Richard K. Stovall (0029978)

J. Matthew Fisher (0067192)

Erin L. Gapinski (0084984)

ALLEN KUEHNLE STOVALL & NEUMAN LLP

17 South High Street, Suite 1220

Columbus, Ohio 43215

Tel: (614) 221-8500

Fax: (614) 221-5988

allen@aksnlaw.com

stovall@aksnlaw.com

fisher@aksnlaw.com

gapinski@aksnlaw.com

*Proposed Local Counsel for Debtor and
Debtor in Possession, AcuSport
Corporation*