

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Chapter 11
) Case No. 17-47541-659
Armstrong Energy, Inc., *et al.*,)
) Jointly Administered
Debtors.)
) **Hearing Date:** December 18, 2017
) **Hearing Time:** 10:00 a.m. (Central Time)
) **Hearing Location:** Courtroom 7 North

**AMENDED AGENDA OF MATTERS
SCHEDULED FOR HEARING ON DECEMBER 18, 2017**

Time of Hearing: 10:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri,
Thomas F. Eagleton Federal Building, 7th Floor, North Courtroom,
111 S. 10th Street, St. Louis, MO 63102

I. Adjourned Matters

None

II. Matters Going Forward

1. **Disclosure Statement** – First Amended Disclosure Statement for the Debtors’
First Amended Joint Chapter 11 Plan [Docket No. 312]

Status: The Hearing on this matter is going forward.

Objection Deadline: December 11, 2017 at 4:00 p.m.

Related Documents:

Debtors’ Motion for Entry of An Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 149]

Debtors' First Amended Joint Chapter 11 Plan [Docket No. 219]

Disclosure Statement for the Debtors' First Amended Joint Chapter 11 Plan [Docket No. 220]

Notice of Filing of Debtors' First Amended Joint Chapter 11 Plan [Docket No. 221]

Notice of Filing of Debtors' Disclosure Statement for the Debtors' First Amended Joint Chapter 11 Plan [Docket No. 223]

Notice of Filing of (I) Debtors' First Amended Joint Chapter 11 Plan and (II) Disclosure Statement for the Debtors' First Amended Joint Chapter 11 Plan [Docket No. 224]

Notice of Filing of Debtors' First Amended Disclosure Statement for the Debtors' First Amended Joint Chapter 11 Plan [Docket No. 313]

Objections and/or Responses Received:

Objection of Lexon Insurance Company and Bond Safeguard Insurance Company to: (A) Debtors' Disclosure Statement for Debtors' First Amended Joint Chapter 11 Plan; and (B) First Amended Joint Chapter 11 Plan [Docket No. 278]

Statement and Reservation of Rights [Docket No. 280]

Statement of the Official Committee of Unsecured Creditors in Response to the Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 295]

St. Louis, Missouri
Dated: December 17, 2017

/s/ Richard W. Engel, Jr.

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