

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

ADARA ENTERPRISES CORP.,

Debtor.¹

Chapter 11

Case No. 21-10736 (JKS)

RE: D.I. 1, 5, 6, 7, 8, 9, 10, 11, 12, 13, 15, 16

**NOTICE OF (I) FILING OF BANKRUPTCY PETITION AND RELATED
DOCUMENTS AND (II) AGENDA FOR VIDEO HEARING ON FIRST DAY MOTIONS
SCHEDULED FOR APRIL 26, 2021 AT 1:30 PM (ET)
BEFORE THE HONORABLE J. KATE STICKLES, AT THE UNITED STATES
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

THIS HEARING WILL BE HELD VIA ZOOM ONLY.

**ALL PARTIES WISHING TO APPEAR MUST REGISTER VIA THE REGISTRATION LINK
BELOW PRIOR TO 12:00 PM (ET) ON APRIL 26, 2021:**

https://debuscourts.zoomgov.com/meeting/register/vJltc-CopzqtE_CCA7sK_B1tGBAyHSqZ1GY

**AFTER PARTIES REGISTER, THEY WILL RECEIVE AN EMAIL GIVING THEM THE LOG-IN
INFORMATION FOR THE SCHEDULED HEARING.**

PLEASE TAKE NOTICE that on April 22, 2021 the above-captioned debtor and debtor-in-possession (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532.

A. PETITION AND RELATED DOCUMENT:

1. Voluntary Chapter 11 Petition [[D.I. 1](#); Filed April 22, 2021];
2. Declaration of Daniel Strauss in Support of Chapter 11 Petition and First Day Pleadings [[D.I. 5](#); Filed April 22, 2021]

¹ The last four digits of the Debtor’s federal tax identification number are 8502. The Debtor’s address is 411 E 57th Street Suite 1-A, New York, New York 10022.

PLEASE TAKE FURTHER NOTICE that on April 22, 2021, the Debtor filed the following documents:

B. PLAN AND DISCLOSURE STATEMENT:

3. Prepackaged Chapter 11 Plan of Reorganization of Adara Enterprises Corp. [[D.I. 15](#); Filed April 22, 2021];
4. Disclosure Statement for the Prepackaged Chapter 11 Plan or Reorganization of Adara Enterprises Corp. [[D.I. 16](#); Filed April 22, 2021]

PLEASE TAKE FURTHER NOTICE that a video hearing with respect to the following first day motions (collectively, the “First Day Motions”), to the extent set forth below, is scheduled for April 26, 2021 at 1:30 pm (prevailing Eastern Time) (the “First Day Hearing”) before The Honorable J. Kate Stickles United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions may be made at the First Day Hearing.

C. FIRST DAY MOTIONS GOING FORWARD:

5. Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured parties; (III) Authorizing Unsecured Debtor in possession Financing; (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [[D.I. 6](#); Filed April 22, 2021]

Objection Deadline: At the First Day Hearing

Related Documents: None.

Status: This matter is going forward.

6. Motion of the Debtor for the Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Pay Certain Prepetition Wages and Compensation, (B) Maintain and Continue Employee Benefit Programs, and (C) Pay Reimbursable Expense Obligations, and (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Employee Obligations [[D.I. 9](#); Filed April 22, 2021].

Objection Deadline: At the First Day Hearing

Related Documents: None.

Status: This matter is going forward.

7. Motion of the Debtor for Entry of Interim and Final Orders (I) Approving Continued Use of Cash Management System; (II) Authorizing the Debtor to Open and Close Bank Accounts; (III) Authorizing Banks to Honor Certain Transfers; (IV) Suspending the Requirements of 11 U.S.C. § 345(b); and (V) Granting Related Relief [[D.I. 11](#); Filed April 22, 2021].

Objection Deadline: At the First Day Hearing

Related Documents: None.

Status: This matter is going forward.

8. Debtor's Application for Entry of an Order, Pursuant to 28 U.S.C. §156 (C), Authorizing the Retention and Appointment of Donlin, Recano & Company, Inc., as Claims and Noticing Agent for the Debtor, *Nunc Pro Tunc* to the Petition Date [[D.I. 13](#); Filed April 22, 2021].

Objection Deadline: At the First Day Hearing

Related Documents: None.

Status: This matter is going forward.

9. Motion of the Debtor for Entry of an Order (I) Establishing Deadlines for Filing Proofs of Claim, Including Section 503(b)(9) Claims, (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief [[D.I. 7](#); Filed April 22, 2021].

Objection Deadline: At the First Day Hearing

Related Documents:

- A. Omnibus Motion to Shorten Notice Regarding Certain Motions Filed on the Petition Date [[D.I. 12](#), Filed April 22, 2021].

Status: At the direction of the Court, this matter is going forward for scheduling purposes.

10. Motion of the Debtor for Entry of an Order (I) Scheduling a Combined Hearing on (A) Adequacy of Disclosure Statement, (B) Confirmation of Plan, and (C) The Assumption of Executory Contracts and Cure Amounts; (II) Approving Form and Manner of Notice of (A) Combined Hearing; (B) Commencement of Chapter 11 Case, and (C) Assumption of Executory Contracts and Cure Amounts Related Thereto, and Objection Deadlines; (III) Establishing Procedures for Objection to (A) Disclosure Statement, (B) Plan, and (C) Proposed Assumption or Rejection of Executory Contracts and Cure Amounts; (IV) Conditionally Directing the United States Trustee Not to Convene at Section 341 Meeting of Creditors; and (V) Granting Related Relief [[D.I. 8](#); Filed April 22, 2021].

Objection Deadline: At the First Day Hearing

Related Documents:

- A. Omnibus Motion to Shorten Notice Regarding Certain Motions Filed on the Petition Date [[D.I. 12](#), Filed April 22, 2021].
- C. Prepackaged Chapter 11 Plan or Reorganization of Adara Enterprises Corp. [[D.I. 15](#); Filed April 22, 2021];
- D. Disclosure Statement for the Prepackaged Chapter 11 Plan of Reorganization of Adara Enterprises Corp. [[D.I. 16](#); Filed April 22, 2021]

Status: At the direction of the Court, this matter is going forward for scheduling purposes.

11. Adara Enterprises Corp.'s Motion for Entry of an Order Authorizing it to File Certain Portions of Its Creditor Matrix, Schedules, and Statements, and Related Documents Containing Employee Information Under Seal [[D.I. 10](#); Filed April 22, 2021].

Objection Deadline: At the First Day Hearing

Related Documents:

- A. Omnibus Motion to Shorten Notice Regarding Certain Motions Filed on the Petition Date [[D.I. 12](#), Filed April 22, 2021].

Status: At the direction of the Court, this matter is going forward for scheduling purposes.

Dated: April 23, 2021

**GELLERT SCALI BUSENKELL &
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/s/ Ronald S. Gellert

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