



IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: November 17, 2022.

A handwritten signature in black ink, appearing to read "Mike Parker", written over a horizontal line.

**MICHAEL M. PARKER
UNITED STATES BANKRUPTCY JUDGE**

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:

Activa Resources, LLC and
Tiva Resources, LLC,

Debtors.

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Case No. 22-50117

Case No. 22-50118

Chapter 11

(Jointly Administered Under
Case No. 22-50117)

**ORDER APPROVING DISCLOSURE STATEMENT AND
FIXING TIME FOR FILING ACCEPTANCES OR REJECTIONS
OF PLAN, COMBINED WITH NOTICE THEREOF**

The *Disclosure Statement for Debtors' Third Amended Joint Plan of Reorganization* [Docket No. 320] (the "Disclosure Statement") having been filed by Activa Resources, LLC and Tiva Resources, LLC, as debtors and debtors-in-possession (the "Debtors") on November 16, 2022, which refers to the proposed *Debtors' Third Amended Joint Plan of Reorganization* [Docket No. 321] (the "Plan"); and

It having been determined after hearing on notice that the Disclosure Statement contains adequate information:

IT IS ORDERED, and notice is hereby given, that:

1. The Disclosure Statement is approved.
2. By November 18, 2022, the Plan, Disclosure Statement, this Order, and a ballot conforming to Official Form 14 shall be mailed to creditors, equity security holders, and other parties in interest, and shall be transmitted to the Office of the United States Trustee, as provided in Fed. R. Bankr. P. 3017(d).
3. The Debtors shall provide copies of the draft New Credit Facility (as defined in the Plan) to counsel for Texas Capital Bank and Cargill, Inc. and to the Office of the United States Trustee by November 21, 2022.
4. The Debtors shall file the Plan Supplement (as defined in the Plan) by December 2, 2022.
5. December 15, 2022 is fixed as the last day for filing written acceptances or rejections of the Plan.
6. December 15, 2022 is fixed as the last day for filing and serving, pursuant to Fed. R. Bankr. P. 3020(b)(1), written objections to confirmation of the Plan.
7. December 16, 2022 is fixed as the last day for filing the ballot summary.
8. December 19, 2022 is fixed as the last day for filing and serving responses to any written objections to confirmation of the Plan.
9. December 20, 2022 at 10:00 a.m. is fixed for the hearing on confirmation of the Plan, which will be held before the Honorable Michael M. Parker at the Hipolito F. Garcia Federal Building and United States Courthouse, 615 E. Houston St., Courtroom #1, San Antonio, Texas

78205. Parties who do not wish to appear in person should contact the Courtroom Deputy, Deanna Castleberry, by telephone at (210) 472-6720 ext. 5735 or by email at deanna_castleberry@txwb.uscourts.gov to appear via telephone or Webex. Parties intending to present witnesses or exhibits must appear in person or, if granted leave of Court, by Webex.

10. The Court shall retain jurisdiction to interpret, implement and enforce this Order.

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Submitted by:

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