

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
AMERICAN TIRE DISTRIBUTORS, INC., <i>et al.</i> , ¹)	Case No. 24-12391 (CTG)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 20, 2025 AT 11:30 A.M. (ET)**³

**THIS HEARING HAS BEEN CANCELLED BY THE COURT
AS NO MATTERS ARE SCHEDULED TO GO FORWARD.**

MATTER GOING FORWARD:

1. Motion of Debtors for Entry of An Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures With Respect to Confirmation of the Debtors Joint Chapter 11 Plan, (III) Approving the Form of Ballot and Notices In Connection Therewith, (IV) Scheduling Certain Dates and Deadlines and Shortening Notice With Respect Thereto, and (V) Granting Related Relief [Filed 2/3/25] ([Docket No. 676](#))

Response Deadline: February 14, 2025 at 4:00 p.m. (ET).

Responses Received: None

Related Documents:

- (a) Disclosure Statement For the Joint Chapter 11 Plan of American Tire Distributors, Inc. and its Debtor Affiliates [Filed 1/31/25] ([Docket No. 674](#))

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors' federal tax identification numbers, are: American Tire Distributors, Inc. (4594); ATD New Holdings II, Inc. (4985); ATD New Holdings III, Inc. (0977); ATD New Holdings, Inc. (3406); ATD Sourcing Solutions, LLC (5225); ATD Technology Solutions Inc. (N/A); FLX FWD Logistics, LLC (3334); Hercules Tire International Inc. (N/A); Terry's Tire Town Holdings, LLC (7409); The Hercules Tire & Rubber Company (3365); Tire Pros Francorp, LLC (1813); Tirebuyer.com, LLC (9093); and Torqata Data and Analytics LLC (4992). The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is 12220 Herbert Wayne Court, Huntersville, NC 28078.

² **Amended items in bold.**

³ This agenda contains hyperlinks to filed documents pursuant to the Court's Interim Order re: Cessation of Hand Deliveries, dated March 13, 2020. Parties may access the filed documents through the hyperlink for a fee through the Court's website at www.deb.uscourts.gov.

- (b) Joint Chapter 11 Plan of American Tire Distributors, Inc. and Its Debtor Affiliates [Filed 1/31/25] ([Docket No. 675](#))
- (c) Motion to shorten the Notice Period Motion of Debtors for Entry of An Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures With Respect to Confirmation of the Debtors Joint Chapter 11 Plan, (III) Approving the Form of Ballot and Shortening Notice With Respect Thereto, and (V) Granting Related Relief [Filed 2/3/25] ([Docket No. 677](#))
- (d) [Signed] Order Pursuant to Bankruptcy Rule 9006(c) and Local Rule 9006-1(e), Shortening the Notice Period for Motion of Debtors for Entry of An Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures With Respect to Confirmation of the Debtors' Joint Chapter 11 Plan, (III) Approving the Form of Ballot and Notices in Connection Therewith, (IV) Scheduling Certain Dates and Deadlines and Shortening Notice With Respect Thereto, and (V) Granting Related Relief [Enter 2/4/25] ([Docket No. 678](#))
- (e) Notice of Motion [Filed 2/4/25] ([Docket No. 682](#))
- (f) Brian Worthy's Motion for Authority to Attend Hearing Remotely Via Zoom [Filed 2/5/25] ([Docket No. 688](#))
- (g) **Amended Joint Chapter 11 Plan of American Tire Distributors, Inc. and Its Debtor Affiliates** [Filed 2/18/25] ([Docket No. 761](#))
- (h) **Amended Disclosure Statement for the Amended Joint Chapter 11 Plan of American Tire Distributors, Inc. and Its Debtor Affiliates** [Filed 2/18/25] ([Docket No. 762](#))
- (i) **Notice of Filing of Redlines of Amended Plan and Amended Disclosure Statement** [Filed 2/18/25] ([Docket No. 763](#))
- (j) **Certification of Counsel Regarding Motion of Debtors for Entry of An Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures With Respect to Confirmation of the Debtors Joint Chapter 11 Plan, (III) Approving the Form of Ballot and Notices In Connection Therewith, (IV) Scheduling Certain Dates and Deadlines and Shortening Notice With Respect Thereto, and (V) Granting Related Relief** [Filed 2/19/25] ([Docket No. 764](#))
- (k) **Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Voting Procedures With Respect to Confirmation of the Debtors Joint Chapter 11 Plan, (III)**

**Approving the Form of Ballot and Notices In Connection Therewith, (IV)
Scheduling Certain Dates and Deadlines and Shortening Notice With Respect
Thereto, and (V) Granting Related Relief [Entered 2/19/25] ([Docket No. 766](#))**

Status: An Order has been entered. The hearing is cancelled at the direction of the Court.

Dated: February 19, 2025
Wilmington, Delaware

/s/ Laura Davis Jones

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