

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§	
	§	
Activa Resources, LLC and	§	Case No. 22-50117
Tiva Resources, LLC,	§	Case No. 22-50118
	§	
Debtors.	§	Chapter 11
	§	
	§	(Jointly Administered under
	§	Case No. 22-50117)

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Introduction

Activa Resources, LLC and Tiva Resources, LLC (collectively, the “**Debtors**”), with the assistance of their advisors, are contemporaneously filing their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Western District of Texas (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

- 1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("**Claim**") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and another

Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

2. **Description of Cases and "as of" Information Date.** On February 3, 2022 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 9, 2022, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 29].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of December 31, 2021, and the liability information provided herein, except as otherwise noted and except for the liabilities in Schedule E/F part 2 with a claim basis of "production liability", which represent liability as of December 31, 2021, represents the liability data of the Debtors as of February 3, 2022.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of December 31, 2021, in the Debtors' books and records. Additionally, because the book values of certain assets, may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to, among other things, the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
5. **Real Property and Personal Property—Leased.** In the ordinary course of their businesses, the Debtors leased real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. Nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or properly designated as a financing arrangement).
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in

connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a post-petition basis. Prepetition liabilities which have been paid post-petition may have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

7. **Insiders.** Solely for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers; (c) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.
8. **Executory Contracts and Unexpired Leases.** Other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G.
9. **Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.
10. **Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to exercise their rights to setoff against such Claims.
11. **Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does

not constitute an admission of liability by the Debtors.

12. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

13. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

15. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

16. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and operators of their oil and gas wells, their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore,

although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

- 17. Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of December 31, 2021, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

Schedule A/B 3. Cash values held in financial accounts are listed on Schedule A/B 3 as of the Petition Date. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Emergency Motion Pursuant To Sections 105(a), 345(b), 363(c), and 364(a) Of The Bankruptcy Code For Authorization To (I) Continue To Use Existing Cash Management System, (II) Maintain Existing Bank Accounts On Interim Basis, (III) Maintain Business Forms And Records; And (IV) Waive Certain Deposit Guidelines* [Docket No. 7] (the "**Cash Management Motion**").

Schedule A/B 7. The Bankruptcy Court, pursuant to the *Debtors' Emergency Motion For Order (I) Prohibiting Utility Companies From Altering Or Discontinuing Service On Account Of Prepetition Invoices, (II) Approving Deposit Account As Adequate Assurance Of Payment, And (III) Establishing Procedures For Resolving Requests By Utility Companies For Additional Assurance Of Payment* [Docket No. 5], has authorized the Debtors to provide adequate assurance of payment for postpetition utility services, including a deposit in the amount of \$2,000. Such deposit is not listed on Schedule A/B 7, which was prepared as of the Petition Date.

Schedule A/B 11. Accounts receivable reported on Schedule A/B 11 do not include intercompany receivables. Intercompany receivables are reported on Schedule A/B 77.

Schedule A/B 19. The Debtors have an interest in the inventory produced from wells in non-operating wells, but such information is maintained by the operator of those wells and not by the Debtors. Accordingly, the value of such inventory is listed as undetermined.

Schedule A/B 55. The Debtors have listed their operating real property leases in Schedule A/B 55. The Debtors are currently unable to value their leasehold interests and leasehold improvements on a lease by lease basis. The Debtors have not listed their non-operated real property leases in Schedule A/B 55 because such information is generally not maintained by the Debtors and is, instead, maintained by the operator of such real property leases. The joint operating agreements related to the Debtors' non-operated real property are set forth on Schedule G.

Schedule A/B 74 & 75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or warranty Claims. Additionally, certain of the Debtors may be a party to pending

litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

Schedule A/B 77. The Debtors have not listed their non-operated real property leases because such information is generally not maintained by the Debtors and is, instead, maintained by the operator of such real property leases. The joint operating agreements related to the Debtors' non-operated real property are set forth on Schedule G.

Schedule D. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Schedule E/F part 2. The Debtors have used reasonable efforts to report all general nonpriority unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date. However, production liability is generally reported on Schedule E/F part 2 as of December 31, 2021.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.

The Debtors have not listed their non-operated real property leases in Schedule G because such information is generally not maintained by the Debtors and is, instead, maintained by the operator of such real property leases. However, the joint operating agreements related to the Debtors' non-operated real property are set forth on Schedule G.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), employees, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals).

Statement 4. Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, loan repayments, and/or severance. Amounts paid on behalf of such employee for certain health insurance, life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

Statement 7. Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 26d. The Debtors may have provided financial statements in the ordinary course of their businesses to other financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors have not disclosed any additional parties that may have received such financial statements for the purposes of Statement 26d.

Statement 27. The Debtors regularly check the inventory of oil maintained in their tanks, and report the amounts stated at the end of every month. However, the Debtors do not attribute a specific value to such inventory until it is actually sold.

Statement 30. The Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:

Debtor name: Tiva Resources, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 22-50118

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B

UNDETERMINED

1b. Total personal property:

Copy line 91A from Schedule A/B

\$6,895,696.00

1c. Total of all property:

Copy line 92 from Schedule A/B

\$6,895,696.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$10,300,000.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F

+ \$12,809,550.00

4. Total liabilities

Lines 2 + 3a + 3b

\$23,109,550.00

Fill in this information to identify the case:**Debtor name:** Tiva Resources, LLC**United States Bankruptcy Court for the:** Western District of Texas**Case number (if known):** 22-50118☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
--	-----------------	---------------------------------	------------------------------------

3.1. ¹	TEXAS CAPITAL BANK	CHECKING ACCOUNT	7393	\$3,315.89
-------------------	--------------------	------------------	------	------------

¹AS OF 2/2/2022**4. Other cash equivalents (Identify all)**

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
-------------	---------------------	-----------------	---------------------------------	------------------------------------

4.1. _____ \$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,315.89**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Current value of
debtor's interest

7.1. _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Current value of
debtor's interest

8.1. _____ \$ _____

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.Current value of
debtor's interest**11. Accounts receivable**

Face amount

Doubtful or uncollectible
accounts

11a. 90 days old or less: \$ _____ - \$ _____ = → \$ _____

Face amount

Doubtful or uncollectible
accounts

11b. Over 90 days old: \$ _____ - \$ _____ = → \$ _____

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials					
19.1.	JRED # 3201H	1/31/2022	\$13,817.76	PRICE PER BARREL	\$13,817.76
19.2.	JRED #3101H	1/31/2022	\$30,121.56	PRICE PER BARREL	\$30,121.56
19.3.	JRED-WILSON #3102H	1/31/2022	\$34,110.79	PRICE PER BARREL	\$34,110.79
19.4.	NON-OPERATING WELLS	_____	UNDETERMINED	_____	UNDETERMINED
20. Work in progress					
20.1.	_____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale					
21.1.	_____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies					
22.1.	_____	_____	\$ _____	_____	\$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$78,050.11

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118**

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____
33. Total of part 6			\$0.00

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. _____	\$ _____	_____	\$ _____
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****41. Office equipment, including all computer equipment and communication systems equipment and software**

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. _____	\$ _____	_____	\$ _____

42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. _____	\$ _____	_____	\$ _____
-------------	----------	-------	----------

43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1. _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1. WELL AND FIELD EQUIPMENT - TANKAGE, PUMPS/COMPRESSORS AND PUMP JACKS	\$0.00	_____	UNDETERMINED

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

UNDETERMINED

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	--	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1.	_____	LEASEHOLD INTEREST	UNDETERMINED	_____	UNDETERMINED
	OIL AND GAS - OPERATING				
	OIL AND GAS OPERATING LEASES - ALL LEASES - MARKET VALUE				
55.2.	_____	LEASEHOLD INTEREST	UNDETERMINED	_____	UNDETERMINED
	OIL AND GAS - OPERATING- IMPROVEMENTS				
	OIL AND GAS OPERATING LEASES - ALL LEASES - MARKET VALUE				
55.3.	_____	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
	OIL AND GAS - OPERATING				
	LEASED - SAN MIGUEL - DIMMITT COUNTY, TX - (1970.5131 GROSS ACREAGE)				
55.4.	_____	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
	OIL AND GAS - OPERATING				
	LEASED - SAN MIGUEL - BOLDT (640 GROSS ACREAGE)				
55.5.	_____	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
	OIL AND GAS - OPERATING				
	LEASED - SAN MIGUEL - (2218 GROSS ACREAGE)				
55.6.	_____	LEASEHOLD	UNDETERMINED	_____	UNDETERMINED
	OIL AND GAS - OPERATING				
	LEASED - SAN MIGUEL - 2,218.5131 ACRES OF LAND, MORE OR LESS, AND BEING PART OF THE L&GN RR SURVEY NOS. 27, 28, 30, 32, 37, AND 38, BLOCK 9, A-374, A-375, A-377, A-379, A-384 AND A-385, DIMMIT COUNTY, TEXAS				

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

UNDETERMINED

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1. _____	\$ _____	_____	\$ _____
61. Internet domain names and websites			
	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties			
62.1. _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations			
63.1. CUSTOMERS, VENDORS AND ROYALTY INTEREST OWNER LISTS	UNDETERMINED	_____	UNDETERMINED
64. Other intangibles, or intellectual property			
64.1. _____	\$ _____	_____	\$ _____
65. Goodwill			
65.1. _____	\$ _____	_____	\$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****Current value of debtor's interest****71. Notes receivable**

	Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1.	_____	\$ _____	- \$ _____ = →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

	Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1.	_____	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	KINSALE INSURANCE CO.	01001225401	_____	_____	_____	UNDETERMINED
73.2.	PROGRESSIVE COMMUNITY MUTUAL INSURANCE CO	02599425-6	_____	_____	_____	UNDETERMINED
73.3.	KINSALE INSURANCE CO.	01001230041	_____	_____	_____	UNDETERMINED
73.4.	TEXAS MUTUAL INSURANCE CO.	0001291851	_____	_____	_____	UNDETERMINED
73.5.	LLOYD'S OF LONDON	NG01922A21	_____	_____	_____	UNDETERMINED
73.6.	CONTINENTAL CASUALTY COMPANY	652093395	_____	_____	_____	UNDETERMINED
73.7.	GREAT AMERICAN INSURANCE GROUP	IMP 4105188 06 00	_____	_____	_____	UNDETERMINED
73.8.	PRUCO LIFE INSURANCE COMPANY	L9 472 594	_____	_____	_____	UNDETERMINED

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

76.1.	_____	\$ _____
-------	-------	----------

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1.	INTERCOMPANY RECEIVABLE DUE FROM ACTIVA RESOURCES, LLC	\$6,814,330.00
-------	--	----------------

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$6,814,330.00

Debtor **Tiva Resources, LLC**

Case number *(if known)* **22-50118**

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$3,315.89	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$78,050.11	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	UNDETERMINED	
88. Real property. <i>Copy line 56, Part 9.</i>	→	UNDETERMINED
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	UNDETERMINED	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$6,814,330.00	
91. Total. Add lines 80 through 90 for each column.91a.	\$6,895,696.00	+ 91b. UNDETERMINED
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$6,895,696.00

Fill in this information to identify the case:

Debtor name: Tiva Resources, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 22-50118

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A
Amount of
Claim**

Do not deduct the value of collateral.

**Column B
Value of
collateral that
supports this
claim**

2.1.¹ Creditor's name and address

TEXAS CAPITAL BANK, N.A.
745 E MULBERRY AVE
SAN ANTONIO TX 78212

Creditor's email address, if known

Date debt was incurred: August 17, 2007

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

ALL OF THE FOLLOWING PERSONAL PROPERTY OF DEBTOR, WHETHER NOW OWNED OR HEREAFTER ACQUIRED: ACCESSIONS, ETC.

\$10,300,000.00

UNDETERMINED

Describe the lien

UCC-1 RECORDED 6/25/2018 IN STATE OF TEXAS AS DOCUMENT NO. 18-0022097584

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☒ Unliquidated

☒ Disputed

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

¹LIABILITY AMOUNT ESTIMATED

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$10,300,000.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	JACKSON WALKER LLP J MACHIR STULL 2323 ROSS AVENUE SUITE 600 DALLAS TX 75201	Line 2.1	_____
3.2.	JACKSON WALKER LLP J SCOTT ROSE 112 E PECANST SUITE 2400 SAN ANTONIO TX 78205	Line 2.1	_____
3.3.	JACKSON WALKER LLP MICHAEL HELD 2323 ROSS AVENUE SUITE 600 DALLAS TX 75201	Line 2.1	_____

Fill in this information to identify the case:

Debtor name: Tiva Resources, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 22-50118

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1. Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Total claim

\$ _____

Priority amount

\$ _____

Nonpriority amount

\$ _____

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number: ____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)

Is the claim subject to offset?

☐ No

☐ Yes

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1.	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Amount of claim
	ACTIVA RESOURCES, LLC 403 E. COMMERCE SUITE 220 SAN ANTONIO TX 78205	<input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$12,809,550.00
	Date or dates debt was incurred _____	Basis for the claim: INTERCOMPANY PAYABLE	
	Last 4 digits of account number:	Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Part 4: **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1	5a.	\$0.00
5b. Total claims from Part 2	5b. +	\$12,809,550.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$12,809,550.00

Fill in this information to identify the case:

Debtor name: Tiva Resources, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 22-50118

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1.	<p>Title of contract OIL AND GAS LEASE AND AMENDMENTS</p> <p>State what the contract or lease is for LEASE AND MINERAL INTEREST - LEASE NO. SM-007A, TRACT NO. 1</p> <p>Nature of debtor's interest CONTRACT PARTY</p> <p>State the term remaining UNTIL PLUGGED</p> <p>List the contract number of any government contract _____</p>	<p>AMANDA FOOTE, TRUSTEE 19 NOB HILL CIRCLE AUSTIN TX 78746</p>
2.2.	<p>Title of contract OIL AND GAS LEASE AND AMENDMENTS</p> <p>State what the contract or lease is for LEASE AND MINERAL INTEREST - LEASE NO. SM-008A, TRACT NO. 1</p> <p>Nature of debtor's interest CONTRACT PARTY</p> <p>State the term remaining UNTIL PLUGGED</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>BOTTOM INVESTMENTS CO 4311 HOBBS DRIVE EDINBURG TX 78539</p>
2.3.	<p>Title of contract OIL AND GAS LEASE AND AMENDMENTS</p> <p>State what the contract or lease is for LEASE AND MINERAL INTEREST - LEASE NO. SM-011A, TRACT NO. 2</p> <p>Nature of debtor's interest LESSEE</p> <p>State the term remaining UNTIL PLUGGED</p> <p>List the contract number of any government contract _____</p>	<p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>CHARLOTTE A. SLACK P. O. BOX 1553 CARRIZO SPRINGS TX 78834</p>

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

- 2.4. **Title of contract** MANAGEMENT LIABILITY POLICY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. 652093395
- Nature of debtor's interest** INSURED CONTINENTAL CASUALTY COMPANY
- State the term remaining** 4/1/2022 CNA GLOBAL SPECIALTY LINES
- List the contract number of any government contract** _____ 151 N FRANKLIN ST
CHICAGO IL 60606
- 2.5. **Title of contract** INTERRUPTIBLE GAS GATHERING AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** GAS GATHERING & REDELIVERY
- Nature of debtor's interest** CONTRACT PARTY EL TORO RESOURCES LLC
- State the term remaining** 11/16/2019 WITH AUTOMATIC RENEWALS AND 30-DAYS NOTICE TO CANCEL 14301 CALIBER DRIVE
STE 200
OKLAHOMA CITY OK 73134
- List the contract number of any government contract** _____
- 2.6. **Title of contract** AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** FARMOUT AGREEMENT - FILE SM-009
- Nature of debtor's interest** CONTRACT PARTY EL TORO RESOURCES, LLC
- State the term remaining** _____ 14301 CALIBER DRIVE, STE 200
OKLAHOMA CITY OK 73134
- List the contract number of any government contract** _____
- 2.7. **Title of contract** AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** FLOW TESTING AGREEMENT - FILE SM-010
- Nature of debtor's interest** CONTRACT PARTY EL TORO RESOURCES, LLC
- State the term remaining** _____ 14301 CALIBER DRIVE, STE 200
OKLAHOMA CITY OK 73134
- List the contract number of any government contract** _____
- 2.8. **Title of contract** AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** SEISMIC DATA LICENSE AGREEMENT - FILE SM-017
- Nature of debtor's interest** CONTRACT PARTY EL TORO RESOURCES, LLC
- State the term remaining** _____ 14301 CALIBER DRIVE, STE 200
OKLAHOMA CITY OK 73134
- List the contract number of any government contract** _____

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

- | | | | |
|-------|---|---|--|
| 2.9. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | AGREEMENT
INTERRUPTIBLE GAS GATHERING AGREEMENT - FILE SM-018
CONTRACT PARTY

_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
EL TORO RESOURCES, LLC
14301 CALIBER DRIVE, STE 200
OKLAHOMA CITY OK 73134 |
| 2.10. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | AGREEMENT
REVIVAL AGREEMENT - FILE SM-033
CONTRACT PARTY

_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
EL TORO RESOURCES, LLC
14301 CALIBER DRIVE, STE 200
OKLAHOMA CITY OK 73134 |
| 2.11. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS
LEASE AND MINERAL INTEREST - LEASE NO. SM-010A, TRACT NO. 1
CONTRACT PARTY
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
ELIZABETH R KING
2920 FM 3006
PLEASANTON TX 78064 |
| 2.12. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | PROPERTY / INLAND MARINE INSURANCE POLICY
POLICY NO. IMP 4105188 06 00
INSURED
8/1/2022
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
GREAT AMERICAN INSURANCE GROUP
301 E FOURTH ST
21ST FLOOR
CINCINNATI OH 45202 |
| 2.13. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | AGREEMENT
WATER TRANSFER AGREEMENT - FILE SM-034
CONTRACT PARTY

_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
GRIT OIL & GAS MANAGEMENT, LLC
8945 LONG POINT ROAD
SUITE 250
HOUSTON TX 77055 |

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

- | | | | |
|-------|---|---|---|
| 2.14. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS

LEASE AND MINERAL INTEREST - LEASE NO. SM-011A, TRACT NO. 2

CONTRACT PARTY

UNTIL PLUGGED

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

HB LANSFORD MINERALS, LP ET AL
P. O. BOX 270997
CORPUS CHRISTI TX 78427 |
| 2.15. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS

LEASE AND MINERAL INTEREST - LEASE NO. SM-002A, TRACT NO. 1

CONTRACT PARTY

UNTIL PLUGGED

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

HIBBITTS REVOCABLE LIVING TRUST
GERALD HIBBITTS, TRUSTEE, FOR THE HIBBITTS REVOCABLE LIVING TRUST,
7010 BRANDON DRIVE
CORPUS CHRISTI TX 78413 |
| 2.16. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS

LEASE AND MINERAL INTEREST - LEASE NO. SM-003A, TRACT NO. 1

CONTRACT PARTY

UNTIL PLUGGED

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

JANA BICKHAM
7014 ASHDOWN DRIVE
CORPUS CHRISTI TX 78413 |
| 2.17. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS

LEASE AND MINERAL INTEREST - LEASE NO. SM-005A, TRACT NO. 1

CONTRACT PARTY

UNTIL PLUGGED

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

JOHN CORCORAN
615 NORTH UPPER BROADWAY STREET, SUITE 2040
CORPUS CHRISTI TX 78401 |
| 2.18. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | AGREEMENT

SEISMIC PERMIT - FILE SM-004

CONTRACT PARTY

<hr/>
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

JOHN CORCORAN
615 NORTH UPPER BROADWAY STREET
SUITE 2040
CORPUS CHRISTI TX 78401 |

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

- | | | | |
|-------|---|---|--|
| 2.19. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | AGREEMENT
LETTER AGREEMENT - FILE SM-001
CONTRACT PARTY

_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
JOHN CORCORAN
615 NORTH UPPER BROADWAY STREET
SUITE 2040
CORPUS CHRISTI TX 78401 |
| 2.20. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS
LEASE AND MINERAL INTEREST
LESSEE
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
JOHN CORCORAN
615 NORTH UPPER BROADWAY STREET
SUITE 2040
CORPUS CHRISTI TX 78401 |
| 2.21. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL, GAS AND MINERAL LEASE
LEASE AND MINERAL INTEREST - LEASE NO. SM-001A, TRACT NO. 1
LESSEE
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
JRED RANCH, LTD
P. O. BOX 516
CARRIZO SPRINGS TX 78834 |
| 2.22. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | AGREEMENT
WATER TRANSFER LINE AGREEMENT - FILE SM-013
CONTRACT PARTY

_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
JRED RANCH, LTD
P. O. BOX 516
CARRIZO SPRINGS TX 78834 |
| 2.23. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | MINERAL INTEREST AGREEMENT
MINERAL INTEREST - LEASE NO. SM-013A, TRACT NO. 2
CONTRACT PARTY
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
KARA M BOLDT MINARCIK ET AL
P.O. BOX 13426
SAN ANTONIO TX 78213 |

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

- | | | | |
|-------|---|---|---|
| 2.24. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | GENERAL LIABILITY & UMBRELLA INSURANCE POLICIES
POLICY NO. 01001225401
INSURED
8/1/2022
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

KINSALE INSURANCE CO.
2035 MAYWILL ST
STE 100
RICHMOND VA 23230 |
| 2.25. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS
LEASE AND MINERAL INTEREST - LEASE NO. SM-011A, TRACT NO. 2
LESSEE
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

LAMB MINERAL, LP
8607 JOGEVA RISE
SAN ANTONIO TX 78251 |
| 2.26. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | AGREEMENT
LETTER AGREEMENT - FILE SM-002
CONTRACT PARTY

_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

LEGEND OPERATING, LLC
ATTN: MR. JAMES H. DYER
P.O. BOX 9067
DALLAS TX 75209 |
| 2.27. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CONTROL OF WELL POLICY
POLICY NO. NG01922A21
INSURED
8/1/2022
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

LLOYD'S OF LONDON
8190 PRECINCT LINE RD
STE 101
COLLEYVILLE TX 76034 |
| 2.28. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS
LEASE AND MINERAL INTEREST
CONTRACT PARTY
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

MICHAEL ANTHONY RISINGER
3807 FLEETWOOD DRIVE
AMARILLO TX 79109 |

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

- | | | | |
|-------|---|---|---|
| 2.29. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS
LEASE AND MINERAL INTEREST - LEASE NO. SM-011A, TRACT NO. 2
LESSEE
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

N & P WILSON HERITAGE, LP
P. O. BOX 1553
CARRIZO SPRINGS TX 78834 |
| 2.30. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS
LEASE AND MINERAL INTEREST - LEASE NO. SM-012A, TRACT NO. 1
CONTRACT PARTY
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ONE ELEVEN MINERAL PARTNERSHIP
1901 N. AKARD
DALLAS TX 75201 |
| 2.31. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS
LEASE AND MINERAL INTEREST - LEASE NO. SM-006A, TRACT NO. 1
CONTRACT PARTY
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

PATRICIA E CORCORAN
545 NORTH UPPER BROADWAY
SUITE 507
CORPUS CHRISTI TX 78401 |
| 2.32. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS
LEASE AND MINERAL INTEREST
CONTRACT PARTY
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

PHILLIP CLINTON RISINGER
109 MARTIN DRIVE
JUNCTION TX 76849 |
| 2.33. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | AUTOMOBILE INSURANCE POLICY
POLICY NO. 02599425-6
INSURED
8/1/2022
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

PROGRESSIVE COMMUNITY MUTUAL INSURANCE CO
6300 WILSON MILLS RD
MAYFIELD VILLAGE OH 44143 |

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

- | | | | |
|-------|---|---|--|
| 2.34. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | KEY MAN INSURANCE POLICY
POLICY NO. L9 472 594
INSURED
4/4/2027
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
PRUCO LIFE INSURANCE COMPANY
213 WASHINGTON ST
NEWARK NJ 07102 |
| 2.35. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS
LEASE AND MINERAL INTEREST - LEASE NO. SM-004A, TRACT NO. 1
CONTRACT PARTY
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
RONALD CARTER
6021 AUGUSTA CIRCLE
COLLEGE STATION TX 77845 |
| 2.36. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | CRUDE OIL PURCHASE CONTRACT AND AMENDMENTS
JRED WELLS
CONTRACT PARTY
3/31/2022 AND MONTH TO MONTH THEREAFTER
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
SHELL TRADING (US) COMPANY
ATTN: DAVID ALLCORN - MANAGER
LEASE ADMINISTRATION
1000 MAIN STREET
LEVEL 15
HOUSTON TX 77002 |
| 2.37. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY POLICY
POLICY NO. 0001291851
INSURED
8/1/2022
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
TEXAS MUTUAL INSURANCE CO.
2200 ALDRICH ST
AUSTIN TX 78723 |
| 2.38. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | OIL AND GAS LEASE AND AMENDMENTS
LEASE AND MINERAL INTEREST - LEASE NO. SM-009A, TRACT NO. 1
CONTRACT PARTY
UNTIL PLUGGED
_____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
VICTORIA TRADING CO, LLC
P.O. BOX 1077
EDINBURG TX 78540 |

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

- | | | | |
|-------|--|---|--|
| 2.39. | Title of contract | OIL AND GAS LEASE | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

WILLIAM ALLEN RISINGER
12 HILLWAY DRIVE
ROUND ROCK TX 78664 |
| | State what the contract or lease is for | LEASE MINERAL INTEREST - LEASE NO. SM-017A, TRACT NO. 2 | |
| | Nature of debtor's interest | CONTRACT PARTY | |
| | State the term remaining | UNTIL PLUGGED | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.40. | Title of contract | OIL AND GAS LEASE AND AMENDMENTS | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

WILSON DIAMOND W MINERAL, LP
P. O. BOX 266
CARRIZO SPRINGS TX 78834 |
| | State what the contract or lease is for | LEASE AND MINERAL INTEREST - LEASE NO. SM-011A, TRACT NO. 2 | |
| | Nature of debtor's interest | LESSEE | |
| | State the term remaining | UNTIL PLUGGED | |
| | List the contract number of any government contract | _____ | |

Fill in this information to identify the case:

Debtor name: Tiva Resources, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 22-50118

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. ACTIVA RESOURCES, LLC	403 E. COMMERCE SUITE 220 SAN ANTONIO TX 78205	TEXAS CAPITAL BANK, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. ACTIVA RESOURCES, LLC	403 E. COMMERCE SUITE 220 SAN ANTONIO TX 78205	EL TORO RESOURCES LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

Fill in this information to identify the case:

Debtor name: Tiva Resources, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 22-50118

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/3/2022
MM/DD/YYYY

x

/s/ John Hayes

Signature of individual signing on behalf of debtor

John Hayes
Printed name

President
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§	
	§	
Activa Resources, LLC and	§	Case No. 22-50117
Tiva Resources, LLC,	§	Case No. 22-50118
	§	
Debtors.	§	Chapter 11
	§	
	§	(Jointly Administered under
	§	Case No. 22-50117)

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Introduction

Activa Resources, LLC and Tiva Resources, LLC (collectively, the “**Debtors**”), with the assistance of their advisors, are contemporaneously filing their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Western District of Texas (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

- 1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("**Claim**") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and another

Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

2. **Description of Cases and "as of" Information Date.** On February 3, 2022 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 9, 2022, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 29].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of December 31, 2021, and the liability information provided herein, except as otherwise noted and except for the liabilities in Schedule E/F part 2 with a claim basis of "production liability", which represent liability as of December 31, 2021, represents the liability data of the Debtors as of February 3, 2022.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of December 31, 2021, in the Debtors' books and records. Additionally, because the book values of certain assets, may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to, among other things, the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
5. **Real Property and Personal Property—Leased.** In the ordinary course of their businesses, the Debtors leased real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. Nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or properly designated as a financing arrangement).
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in

connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a post-petition basis. Prepetition liabilities which have been paid post-petition may have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

7. **Insiders.** Solely for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers; (c) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.
8. **Executory Contracts and Unexpired Leases.** Other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G.
9. **Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.
10. **Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to exercise their rights to setoff against such Claims.
11. **Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does

not constitute an admission of liability by the Debtors.

12. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

13. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

14. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

15. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

16. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and operators of their oil and gas wells, their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore,

although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

- 17. Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of December 31, 2021, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

Schedule A/B 3. Cash values held in financial accounts are listed on Schedule A/B 3 as of the Petition Date. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Emergency Motion Pursuant To Sections 105(a), 345(b), 363(c), and 364(a) Of The Bankruptcy Code For Authorization To (I) Continue To Use Existing Cash Management System, (II) Maintain Existing Bank Accounts On Interim Basis, (III) Maintain Business Forms And Records; And (IV) Waive Certain Deposit Guidelines* [Docket No. 7] (the "**Cash Management Motion**").

Schedule A/B 7. The Bankruptcy Court, pursuant to the *Debtors' Emergency Motion For Order (I) Prohibiting Utility Companies From Altering Or Discontinuing Service On Account Of Prepetition Invoices, (II) Approving Deposit Account As Adequate Assurance Of Payment, And (III) Establishing Procedures For Resolving Requests By Utility Companies For Additional Assurance Of Payment* [Docket No. 5], has authorized the Debtors to provide adequate assurance of payment for postpetition utility services, including a deposit in the amount of \$2,000. Such deposit is not listed on Schedule A/B 7, which was prepared as of the Petition Date.

Schedule A/B 11. Accounts receivable reported on Schedule A/B 11 do not include intercompany receivables. Intercompany receivables are reported on Schedule A/B 77.

Schedule A/B 19. The Debtors have an interest in the inventory produced from wells in non-operating wells, but such information is maintained by the operator of those wells and not by the Debtors. Accordingly, the value of such inventory is listed as undetermined.

Schedule A/B 55. The Debtors have listed their operating real property leases in Schedule A/B 55. The Debtors are currently unable to value their leasehold interests and leasehold improvements on a lease by lease basis. The Debtors have not listed their non-operated real property leases in Schedule A/B 55 because such information is generally not maintained by the Debtors and is, instead, maintained by the operator of such real property leases. The joint operating agreements related to the Debtors' non-operated real property are set forth on Schedule G.

Schedule A/B 74 & 75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or warranty Claims. Additionally, certain of the Debtors may be a party to pending

litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

Schedule A/B 77. The Debtors have not listed their non-operated real property leases because such information is generally not maintained by the Debtors and is, instead, maintained by the operator of such real property leases. The joint operating agreements related to the Debtors' non-operated real property are set forth on Schedule G.

Schedule D. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Schedule E/F part 2. The Debtors have used reasonable efforts to report all general nonpriority unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date. However, production liability is generally reported on Schedule E/F part 2 as of December 31, 2021.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.

The Debtors have not listed their non-operated real property leases in Schedule G because such information is generally not maintained by the Debtors and is, instead, maintained by the operator of such real property leases. However, the joint operating agreements related to the Debtors' non-operated real property are set forth on Schedule G.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), employees, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals).

Statement 4. Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, loan repayments, and/or severance. Amounts paid on behalf of such employee for certain health insurance, life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

Statement 7. Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 26d. The Debtors may have provided financial statements in the ordinary course of their businesses to other financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors have not disclosed any additional parties that may have received such financial statements for the purposes of Statement 26d.

Statement 27. The Debtors regularly check the inventory of oil maintained in their tanks, and report the amounts stated at the end of every month. However, the Debtors do not attribute a specific value to such inventory until it is actually sold.

Statement 30. The Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:

Debtor name: Tiva Resources, LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): 22-50118

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue (Check all that apply)	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 1/1/2022 to 2/3/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$287,216.00
For prior year: From 1/1/2021 to 12/31/2021	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$2,150,258.00
For the year before that: From 1/1/2020 to 12/31/2020	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$1,695,289.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 1/1/2022 to 2/3/2022	OTHER INCOME FROM OPERATIONS	\$6,100.00
For prior year: From 1/1/2021 to 12/31/2021	OTHER INCOME FROM OPERATIONS	\$70,667.00
For the year before that: From 1/1/2020 to 12/31/2020	_____	\$0.00

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ _____ _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ _____ _____	_____	\$ _____	_____
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ _____ _____	_____	_____	\$ _____

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. ¹	TEXAS CAPITAL BANK 745 E MULBERRY AVE SAN ANTONIO TX 78212	BANK ACCOUNT Last 4 digits of account number: XXXX-7393	1/24/2022	\$3,315.89

¹ACCOUNT FROZEN BY TEXAS CAPITAL BANK

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. UNITED STATES OF AMERICA V WILLIAM ALLEN RISINGER AND TIVA RESOURCES LLC, GARNISHEE	GARNISHMENT	UNITED STATES DISTRICT COURT WESTERN DISTRICT OF TEXAS, AUSTIN DIVISION 501 W 5TH ST STE 1100 AUSTIN TX 78701	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
A-15-CR-140(1)-SS			

Case number (if known) **22-50118**

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
8.1. _____ _____ _____ _____	_____ Case title _____ Case number _____ Date of order or assignment	\$ _____ Court name and address _____ _____ _____

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	<hr/> <hr/> <hr/>	<hr/>	<hr/>	\$ <hr/>
	Recipient's relationship to debtor <hr/>			

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		
10.1. _____	\$ _____	_____	\$ _____

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____	_____	_____	\$ _____
Address			

Email or website address			

Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1. _____	_____	_____	\$ _____
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			

Relationship to debtor			

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy
14.1.	<hr/>	From <hr/> To <hr/>
	<hr/>	
	<hr/>	
	<hr/>	

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ _____ _____ _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider _____ _____ _____ _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No

☒ Yes. State the nature of the information collected and retained. CUSTOMERS, VENDORS AND ROYALTY INTEREST OWNER LISTS

Does the debtor have a privacy policy about that information?

☒ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ None. Go to Part 10.

☐ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☐ No

☐ Yes. Fill in below.

Name of plan	Employer identification number of the plan
 	EIN: ____-____-____

Has the plan been terminated?

☐ No

☐ No

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ _____ _____	XXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1. _____ _____ _____	_____ _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1. _____ _____ _____	_____ _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	<hr/> <hr/> <hr/> <hr/>	<hr/>	<hr/>	\$ <hr/>

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1. _____	_____	_____	<input type="checkbox"/> Pending
Case number	_____		<input type="checkbox"/> On appeal
_____	_____		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1. _____	_____	_____	_____
_____	_____		
_____	_____		

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1. _____	_____	_____	_____
_____	_____		
_____	_____		

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ _____ _____ _____	_____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. GABRIELA BENAVIDES 403 E. COMMERCE SUITE 220 SAN ANTONIO TX 78205	From 2/24/2014 To Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. RSM LLP 19026 RIDGEWOOD PARKWAY SUITE 400 SAN ANTONIO TX 78259	From 2/6/2020 To 4/2021

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. ACTIVA RESOURCES, LLC 403 E. COMMERCE SUITE 220 SAN ANTONIO TX 78205	_____
26c.2. GABRIELA BENAVIDES 403 E. COMMERCE SUITE 220 SAN ANTONIO TX 78205	_____

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. BANK DIRECT FINANCE
150 NORTH FIELD DR
SUITE 190
LAKE FOREST IL 60045

Name and address

26d.2. CIC ACTIVA LP
3879 MAPLE AVENUE
SUITE 400
DALLAS TX 75219

Name and address

26d.3. SEE, GLOBAL NOTES

Name and address

26d.4. TEXAS CAPITAL BANK
745 E MULBERRY AVE
SAN ANTONIO TX 78212

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1.	SEE GLOBAL NOTES		\$
	Name and address of the person who has possession of inventory records		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name and address	Position	Nature of any interest	% of interest, if any
28.1.	CIC ACTIVA LP 3879 MAPLE AVENUE SUITE 400 DALLAS TX 75219	SOLE MEMBER	MEMBERSHIP INTEREST	100.00%

Debtor **Tiva Resources, LLC**Case number (if known) **22-50118**

	Name and address	Position	Nature of any interest	% of interest, if any
28.2.	JOHN HAYES C/O ACTIVA RESOURCES, LLC 403 E. COMMERCE SUITE 220 SAN ANTONIO TX 78205	PRESIDENT	N/A	N/A

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1.	MARSHALL PAYNE C/O CIC PARTNERS 3879 MAPLE AVENUE SUITE 400 DALLAS TX 75219	BOARD MEMBER	NONE	From 10/2016 To 1/31/2022

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes. Identify below

	Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1.	_____	\$ _____	_____	_____	_____

	Relationship to debtor				

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1.	_____	EIN: ____ - ____ - ____ - ____

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below

Name of the pension fund	Employer Identification number of the pension fund
32.1. _____	EIN: ____-____

Debtor **Tiva Resources, LLC**

Case number (if known) **22-50118**

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/3/2022
MM/DD/YYYY

x

/s/ John Hayes

Signature of individual signing on behalf of debtor

John Hayes
Printed name

President
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes