

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Western District of Texas
(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201
Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Activa Resources, LLC

2. All other names debtor used in the last 8 years _____

 Include any assumed names, trade names, and *doing business* as names _____

3. Debtor's federal Employer Identification Number (EIN) 61 - 1460709

4. Debtor's address

<p>Principal place of business</p> <p><u>403 East Commerce</u> <small>Number Street</small></p> <p><u>Suite 220</u></p> <p><u>San Antonio TX 78205</u> <small>City State ZIP Code</small></p> <p><u>Bexar</u> <small>County</small></p>	<p>Mailing address, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <p>_____ <small>P.O. Box</small></p> <p>_____ <small>City State ZIP Code</small></p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <p>_____ <small>City State ZIP Code</small></p>
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Activa Resources, LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101 (51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2111

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201 A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes. Debtor Tiva Resources, LLC Relationship affiliate
- District W.D. Texas When 2/3/2022
- Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor Activa Resources, LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Activa Resources, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input checked="" type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/3/2022
MM / DD / YYYY

x John Hayes
Signature of authorized representative of debtor

John Hayes
Printed name

Title President

18. Signature of attorney

x /s/ Bernard R. Given II
Signature of attorney for debtor

Date 2/3/2022
MM / DD / YYYY

Bernard R. Given II
Printed name

Loeb & Loeb LLP
Firm name

10100 Santa Monica Blvd., Suite 2200

Number Street

Los Angeles CA 90067

City State ZIP Code

310-282-200 bgiven@loeb.com

Contact phone Email address

07990180 TX

Bar number State

**ACTIVA RESOURCES, LLC,
A TEXAS LIMITED LIABILITY COMPANY**

CERTIFICATE OF COMPANY RESOLUTIONS

The undersigned hereby certify that they are all members of the Board of Directors (the “Board”) of Aactiva Resources, LLC, a Texas limited liability company (the “Company”).

WHEREAS, each member of the Board consents to the adoption of the resolutions set forth herein by written consent and to the taking of any and all actions by John Hayes (the “President”), the Company, and the Company’s employees and representatives necessary or appropriate to give effect to such resolutions and directs that his consent be placed in the minutes and records of the Company.

NOW, THEREFORE, BE IT

RESOLVED, that, in order to ensure a fiscally sound restructuring, the Board has determined that it is in the Company’s best interest for the Company to file for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), to be filed as and at such time as the President deems appropriate; and

RESOLVED, that the President and the Company’s employees and representatives are authorized to proceed with the preparation and filing of a voluntary petition for relief under chapter 11 of the Bankruptcy Code for the Company, to be filed as and at a time the President deems appropriate; and

RESOLVED, that the law firm of Loeb & Loeb LLP be, and hereby is, retained as attorneys for the Company to advise the company in and in connection with its chapter 11 bankruptcy filing, subject to approval (for services rendered after the filing of a bankruptcy petition) of the Bankruptcy Court, and the retention of Loeb & Loeb LLP to perform all services rendered to date in aid of the Company’s prospective chapter 11 filing and otherwise is hereby ratified in all respects; and

RESOLVED, that the President, and any other Company employee or representative (including, without limitation, Loeb & Loeb LLP) designated by the President, is authorized to negotiate with the Company’s creditors and prepare and propose the terms of a plan of reorganization or other creditor treatment as he (or his designees) may deem to be feasible and in the best interest of the Company and its creditors; and

RESOLVED, that the President is hereby specifically authorized: (i) to prepare and file (or to have prepared and filed) on behalf of the Company a petition for relief under chapter 11 of the Bankruptcy Code; (ii) to execute on behalf of the Company such petitions, schedules and statements as he may deem necessary or appropriate in connection therewith; and (iii) to execute such further documents and do such further acts as the President may deem necessary or appropriate with respect to the foregoing, or any of the other resolutions set forth herein, including the filing of any petition or motion for relief under any other chapter of the Bankruptcy Code, the execution of any

document or the doing of any act by the President or his designees in connection with such proceedings to be conclusively presumed to be authorized; and

RESOLVED, that the President is authorized to authorize and/or direct the filing by Loeb & Loeb LLP of any paper, pleading or other document, or the taking of any other action by Loeb & Loeb LLP, that he may deem necessary or appropriate in connection with the Company's chapter 11 case or restructuring efforts; and

RESOLVED, that the President be, and hereby is, authorized on behalf of the Company to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approval or rulings of governmental or regulatory authorities or certificates and to take any and all steps, including the payment of any costs, fees or expenses, deemed by the President to be necessary or desirable to carry out the purposes and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case; and

RESOLVED, that any and all actions heretofore taken by the President or his designees, including without limitation any Company employee or representative, in the name and on behalf of the Company in furtherance of the purpose and intent of any or all of the foregoing resolutions, be, and hereby are, ratified, confirmed and approved in all respects.

The undersigned further certify that the foregoing resolutions are in full force and effect on the date hereof as resolutions duly adopted by the Board and have been in full force and effect at all times subsequent to their adoption, not having been amended, repealed or modified.

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IN WITNESS WHEREOF, the undersigned have executed this Certificate of Company Resolutions as of February 1, 2022.



John Hayes



Christopher D. Cowan



Bayard H. Friedman

Fill in this information to identify the case:

Debtor name Activa Resources, LLC

United States Bankruptcy Court for the: Western District District of Texas
(State)

Case number (If known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Woodbine Production Corp.	118 S Kilgore St, Kilgore, TX 75662-2516 903-894-8005	Trade Debt	U			358,712.29
2	Kenilworth Oil Company	1626 N Propsect Ave. Apt. 2209 Milwaukee, WI 53202	Trade Debt	C/U			165,520.49
3	McAlester Fuel Company	4900 Woodway Dr Houston, TX 77056	Trade Debt	C/U			81,118.19
4	Arcadia Operating, LLC	3811 Turtle Creek Blvd. Ste 1900 Dallas, TX 75219	Trade Debt	U			22,813.38
5	Paul R. Carl	5919 Bayou Glen Rd. Houston TX 77057	Trade Debt	C/U			20,368.48
6	Geological Subscription d/b/a TGS	P.O. Box 733255 Dallas, TX 75373-3255	Trade Debt				20,000.00
7	Flogistix	PO Box 731389 Dallas, TX 75373-1389 405-536-0000	Trade Debt				12,525.89

Debtor Activa Resources, LLC
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8	Wilson Diamond W Mineral, LP	P.O. Box 266 Carrizo Springs, TX 78834	Trade Debt	C/U			10,197.34
9	Walter Nicholls Colquitt	16900 Lexington Blvd., Apt 2133 Sugarland, TX 77479-2376 281-367-2258	Trade Debt	C/U			9,809.28
10	Robert C. Jacob	PO Box 709 Santa Fe, TX 77510	Trade Debt	C/U			8,796.93
11	Heritage Well Supply	PO Box 249 Charlotte, TX 78011	Trade Debt				7,817.73
12	Kaler Energy Corporation	635 State Highway 46 E #104 Boerne, TX 78006	Trade Debt	U			7,470.75
13	Great Texas Compression LLC	18615 Tuscany Stone, Ste. 390 San Antonio, TX 78258	Trade Debt				7,350.00
14	Lamb Mineral, LP	8607 Jogeva Rise San Antonio, TX 78251	Trade Debt	C/U			5,098.70
15	SBI West Texas I, LLC	PO Box 679270 Dallas, Texas 75267-9270	Trade Debt	U			4,865.76
16	Jettex Resources	P O Box 570773 Houston, TX 77257	Trade Debt	C/U			3,640.43
17	The Compliance Group, Inc.	PO Box 208674 Dallas, TX 75320-8674	Trade Debt				3,500.00
18	Musgrave Family LLC	C/O Quality Connections 12620 Rolling Rd. Potomac, MD 20854-1963	Trade Debt	C/U			3,268.08

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
19	Benview Limited Partnership	Eleanor B. Marlow, GP P.O. Box 84 La Salle, TX 77969-0084	Trade Debt	C/U			3,267.83
20	Scott E. Triplitt	P.O. Box 783 Carrizo Springs, TX 78834	Trade Debt				2,850.97

Fill in this information to identify the case and this filing:	
Debtor Name	<u>Activa Resources, LLC</u>
United States Bankruptcy Court for the: <u>Western</u>	District of <u>Texas</u> <small>State)</small>
Case number (if known):	_____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/1

5

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/03/2022
MM/DD/YYYY

x John Hayes
Signature of individual signing on behalf of debtor

John Hayes
Printed name

President
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§	Chapter 11
	§	
Activa Resources, LLC	§	Case No. 22-_____
	§	
Debtor.	§	(Joint Administration Requested)
	§	

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case:

Name and last known address or place of business of holder	Units	Percentage
CIC Activa LP 3879 Maple Avenue, Suite 400 Dallas, Texas 75219	9,500,000 Class A	82.4%
Activa Holdings Corporation 403 E. Commerce, Suite 220 San Antonio, TX 78212	4,071,00 Class B	17.6%
John Hayes c/o Activa Resources, LLC 403 E. Commerce, Suite 220 San Antonio, TX 78212	55,000 Incentive	

I, John Hayes, the President of the above-captioned Debtor, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Dated: February 3, 2022



 John Hayes
 President

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:	§
	§
Activa Resources, LLC and	§ Case No. 22-_____
Tiva Resources, LLC,	§ Case No. 22-_____
	§
Debtors.	§ Chapter 11
	§
	§ (Joint Administration Requested)
	§

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(1) AND 7007.1**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Activa Resources, LLC, the above-captioned debtor and debtor in possession, (the “**Debtor**”) respectfully represents that the following entities own, directly or indirectly, 10% or greater of the Debtor’s equity:

- CIC Activa LP owns greater than 10% of the Debtor. In turn, CIC III LP owns greater than 10% of CIC Activa LP.
- Activa Holding Corp. owns greater than 10% of the Debtor. In turn, Activa Resources AG owns greater than 10% of Activa Holding Corp.

I, John Hayes, the President of the above-captioned Debtor, declare under penalty of perjury that I have read the foregoing *Corporate Ownership Statement Pursuant to Federal Rule of Bankruptcy Procedure 1007(a) and 7007.1* and that it is true and correct to the best of my information and belief.

Dated: February 3, 2022

John Hayes

 John Hayes, President