UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re:

\$ Case No. 22-50117

Activa Resources, LLC and
\$ Case No. 22-50118

Tiva Resources, LLC,
\$ Chapter 11

Debtors.
\$ (Jointly Administered under \$ Case No. 22-50117)

NOTICE OF EFFECTIVE DATE OF DEBTORS' FOURTH AMENDED JOINT PLAN OF REORGANIZATION

PLEASE TAKE NOTICE that on December 29, 2022, the Bankruptcy Court entered an order [Docket No. 381] (the "Confirmation Order") confirming the *Debtors' Fourth Amended Joint Plan of Reorganization* (the "Plan"). A copy of the Plan is attached to the Confirmation Order. A copy of the Confirmation Order and the Plan can be obtained (i) by sending a request to Debtors' Counsel, Bernard R. Given II, Loeb & Loeb LLP, 10100 Santa Monica Blvd., Suite 2200, Los Angeles, CA 90067, (ii) from the Court's website at https://ecf.txwb.uscourts.gov, or (iii) free of charge at https://ecf.txwb.uscourts.gov, or (iii) free of charge at https://www.donlinrecano.com/Clients/arl/Index. Capitalized words used but not defined herein shall have the meaning set forth in the Confirmation Order or Plan (as applicable).

PLEASE TAKE FURTHER NOTICE that all conditions to the occurrence of the Effective Date have been satisfied or waived and the Effective Date of the Plan occurred on March 7, 2023.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Confirmation Order, the injunction, exculpation and discharge provisions in <u>Article IX</u> of the Plan are now in full force and effect and the Plan and its provisions, including the Plan Supplement, are binding on the Debtors and any Holder of a Claim against or Interest in, the Debtors and such Holder's respective successors and assigns.

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtors' address is Activa Resources, LLC and Tiva Resources, LLC, 403 East Commerce Street, Suite 220, San Antonio, Texas 78205 and the Reorganized Debtors' telephone number is 210-271-9875.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 27 of the Confirmation Order, the deadline to file Administrative Claims is April 4, 2023.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 28 of the Confirmation Oder, the deadline to file applications for compensation or reimbursement of Professional Fees is April 21, 2023.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 29 of the Confirmation Order, the deadline for filing motions or applications pursuant to section 506(b) of the Bankruptcy Code is April 4, 2023.

Dated: March 9, 2023 Los Angeles, California

LOEB & LOEB LLP

/s/ Bernard R. Given II
Bernard R. Given II
State Bar No. 07990180
10100 Santa Monica Blvd., Suite 2200

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Los Angeles, CA 90067-4120

CERTIFICATE OF SERVICE

I hereby certify that on March 9, 2023 a true and correct copy of the above and foregoing Notice was caused to be served electronically on the parties registered to receive notice through the court's ECF noticing system. I hereby further certify that within twenty four hours of the filing of this Notice, a true and correct copy of the above and foregoing Notice was caused to be served via first class U.S. mail, postage prepaid, on the Debtors' creditor matrix by the Debtors' claims and noticing agent, Donlin, Recano & Company, Inc.

By: /s/ Bernard R. Given
Bernard R. Given II