



Order Filed on March 23, 2022
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

FAEGRE DRINKER BIDDLE & REATH LLP

A Delaware Limited Liability Partnership

600 Campus Drive

Florham Park, New Jersey 07932-1047

(973) 549-7000 (Telephone)

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Michael P. Pompeo

Marita S. Erbeck

Counsel to the Debtors and Debtors in Possession

In re:

ALLIANT TECHNOLOGIES, L.L.C., *et al.*,¹

Debtors.

Chapter 11

Case No. 21-19748 (JKS)


(Jointly Administered)

**ORDER (I) ESTABLISHING SOLICITATION AND VOTING PROCEDURES;
(II) APPROVING THE FORM OF BALLOT AND SOLICITATION MATERIALS;
AND (III) FIXING THE DATE, TIME, AND PLACE FOR THE CONFIRMATION
HEARING AND THE DEADLINE FOR FILING OBJECTIONS THERETO**

The relief set forth on the following pages, numbered two (2) through nine (9) is

ORDERED.

DATED: March 23, 2022



Honorable John K. Sherwood
United States Bankruptcy Court

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification are as follows: Alliant Technologies, L.L.C. (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). Until March 7, 2022, the mailing address for the Debtors was 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark P. Cantaluppi); the mailing address for the Debtors is now P.O. Box 527, 275 South Avenue, Fanwood, New Jersey 07023 (Attn: Mark P. Cantaluppi).

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Debtors: ALLIANT TECHNOLOGIES, L.L.C., *et al.*

Case No.: 21-19748 (JKS)

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Upon consideration of the certification of counsel (the “Certification”) of the Debtors for entry of an order, pursuant to Interim Rule 3017.2 of the Federal Rules of Bankruptcy Procedure, (i) establishing procedures for the solicitation and procedures to vote to accept or reject the *Joint Debtors Combined Plan of Liquidation and Disclosure Statement* on March 21, 2022 [Docket No. 184] (as may be amended, the “Plan”);² (ii) approving the form of ballot and solicitation materials; and (iii) fixing the date, time, and place for the Confirmation Hearing and the deadline for filing objections related thereto; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey dated September 18, 2012 (Simandle, C.J.); and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue of the Chapter 11 Cases and the Certification in this District is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Certification having been given; and it appearing that no other or further notice is required; and this Court having found that the relief requested in the Certification is in the best interests of the Debtors’ estate, its creditors, and other parties in interest; and sufficient cause appearing therefor,

THE COURT HEREBY FINDS AS FOLLOWS:

² Capitalized terms used but not otherwise defined herein shall bear the meanings ascribed to them in the Plan.

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Case No.: 21-19748 (JKS)

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A. The form of ballot attached hereto as **Exhibit 1** (the “Ballot”): (i) is consistent with Official Form No. 314; (ii) adequately address the particular needs of these Chapter 11 Cases; and (iii) is appropriate for Class 3 (General Unsecured Claims) (the “Voting Class”).

B. The Ballot need not be provided to Holders of Claims or Interests in classes that are either (i) unimpaired and are conclusively presumed to have accepted the Plan in accordance with section 1126(f) of the Bankruptcy Code, or (ii) impaired but will neither retain nor receive any property under the Plan and, thus, are conclusively deemed to have rejected the Plan under section 1126(g) of the Bankruptcy Code (collectively, the “Non-Voting Classes”).

C. The contents of the Solicitation Packages (as defined below) and the procedures for providing notice of the Confirmation Hearing and the other matters set forth in the Confirmation Notice, under the circumstances, constitute sufficient notice to all interested parties in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Ballot, substantially in the form attached hereto as **Exhibit 1**, is approved.
2. To be counted as votes to accept or reject the Plan, a Ballot must be properly executed, completed, and delivered, by mail, overnight courier, personal delivery to Marita S. Erbeck, Esq., Faegre Drinker Biddle & Reath LLP. (the “Voting Agent”) in accordance with the instructions on the Ballot so that it is actually received no later than **4:00 p.m. (Eastern Time) on**

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the date that is seven (7) calendar days prior to the date of the Confirmation Hearing (the “Voting Deadline”).

3. The following procedures shall be used in tabulating the votes to accept or reject the Plan (the “Tabulation Rules and Procedures”):

Claim Amounts for Voting Purposes.

Solely for purposes of voting to accept or reject the Plan and not for the purpose of the allowance of, or distribution on account of, any Claim, and without prejudice to the Debtors’ rights in any other context, each Claim within Class 3 (General Unsecured Claims) is entitled to vote to accept or reject the Plan be in an amount determined by the following procedures:

- a. if a Claim for which a proof of claim has been timely filed for unknown or undetermined amounts, or is wholly unliquidated or wholly contingent (as determined on the face of the claim or after a reasonable review of the supporting documentation by the Voting Agent) and such Claim has not been allowed, such Claim shall be temporarily allowed for voting purposes only, and not for purposes of allowance or distribution, at \$1.00;
- b. if a Claim is deemed allowed under the Plan, an order of the Court or a stipulated agreement between the parties, such Claim will be temporarily allowed for voting purposes in the deemed allowed amount set forth therein;
- c. if a Claim for which a proof of Claim has been timely filed is partially unliquidated or partially contingent (as determined on the face of the claim or after a reasonable review of the supporting documentation by the Voting Agent), such Claim is temporarily allowed in the amount that is liquidated and non-contingent for voting purposes only, and not for purposes of allowance or distribution;
- d. if a Claim for which a proof of claim was timely filed and is liquidated and non-contingent or was listed in the Schedules in an amount that is liquidated, non-contingent, and undisputed, such Claim is allowed for voting in the amount set forth

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Debtors: ALLIANT TECHNOLOGIES, L.L.C., *et al.*

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on the proof of claim, or if no proof of claim was timely filed, the Debtors' filed Schedules;

- e. if a Claim is listed in the Schedules as contingent, unliquidated, or disputed and a proof of claim was not (i) filed by the applicable bar date for the filing of proofs of claim established by the Court; or (ii) deemed timely filed by an order of the Court prior to the Voting Deadline, such Claim shall be disallowed for voting purposes; provided, however, if the applicable bar date has not yet passed, such Claim shall be entitled to vote at \$1.00;
- f. proofs of claim filed for \$0.00 are not entitled to vote;
- g. for purposes of the numerosity requirement of section 1126(c) of the Bankruptcy Code, separate Claims held by a single creditor in a particular Class shall be aggregated as if such creditor held one Claim against the Debtors in such Class, and the votes related to such Claims shall be treated as a single vote to accept or reject the Plan;
- h. notwithstanding anything to the contrary contained herein, any creditor who has filed or purchased duplicate Claims within the same Voting Class shall be provided with only one Solicitation Package and one ballot for voting a single Claim in such Class; and
- i. if a proof of claim has been amended by a later proof of claim that is filed on or prior to the Voting Record Date, the later filed amending claim shall be entitled to vote in a manner consistent with these Tabulation Rules and Procedures, and the earlier filed claim shall be disallowed for voting purposes, regardless of whether the Debtors have objected to such amended claim. Except as otherwise ordered by the Court or approved by the Debtors, any amendments to proofs of claim after the Voting Record Date shall not be considered for purposes of these Tabulation Rules and Procedures.

Voting Rules

- a. Except as otherwise ordered by the Court, any Ballot received after the Voting Deadline will not be counted absent the consent of the Debtors in its discretion;

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- b. any Ballot that is illegible or contains insufficient information to permit the identification of the claimant will not be counted;
 - c. any Ballot cast by a person or entity that does not hold a Claim in a Voting Class will not be counted;
 - d. any unsigned Ballot will not be counted;
 - e. except in the Debtors' discretion any Ballot transmitted to the Voting Agent by facsimile or other electronic means will not be counted;
 - f. any Ballot that does not indicate an acceptance or rejection of the Plan, or that indicates both an acceptance and rejection of the Plan, will not be counted;
 - g. whenever a claimant casts more than one Ballot voting the same Claim prior to the Voting Deadline, only the latest-dated valid Ballot timely received, Ballot will be deemed to reflect the voter's intent and, thus, will supersede any prior Ballots;
 - h. if a claimant casts simultaneous duplicative Ballots that are voted inconsistently, such Ballots will not be counted;
 - i. subject to the other Tabulation Rules and Procedures, each claimant will be deemed to have voted the full amount of its Claim as set forth on the Ballot;
 - j. claimants may not split their vote within a Class; thus, each claimant will be required to vote all of its Claims within the Class either to accept or reject the Plan, and any votes that are split shall not be counted; and
 - k. subject to any contrary order of the Court, the Debtors further reserve the right to waive any defects or irregularities or conditions of delivery as to any particular Ballot.
4. The Confirmation Hearing is hereby scheduled for May 10, 2022 at 10:00 a.m. (Eastern Time). The Confirmation Hearing may be continued from time to time by the Debtors

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without further notice other than by (a) announcing any adjourned date at the Confirmation Hearing (or any continued hearing) or (b) filing a notice on the docket of these Chapter 11 Cases.

5. Objections to approval and confirmation of the Plan on any grounds, if any, shall be in writing, filed with the Court, with a copy to chambers, and served upon the following (collectively, the “Notice Parties”): (a) counsel to the Debtors, Faegre Drinker Biddle & Reath LLP, 600 Campus Drive, Florham Park, New Jersey 07932 (Attn: Michael P. Pompeo (michael.pompeo@faegredrinker.com) and Marita S. Erbeck (marita.erbeck@faegredrinker.com); (b) the Office of the United States Trustee for Region 3, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, New Jersey 07102 (Attn: Peter J. D’Auria); and (c) the Subchapter V Trustee, Joseph Schwartz, Riker Danzig Scherer Hyland & Perretti LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, New Jersey 07962 (jschwartz@RIKER.com), by no later than **4:00 p.m. (Eastern Time) on the date that is seven (7) calendar days prior to the date of the Confirmation Hearing.**

6. The Debtors shall, if they deem necessary in their discretion, and any other party in interest may, file a reply to any objections or brief in support of approval of the Plan by no later than 12:00 p.m. (Eastern Time) on the date that is two (2) business days prior to the date of the Confirmation Hearing).

7. The Confirmation Notice, in substantially the form attached hereto as **Exhibit 2**, is approved.

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Debtors: ALLIANT TECHNOLOGIES, L.L.C., *et al.*

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8. On or prior to the date that is three (3) business days after the entry of this Order (the “Service Date”), the Debtors shall serve (such packages, the “Solicitation Packages”) to the Voting Class containing copies of: (a) the Confirmation Notice; (b) the Plan; (c) the applicable Ballot; and (d) a pre-paid, pre-addressed return envelope.

9. On or prior to the Service Date, the Debtors shall serve the Confirmation Notice upon the following parties, to the extent such parties are not otherwise entitled to receive a Solicitation Package: (a) all persons or entities that have filed, or are deemed to have filed, a proof of Claim or request for allowance of Claim as of the Record Date; (b) all persons or entities listed on the Schedules as holding a Claim or potential Claim; (c) any regulatory agency with oversight authority of the Debtors; (d) the Internal Revenue Service; (e) other known Holders of Claims (or potential Claims) and Interests; (f) all entities known to the Debtor to hold or assert a lien or other interest in the Debtors’ property; (g) all parties listed on the Debtors’ creditor matrix; and (h) any other parties that have requested notice pursuant to Bankruptcy Rule 2002.

10. The Plan Supplement shall be filed no later than fourteen (14) days before the Confirmation Hearing; provided, however, that the Debtors’ right to modify any and all Plan Supplement documents after they are filed is expressly reserved. The Debtors shall serve a notice of the Plan Supplement on the parties served with a Solicitation Package and on all parties requesting notice in these cases pursuant to Bankruptcy Rule 2002. Such notice shall: (a) inform

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parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

11. The Debtors are authorized to take or refrain from taking any action necessary or appropriate to implement the terms of, and the relief granted in, this Order.

12. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

13. The Court shall retain jurisdiction to hear and determined all matters arising from or related to the interpretation, implementation, and enforcement of this Order.

EXHIBIT 1

The Ballot

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

FAEGRE DRINKER BIDDLE & REATH LLP

A Delaware Limited Liability Partnership

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(973) 549-7000 (Telephone)

(973) 360-9831 (Facsimile)

Michael P. Pompeo

Marita S. Erbeck

Counsel to the Debtors and Debtors in Possession

In re:

ALLIANT TECHNOLOGIES, L.L.C., *et al.*,¹

Debtors.

Chapter 11

Case No. 21-19748 (JKS)
(Jointly Administered)

**CLASS 3 (GENERAL UNSECURED CLAIMS) BALLOT FOR VOTING
TO ACCEPT OR REJECT THE JOINT DEBTORS COMBINED PLAN
OF LIQUIDATION AND DISCLOSURE STATEMENT**

**TO BE COUNTED, YOUR VOTE MUST BE ACTUALLY RECEIVED BY THE VOTING
AGENT BY THE VOTING DEADLINE OF APRIL __, AT 4:00 P.M. (EASTERN TIME).**

This ballot (the “Ballot”) is being submitted to you by the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to solicit your vote to accept or reject the *Joint Debtors Combined Plan of Liquidation and Disclosure Statement* [Docket No. ____] (as it may be amended, supplemented, or modified from time to time pursuant to the terms thereof, the “Plan”).² Copies of the Plan may be obtained free of charge on the dedicated webpage of Donlin, Recano & Company, Inc. at <https://www.donlinrecano.com/Clients/atl/Index> or upon request to Marita S. Erbeck, Esq., Faegre Drinker

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification are as follows: Alliant Technologies, L.L.C. (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). Until March 7, 2022, the mailing address for the Debtors was 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark P. Cantaluppi); the mailing address for the Debtors is now P.O. Box 527, 275 South Avenue, Fanwood, New Jersey 07023 (Attn: Mark P. Cantaluppi).

² All capitalized terms used but not otherwise defined herein have the meanings set forth in the Plan.

Biddle & Reath LLP (the “Voting Agent”) by (i) telephone at 973-549-7076 or (ii) email at marita.erbeck@faegredrinker.com.³

The Plan can be confirmed by the Bankruptcy Court and, thereby, made binding on you if it satisfies the applicable requirements of section 1191 of the Bankruptcy Code.

For your vote to count, you must submit your Ballot by completing, executing and submitting this paper Ballot by mail, overnight courier or hand delivery to the following address:

Marita S. Erbeck, Esq.
Faegre Drinker Biddle & Reath LLP
600 Campus Drive
Florham Park, New Jersey 07901

BALLOT INSTRUCTIONS

1. In the boxes provided in Item 2 of the Ballot, indicate either acceptance or rejection of the Plan by checking the appropriate box;
2. Review and sign the acknowledgements in Item 3 of the Ballot. Please be sure to sign and date your Ballot. Your signature is required for your vote to be counted. If you are completing the Ballot on behalf of an entity, indicate your relationship with such entity and the capacity in which you are signing. If the General Unsecured Claim is held by an entity, your Ballot must be executed in the name of an authorized signatory. In addition, please provide your name and mailing address if different from that set forth on the attached mailing label or if no such mailing label is attached to the Ballot; and
3. Return your Ballot so it is received by the Voting Agent on or before the Voting Deadline approved by the Bankruptcy Court, April __, 2022 at 4:00 p.m. (prevailing Eastern Time). If a Ballot is received after the Voting Deadline, it will not be counted (even if postmarked prior to the Voting Deadline), except in the Debtors’ discretion. If neither the “accept” nor “reject” box is checked or if both boxes are checked in Item 2 for an otherwise properly completed, executed, and timely returned Ballot, the Ballot will not be counted for voting purposes. Please be advised that the Voting Deadline may be extended in accordance with the Solicitation Procedures Order. If the Voting Deadline is extended, you will receive notice of such extension.
4. The Ballot does not constitute and will not be deemed a proof of Claim or an assertion of a Claim or Interest.
5. If you cast more than one Ballot voting the same Claim prior to the Voting Deadline, the latest received properly completed Ballot will supersede any prior received Ballots.
6. NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE BANKRUPTCY COURT.

³ Copies of the Plan are also available for a fee on the Bankruptcy Court’s website <https://www.njb.uscourts.gov/>.

7. PLEASE RETURN YOUR BALLOT PROMPTLY. THE VOTING AGENT WILL NOT ACCEPT BALLOTS BY FACSIMILE OR E-MAIL.

If you have received a damaged Ballot or have lost your Ballot, or if you have any questions concerning this Ballot or the voting procedures, please contact the Voting Agent by telephone at 973-549-7076 or email at marita.erbeck@faegredrinker.com. Do not contact the Voting Agent or the Bankruptcy Court for legal advice. The Voting Agent and the Bankruptcy Court cannot and will not provide parties with legal advice.

8. THE PLAN CONTAINS INJUNCTION AND EXCULPATION PROVISIONS. YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE INJUNCTION AND EXCULPATION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.

**CLASS 3 BALLOT TO ACCEPT OR REJECT JOINT DEBTORS
COMBINED PLAN OF LIQUIDATION AND DISCLOSURE STATEMENT**

PLEASE COMPLETE ITEMS 1, 2 AND 3. IF THIS BALLOT IS NOT SIGNED ON THE APPROPRIATE LINE, THIS BALLOT WILL NOT BE VALID OR TREATED AS CAST

Item 1. Voting Amount. The undersigned certifies that, as of December 21, 2021, the undersigned was a Holder of a Class 3 General Unsecured Claim in the amount set forth below:

Voting Amount (in U.S. Dollars): \$ _____

Item 2. Vote on Plan. The undersigned Holder of the Claim identified in Item 1 hereby votes to (check one box only):

☐ **ACCEPT THE PLAN**

☐ **REJECT THE PLAN**

Item 3. Acknowledgements. By signing this Ballot, the undersigned acknowledges receipt of the instructions on obtaining the Plan and the other applicable solicitation materials and certifies that the undersigned is the claimant or has the power and authority to vote to accept or reject the Plan on behalf of the claimant. The undersigned understands that an otherwise properly completed, executed, and timely returned Ballot that does not indicate either acceptance or rejection of the Plan or indicates both acceptance and rejection of the Plan will not be counted for voting purposes.

DATED: _____

Name of Creditor

Telephone Number

Signature

Email Address

If by Authorized Agent, Name and Title

Telephone Number

Street Address

City, State, Zip Code

EXHIBIT 2

The Confirmation Notice

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

FAEGRE DRINKER BIDDLE & REATH LLP

A Delaware Limited Liability Partnership

600 Campus Drive

Florham Park, New Jersey 07932-1047

(973) 549-7000 (Telephone)

(973) 360-9831 (Facsimile)

Michael P. Pompeo

Marita S. Erbeck

Counsel to the Debtors and Debtors in Possession

In re:

ALLIANT TECHNOLOGIES, L.L.C., *et al.*,¹

Debtors.

Chapter 11

Case No. 21-19748 (JKS)

(Jointly Administered)

**NOTICE OF (I) HEARING TO CONSIDER CONFIRMATION OF THE
JOINT DEBTORS COMBINED PLAN OF LIQUIDATION AND DISCLOSURE
STATEMENT AND (II) RELATED VOTING AND OBJECTION DEADLINES**

PLEASE TAKE NOTICE that on March __, 2022, the United States Bankruptcy Court for the District of New Jersey (the “Court”) entered an order [Docket No. __] (the “Solicitation Procedures Order”):² (a) approving the solicitation and voting procedures with respect to the proposed *Joint Debtors Combined Plan of Liquidation and Disclosure Statement* [Docket No. __] (as may be amended, modified, or supplemented from time to time, the “Plan”); (b) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation

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² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Solicitation Procedures Order

Package”); and (c) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE that the hearing at which the Court will consider confirmation of the Plan (the “Confirmation Hearing”) will be held on _____, 2022 at 10:00 a.m. Eastern Time before the Honorable John K. Sherwood, United States Bankruptcy Judge, via Court Solutions.

PLEASE BE ADVISED: THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

Voting Deadline. The deadline for voting on the Plan is on April __, 2022 at 4:00 p.m. Eastern Time (the “Voting Deadline”), unless otherwise extended in accordance with the Solicitation Procedures Order. If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan, you must: (a) follow the instructions carefully; (b) complete all of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtors’ voting and solicitation agent, Marita S. Erbeck, Esq., Faegre Drinker Biddle & Reath LLP (the “Voting Agent”), on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote. Please be advised that voting on the Plan does not prohibit you from objecting to specific provisions in the Plan in accordance with the procedures set forth below. Please be further advised that, to the extent the Voting Deadline is extended in accordance with the Solicitation Procedures Order, the Debtors shall file a notice of such extension on the Court’s docket.

CRITICAL INFORMATION REGARDING THE PLAN AND OBJECTIONS THERETO

BINDING NATURE OF THE PLAN: IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN.

Plan Objection Deadline. The deadline for filing objections to the Plan is April __, 2022 at 4:00 p.m. Eastern Time (the “Plan Objection Deadline”). All objections to approval and confirmation of the Plan on any grounds, shall be in writing, filed with the Court, with a copy to chambers, and served upon the following (collectively, the “Notice Parties”): (a) counsel to the Debtors, Faegre Drinker Biddle & Reath LLP, 600 Campus Drive, Florham Park, New Jersey 07932 (Attn: Michael P. Pompeo (michael.pompeo@faegredrinker.com) and Marita S. Erbeck

(marita.erbeck@faegredrinker.com); (b) the Office of the United States Trustee for Region 3, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, New Jersey 07102 (Attn: Peter J. D'Auria); and (c) the Subchapter V Trustee, Joseph Schwartz, Riker Danzig Scherer Hyland & Perretti LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, New Jersey 07962 (jschwartz@RIKER.com), no later than the Plan Objection Deadline.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials if you received electronic access to the solicitation materials), you may obtain a copy free of charge on the dedicated webpage of Donlin, Recano & Company, Inc. at <https://www.donlinrecano.com/Clients/atl/Index> or by contacting the Voting Agent, by: (a) calling at 973-549-7076; or (b) emailing marita.erbeck@faegredrinker.com. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <https://www.njb.uscourts.gov/>. Please be advised that the Voting Agent is authorized to answer any questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan.

The Plan Supplement. The Debtors will file the Plan Supplement no later than fourteen (14) days before the Confirmation Hearing; provided, however, that the Debtors' right to modify any and all Plan Supplement documents after they are filed is expressly reserved. The Debtors shall serve a notice of the Plan Supplement on the parties served with a Solicitation Package and on all parties requesting notice in these cases pursuant to Bankruptcy Rule 2002. Such notice shall: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

Dated: March 21, 2022

FAEGRE DRINKER BIDDLE & REATH LLP

/s/

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