

**IN THE UNITED STATES BANKRUPTCY
COURT FOR DELAWARE**

In re:	§	Chapter 11
	§	
AMERICAN TIRE DISTRIBUTORS,	§	
INC., <i>et al.</i>	§	Case No. 24-12391
	§	
Debtors	§	
	§	

**SCHEDULES OF ASSETS AND LIABILITIES FOR
Tire Pros Francorp, LLC
CASE NO. 24-12401**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AMERICAN TIRE DISTRIBUTORS, INC., *et al.*,¹

Debtors.

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Chapter 11

Case No. 24-12391 (CTG)

(Jointly Administered)

**GLOBAL NOTES AND
STATEMENT OF LIMITATIONS, METHODOLOGY,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

General

American Tire Distributors, Inc. (“ATD”) and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), are filing their respective *Schedules of Assets and Liabilities* (each, a “Schedule” and, collectively, the “Schedules”) and Statements of Financial Affairs (each, a “Statement” or “SOFA” and, collectively, the “Statements” or “SOFAs”) with the United States Bankruptcy Court for District of Delaware (the “Bankruptcy Court”) pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

These global notes and statements of limitations, methodology, and disclaimers regarding the Debtors’ Schedules and Statements (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to, and referenced in connection with, any review of the Schedules and Statements.²

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are American Tire Distributors, Inc. (4594); ATD New Holdings II, Inc. (4985); ATD New Holdings III, Inc. (0977); ATD New Holdings, Inc. (3406); ATD Sourcing Solutions, LLC (5225); ATD Technology Solutions Inc. (N/A); FLX FWD Logistics, LLC (3334); Hercules Tire International Inc. (N/A); Terry’s Tire Town Holdings, LLC (7409); The Hercules Tire & Rubber Company (3365); Tire Pros Francorp, LLC (1813); Tirebuyer.com, LLC (9093); and Torqata Data and Analytics LLC (4992). The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is 12200 Herbert Wayne Court, Huntersville, NC 28078.

² These Global Notes supplement, and are in addition to, any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors prepared a Global Note with respect to any individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to

The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. Accordingly, the Debtors and their directors, managers, officers, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not, and however caused, even if the Debtors or their directors, managers, officers, agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements have been signed by Ronald J. Bienias, Chief Restructuring Officer of the Debtors, and an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Bienias has relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors' advisors and other professionals. Given the scale of the Debtors' businesses, Mr. Bienias has not (and practically could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and Statements. Accordingly, the Schedules and Statements remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and Statements from time-to-time as may be necessary or appropriate; *provided that* the Debtors, their agents, and their advisors expressly do not undertake any obligation to update, modify, revise, or recategorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or recategorized, except as required by applicable law.

exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

The Schedules, Statements, and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Global Notes and Overview of Methodology

1. **Description of the Cases.** The Debtors commenced these voluntary cases under chapter 11 of the Bankruptcy Code on October 22, 2024 (the “Petition Date”). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On October 25, 2024, the Court entered an order authorizing the joint administration of the cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 77]. On November 4, 2024, the United States Trustee for the District of Delaware (the “U.S. Trustee”) appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the “Creditors’ Committee”) [Docket No. 128]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of October 25, 2024, the date of the Debtors’ month end closure to their balance sheet, and the liability data of the Debtors is as of the close of business on the Petition Date.
2. **Global Notes Control.** Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments. In the event that the Schedules or Statements differ from any of the Global Notes, the Global Notes shall control.
3. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate, but do not undertake any obligation to do so, except as required by applicable law. Nothing contained in the Schedules, Statements, or Global Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party, or issues involving substantive consolidation, defenses, statutory, or equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
 - a. **No Admission.** Nothing contained in the Schedules and Statements or the Global Notes is intended as, or should be construed as, an admission or stipulation of the

validity of any claim against any Debtors, any assertion made therein or herein, or a waiver of any of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.

- b. **Claims Listing and Descriptions.** The listing of a claim does not constitute an admission of liability by any of the Debtors, and the Debtors reserve the right to amend the Schedules and Statements accordingly, including with respect to claim description and designation. Any failure to designate a claim listed on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve all rights to dispute and to assert setoff rights, offsets, counterclaims, and defenses to any claim reflected on their respective Schedules and Statements on any grounds, including, but not limited to, amount, liability, priority, status, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."
- c. **Recharacterization.** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. Nevertheless, due to the complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items and/or may have omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired on a postpetition basis.
- d. **Classifications.** The listing of a claim (i) on Schedule D as "secured," (ii) on Schedule E/F as either "priority," or "unsecured priority," or (iii) listing a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection, or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, including, without limitation, the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing, (B) Grant Senior Secured Priming Liens and Superpriority Administrative Expense Claims and (C) Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; (III) Modifying the Automatic Stay; and (IV) Granting Related Relief* [Docket No. 340] (the "Final DIP Order"), the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.

- e. **Estimates and Assumptions.** To prepare these Schedules and Statements and report information on a legal entity basis, the Debtors were required to make certain reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions. All prepetition claims for counterparties to the Debtors' unexpired and unrejected leases of real property are scheduled as gross amounts without regard to any known credits; prepayments; deductions; offsets; defenses; setoffs; recoupments; draws on any letters of credit, surety bonds, or other funds; or any other offsets or theories of recovery, and the Debtors reserve all rights regarding the foregoing, including the right to recover any amounts owed to the Debtors or otherwise assert or apply any defenses or amounts to reduce or satisfy any of the Debtors' obligations for any prepetition or postpetition claims.
- f. **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any claim, controversy, demand, right, action, suit, obligation, liability, debt, account, defense, offset, power, privilege, license, lien, indemnity, guaranty, interest, damage, remedy, cause of action, proceeding, agreement, or franchise of any kind or character whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, contingent or non-contingent, liquidated or unliquidated, secured or unsecured, assertable, directly or derivatively, matured or unmatured, suspected or unsuspected, whether arising before, on, or after the Petition Date, in contract, in tort, at Law, in equity, or otherwise. Causes of action also include: (i) all rights of setoff, counterclaim, or recoupment, and claims under contracts or for breaches of duties imposed by law or in equity; (ii) any claim based on or relating to, or in any manner arising from, in whole or in part, tort, breach of contract, breach of fiduciary duty, violation of local, state, federal, or foreign law, or breach of any duty imposed by law or in equity, including, without limitation, securities laws, negligence, and gross negligence; (iii) the right to object to or otherwise contest claims or interests; (iv) claims pursuant to sections 362 or chapter 5 of the Bankruptcy Code; (v) such claims and defenses as fraud, mistake, duress, and usury, and any other defenses set forth in section 558 of the Bankruptcy Code; and (vi) any avoidance actions arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal, or foreign statutes and common law, including, without limitation, fraudulent transfer laws, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions, or in any way prejudice or impair the assertion of such claims or causes of action.

- g. **Intellectual Property Rights.** Exclusion of any intellectual property on the Statements and Schedules shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of any intellectual property on the Statements and Schedules shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned, or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.
- h. **Insiders.** In the circumstances where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to the individuals whom the Debtors believe may be included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities.

The listing or omission of a party as an “insider” for the purposes of the Schedules and Statements is for informational purposes and is not intended to be nor should be construed as an admission that those parties are insiders for purposes of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity (or the Debtors) could successfully argue that they are not an insider under applicable law, including, without limitation, the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose. Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the twelve-month period before the Petition Date, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

4. **Methodology.**

- a. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include information for the Debtors and their non-Debtor affiliates. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on an unconsolidated basis. Combining the assets and liabilities set forth in the Debtors’ Schedules and Statements would result in

amounts that may be substantially different from financial information that would be prepared on a consolidated basis under GAAP. Therefore, these Schedules and Statements neither purport to represent financial statements prepared in accordance with GAAP, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each separate Debtor. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, because the Debtors' accounting systems, policies, and practices were developed for consolidated reporting purposes rather than for reporting by legal entity, it is possible that not all assets, liabilities, or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the collection, ownership, and valuation of certain assets and the amount and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Petition Date or at any time prior to or after the Petition Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent on the Petition Date or at any time prior to or after the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

- b. **Reporting Date.** The asset information provided herein, except as otherwise noted, represents the Debtors' asset data as of October 25, 2024, the date of the Debtors' month end closure to their balance sheet, and the Debtors' liability data is as of the Petition Date, adjusted for authorized payments under the First Day Orders (as defined herein).
- c. **Confidentiality or Sensitive Information.** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, the nature of an agreement between a Debtor and a third party, local restrictions on disclosure, concerns about the confidential or commercially sensitive nature of certain information (e.g., names and other information), or concerns for the privacy of the Debtors' creditors and clients. The alterations will be limited to only what is necessary to protect the Debtor or the applicable third party. The Debtors may also be authorized or required to redact certain information from the public record pursuant to orders of the Court

authorizing the Debtors to redact, seal, or otherwise protect such information from public disclosure.³

- d. **Intercompany Claims.** Receivables and payables among and between the Debtors and (i) other Debtors or (ii) their non-Debtor affiliates are reported on Schedule A/B and Schedule E/F, respectively, per the Debtors' unaudited books and records. As described more fully in the *Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue to (A) Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 11] (the "Cash Management Motion"), the Debtors utilize an integrated, centralized cash management system in the ordinary course of business to collect, concentrate, and disburse funds generated from their operations (the "Cash Management System"). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. The Cash Management System is supported by approximately thirty-five (35) bank accounts, all of which are owned and controlled by the Debtors.

Prior to the Petition Date, the Debtors and certain non-Debtor affiliates engaged in intercompany transactions (the "Intercompany Transactions") in the ordinary course of business, which resulted in intercompany receivables and payables (the "Intercompany Claims"). The Debtors maintain records of the Intercompany Claims and Intercompany Transactions. Pursuant to the *Final Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions, and (II) Granting Related Relief* [Docket No. 277] (the "Final Cash Management Order"), the Court granted the Debtors authority to continue to engage in Intercompany Transactions in the ordinary course of business, subject to certain limitations set forth therein. Thus, intercompany balances as of the Petition Date, as set forth in Schedule A/B and Schedule E/F, may not accurately reflect current positions.

The listing of any amounts with respect to such receivables and payables is not, and should not be construed as, an admission or conclusion regarding the allowance, classification, validity, or priority of such account or characterization of such balances as debt, equity, or otherwise. For the avoidance of doubt, the

³ Such as the *Final Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, (C) Serve Certain Parties in Interest by Email, (D) Approve the Form and Manner of Service of the Notice of Commencement, (E) Redact or Withhold Certain Confidential Information of Customers, and (F) Redact Certain Personally Identifiable Information of Individuals; (II) Modifying the Requirement to File a List of Equity Security Holders and Provide Notices Directly to Equity Security Holders; and (III) Granting Related Relief* [Docket No. 278].

Debtors reserve all rights, claims, and defenses in connection with any and all intercompany receivables and payables, including, but not limited to, with respect to the characterization of intercompany claims, loans, and notes. Without limiting the generality of the foregoing, certain intercompany receivables and payables among and between the Debtors have been consolidated and netted per the Debtors' books and records. Such treatment is not, and should not be construed as, an admission of the amount and/or validity of any such intercompany receivables and payables or the validity of any netting or offset per the Debtors' books and records. The Debtors take no position in these Schedules and Statements as to whether any such amounts would be allowed as a Claim, an Interest, or not all allowed at all.

In addition, certain of the Debtors act on behalf of other Debtors. Reasonable efforts have been made to indicate the ultimate beneficiary of a payment or obligation. Whether a particular payment or obligation was incurred by the entity actually making the payment or incurring the obligation is a complex question of applicable non-bankruptcy law, and nothing herein constitutes an admission that any Debtor entity or non-Debtor affiliate is an obligor with respect to any such payment. The Debtors reserve all rights to reclassify any payment or obligation as attributable to another entity and all rights with respect to the proper accounting and treatment of such payments and liabilities.

- e. **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees in their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor(s). The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue to review their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified.
- f. **Excluded Assets and Liabilities.** The Debtors may have excluded certain categories of assets and liabilities from the Schedules and Statements, including: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; deferred revenue accounts; and certain accrued liabilities including accrued salaries and employee benefits. Other immaterial assets and liabilities may also have been excluded.
- g. **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

- h. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by, nor readily available to, the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, unless otherwise indicated, net book values as of October 25, 2024, are presented for all assets. Market values may vary, sometimes materially, from net book values. When necessary, the Debtors have indicated that the value of certain assets is “Unknown” or “Undetermined.” The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. Assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Nothing in the Debtors’ Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date or any time prior to the Petition Date.
- i. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
- j. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Court entered various orders authorizing (but not directing) the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors’ banks; (ii) insurance obligations; (iii) employee wages, salaries, and related items (including, but not limited to, employee benefit programs and supplemental workforce obligations); (iv) taxes and assessments; (v) customer program obligations; and (vi) critical vendor obligations (collectively, the “First Day Orders”). As such, outstanding liabilities may have been reduced by any Court-approved, postpetition payments made on prepetition payables. Where and to the extent these liabilities have been satisfied, they are not listed in the Schedules and Statements, unless otherwise indicated. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to an order of the Court (including the First Day Orders).
- k. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing

claims objections, as is necessary or appropriate to avoid overpayment or duplicate payment for such liabilities.

- l. **Setoffs.** The Debtors routinely incur setoffs, net payments, and other similar rights in the ordinary course of business. Such setoffs and nettings arise from various transactions or items including, but not limited to, intercompany transactions, counterparty settlements, pricing discrepancies, rebates, returns, warranties, refunds, and negotiations and/or other disputes or agreements between the Debtors and their customers or vendors. In accordance with Debtors' agreements with their vendors and other contract counterparties, these amounts are set off on a reoccurring basis against future revenues in a normal course reconciliation process with these partners. These normal, ordinary course setoffs and nettings are common in the wholesale industry. Due to the voluminous nature of setoffs and nettings, it would be unduly burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, certain of these ordinary course setoffs are not independently accounted for and, as such, may be excluded from the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted against them, including, but not limited to, any and all rights preserved pursuant to section 558 of the Bankruptcy Code.
- m. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value.
- n. **Leases.** The Debtors have not included future obligations under any capital or operating leases in the Schedules and Statements. To the extent there was an amount outstanding on account of such lease as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules. In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property, other property interests, and/or equipment from third party lessors for use in the daily operation of their business. Any such prepetition obligations that are known to the Debtors have been listed on Schedule F, and the underlying lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement, or a real property interest), and the Debtors reserve all rights with respect to such issues.
- o. **Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such inventories, property, and equipment, and the Debtors reserve all of their rights

with respect to such liens (if any). Uniform Commercial Code (“UCC”) liens as of the Petition Date, if any, are listed on Schedule D. Certain UCC liens that the Debtors believe are no longer valid may also attach to such inventories, property, and equipment.

- p. **Allocation of Liabilities.** The Debtors, in consultation with their advisors, have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as they deem appropriate in this regard.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

- q. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount. To the extent a Debtor is a guarantor of debt held by another Debtor or non-Debtor affiliate, the amounts reflected in these Schedules are inclusive of each Debtor’s guarantor obligations.
- r. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”
- s. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, and taxes are listed as the amounts entered on the Debtors’ books and records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtors or (ii) be net of accrued credits, allowances, rebates, trade debits, or other adjustments that are actually owed by a creditor to the Debtors on a postpetition basis on account of such credits, allowances, or other adjustments earned from prepetition payments and vendor payments, if applicable. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including but not limited to, the right to assert claims objections and/or setoffs with respect to the same, or apply such allowances or adjustments in the ordinary course of business on a postpetition basis.

- t. **Claims of Third-Party Related Entities.** While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations thereto. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

Specific Schedules Disclosures.

Part 1 - Cash and Cash Equivalents

- a. **Schedule A/B-2 – Cash and Cash Equivalents; Deposits and Prepayments.** Details with respect to the Cash Management System and bank accounts are provided in the Cash Management Motion and Final Cash Management Order. A full schedule of the Debtors' bank accounts is included in the Cash Management Motion. Additionally, the Bankruptcy Court, pursuant to the *Final Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services; (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services; (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests; and (IV) Granting Related Relief* [Docket No. 273] (the "Final Utility Order"), authorized the Debtors to deposit an adequate assurance payment for future utility services in amount not to exceed approximately \$924,000. As this deposit did not exist on the Petition Date, Debtors have excluded this account and the corresponding balance funded in accordance with the Final Utility Order on Schedule A/B, Part 2.

The Debtors' cash balances are listed as of the Petition Date.

- b. **Schedule A/B, Part 4 – Investments; Non-Publicly Traded Stock and Interests in Incorporated and Unincorporated Businesses, including any Interest in an LLC, Partnership, or Joint Venture.** Ownership interests in subsidiaries and partnerships have been listed in Schedule A/B, Part 4. The Debtors make no representation as to the value of their ownership of each subsidiary as the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value. The Debtors do not have any ownership interests in any joint ventures. Intercompany receivables due from debtor entities also have been listed in Schedule A/B, Part 4.
- c. **Schedule A/B, Part 7 – Office Furniture, Fixtures, and Equipment; and Collectibles.** Dollar amounts are presented net of accumulated depreciation and other adjustments.
- d. **Schedule A/B, Part 11 – All Other Assets.** Dollar amounts are presented net of depreciation, amortization, impairments, and other adjustments, as applicable.

Additionally, the Debtors may receive refunds for sales and use tax at various times throughout their fiscal year. As of the Petition Date, however, certain of these amounts are unknown to the Debtors and, accordingly, may not be listed on Schedule A/B.

Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtor and Rights to Setoff Claims. In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, cross-claims, setoffs, refunds with their customers and suppliers, or potential warranty claims against their suppliers. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as a plaintiff or counterclaims and/or cross-claims as a defendant. Because certain of these claims are unknown to the Debtors and not quantifiable as of the Petition Date, they may not be listed on Schedule A/B, Part 11.

Executory Contracts and Unexpired Leases. Because of the large number of the Debtors' executory contracts and unexpired leases, as well as the size and scope of such documents, the Debtors have not attached such agreements to Schedule A/B. Instead, the Debtors have only listed such agreements on Schedule G.

- e. **Schedule D – Creditors Who Have Claims Secured by Property.** Except as **otherwise** agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim, subject to that certain restructuring support agreement, dated as of October 22, 2024, by and among the Debtors and certain consenting stakeholders and the Final DIP Order.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and to determine the nature, extent, and priority of any liens. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights. Although there are multiple parties that

hold a portion of the debt included in the secured facilities, only the administrative agents have been listed for purposes of Schedule D.

f. **Schedule E/F – Creditors Who Have Unsecured Claims.**

Part 1 - Creditors with Priority Unsecured Claims. Pursuant to the *Final Order (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 281] (the “Final Taxes Order”), the Debtors have been granted the authority to pay, in their discretion, certain tax liabilities that accrued prepetition. Accordingly, any unsecured priority claims based upon prepetition tax accruals that have been paid pursuant to the Final Taxes Order are not listed in Schedule E. The Debtors believe that any non-disputed tax claims for prepetition amounts, whether allowable as a priority or nonpriority claim have been or will be satisfied.

Furthermore, pursuant to the *Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief* (the “Final Wages Order”), the Debtors received final authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any non-disputed, non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied. Accordingly, such amounts are not listed.

The listing of a claim on Schedule E/F, Part 1, does not constitute an admission by the Debtors that such claim or any portion thereof is entitled to priority status.

Part 2 - Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtors’ books and records. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor’s allowed claims or the correct amount of all unsecured claims.

The Debtors generally allocate individual liabilities to particular Debtors. However, in certain cases, it would be a time-consuming and inefficient use of estate resources, or impracticable, to assign a given liability to a particular Debtor based on a contractual obligation. Instead, the Schedules reflect the liability based on the Debtors’ books and records.

Schedule E/F, Part 2 (Statements Part 3, Question 7), contains information regarding pending litigation involving the Debtors. The amounts for these potential claims are listed as “undetermined” and are marked as contingent, unliquidated, and disputed in the Schedules and Statements. For the avoidance of doubt, demand letters received from potential litigants as a result of alleged

injuries sustained at one of the Debtors' stores that do not list a specific Debtor are listed on Debtor American Tire Distributors, Inc. Schedules, as applicable. In addition, the Debtors' insurance may cover personal injury claims in part or in full.

Schedule E/F, Part 2, reflects certain prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts or unexpired leases, if any, that may be or have been rejected in these chapter 11 cases.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtors or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the Debtors' estates, the Debtors have not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtors had not received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtors reserve their rights to, but undertake no obligation to, amend Schedules D and E/F if and as they receive such invoices.

Liabilities listed on Schedules E/F reflect the Debtors' book and records balances of prepetition liabilities as of December 2, 2024. These amounts reflect payment of prepetition amounts paid under various authority granted by the Court from the Petition Date through November 30, 2024. The Debtors expect that certain suppliers may continue to receive payments on account of prepetition amounts through the pendency of these cases. Consequently, any such supplier amounts as of December 2, 2024 have been marked as contingent and unliquidated on Schedule E/F.

- g. **Schedule G – Executory Contracts and Unexpired Leases.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication of items may have occurred.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options,

guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements and letter agreements, which documents may not be set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider.

The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

In some cases, contract counterparties from dormant legacy businesses and historical acquisitions may not have been updated to reflect assignment to active Debtor entities although the Debtors have assumed and continue to perform under the terms of such agreements. In such cases, Debtors have included such items on Schedule G of American Tire Distributors, Inc.

Certain Debtors are guarantors and parties to guaranty agreements regarding the Debtors' prepetition credit facility. The guaranty obligations arising under these agreements are reflected on Schedules D and F only.

- h. **Schedule H – Co-Debtors.** In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. For purposes of Schedule H, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified, or such guarantees are discovered to have expired or become unenforceable.

The Debtors have not listed any litigation-related co-Debtors on Schedule H. Instead, all such listings can be found on the Debtors' Schedule E/F.

5. **Specific Statements Disclosures.**

- a. **Statements, Part 2, Questions 3 and 4.** Prior to the Petition Date, the Debtors maintained the Cash Management System through which certain Debtors made payments on behalf of certain Debtor affiliates and certain non-debtor affiliates, as further explained in the Cash Management Motion. Consequently, all payments to creditors and insiders listed in response to Questions 3 and 4 on each of the Debtors' Statements reflect payments made by one of the Debtors or Debtor affiliates from operating bank accounts on behalf of the corresponding Debtor, pursuant to the Cash Management System described in the Cash Management Motion.

To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtors have only listed those payments made while such person was defined as an insider in Statements, Part 2, Question 4. Individual payments to Debtor affiliates are not reflected in Question 4 due to their complexity and voluminous nature.

- b. **Statements, Part 2, Question 6 – Setoffs.** For a discussion of setoffs and nettings incurred by the Debtors, refer to paragraph 4(l) of these Global Notes.
- c. **Statements, Part 6, Question 11.** All disbursements listed in Statement 11 were initiated and disbursed by American Tire Distributors, Inc. but were for the benefit of all Debtors.
- d. **Statements, Part 6, Question 13.** The Debtors do not take any position with respect to whether transfers identified in the response to Question 13 are made in the ordinary course of business. Certain transfers listed in this response are included solely out of an abundance of caution.
- e. **Statements, Part 11, Question 21 – Property Held for Another.** The Debtors are obligated under various agreements and programs to remit certain funds held for third parties to such parties and have received authorization to do so under the *Final Order (I) Authorizing Debtors to Pay Prepetition Claims of Certain Critical Vendors, 503(b)(9) Claimants, Lien Claimants, and Foreign Vendors, (II) Confirming Administrative Expense Priority of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 282] and the Final Wages Order. To the extent that any of the funds described above are held or paid for the benefit of third parties, such funds do not constitute property of the Debtors' estates, and the Debtors therefore have not included such amounts in their responses to Statement Question 21.
- f. **Statements, Part 7, Question 14 – Prior Locations.** The address of each Debtor's main center of operations or headquarters as of the Petition Date was included in the Debtors' Voluntary Petitions.

- g. **Statements, Part 13, Question 25.** Information listed in Question 25 is based on best historical corporate structure information available through December 2024. Certain dates of ownership may be approximate and certain historical address information may be unavailable for entities that no longer exist. In the case of non-U.S. entities, corporate registration numbers may be listed in place of U.S. tax ID numbers.
- h. **Statements, Part 13, Question 26 – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided a list of these parties in their response to Statement Question 26.
- i. **Statements, Part 13, Question 28 – Current Partners, Officers, Directors, and Shareholders.** The Debtors incorporate by reference the *List of Equity Security Holders* filed as part of their Voluntary Petitions.

Fill in this information to identify the case and this filing:

Debtor Name:	Tire Pros Francorp, LLC
United States Bankruptcy Court:	Delaware
Case Number (if known):	24-12401

Form 206Sum

Summary of Assets and Liabilities for Non-Individuals**Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)****1a. Real Property:**

Copy line 88 from Schedule A/B

\$0.00**1b. Total personal property:**

Copy line 91A from Schedule A/B

\$4,489,867.11

+ UNDETERMINED

1c. Total of all property:

Copy line 92 from Schedule A/B

\$4,489,867.11

+ UNDETERMINED

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)**

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$1,860,449,215.91**3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)****3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$42,862,051.20**4. Total liabilities**

Lines 2 + 3a + 3b

\$1,903,311,267.11

Fill in this information to identify the case and this filing:

Debtor Name: Tire Pros Francorp, LLC

United States Bankruptcy Court: Delaware

Case Number (if known): 24-12401

Form 206A/B

Schedule A/B: Assets - Real and Personal Property

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

General Description	Type of Account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 BANK OF AMERICA	CHECKING	8789	\$787,133.14
4. Other cash equivalents (Identify all)			
5. Total of Part 1. Add lines 2 through 4. Copy the total to line 80.			\$787,133.14

Schedule A/B: Assets - Real and Personal Property

Part 2:

Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
---------------------	------------------------------------

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	
7.1 UTILITIES SECURITY DEPOSITS	\$120.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	
8.1 PREPAID EXPENSE	\$4,504.54
8.2 PREPAID INSURANCE	\$66.72
8.3 PREPAID - TIREPROS INVOICES	\$336,461.16

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.	\$341,152.42
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Schedule A/B: Assets - Real and Personal Property

Part 3:

Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

General Description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
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11. Accounts receivable

12. Total of Part 3.
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Schedule A/B: Assets - Real and Personal Property

Part 4:

Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

General Description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1	INTERCOMPANY LOAN RECEIVABLE FROM AMERICAN TIRE DISTRIBUTORS, INC.	\$2,889,776.55
15.2	INTERCOMPANY RECEIVABLE FROM THE HERCULES TIRE & RUBBER COMPANY	\$471,805.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$3,361,581.55

Schedule A/B: Assets - Real and Personal Property

Part 5: Inventory, excluding agriculture assets - detail

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

20. Work in progress

21. Finished goods, including goods held for resale

22. Other Inventory or supplies

23. Total of Part 5.
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No.
☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
☐ Yes.

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No.
☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 6:

Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

29. Farm animals

30. Farm machinery and equipment

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6.
Add lines 28 through 32. Copy the total to line 84.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No.
- ☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
- ☐ Yes.

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No.
- ☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 7:

Office furniture, fixtures, and equipment; and collectibles - detail

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles

43. Total of Part 7.
Add lines 39 through 42. Copy the total to line 84.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No.
- ☐ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 8:

Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. Watercraft, trailers, motors, and related accessories

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 84.

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No.
- ☐ Yes.

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 9:

Real property - detail

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

56. Total of Part 9.

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No.
- ☐ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No.
- ☐ Yes.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
62.1 TIRE PROS FRANCHISE AGREEMENT WITH COMPUTERATION, INC			
62.2 TIRE PROS FRANCHISE AGREEMENT WITH LIPPA, LLC			
62.3 TIRE PROS FRANCHISE AGREEMENT WITH HIGH PERFORMANCE, INC.			
62.4 TIRE PROS FRANCHISE AGREEMENT WITH TOLLESON AUTOMOTIVE, INC			
62.5 TIRE PROS FRANCHISE AGREEMENT WITH MICHAEL BOLLER, LLC			
62.6 TIRE PROS FRANCHISE AGREEMENT WITH A & R TIRES, INC.			
62.7 TIRE PROS FRANCHISE AGREEMENT WITH A-AUTOMOTIVE, INC.			
62.8 TIRE PROS FRANCHISE AGREEMENT WITH NR AUTOMOTIVE, INC.			
62.9 TIRE PROS FRANCHISE AGREEMENT WITH ACE AUTO INTERESTS INC			
62.10 TIRE PROS FRANCHISE AGREEMENT WITH JNF BROTHERS INC			
62.11 TIRE PROS FRANCHISE AGREEMENT WITH ADAIR TIRE, LLC			
62.12 TIRE PROS FRANCHISE AGREEMENT WITH ADVANTAGE TIRE, INC.			
62.13 TIRE PROS FRANCHISE AGREEMENT WITH AGCENTRAL FARMERS COOPERATIVE			
62.14 TIRE PROS FRANCHISE AGREEMENT WITH POLOMULE, LLC			
62.15 TIRE PROS FRANCHISE AGREEMENT WITH AJ TIRES, LLC			
62.16 TIRE PROS FRANCHISE AGREEMENT WITH ALAINZ & PEREZ GARAGE, INC.			

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

- 62.17 TIRE PROS FRANCHISE AGREEMENT WITH LOYA, JOSE
- 62.18 TIRE PROS FRANCHISE AGREEMENT WITH ALEX'S TIRES, INCORPORATED
- 62.19 TIRE PROS FRANCHISE AGREEMENT WITH WYLIE FAMILY ENTERPRISES II, LLC
- 62.20 TIRE PROS FRANCHISE AGREEMENT WITH WYLIE FAMILY ENTERPRISES, LLC
- 62.21 TIRE PROS FRANCHISE AGREEMENT WITH POLSON, INC.
- 62.22 TIRE PROS FRANCHISE AGREEMENT WITH IDA INVESTMENTS, INC.
- 62.23 TIRE PROS FRANCHISE AGREEMENT WITH ALL WEATHER TIRES, LLC
- 62.24 TIRE PROS FRANCHISE AGREEMENT WITH AMERICAN AUTOMOTIVE TIRE AND SERVICE CENTERS, INC.
- 62.25 TIRE PROS FRANCHISE AGREEMENT WITH DENNISON AUTO GROUP, LLC
- 62.26 TIRE PROS FRANCHISE AGREEMENT WITH ANACONDA TIRE AND AUTOMOTIVE, INC.
- 62.27 TIRE PROS FRANCHISE AGREEMENT WITH ANTHONY HEAD
- 62.28 TIRE PROS FRANCHISE AGREEMENT WITH ANDREWS TIRE SERVICE INC.
- 62.29 TIRE PROS FRANCHISE AGREEMENT WITH UK AUTO GROUP
- 62.30 TIRE PROS FRANCHISE AGREEMENT WITH DESERT TIRE CENTER, L.L.C.
- 62.31 TIRE PROS FRANCHISE AGREEMENT WITH ATLANTIC TIRE CENTER INC.
- 62.32 TIRE PROS FRANCHISE AGREEMENT WITH T & L GREENVILLE, INC.
- 62.33 TIRE PROS FRANCHISE AGREEMENT WITH SANTA CRUZ AUTO EXPRESS, INC.
- 62.34 TIRE PROS FRANCHISE AGREEMENT WITH TOM HORNE, INDIVIDUALLY
- 62.35 TIRE PROS FRANCHISE AGREEMENT WITH AUTOMOTIVE OUTFITTERS LLC
- 62.36 TIRE PROS FRANCHISE AGREEMENT WITH ADAMS AUTOWORX INC.
- 62.37 TIRE PROS FRANCHISE AGREEMENT WITH B AND B TIRE AND WHEEL, INC.
- 62.38 TIRE PROS FRANCHISE AGREEMENT WITH BAILEY ENTERPRISES, INC.
- 62.39 TIRE PROS FRANCHISE AGREEMENT WITH BALDREE'S TIRE OF HAVELOCK, INC.

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

62.40	TIRE PROS FRANCHISE AGREEMENT WITH BANNER TIRE SOUTH INC
62.41	TIRE PROS FRANCHISE AGREEMENT WITH FUTURE IN TIRE, INC.
62.42	TIRE PROS FRANCHISE AGREEMENT WITH HEIL TIRES, INC.
62.43	TIRE PROS FRANCHISE AGREEMENT WITH BARNES TIRE & SERVICE CENTER, L.L.C.
62.44	TIRE PROS FRANCHISE AGREEMENT WITH BATTLE, ANTHONY D.
62.45	TIRE PROS FRANCHISE AGREEMENT WITH ROADMART OF FLORIDA, LLC
62.46	TIRE PROS FRANCHISE AGREEMENT WITH BDM CUSTOMS LLC
62.47	TIRE PROS FRANCHISE AGREEMENT WITH BEAR RIVER VALLEY CO-OP
62.48	TIRE PROS FRANCHISE AGREEMENT WITH BEND TIRE COMPANY LLC
62.49	TIRE PROS FRANCHISE AGREEMENT WITH BENEDETTI TIRE SERVICE, INC.
62.50	TIRE PROS FRANCHISE AGREEMENT WITH BENGTON TIRE & SERVICE INC
62.51	TIRE PROS FRANCHISE AGREEMENT WITH HK AUTO NWA, INC.
62.52	TIRE PROS FRANCHISE AGREEMENT WITH BEST BUY TIRE CENTERS, INC
62.53	TIRE PROS FRANCHISE AGREEMENT WITH BEST BUY TIRE CENTERS, INC
62.54	TIRE PROS FRANCHISE AGREEMENT WITH BEST BUY TIRE & AUTOMOTIVE SERVICE, LLC
62.55	TIRE PROS FRANCHISE AGREEMENT WITH BIG 10 TIRE COMPANY, INC
62.56	TIRE PROS FRANCHISE AGREEMENT WITH 1835 GGK TEAM, INC.
62.57	TIRE PROS FRANCHISE AGREEMENT WITH BOT FAIRFIELD
62.58	TIRE PROS FRANCHISE AGREEMENT WITH 38623 GG TEAM, INC.
62.59	TIRE PROS FRANCHISE AGREEMENT WITH THE QUADEI CORPORATION
62.60	TIRE PROS FRANCHISE AGREEMENT WITH BIG G TIRE COMPANY, INC.
62.61	TIRE PROS FRANCHISE AGREEMENT WITH CARR'S TIRE SERVICE OF HARRISONBURG, INC.
62.62	TIRE PROS FRANCHISE AGREEMENT WITH BIG RED TIRE, INC

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

62.63 TIRE PROS FRANCHISE AGREEMENT WITH FUTCH VENTURES, INC.

62.64 TIRE PROS FRANCHISE AGREEMENT WITH M J SHORT & ASSOCIATES, INC.

62.65 TIRE PROS FRANCHISE AGREEMENT WITH BILL ETSCORN, INC.

62.66 TIRE PROS FRANCHISE AGREEMENT WITH BJ'S CAR CARE, INC

62.67 TIRE PROS FRANCHISE AGREEMENT WITH BLACK MOUNTAIN TIRE CONNECTION INC.

62.68 TIRE PROS FRANCHISE AGREEMENT WITH BLACK'S TIRE COMPANY LLC

62.69 TIRE PROS FRANCHISE AGREEMENT WITH BLUE MOUNTAIN TIRES, INC.

62.70 TIRE PROS FRANCHISE AGREEMENT WITH BOB LEE'S, INC.

62.71 TIRE PROS FRANCHISE AGREEMENT WITH BOSLEY TIRE, INC.

62.72 TIRE PROS FRANCHISE AGREEMENT WITH BOYD TIRE COMPANY

62.73 TIRE PROS FRANCHISE AGREEMENT WITH QUICK LUBE CAR CARE CENTER LLC

62.74 TIRE PROS FRANCHISE AGREEMENT WITH MENIFEE VALLEY TIRE & AUTO SERVICES

62.75 TIRE PROS FRANCHISE AGREEMENT WITH BROADWAY TIRE & AUTO CO INC

62.76 TIRE PROS FRANCHISE AGREEMENT WITH PHILLIP R. BROWN, SOLE PROPRIETOR

62.77 TIRE PROS FRANCHISE AGREEMENT WITH SCOTTO'S TIRE INC.

62.78 TIRE PROS FRANCHISE AGREEMENT WITH BUCKEYE TIRE & SERVICE, INC.

62.79 TIRE PROS FRANCHISE AGREEMENT WITH MITCHELL, GLENN WILSON

62.80 TIRE PROS FRANCHISE AGREEMENT WITH BUETTNER TIRE DISTRIBUTORS, LLC

62.81 TIRE PROS FRANCHISE AGREEMENT WITH CARSON AUTOMOTIVE, INC.

62.82 TIRE PROS FRANCHISE AGREEMENT WITH MELVAN, LLC

62.83 TIRE PROS FRANCHISE AGREEMENT WITH SHAK ENTERPRISES, INC.

62.84 TIRE PROS FRANCHISE AGREEMENT WITH BURNETT-WHITE INC.

62.85 TIRE PROS FRANCHISE AGREEMENT WITH BYRON TIRE COMPANY INC.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.86 TIRE PROS FRANCHISE AGREEMENT WITH C & D
TIRE SERVICE & SALES INC.

62.87 TIRE PROS FRANCHISE AGREEMENT WITH C & S
DISCOUNT TIRE, INC.

62.88 TIRE PROS FRANCHISE AGREEMENT WITH C.
ADAM TONEY DISCOUNT TIRES, INC.

62.89 TIRE PROS FRANCHISE AGREEMENT WITH RMS
TIRE STORE, LLC

62.90 TIRE PROS FRANCHISE AGREEMENT WITH
CALDWELL'S TIRE SERVICE INC.

62.91 TIRE PROS FRANCHISE AGREEMENT WITH
CAMERON PARK TIRES

62.92 TIRE PROS FRANCHISE AGREEMENT WITH
CANYON LAKE AUTO REPAIR, INC.

62.93 TIRE PROS FRANCHISE AGREEMENT WITH CTA
GROUP, LLC

62.94 TIRE PROS FRANCHISE AGREEMENT WITH
CARDINAL TIRE, LLC

62.95 TIRE PROS FRANCHISE AGREEMENT WITH
STORMS TIRE & AUTO INC.

62.96 TIRE PROS FRANCHISE AGREEMENT WITH
CARLSON'S TIRE PROS, INC.

62.97 TIRE PROS FRANCHISE AGREEMENT WITH
CARNEY TIRE CAR CARE CENTER AND TITLE
SERVICE, INC.

62.98 TIRE PROS FRANCHISE AGREEMENT WITH MANR
ENTERPRISES

62.99 TIRE PROS FRANCHISE AGREEMENT WITH RYAN
HAZELBAKER

62.100 TIRE PROS FRANCHISE AGREEMENT WITH
CASEY'S TIRE & AUTOMOTIVE, INC.

62.101 TIRE PROS FRANCHISE AGREEMENT WITH
MARIANO P CANDELARIO, INC

62.102 TIRE PROS FRANCHISE AGREEMENT WITH
CENTER EXIT TIRE, LLC

62.103 TIRE PROS FRANCHISE AGREEMENT WITH
ALBION TIRE CITY, INC.

62.104 TIRE PROS FRANCHISE AGREEMENT WITH
CHELSEA TIRES & SERVICE LLC

62.105 TIRE PROS FRANCHISE AGREEMENT WITH
CHERNISS TIRE WORLD, INC.

62.106 TIRE PROS FRANCHISE AGREEMENT WITH CITY
TIRE SERVICE OF NORTHEAST OHIO, LLC

62.107 TIRE PROS FRANCHISE AGREEMENT WITH CITY
TIRE SERVICE, INC.

62.108 TIRE PROS FRANCHISE AGREEMENT WITH
CLARK TIRE CENTER INC.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.109	TIRE PROS FRANCHISE AGREEMENT WITH SNR TIRE, INC
62.110	TIRE PROS FRANCHISE AGREEMENT WITH COFFEY TIRE AND BRAKE, INC.
62.111	TIRE PROS FRANCHISE AGREEMENT WITH CONNOT TIRE SERVICE, LLC
62.112	TIRE PROS FRANCHISE AGREEMENT WITH CONSUMER CITY TIRE LLC
62.113	TIRE PROS FRANCHISE AGREEMENT WITH FASTLAP, LLC
62.114	TIRE PROS FRANCHISE AGREEMENT WITH COOK'S TIRE II, LLC
62.115	TIRE PROS FRANCHISE AGREEMENT WITH COSHOCOTON CITY TIRE, LLC
62.116	TIRE PROS FRANCHISE AGREEMENT WITH COYOTE TIRE & AUTOMOTIVE, INC
62.117	TIRE PROS FRANCHISE AGREEMENT WITH SHERWOOD TIRE SERVICE, INC.
62.118	TIRE PROS FRANCHISE AGREEMENT WITH CROSSROADS TIRE SERVICE, LLC
62.119	TIRE PROS FRANCHISE AGREEMENT WITH D&D TIRES, INC
62.120	TIRE PROS FRANCHISE AGREEMENT WITH DALLAS TIRE, INC.
62.121	TIRE PROS FRANCHISE AGREEMENT WITH DANNY'S TIRE WORLD, INC.
62.122	TIRE PROS FRANCHISE AGREEMENT WITH DASTGAH TIRE COMPANY AND SERVICES L.L.C.
62.123	TIRE PROS FRANCHISE AGREEMENT WITH JIMSTONE, LLC
62.124	TIRE PROS FRANCHISE AGREEMENT WITH DAVID'S COMMERCIAL TIRE INC.
62.125	TIRE PROS FRANCHISE AGREEMENT WITH TED J. CHAMBERS, INC.
62.126	TIRE PROS FRANCHISE AGREEMENT WITH DAY'S TIRE & AUTO CENTER, LLC
62.127	TIRE PROS FRANCHISE AGREEMENT WITH LYNN STATION, LLC
62.128	TIRE PROS FRANCHISE AGREEMENT WITH GRANTS DELTA TIRE, LLC
62.129	TIRE PROS FRANCHISE AGREEMENT WITH DEMPSTER TIRE SALES, INC.
62.130	TIRE PROS FRANCHISE AGREEMENT WITH DICK'S TIRE SERVICE LLC
62.131	TIRE PROS FRANCHISE AGREEMENT WITH SERA LANE, INC.

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

62.132	TIRE PROS FRANCHISE AGREEMENT WITH GL MOORE L.L.C.
62.133	TIRE PROS FRANCHISE AGREEMENT WITH DISCOUNT TIRE OUTLET, LLC
62.134	TIRE PROS FRANCHISE AGREEMENT WITH JOHN T. WYLIE AND SUZANNE WYLIE INDIVIDUAL PROPRIETORSHIP
62.135	TIRE PROS FRANCHISE AGREEMENT WITH TEDDY VICTOR, INC.
62.136	TIRE PROS FRANCHISE AGREEMENT WITH DON'S TIRE & TRUCK SERVICE, INC.
62.137	TIRE PROS FRANCHISE AGREEMENT WITH DOWN VALLEY TIRES AND WHEELS, LLC
62.138	TIRE PROS FRANCHISE AGREEMENT WITH DOWNEY TIRE SERVICE L.C.
62.139	TIRE PROS FRANCHISE AGREEMENT WITH DOWNTOWN TIRE CENTER, INC.
62.140	TIRE PROS FRANCHISE AGREEMENT WITH WITTEN TIRE COMPANY, LTD.
62.141	TIRE PROS FRANCHISE AGREEMENT WITH DUKE'S MANAGEMENT INC.
62.142	TIRE PROS FRANCHISE AGREEMENT WITH MILLER PARTS & PAINT, INC.
62.143	TIRE PROS FRANCHISE AGREEMENT WITH DURHAM TIRE CENTER INC.
62.144	TIRE PROS FRANCHISE AGREEMENT WITH JOHNSON, ANTHONY ("TONY")
62.145	TIRE PROS FRANCHISE AGREEMENT WITH SEP AUTOMOTIVE, INC.
62.146	TIRE PROS FRANCHISE AGREEMENT WITH ED CHANEY TIRE CENTER, INC.
62.147	TIRE PROS FRANCHISE AGREEMENT WITH ACTIVE TIRE, LLC
62.148	TIRE PROS FRANCHISE AGREEMENT WITH PARK N PUMP CIRCLE C, LLC
62.149	TIRE PROS FRANCHISE AGREEMENT WITH ELITE MOBILE SERVICES, INC.
62.150	TIRE PROS FRANCHISE AGREEMENT WITH GRANT GUNNELL ENTERPRISES #34
62.151	TIRE PROS FRANCHISE AGREEMENT WITH AMERICAN CAR CARE OF EPHRAIM, LLC
62.152	TIRE PROS FRANCHISE AGREEMENT WITH EXPRESS TIRE & AUTO L.L.C.
62.153	TIRE PROS FRANCHISE AGREEMENT WITH ALYSHA INVESTMENT CORPORATION
62.154	TIRE PROS FRANCHISE AGREEMENT WITH TRENT'S TIRES, INC.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.155 TIRE PROS FRANCHISE AGREEMENT WITH TIRES
TIRES TIRES, INC.

62.156 TIRE PROS FRANCHISE AGREEMENT WITH
FEDERICO TIRE, INC.

62.157 TIRE PROS FRANCHISE AGREEMENT WITH
FERGUSON TIRE SERVICE COMPANY, INC.

62.158 TIRE PROS FRANCHISE AGREEMENT WITH TP
TIRE OF FOLSOM #1, INC.

62.159 TIRE PROS FRANCHISE AGREEMENT WITH APEX
AUTO GROUP, LLC

62.160 TIRE PROS FRANCHISE AGREEMENT WITH FORT
WASHINGTON TIRE & AUTO CENTER, INC.

62.161 TIRE PROS FRANCHISE AGREEMENT WITH FOX
TOTAL CAR CARE, LLC

62.162 TIRE PROS FRANCHISE AGREEMENT WITH
FREDERICKSON LLC

62.163 TIRE PROS FRANCHISE AGREEMENT WITH
RWFTP, LLC

62.164 TIRE PROS FRANCHISE AGREEMENT WITH
THIRTY-TWO WEST CLINTON CORPORATION

62.165 TIRE PROS FRANCHISE AGREEMENT WITH
SPROUT ENTERPRISES, INC

62.166 TIRE PROS FRANCHISE AGREEMENT WITH
FRIENDLY CITY TIRE AND APPLIANCE COMPANY,
INCORPORATED

62.167 TIRE PROS FRANCHISE AGREEMENT WITH
FULLER'S TIRE CO.

62.168 TIRE PROS FRANCHISE AGREEMENT WITH CBC
CAPITAL INC.

62.169 TIRE PROS FRANCHISE AGREEMENT WITH
MCKDEVCO, LLC.

62.170 TIRE PROS FRANCHISE AGREEMENT WITH G.L.
MOORE TIRE & AUTOMOTIVE, INC

62.171 TIRE PROS FRANCHISE AGREEMENT WITH
GARY'S AUTO CARE, INC.

62.172 TIRE PROS FRANCHISE AGREEMENT WITH
GAVER TIRE AND AUTO CENTER, INC.

62.173 TIRE PROS FRANCHISE AGREEMENT WITH
GENO'S TIRE & ALIGNMENT, INC.

62.174 TIRE PROS FRANCHISE AGREEMENT WITH VP&C,
INC.

62.175 TIRE PROS FRANCHISE AGREEMENT WITH
GEORGE'S WHOLESALE TIRES OF PASCO, INC.

62.176 TIRE PROS FRANCHISE AGREEMENT WITH
GIDDENS TIRE & AUTOMOTIVE, LLC

62.177 TIRE PROS FRANCHISE AGREEMENT WITH LEFT
LANE AUTO, LLC

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

62.178	TIRE PROS FRANCHISE AGREEMENT WITH WMB OF WAKE COUNTY, INC.
62.179	TIRE PROS FRANCHISE AGREEMENT WITH GOLDSBORO TIRE SERVICE INC
62.180	TIRE PROS FRANCHISE AGREEMENT WITH GRAEVES AUTO & APPLIANCE, INC.
62.181	TIRE PROS FRANCHISE AGREEMENT WITH CJ5 ENTERPRISES, INC.
62.182	TIRE PROS FRANCHISE AGREEMENT WITH BP ENTERPRISES LLC
62.183	TIRE PROS FRANCHISE AGREEMENT WITH GREENSBORO FULL SERVICE, INC.
62.184	TIRE PROS FRANCHISE AGREEMENT WITH BCG INC.
62.185	TIRE PROS FRANCHISE AGREEMENT WITH GRIPTION TIRES, INC.
62.186	TIRE PROS FRANCHISE AGREEMENT WITH GREGORY M. TINDALL
62.187	TIRE PROS FRANCHISE AGREEMENT WITH ROBERT A. GWINN
62.188	TIRE PROS FRANCHISE AGREEMENT WITH W&D HALLS SERVICE CENTER, INC.
62.189	TIRE PROS FRANCHISE AGREEMENT WITH HARWELL, RANDALL AND HARWELL, BRADLEY
62.190	TIRE PROS FRANCHISE AGREEMENT WITH HARALSON'S TIRE CO, INC.
62.191	TIRE PROS FRANCHISE AGREEMENT WITH HATHAWAY INDUSTRIES LLP
62.192	TIRE PROS FRANCHISE AGREEMENT WITH NORCAL TIRE AND WHEEL, INC.
62.193	TIRE PROS FRANCHISE AGREEMENT WITH HAZEL DELL TIRE CENTER, INC.
62.194	TIRE PROS FRANCHISE AGREEMENT WITH HERNANDEZ TIRE SALES, INC.
62.195	TIRE PROS FRANCHISE AGREEMENT WITH HEWLETT HOUSE OF TIRES CORP.
62.196	TIRE PROS FRANCHISE AGREEMENT WITH HICKS TIRE PROS, INC.
62.197	TIRE PROS FRANCHISE AGREEMENT WITH HILLEN TIRE & AUTO SERVICE, INC.
62.198	TIRE PROS FRANCHISE AGREEMENT WITH HINSON'S TIRE AND AUTO CENTER, INC.
62.199	TIRE PROS FRANCHISE AGREEMENT WITH HOLLINGSWORTH TIRE & FUEL, L.L.C.
62.200	TIRE PROS FRANCHISE AGREEMENT WITH HOLLY RIDGE TIRE, INC.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.201	TIRE PROS FRANCHISE AGREEMENT WITH HOLT TIRE SERVICE INC.
62.202	TIRE PROS FRANCHISE AGREEMENT WITH 1021 MECHEM, LLC
62.203	TIRE PROS FRANCHISE AGREEMENT WITH SUNDOWN TIRE & LUBE, LLC
62.204	TIRE PROS FRANCHISE AGREEMENT WITH SUNDOWN TIRE & LUBE, LLC
62.205	TIRE PROS FRANCHISE AGREEMENT WITH HTP CENTENNIAL, LLC
62.206	TIRE PROS FRANCHISE AGREEMENT WITH HORNSBY TIRE COMPANY, INC
62.207	TIRE PROS FRANCHISE AGREEMENT WITH HUNT'S TIRE AND CAR CARE LLC
62.208	TIRE PROS FRANCHISE AGREEMENT WITH BEARD HURRICANE TIRE, INC.
62.209	TIRE PROS FRANCHISE AGREEMENT WITH STEPHENSON TIRE & ALIGNMENT INC.
62.210	TIRE PROS FRANCHISE AGREEMENT WITH IMPERIAL TIRE PLUS, INC.
62.211	TIRE PROS FRANCHISE AGREEMENT WITH W.T. SCHRIDER & SONS, INC.
62.212	TIRE PROS FRANCHISE AGREEMENT WITH INDEPENDENT REPAIR, LLC
62.213	TIRE PROS FRANCHISE AGREEMENT WITH EVERGREEN AUTO CARE, INC.
62.214	TIRE PROS FRANCHISE AGREEMENT WITH EVERGREEN AUTO CARE 1, INC.
62.215	TIRE PROS FRANCHISE AGREEMENT WITH INTEGRITY CAR CARE, LLC
62.216	TIRE PROS FRANCHISE AGREEMENT WITH THATCHER CHRISTENSEN LLC
62.217	TIRE PROS FRANCHISE AGREEMENT WITH INTERSTATE TIRE COMPANY
62.218	TIRE PROS FRANCHISE AGREEMENT WITH STEPHEN FLEMMING
62.219	TIRE PROS FRANCHISE AGREEMENT WITH IWC MOTORSPORTS, INC.
62.220	TIRE PROS FRANCHISE AGREEMENT WITH J & T TIRE COMPANY, INC.
62.221	TIRE PROS FRANCHISE AGREEMENT WITH JACK ROGERS TIRE, INC.
62.222	TIRE PROS FRANCHISE AGREEMENT WITH JARVIS TIRE AND WHEEL, LLC
62.223	TIRE PROS FRANCHISE AGREEMENT WITH J. AND E. AUTO, INC.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.224	TIRE PROS FRANCHISE AGREEMENT WITH FLORENCE ENTERPRISES, INC.
62.225	TIRE PROS FRANCHISE AGREEMENT WITH JEFFERSON FARMERS COOPERATIVE
62.226	TIRE PROS FRANCHISE AGREEMENT WITH LARRY MCCRAY
62.227	TIRE PROS FRANCHISE AGREEMENT WITH JB TIRES, INC.
62.228	TIRE PROS FRANCHISE AGREEMENT WITH JIM LEWIS TIRE & WHEEL, INC.
62.229	TIRE PROS FRANCHISE AGREEMENT WITH JOE'S TIRE, LLC
62.230	TIRE PROS FRANCHISE AGREEMENT WITH JOE'S TIRE III, LLC
62.231	TIRE PROS FRANCHISE AGREEMENT WITH R&R TIRE LLC
62.232	TIRE PROS FRANCHISE AGREEMENT WITH JOE'S TIRE SERVICE, INC
62.233	TIRE PROS FRANCHISE AGREEMENT WITH JOE'S TIRE SERVICE OF RUSTON, LLC
62.234	TIRE PROS FRANCHISE AGREEMENT WITH JOHNSON TIRE SERVICE, INC.
62.235	TIRE PROS FRANCHISE AGREEMENT WITH MIDLAND AMERICAN CAR CARE, INC
62.236	TIRE PROS FRANCHISE AGREEMENT WITH MACON IT HAPPEN, LLC
62.237	TIRE PROS FRANCHISE AGREEMENT WITH KEARNEY TIRE AND AUTO SERVICE COMPANY
62.238	TIRE PROS FRANCHISE AGREEMENT WITH KINGDOM TIRE & LUBE, LLC
62.239	TIRE PROS FRANCHISE AGREEMENT WITH KING'S PRO-TIRE CENTER, INC.
62.240	TIRE PROS FRANCHISE AGREEMENT WITH IVERSON TIRES, INC.
62.241	TIRE PROS FRANCHISE AGREEMENT WITH KIRK'S WHEEL & TIRE, LLC
62.242	TIRE PROS FRANCHISE AGREEMENT WITH DE VILLE AUTOMOTIVE LTD
62.243	TIRE PROS FRANCHISE AGREEMENT WITH R & R VISION PARTNERSHIP, LTD.
62.244	TIRE PROS FRANCHISE AGREEMENT WITH DARGEN AUTO LLC
62.245	TIRE PROS FRANCHISE AGREEMENT WITH KOPLIN AUTO CARE, LLC
62.246	TIRE PROS FRANCHISE AGREEMENT WITH KT TIRE & SERVICE, INC.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.247	TIRE PROS FRANCHISE AGREEMENT WITH TEXAS STREET SHELL SERVICES, INCORPORATED
62.248	TIRE PROS FRANCHISE AGREEMENT WITH LAKE COUNTY BRAKE & FRONT END, INC.
62.249	TIRE PROS FRANCHISE AGREEMENT WITH BIRSIC COMPLETE AUTO LLC
62.250	TIRE PROS FRANCHISE AGREEMENT WITH LANE'S TIRE AND OIL SERVICE, INC.
62.251	TIRE PROS FRANCHISE AGREEMENT WITH LIBERTY TIRE AND AUTO, INC.
62.252	TIRE PROS FRANCHISE AGREEMENT WITH LIBERTY TIRE, LLC
62.253	TIRE PROS FRANCHISE AGREEMENT WITH LICHTENBERG TIRE SERVICE, INC.
62.254	TIRE PROS FRANCHISE AGREEMENT WITH LIL' TIRE SHOPPE LLC
62.255	TIRE PROS FRANCHISE AGREEMENT WITH LITTLE TIRE COMPANY, INC
62.256	TIRE PROS FRANCHISE AGREEMENT WITH CHIHUAHUA TIRES INC
62.257	TIRE PROS FRANCHISE AGREEMENT WITH LLANTERA CHIHUAHUA INC
62.258	TIRE PROS FRANCHISE AGREEMENT WITH LONE STAR TIRE & LUBE LLC
62.259	TIRE PROS FRANCHISE AGREEMENT WITH LONG, KENT
62.260	TIRE PROS FRANCHISE AGREEMENT WITH DOWNTOWN TIRE & WHEEL
62.261	TIRE PROS FRANCHISE AGREEMENT WITH LOVINGTON TIRE SERVICE, LLC
62.262	TIRE PROS FRANCHISE AGREEMENT WITH LOWELL'S SERVICE CENTER, LLC
62.263	TIRE PROS FRANCHISE AGREEMENT WITH ARCADIA AMOCO LLC
62.264	TIRE PROS FRANCHISE AGREEMENT WITH VMS 43-20, LLC
62.265	TIRE PROS FRANCHISE AGREEMENT WITH MAC TIRE, INC.
62.266	TIRE PROS FRANCHISE AGREEMENT WITH MAC'S TIRE SERVICE INC
62.267	TIRE PROS FRANCHISE AGREEMENT WITH MAC'S SERVICE CENTER, INC
62.268	TIRE PROS FRANCHISE AGREEMENT WITH MAGIC CITY TIRE & SERVICE, LLC
62.269	TIRE PROS FRANCHISE AGREEMENT WITH HOLLAND TIRE CO., INC.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.270	TIRE PROS FRANCHISE AGREEMENT WITH MAGNOLIA TIRE & AUTO SERVICE LLC
62.271	TIRE PROS FRANCHISE AGREEMENT WITH COVENANT CONCEPTS INC.
62.272	TIRE PROS FRANCHISE AGREEMENT WITH A & D, INC
62.273	TIRE PROS FRANCHISE AGREEMENT WITH MCCOY'S TIRE APPLIANCE AND FURNITURE, INC.
62.274	TIRE PROS FRANCHISE AGREEMENT WITH MCGRIFF TIRE CO., INC.
62.275	TIRE PROS FRANCHISE AGREEMENT WITH MEGGS TIRE SERVICE, LLC
62.276	TIRE PROS FRANCHISE AGREEMENT WITH CAUDILL INC.
62.277	TIRE PROS FRANCHISE AGREEMENT WITH PJM GROUP, LLC
62.278	TIRE PROS FRANCHISE AGREEMENT WITH VALLIS AUTOMOTIVE CENTERS LLC
62.279	TIRE PROS FRANCHISE AGREEMENT WITH MIDTOWN TIRES
62.280	TIRE PROS FRANCHISE AGREEMENT WITH OBERMILLER & MILLER, LLC
62.281	TIRE PROS FRANCHISE AGREEMENT WITH BRENAFER, INC.
62.282	TIRE PROS FRANCHISE AGREEMENT WITH MODERN MUFFLER, INC.
62.283	TIRE PROS FRANCHISE AGREEMENT WITH MODERN TIRE SERVICE OF JACKSONVILLE, INC.
62.284	TIRE PROS FRANCHISE AGREEMENT WITH MERRICK & FAIR, INC.
62.285	TIRE PROS FRANCHISE AGREEMENT WITH MOTION TIRE COMPANY LLC
62.286	TIRE PROS FRANCHISE AGREEMENT WITH MOULTRIE TIRE & RECAPPING CO., INC.
62.287	TIRE PROS FRANCHISE AGREEMENT WITH MCADEN AUTOMOTIVE CENTER, LLC
62.288	TIRE PROS FRANCHISE AGREEMENT WITH NORTH CAROLINA-MOHAWK TIRE COMPANY
62.289	TIRE PROS FRANCHISE AGREEMENT WITH AVONDALE TIRE & SERVICE, INC.
62.290	TIRE PROS FRANCHISE AGREEMENT WITH DECATUR TIRE & SERVICE, LLC
62.291	TIRE PROS FRANCHISE AGREEMENT WITH NEXTIRE SUWANEE INC.
62.292	TIRE PROS FRANCHISE AGREEMENT WITH A & A AUTO REPAIR

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

62.293	TIRE PROS FRANCHISE AGREEMENT WITH NEWTON TIRE & AUTO CENTER, INC.
62.294	TIRE PROS FRANCHISE AGREEMENT WITH NOCK'S TIRE SERVICE, INC.
62.295	TIRE PROS FRANCHISE AGREEMENT WITH NORTH COAST TIRE, INC.
62.296	TIRE PROS FRANCHISE AGREEMENT WITH ZKHAN CORPORATION
62.297	TIRE PROS FRANCHISE AGREEMENT WITH WMB OF NORTH HILLS, INC.
62.298	TIRE PROS FRANCHISE AGREEMENT WITH THE TIRE OUTLET, INC.
62.299	TIRE PROS FRANCHISE AGREEMENT WITH NORTHRIDGE TIRE AND SERVICE CENTER INC
62.300	TIRE PROS FRANCHISE AGREEMENT WITH ACOSTA & DESTA PARTNERSHIP
62.301	TIRE PROS FRANCHISE AGREEMENT WITH J.M.C., INC.
62.302	TIRE PROS FRANCHISE AGREEMENT WITH O. K. TIRE STORES, INC.
62.303	TIRE PROS FRANCHISE AGREEMENT WITH OLIVER TIRE, L.L.C.
62.304	TIRE PROS FRANCHISE AGREEMENT WITH ON SITE TIRE SERVICE LLC
62.305	TIRE PROS FRANCHISE AGREEMENT WITH VMS 68-31 LLC
62.306	TIRE PROS FRANCHISE AGREEMENT WITH T & T THOUSAND OAKS, INC.
62.307	TIRE PROS FRANCHISE AGREEMENT WITH PALM BEACH TIRE INC.
62.308	TIRE PROS FRANCHISE AGREEMENT WITH T & T PASADENA, INC.
62.309	TIRE PROS FRANCHISE AGREEMENT WITH PATTERSON TIRE COMPANY, INC.
62.310	TIRE PROS FRANCHISE AGREEMENT WITH PAUL'S TIRES INC.
62.311	TIRE PROS FRANCHISE AGREEMENT WITH PAYSON TIRE & AUTOMOTIVE, LLC
62.312	TIRE PROS FRANCHISE AGREEMENT WITH PENNER'S TIRE & AUTO, INC.
62.313	TIRE PROS FRANCHISE AGREEMENT WITH PERRYVILLE TIRE CENTER INC.
62.314	TIRE PROS FRANCHISE AGREEMENT WITH PHIL'S TIRE & AUTO CARE, INC.
62.315	TIRE PROS FRANCHISE AGREEMENT WITH PHOENIX AUTOMOTIVE CENTER, INC.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.316 TIRE PROS FRANCHISE AGREEMENT WITH PINEY
GREEN TIRE & AUTO, INC.

62.317 TIRE PROS FRANCHISE AGREEMENT WITH PIT
STALL, INC.

62.318 TIRE PROS FRANCHISE AGREEMENT WITH PK
TIRES AND WHEELS, INC.

62.319 TIRE PROS FRANCHISE AGREEMENT WITH
PLANTATION TIRE & CAR CARE, INC.

62.320 TIRE PROS FRANCHISE AGREEMENT WITH
PLYMOUTH TIRE & AUTO SERVICE, INC.

62.321 TIRE PROS FRANCHISE AGREEMENT WITH JANS
TIRES INC.

62.322 TIRE PROS FRANCHISE AGREEMENT WITH
PRESCOTT TIRE PROS & AUTOMOTIVE SERVICE,
LLC

62.323 TIRE PROS FRANCHISE AGREEMENT WITH
SAMBRI ENTERPRISES, LLC

62.324 TIRE PROS FRANCHISE AGREEMENT WITH
QUALITY TIRE CENTER, INC.

62.325 TIRE PROS FRANCHISE AGREEMENT WITH
BULLDOG TIRE, LLC

62.326 TIRE PROS FRANCHISE AGREEMENT WITH R J'S
TIRE & AUTO CENTER, INC.

62.327 TIRE PROS FRANCHISE AGREEMENT WITH TIRES
BY RALPH, INC.

62.328 TIRE PROS FRANCHISE AGREEMENT WITH
AMERICAN RESIDENTIAL SERVICES, INC.

62.329 TIRE PROS FRANCHISE AGREEMENT WITH TJ
NELSON, INC.

62.330 TIRE PROS FRANCHISE AGREEMENT WITH
LENARD HOLDINGS, LLC

62.331 TIRE PROS FRANCHISE AGREEMENT WITH
ROBERT ROGERS, SOLE PROPRIETOR

62.332 TIRE PROS FRANCHISE AGREEMENT WITH
REDMOND AUTO SERVICE, LLC

62.333 TIRE PROS FRANCHISE AGREEMENT WITH
BURCH ENTERPRISES, LLC

62.334 TIRE PROS FRANCHISE AGREEMENT WITH
REDWOOD GENERAL TIRE

62.335 TIRE PROS FRANCHISE AGREEMENT WITH
REESE AND SONS TIRE, INC

62.336 TIRE PROS FRANCHISE AGREEMENT WITH
VALLEY RATCHETS AUTO, LLC

62.337 TIRE PROS FRANCHISE AGREEMENT WITH BIG
DOG WHEEL AND TIRE, LLC

62.338 TIRE PROS FRANCHISE AGREEMENT WITH
MCALLEN QUICK LUBE, INC.

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.339	TIRE PROS FRANCHISE AGREEMENT WITH MISSION QUICK LUBE, INC.
62.340	TIRE PROS FRANCHISE AGREEMENT WITH RINNE'S TIRE & SERVICE, LLC
62.341	TIRE PROS FRANCHISE AGREEMENT WITH RITE-WAY AUTOMOTIVE, INC.
62.342	TIRE PROS FRANCHISE AGREEMENT WITH RIVER ROCK TIRE, LLC
62.343	TIRE PROS FRANCHISE AGREEMENT WITH MCNAIR'S AUTO REPAIR, INC.
62.344	TIRE PROS FRANCHISE AGREEMENT WITH DRAKE ENTERPRISES OF MONROE INC.
62.345	TIRE PROS FRANCHISE AGREEMENT WITH DIAMOND AUTOMOTIVE, LLC
62.346	TIRE PROS FRANCHISE AGREEMENT WITH ROBBINS TIRE SERVICE, INC.
62.347	TIRE PROS FRANCHISE AGREEMENT WITH G&C TIRES, L.C.
62.348	TIRE PROS FRANCHISE AGREEMENT WITH DOWN TOWN TIRES LLC
62.349	TIRE PROS FRANCHISE AGREEMENT WITH ROCKY'S TIRES, LC
62.350	TIRE PROS FRANCHISE AGREEMENT WITH RODEO AUTOTECH, INC.
62.351	TIRE PROS FRANCHISE AGREEMENT WITH ROGER'S WHEEL ALIGNMENT & TIRE CO., INC.
62.352	TIRE PROS FRANCHISE AGREEMENT WITH RAM TIRES, L.L.C.
62.353	TIRE PROS FRANCHISE AGREEMENT WITH RON'S TIRES, INC.
62.354	TIRE PROS FRANCHISE AGREEMENT WITH ROTHROCK TIRE AND SERVICE INC.
62.355	TIRE PROS FRANCHISE AGREEMENT WITH S&S DISCOUNT TIRE, INC.
62.356	TIRE PROS FRANCHISE AGREEMENT WITH S&S DISCOUNT TIRE, LLC
62.357	TIRE PROS FRANCHISE AGREEMENT WITH CSI TIRE LLC
62.358	TIRE PROS FRANCHISE AGREEMENT WITH SAMARITAN TIRE COMPANY
62.359	TIRE PROS FRANCHISE AGREEMENT WITH SAN BENITO TIRE, INC.
62.360	TIRE PROS FRANCHISE AGREEMENT WITH SCOTT'S TIRE INCORPORATED
62.361	TIRE PROS FRANCHISE AGREEMENT WITH SERVICE TIRE AND AUTO OF LAKE CHARLES, LLC

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

62.362	TIRE PROS FRANCHISE AGREEMENT WITH BARNES SERVICE TIRE MB, L.L.C.
62.363	TIRE PROS FRANCHISE AGREEMENT WITH RACCOON FORD ENTERPRISES, LLC
62.364	TIRE PROS FRANCHISE AGREEMENT WITH LEFT LANE AUTO, LLC
62.365	TIRE PROS FRANCHISE AGREEMENT WITH THOMPSON AUTOMOTIVE GROUP, LLC
62.366	TIRE PROS FRANCHISE AGREEMENT WITH FORMAN HOLDINGS, LLC
62.367	TIRE PROS FRANCHISE AGREEMENT WITH RALDOR LEGACY, INC.
62.368	TIRE PROS FRANCHISE AGREEMENT WITH SINGLETARY TIRE SERVICE, INC.
62.369	TIRE PROS FRANCHISE AGREEMENT WITH SMART CHOICE TIRES, INC.
62.370	TIRE PROS FRANCHISE AGREEMENT WITH SMITH SALES, INC.
62.371	TIRE PROS FRANCHISE AGREEMENT WITH SMITH-DAVIS TIRE, INC.
62.372	TIRE PROS FRANCHISE AGREEMENT WITH SOILEAU'S PARTS & SERVICE, INC.
62.373	TIRE PROS FRANCHISE AGREEMENT WITH SKBASEY, INC.
62.374	TIRE PROS FRANCHISE AGREEMENT WITH REYNALDO ("RAY") SANCHEZ, SOLE PROPRIETOR
62.375	TIRE PROS FRANCHISE AGREEMENT WITH SOUTH PACIFIC AUTO SALES INC.
62.376	TIRE PROS FRANCHISE AGREEMENT WITH SOUTHERN KY AUTO, LLC
62.377	TIRE PROS FRANCHISE AGREEMENT WITH SPECK SALES INCORPORATED
62.378	TIRE PROS FRANCHISE AGREEMENT WITH S.P.S. TIRE & SERVICE CENTER, INC.
62.379	TIRE PROS FRANCHISE AGREEMENT WITH STANANCO, INC.
62.380	TIRE PROS FRANCHISE AGREEMENT WITH STANDRIDGE TIRE CENTER AND AUTO SERVICE, INC.
62.381	TIRE PROS FRANCHISE AGREEMENT WITH STEPHENSON TIRE & ALIGNMENT, INC.
62.382	TIRE PROS FRANCHISE AGREEMENT WITH STURDIVANT'S TIRE AND AUTO, INC.
62.383	TIRE PROS FRANCHISE AGREEMENT WITH J AND L HEIL INVESTMENTS, INC.
62.384	TIRE PROS FRANCHISE AGREEMENT WITH MDS ENTERPRISES INC

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

62.385	TIRE PROS FRANCHISE AGREEMENT WITH SULLIVAN'S TIRES, INC
62.386	TIRE PROS FRANCHISE AGREEMENT WITH JL TIRE, LLC
62.387	TIRE PROS FRANCHISE AGREEMENT WITH SUPREME TIRE AND WHEEL LLC
62.388	TIRE PROS FRANCHISE AGREEMENT WITH H.& M. TIRE SERVICE, INC.
62.389	TIRE PROS FRANCHISE AGREEMENT WITH T & S TIRE LLC
62.390	TIRE PROS FRANCHISE AGREEMENT WITH SUPERIOR AUTO TECH, INC.
62.391	TIRE PROS FRANCHISE AGREEMENT WITH AHAAN CORP.
62.392	TIRE PROS FRANCHISE AGREEMENT WITH THE LUBE SHOP CORP
62.393	TIRE PROS FRANCHISE AGREEMENT WITH ROCKY MOUNTAIN AUTO FITNESS CENTER, INC.
62.394	TIRE PROS FRANCHISE AGREEMENT WITH THE SHOP AUTOMOTIVE & TIRE, INC.
62.395	TIRE PROS FRANCHISE AGREEMENT WITH RON DIRKES
62.396	TIRE PROS FRANCHISE AGREEMENT WITH RYCH, INC.
62.397	TIRE PROS FRANCHISE AGREEMENT WITH BLACK AND ROUND, LLC
62.398	TIRE PROS FRANCHISE AGREEMENT WITH TINY'S TIRE CENTER, INC.
62.399	TIRE PROS FRANCHISE AGREEMENT WITH TIRECENTER PLUS, INC.
62.400	TIRE PROS FRANCHISE AGREEMENT WITH TIRE CITY INC.
62.401	TIRE PROS FRANCHISE AGREEMENT WITH WE LOVE TO FIX FLATS, INC.
62.402	TIRE PROS FRANCHISE AGREEMENT WITH JDD III ACQUISITIONS, LLC
62.403	TIRE PROS FRANCHISE AGREEMENT WITH THE TIRE MART, INC.
62.404	TIRE PROS FRANCHISE AGREEMENT WITH TIRE MAX OF GREENSBORO, INC.
62.405	TIRE PROS FRANCHISE AGREEMENT WITH RIMZ TO GO LLC
62.406	TIRE PROS FRANCHISE AGREEMENT WITH COMPLETE AUTOMOTIVE, INC.
62.407	TIRE PROS FRANCHISE AGREEMENT WITH EXTREME CUSTOMS, LLC

Schedule A/B: Assets - Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

62.408	TIRE PROS FRANCHISE AGREEMENT WITH JD TIRE 2, INC.
62.409	TIRE PROS FRANCHISE AGREEMENT WITH JD TIRE 1, LLC
62.410	TIRE PROS FRANCHISE AGREEMENT WITH SAME DAY AUTO REPAIR, INC.
62.411	TIRE PROS FRANCHISE AGREEMENT WITH CRESCENT CIRCLE LLC
62.412	TIRE PROS FRANCHISE AGREEMENT WITH HI-LO AUTO SALES OF MARYLAND, INC.
62.413	TIRE PROS FRANCHISE AGREEMENT WITH STEPHENSON TIRE & ALIGNMENT, INC
62.414	TIRE PROS FRANCHISE AGREEMENT WITH GURDEV S. SANGHA
62.415	TIRE PROS FRANCHISE AGREEMENT WITH KIM, BRIAN T
62.416	TIRE PROS FRANCHISE AGREEMENT WITH FOLEY BROTHER'S INVESTMENTS, LLC
62.417	TIRE PROS FRANCHISE AGREEMENT WITH CHRISTOPHER JAMES DELAVAL SOLE PROPRIETOR
62.418	TIRE PROS FRANCHISE AGREEMENT WITH TIRE TOWN AUTOMOTIVE CENTER, INC.
62.419	TIRE PROS FRANCHISE AGREEMENT WITH TIRES PLUS, INC. OF MORGANTON
62.420	TIRE PROS FRANCHISE AGREEMENT WITH TIRES PLUS INC. OF VALDESE
62.421	TIRE PROS FRANCHISE AGREEMENT WITH TTT, INC.
62.422	TIRE PROS FRANCHISE AGREEMENT WITH TIRES, TIRES, TIRES, INC.
62.423	TIRE PROS FRANCHISE AGREEMENT WITH FARWELL TIRE LLC
62.424	TIRE PROS FRANCHISE AGREEMENT WITH TIREWORKS INC.
62.425	TIRE PROS FRANCHISE AGREEMENT WITH MULESHOE TIRE INC.
62.426	TIRE PROS FRANCHISE AGREEMENT WITH PAMPA TIRE, LLC
62.427	TIRE PROS FRANCHISE AGREEMENT WITH TJ'S AND SONS TIRES & WHEELS, INC.
62.428	TIRE PROS FRANCHISE AGREEMENT WITH JENKINS' TIRES & WHEELS, INC.
62.429	TIRE PROS FRANCHISE AGREEMENT WITH TOM'S BULLDOG AUTOMOTIVE, INC.
62.430	TIRE PROS FRANCHISE AGREEMENT WITH TONY & SONS, INC.

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

62.431	TIRE PROS FRANCHISE AGREEMENT WITH T Q MOTORS, INC.
62.432	TIRE PROS FRANCHISE AGREEMENT WITH VIDAL ENTERPRISES, INC.
62.433	TIRE PROS FRANCHISE AGREEMENT WITH TOTAL PERFORMANCE SPECIALTIES LLC
62.434	TIRE PROS FRANCHISE AGREEMENT WITH TOULOUSE TIRE & AUTO A LIMITED LIABILITY COMPANY
62.435	TIRE PROS FRANCHISE AGREEMENT WITH RYNO AUTOMOTIVE, INC.
62.436	TIRE PROS FRANCHISE AGREEMENT WITH GET AWAY GARAGES, LLC
62.437	TIRE PROS FRANCHISE AGREEMENT WITH TRACY'S AUTOMOTIVE 1 INC.
62.438	TIRE PROS FRANCHISE AGREEMENT WITH WILLIAM TRAMMELL
62.439	TIRE PROS FRANCHISE AGREEMENT WITH CAS AUTOMOTIVE REPAIR L.L.C.
62.440	TIRE PROS FRANCHISE AGREEMENT WITH TREAD MASTERS TIRE & LUBE LLC
62.441	TIRE PROS FRANCHISE AGREEMENT WITH MAVERICK TIRE SUPPLY, INC.
62.442	TIRE PROS FRANCHISE AGREEMENT WITH TREDZ CENTRAL, LLC
62.443	TIRE PROS FRANCHISE AGREEMENT WITH TRI-CITIES BATTERY, INC.
62.444	TIRE PROS FRANCHISE AGREEMENT WITH MCCORMICK'S TRI-CITY TIRE SALES, INC.
62.445	TIRE PROS FRANCHISE AGREEMENT WITH TRIPP'S TIRE SERVICE, INC.
62.446	TIRE PROS FRANCHISE AGREEMENT WITH TROTTER INCORPORATED
62.447	TIRE PROS FRANCHISE AGREEMENT WITH TROTTER'S WHOA & GO PLAZA, LLC
62.448	TIRE PROS FRANCHISE AGREEMENT WITH IC AUTO, INC.
62.449	TIRE PROS FRANCHISE AGREEMENT WITH TUMBANDO SUENOS LLC
62.450	TIRE PROS FRANCHISE AGREEMENT WITH VALLEY TIRE CO., INC.
62.451	TIRE PROS FRANCHISE AGREEMENT WITH VANNOY'S TIRES, INC
62.452	TIRE PROS FRANCHISE AGREEMENT WITH MAVERICK AUTO SERVICES, LLC
62.453	TIRE PROS FRANCHISE AGREEMENT WITH VAN'S TIRE OF IBERIA, LLC

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

62.454	TIRE PROS FRANCHISE AGREEMENT WITH VAN'S TIRE & BRAKE OF ALLIANCE, LLC
62.455	TIRE PROS FRANCHISE AGREEMENT WITH VANS TIRE OF BROOKPARK, LLC
62.456	TIRE PROS FRANCHISE AGREEMENT WITH VAN'S TIRE OF E MARKET, LLC
62.457	TIRE PROS FRANCHISE AGREEMENT WITH VAN'S TIRE OF CANTON RD, LLC
62.458	TIRE PROS FRANCHISE AGREEMENT WITH VANS TIRE OF MEDINA RD, LLC
62.459	TIRE PROS FRANCHISE AGREEMENT WITH VANS TIRE OF MOHICAN, LLC
62.460	TIRE PROS FRANCHISE AGREEMENT WITH VAN'S TIRE OF NORWALK, LLC
62.461	TIRE PROS FRANCHISE AGREEMENT WITH VANS TIRE OF PARMA, LLC
62.462	TIRE PROS FRANCHISE AGREEMENT WITH VAN'S TIRE OF PLAIN TWP, LLC
62.463	TIRE PROS FRANCHISE AGREEMENT WITH VANS TIRE OF SHEFFIELD LLC
62.464	TIRE PROS FRANCHISE AGREEMENT WITH VANS TIRE OF WOOSTER, LLC
62.465	TIRE PROS FRANCHISE AGREEMENT WITH VANS TIRE OF WATERLOO RD, LLC
62.466	TIRE PROS FRANCHISE AGREEMENT WITH RODRIGUEZ & SONS ENTERPRISES INC.
62.467	TIRE PROS FRANCHISE AGREEMENT WITH BATTLEFIELD PARK SERVICE CENTER, INC.
62.468	TIRE PROS FRANCHISE AGREEMENT WITH SOUTHERN WHEEL & HUBCAP, INC.
62.469	TIRE PROS FRANCHISE AGREEMENT WITH DOC'S AUTOMOTIVE, INC.
62.470	TIRE PROS FRANCHISE AGREEMENT WITH WARREN TIRE AND WHEEL, INC.
62.471	TIRE PROS FRANCHISE AGREEMENT WITH WARREN TIRE AND AUTO CENTER, INC.
62.472	TIRE PROS FRANCHISE AGREEMENT WITH WARREN'S TIRES ON WHEELS, LLC
62.473	TIRE PROS FRANCHISE AGREEMENT WITH WASTLER AUTO SERVICE, LLC
62.474	TIRE PROS FRANCHISE AGREEMENT WITH WAYNE CASSELBERRY - SOLE PROPRIETOR
62.475	TIRE PROS FRANCHISE AGREEMENT WITH WELBORN TIRE AND AUTOMOTIVE, INC.
62.476	TIRE PROS FRANCHISE AGREEMENT WITH WEST COAST TIRE WAREHOUSE INC.

Schedule A/B: Assets - Real and Personal Property

Part 10: Intangibles and intellectual property - detail

62.477 TIRE PROS FRANCHISE AGREEMENT WITH WEST
TIRE CO. INC.

62.478 TIRE PROS FRANCHISE AGREEMENT WITH
SOUTH HANOVER AUTOMOTIVE LIMITED
LIABILITY COMPANY

62.479 TIRE PROS FRANCHISE AGREEMENT WITH
TOULOUSE TIRE & AUTO A LIMITED LIABILITY
COMPANY

62.480 TIRE PROS FRANCHISE AGREEMENT WITH
WICKEL TIRE, INC.

62.481 TIRE PROS FRANCHISE AGREEMENT WITH
WILDER BROTHERS, INC.

62.482 TIRE PROS FRANCHISE AGREEMENT WITH WIL-
JOHN'S TIRE EMPIRE INC.

62.483 TIRE PROS FRANCHISE AGREEMENT WITH WILKS
TIRE, L.L.C.

62.484 TIRE PROS FRANCHISE AGREEMENT WITH
WILSON TIRE AND AUTOMOTIVE, INC.

62.485 TIRE PROS FRANCHISE AGREEMENT WITH
WINDING BROOK AUTOMOTIVE, LLC

62.486 TIRE PROS FRANCHISE AGREEMENT WITH
MARKETPLACE PARTNERS LLC

62.487 TIRE PROS FRANCHISE AGREEMENT WITH
YORKTOWN AUTOMOTIVE CENTER, INC.

62.488 TIRE PROS FRANCHISE AGREEMENT WITH
ZIMMERMAN'S AUTOMOTIVE SERVICE, INC.

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

64.1 TRADEMARK: TIRE PROS (CANADA)

64.2 TRADEMARK: TIRE PROS & DESIGN (CANADA)

64.3 TRADEMARK: TIRE PROS INSTALLING PEACE OF
MIND & DESIGN (CANADA)

64.4 TRADEMARK: TIRE PROS PERFORMANCE
CENTERS & DESIGN (CANADA)

64.5 TRADEMARK: TIRE PROS (MEXICO)

64.6 TRADEMARK: TIRE PROS (MEXICO)

64.7 TRADEMARK: TIRE PROS (UNITED STATES)

64.8 TRADEMARK: TIRE PROS (UNITED STATES)

64.9 TRADEMARK: TIRE PROS (UNITED STATES)

64.10 TRADEMARK: TIRE PROS (UNITED STATES)

64.11 TRADEMARK: TIRE PROS (UNITED STATES)

64.12 TRADEMARK: TIRE PROS & DESIGN (UNITED
STATES)

Schedule A/B: Assets - Real and Personal Property

Part 10:

Intangibles and intellectual property - detail

64.13	TRADEMARK: TIRE PROS & DESIGN (UNITED STATES)
64.14	TRADEMARK: TIRE PROS & DESIGN (UNITED STATES)
64.15	TRADEMARK: TIRE PROS & DESIGN (UNITED STATES)
64.16	TRADEMARK: TIRE PROS & DESIGN (UNITED STATES)
64.17	TRADEMARK: TIRE PROS & DESIGN (UNITED STATES)
64.18	TRADEMARK: TIRE PROS. HASSLE-FREE. GUARANTEED. (UNITED STATES)
64.19	TRADEMARK: TIRE PROS. LOVE THE DRIVE. (UNITED STATES)

65. Goodwill

65.1	GOODWILL (TIRE PROS FRANCORP)	\$5,691,380.04	NET BOOK VALUE	\$0.00
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66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89.	\$0.00
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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No.☐ Yes.
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No.☒ Yes.
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No.☐ Yes.

Schedule A/B: Assets - Real and Personal Property

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

General Description	Current value of debtor's interest
71. Notes receivable	
72. Tax refunds and unused net operating losses (NOLs)	
72.1 CA FRANCHISE TAX RECEIVABLE	UNDETERMINED
73. Interests in insurance policies or annuities	
74. Causes of action against third parties (whether or not a lawsuit has been filed)	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76. Trusts, equitable or future interests in property	
77. Other property of any kind not already listed Examples: Season tickets, country club membership	
78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	UNDETERMINED
79. Has any of the property listed in Part 11 been appraised by a professional within the last year?	
☒ No. ☐ Yes.	

Schedule A/B: Assets - Real and Personal Property**Part 12:**

Summary

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$787,133.14		
81. Deposits and prepayments. Copy line 9, Part 2.	\$341,152.42		
82. Accounts receivable. Copy line 12, Part 3.	\$0.00		
83. Investments. Copy line 17, Part 4.	\$3,361,581.55		
84. Inventory. Copy line 23, Part 5.	\$0.00		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88. Real property. Copy line 56, Part 9.		\$0.00	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90. All other assets. Copy line 78, Part 11.	UNDETERMINED		
91. Total. Add lines 80 through 90 for each column.	\$4,489,867.11 + UNDETERMINED	\$0.00	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$4,489,867.11 + UNDETERMINED

Fill in this information to identify the case and this filing:

Debtor Name:	Tire Pros Francorp, LLC
United States Bankruptcy Court:	Delaware
Case Number (if known):	24-12401

Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

Part 1:**List Creditors Who Have Secured Claims****1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in the information below.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
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Secured Debt

2.1 BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: ERIK M. TRUETTE 900 WEST TRADE STREET GATEWAY VILLAGE – 900 BUILDING CHARLOTTE, NC 28255 EMAIL: ERIK.M.TRUETTE@BOFA.COM	☐	☐	☒	DATE: 10/22/2021 TERM LOAN	☒ ☒ ☐	\$1,006,294,074.88	
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Schedule D: Creditors Who Have Claims Secured by Property**Part 1:** List Creditors Who Have Secured Claims

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.2 WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: AMERICAN TIRE RELATIONSHIP MANAGER 125 HIGH STREET FLOOR 11 BOSTON, MA 02110 EMAIL: SUSAN.CARR@WELLSFARGO.COM	☐	☐	☒	DATE: 10/22/2021 ABL REVOLVER	☒ ☒ ☐	\$661,731,920.83	
2.3 WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: AMERICAN TIRE RELATIONSHIP MANAGER 125 HIGH STREET FLOOR 11 BOSTON, MA 02110 EMAIL: SUSAN.CARR@WELLSFARGO.COM	☐	☐	☒	DATE: 10/22/2021 FILO TERM LOAN	☒ ☒ ☐	\$100,224,277.78	
2.4 WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT ATTN: AMERICAN TIRE RELATIONSHIP MANAGER 125 HIGH STREET FLOOR 11 BOSTON, MA 02110 EMAIL: SUSAN.CARR@WELLSFARGO.COM	☐	☐	☒	DATE: 10/22/2021 2024 DELAYED DRAW FILO	☒ ☒ ☐	\$92,198,942.43	
Secured Debt Total:						\$1,860,449,215.91	\$0.00

UCC Liens

Schedule D: Creditors Who Have Claims Secured by Property

Part 1:

List Creditors Who Have Secured Claims

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C - U - D	Amount of Claim	Value of Collateral
2.5 BANK OF AMERICA, N.A., AS COLLATERAL AGENT 900 W TRADE ST CHARLOTTE, NC 28255	☐	☐	☐	UCC LIEN AS DESCRIBED IN FILE NUMBER U210097619029	☒ ☒ ☐		UNDETERMINED
2.6 WELLS FARGO BANK, NATIONAL ASSOCIATION, AS COLLATERAL AGENT 125 HIGH STREET FLOOR 11 BOSTON, MA 02110	☐	☐	☐	UCC LIEN AS DESCRIBED IN FILE NUMBER U210097085328	☒ ☒ ☐		UNDETERMINED

UCC Liens Total: \$0.00 UNDETERMINED

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,860,449,215.91

Schedule D: Creditors Who Have Claims Secured by Property

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
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Secured Debt

4.1 BANK OF AMERICA, N.A. DEDICATED SERVICING - ATTN: PRENTISS SMITH 900 WEST TRADE STREET, GATEWAY VILLAGE – 900 BUILDING MAIL CODE: NC1-026-06-04 CHARLOTTE, NC 28255	1
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Fill in this information to identify the case and this filing:

Debtor Name: Tire Pros Francorp, LLC

United States Bankruptcy Court: Delaware

Case Number (if known): 24-12401

Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

- ☒ No. Go to Part 2.
- ☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Offset	Total Claim	Priority Amount
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2. Total: All Creditors with PRIORITY Unsecured Claims

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:

List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C - U - D	Basis for Claim	Offset	Amount of Claim
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Intercompany

3.1 AMERICAN TIRE DISTRIBUTORS, INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	☒ ☒ ☒	INTERCOMPANY PAYABLE	☐	\$40,303,278.45
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Intercompany Total: \$40,303,278.45

Rebates Payable

3.2 VARIOUS	☐ ☐ ☐	REBATES PAYABLE	☐	\$2,558,772.75
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Rebates Payable Total: \$2,558,772.75

3. Total: All Creditors with NONPRIORITY Unsecured Claims

\$42,862,051.20

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3:

List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number for this entity
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Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

\$0.00
+ UNDETERMINED

5b. Total claims from Part 2

\$42,862,051.20
+ UNDETERMINED

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

\$42,862,051.20
+ UNDETERMINED

Fill in this information to identify the case and this filing:

Debtor Name:	Tire Pros Francorp, LLC
United States Bankruptcy Court:	Delaware
Case Number (if known):	24-12401

Form 206G

Schedule G: Executory Contracts and Unexpired Leases

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Part 1:

1. Does the debtor have any executory contracts or unexpired leases?
- ☒ No. Check this box and file this form with the court with the debtor’s other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Total number of contracts

0

Fill in this information to identify the case and this filing:

Debtor Name: Tire Pros Francorp, LLC

United States Bankruptcy Court: Delaware

Case Number (if known): 24-12401

Form 206H

Schedule H: Codebtors

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

Part 1:

1. Does the debtor have any codebtors?
- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes
2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.1 AMERICAN TIRE DISTRIBUTORS, INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.2 ATD NEW HOLDINGS III, INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.3 ATD SOURCING SOLUTIONS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.4 ATD TECHNOLOGY SOLUTIONS INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.5 FLX FWD LOGISTICS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.6 HERCULES TIRE INTERNATIONAL INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.7 TERRY'S TIRE TOWN HOLDINGS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.8 THE HERCULES TIRE & RUBBER COMPANY 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐

Schedule H: Codebtors**Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.9 TIREBUYER.COM, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.10 TORQATA DATA AND ANALYTICS LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐

ABL Revolver

2.11 AMERICAN TIRE DISTRIBUTORS, INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.12 ATD NEW HOLDINGS III, INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.13 ATD SOURCING SOLUTIONS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.14 ATD TECHNOLOGY SOLUTIONS INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.15 FLX FWD LOGISTICS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.16 HERCULES TIRE INTERNATIONAL INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.17 TERRY'S TIRE TOWN HOLDINGS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.18 THE HERCULES TIRE & RUBBER COMPANY 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.19 TIREBUYER.COM, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.20 TORQATA DATA AND ANALYTICS LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐

FILO Term Loan

2.21 AMERICAN TIRE DISTRIBUTORS, INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
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Schedule H: Codebtors**Part 1:**

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G
2.22 ATD NEW HOLDINGS III, INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.23 ATD SOURCING SOLUTIONS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.24 ATD TECHNOLOGY SOLUTIONS INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.25 FLX FWD LOGISTICS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.26 HERCULES TIRE INTERNATIONAL INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.27 TERRY'S TIRE TOWN HOLDINGS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.28 THE HERCULES TIRE & RUBBER COMPANY 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.29 TIREBUYER.COM, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.30 TORQATA DATA AND ANALYTICS LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	WELLS FARGO BANK, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐

Term Loan

2.31 AMERICAN TIRE DISTRIBUTORS, INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.32 ATD NEW HOLDINGS III, INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.33 ATD SOURCING SOLUTIONS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.34 ATD TECHNOLOGY SOLUTIONS INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐
2.35 FLX FWD LOGISTICS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒ ☐ ☐

Schedule H: Codebtors

Part 1:

Codebtor Name and Mailing Address	Creditor Name	D - E/F - G		
2.36 HERCULES TIRE INTERNATIONAL INC. 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.37 TERRY'S TIRE TOWN HOLDINGS, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.38 THE HERCULES TIRE & RUBBER COMPANY 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.39 TIREBUYER.COM, LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
2.40 TORQATA DATA AND ANALYTICS LLC 12220 HERBERT WAYNE COURT HUNTERSVILLE, NC 28078-6397	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT AND COLLATERAL AGENT	☒	☐	☐
Total Number of Co-Debtor / Creditor Rows				40

Fill in this information to identify the case and this filing:

Debtor Name: Tire Pros Francorp, LLC

United States Bankruptcy Court: DELAWARE

Case Number (if known): 24-12401

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: 12/09/2024

Signature: /s/ Ronald J. Bienias

Ronald J. Bienias, Chief Restructuring Officer
Name and Title