



THE GRAND COURT OF THE CAYMAN ISLANDS

FINANCIAL SERVICES DIVISION

CAUSE NO. FSD 3 OF 2022 (INT)

IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2021 REVISION)

AND IN THE MATTER OF ATLAS FINANCIAL HOLDINGS, INC

SUMMONS

LET ALL PARTIES concerned attend before the Judge in Chambers at the Grand Court in the Cayman Islands, on the 25th day of January 2022 at 10:00a.m., on the hearing of an application by ATLAS FINANCIAL HOLDINGS, INC whose registered office is at Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands, for orders and declarations that:

1. The relevant class of creditors affected by the Scheme of Arrangement (the "**Scheme**") proposed to be made between Atlas Financial Holdings, Inc (the "**Company**") and certain of its creditors pursuant to section 86 of the Companies Act (2021 Revision) comprises the persons with a beneficial interest in the 6.625% secured notes with a legal maturity date of 2022 issued by the Company pursuant to an indenture dated 26 April 2021, as amended by a first supplemental indenture dated 26 April 2017 between the Company and Wilmington Trust, National Association as the Indenture Trustee (as so supplemented) (the "**Scheme Creditors**");
2. The Company be at liberty to convene a single meeting of the Scheme Creditors (the "**Scheme Meeting**") for the purpose of considering, and if thought fit, approving (with or without modification) the Scheme;

3. Directions be given as to the method of giving notice to Scheme Creditors and convening the Scheme Meeting, including setting record dates for dispatching notice to Scheme Creditors and for the purpose of voting at the Scheme Meeting;
4. Directions be given in relation to the appointment of a Chairman of the Scheme Meeting and that the Chairman be directed to report the result thereof to the Court;
5. The Petition in relation to the Scheme be listed for hearing; and
6. Such further or other relief as the Court may consider necessary.

Dated this 4th day of January 2022

Conyers Dill & Pearman LLP

Conyers Dill & Pearman LLP
Attorneys-at-Law for the Petitioner/Company

TO: The Registrar of the Financial Services Division

Estimated Time: 2 hours.

This Summons was filed by Conyers Dill & Pearman LLP, Attorneys-at-Law, for and on behalf of the Petitioner whose address for service is that of its Attorneys, 2nd Floor, SIX, Cricket Square, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.