

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Chapter 11
) Case No. 17-47541-659
Armstrong Energy, Inc., *et al.*,)
) Jointly Administered
Debtors.)
) **Hearing Date:** February 2, 2018
) **Hearing Time:** 11:00 a.m. (Central Time)
) **Hearing Location:** Courtroom 7 North

**AGENDA OF MATTERS
SCHEDULED FOR HEARING ON FEBRUARY 2, 2018**

Time of Hearing: 11:00 a.m. (Central Time)

Location of Hearing: United States Bankruptcy Court for the Eastern District of Missouri, Thomas F. Eagleton Federal Building, 7th Floor, North Courtroom, 111 S. 10th Street, St. Louis, MO 63102

I. Uncontested Matters

1. **Debtors' Motion to Approve Stipulation and Order** - Debtors' Motion to Approve Stipulation and Order between Armstrong Energy, Inc. and Brandeis Machinery & Supply Company (Docket No. 387)

Status: The Debtors have submitted a stipulated proposed order to the Court.

Objection Deadline: January 26, 2018

Related Document: Notice of Hearing (Docket No. 388)

Objections and/or Responses Received: None

II. Contested Matters

2. **Third Amended Plan** - Third Amended Joint Plan of Reorganization of Armstrong Energy, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 453)

Status: The Hearing on this matter is going forward.

Objection Deadline: January 19, 2018 at 4:00 p.m. (CT)

Related Documents:

Statement of the Official Committee of Unsecured Creditors in Support of Confirmation of the Debtors' Third Amended Joint Chapter 11 Plan (Docket No. 495)

Debtors' Brief in Support of Confirmation of the Third Amended Joint Plan of Reorganization of Armstrong Energy, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 487)

Declaration of Alan Boyko in Support of the Third Amended Joint Plan of Reorganization of Armstrong Energy, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 489)

Declaration of Harry J. Wilson in Support of the Third Amended Joint Plan of Reorganization of Armstrong Energy, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 488)

Declaration of Jung W. Song of Donlin, Recano and Company, Inc. Regarding Voting and Tabulation of Ballots Accepting and Rejecting the Third Amended Joint Chapter 11 Plan (Docket No. 486)

Second Supplement to Notice of (A) Executory Contracts and Unexpired Leases to be Assumed by the Debtors Pursuant to the Plan, (B) Cure Amounts, If Any, and (C) Related Procedures in Connection Therewith (Docket No. 477)

Notice of Filing Second Amendment to Plan Supplement (Docket No. 476)

Notice of Filing of Third Amended Joint Plan of Reorganization of Armstrong Energy, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 455)

Notice of Filing First Amendment to Plan Supplement (Docket No. 406)

Notice of Filing of Second Amended Joint Plan of Reorganization of Armstrong Energy, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 386)

Second Amended Joint Plan of Reorganization of Armstrong Energy, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 384)

First Supplement to Notice of (A) Executory Contracts and Unexpired Leases to be Assumed by the Debtors Pursuant to the Plan, (B) Cure Amounts, If Any, and (C) Related Procedures in Connection Therewith (Docket No. 383)

Plan Supplement to Debtors' First Amended Joint Chapter 11 Plan (Docket No. 367)

Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief (Docket No. 322)

Notice of Filing of First Amended Joint Plan of Reorganization of Armstrong Energy, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 221)

First Amended Joint Plan of Reorganization of Armstrong Energy, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 219)

Joint Plan of Reorganization of Armstrong Energy, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 46)

Objections and/or Responses Received to the Third Amended Plan:

United States Trustee's Objection to the Second Amended Joint Plan of Reorganization of Armstrong Energy, Inc. and Debtor Affiliates Filed January 24, 2018 (Docket No. 456)

Objection to Confirmation of Plan filed by Warren Petersen (Docket No. 354)

Objection to Confirmation of Plan filed by David Cobb (Docket No. 432)
[RESOLVED]

Objection to Confirmation of Plan filed by Western Kentucky Royalty Trust (Docket No. 431) **[RESOLVED]**

Objection to Confirmation of Plan filed by Lexon Insurance Company and Bond Safeguard Insurance Company (Docket Nos. 428, 436)
[RESOLVED]

Supplement Statement and Reservation of Rights of Lexon Insurance Company and Bond Safeguard Insurance Company Regarding Confirmation of the Debtors' Third Amended Joint Chapter 11 Plan (Docket No. 491) **[RESOLVED]**

LG&E Objection to Plan – Objection to Confirmation of Plan filed by
LG&E (Docket No. 425)

Objections and/or Responses Received to Cure Amounts/Related Provisions:

Reservation of Rights with Respect to Assumption and Assigning of
Leases [Docket No. 430] **[RESOLVED]**

Statement and Reservation of Rights [Docket No. 427] **[RESOLVED]**

Kenergy Corp.'s Objection to Debtors' Notice of (A) Executory Contracts
and Unexpired Leases to be Assumed by the Debtors Pursuant to the Plan
(B) Cure Amounts, if Any, and (C) Related Procedures in Connection
Therewith [Docket No. 420] **[RESOLVED]**

Veyance Industrial Services, Inc. Informal Objection **[RESOLVED]**

St. Louis, Missouri
Dated: February 1, 2018

/s/ Richard W. Engel, Jr.

Richard W. Engel, Jr. (MO 34641)
Erin M. Edelman (MO 67374)
John G. Willard (MO 67049)
ARMSTRONG TEASDALE LLP
7700 Forsyth Boulevard, Suite 1800
St. Louis, Missouri 63105
Telephone: (314) 621-5070
Facsimile: (314) 621-2239
Email: rengel@armstrongteasdale.com
eedelman@armstrongteasdale.com
jwillard@armstrongteasdale.com

- and -

James H.M. Sprayregen, P.C.
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
William A. Guerrieri (admitted *pro hac vice*)
Travis M. Bayer (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
ross.kwasteniet@kirkland.com
will.guerrieri@kirkland.com
travis.bayer@kirkland.com

-and-

Jonathan S. Henes, P.C.
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: jonathan.henes@kirkland.com

Counsel to the Debtors