UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

In re:

Activa Resources, LLC and
S Case No. 22-50117
Tiva Resources, LLC,
S Case No. 22-50118
Chapter 11
S (Joint Administration Requested)

NOTICE OF EMERGENCY HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE that the following matters have been scheduled for hearing on February 9, 2022 at 10:00 a.m. (Central Time) before the Honorable Michael M. Parker at the Hipolito F. Garcia Federal Building and United States Courthouse, 615 E. Houston St., Courtroom #1, San Antonio, Texas 78205:

- 1. Debtors' Emergency Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases (filed in each case) [Docket No. 3]
- 2. Debtors' Emergency Motion to Extend Time to File Schedules and Statements [Docket No. 4]
- 3. Debtors' Emergency Motion for Entry of an Order (i) Authorizing the Debtors to File a Consolidated List of Creditors, (ii) Authorizing the Debtors to Redact Certain Personal Identification Information for Individual Creditors, and (iii) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information [Docket No. 6]
- 4. Debtors' Emergency Motion for Order (i) Authorizing Continued Use of Existing Business Forms and Records; (ii) Authorizing Maintenance of Existing Bank Accounts; and (iii) Waiving Certain U.S. Trustee Requirements [Docket No. 7]
- 5. Debtors' Emergency Motion for an Order (i) Prohibiting Utility Companies From Altering or Discontinuing Service on Account of Prepetition Invoices, (ii) Approving Deposit Account as Adequate Assurance of Payment, and (iii) Establishing Procedures for Resolving Requests by Utility Companies for Additional Adequate Assurance of Payment [Docket No. 5]

- 6. Motion of Debtors for Entry of Interim and Final Orders Authorizing Payment of (i) Certain Prepetition Wages and Other Compensation, (ii) Certain Benefits and Confirming Right to Continue Benefits on Postpetition Basis, (iii) Reimbursement to Employees for Prepetition Expenses, (iv) Withholding and Payroll Related Taxes (v) Worker's Compensation Obligations, and (vi) Prepetition Claims Owing to Administrators and Third Party Providers [Docket No. 9]
- 7. Debtors' Emergency Motion For Entry of an Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto; (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies; (III) Honor the Terms of the Premium Finance Agreement and Pay Premiums Thereunder; (IV) Modify the Automatic Stay With Respect to the Workers' Compensation Program [Docket No. 8]
- 8. Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to Use Cash Collateral; (II) Granting Adequate Protection; (III) Scheduling A Final Hearing; and (IV) Granting Related Relief [Docket No. 14]
- 9. Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay or Honor Prepetition and Post-Petition Royalty Obligations, Working Interest Obligations and Other Obligations Related to Oil and Gas Leases [Docket No. 13]
- 10. Emergency Motion of Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors [Docket No. 12]
- 11. Emergency Motion of Debtors for Entry of an Order Authorizing the Debtors to File Under Seal Certain Confidential Information Attached to Their Critical Vendor Motion [Docket No. 17]

PLEASE TAKE NOTICE further that parties who do not wish to appear in person should contact Deanna Castleberry, Courtroom Deputy, by telephone at (210) 472-6720 ext. 5735 or by email at deanna_castleberry@txwb.uscourts.gov to make arrangements to appear telephonically or by WebEx.

Dated: February 4, 2022 Los Angeles, California LOEB & LOEB LLP

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Proposed Counsel to the Debtors and Debtors in Possession