

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Counsel to the Debtors and Debtors in Possession

In re:

ALLIANT TECHNOLOGIES, L.L.C., *et al.*,¹

Debtors.

Chapter 11

Case No. 21-19748 (JKS)

(Jointly Administered)

**NOTICE OF (I) HEARING TO CONSIDER CONFIRMATION OF THE
JOINT DEBTORS COMBINED PLAN OF LIQUIDATION AND DISCLOSURE
STATEMENT AND (II) RELATED VOTING AND OBJECTION DEADLINES**

PLEASE TAKE NOTICE that on March 23, 2022, the United States Bankruptcy Court for the District of New Jersey (the “Court”) entered an order [Docket No. 190] (the “Solicitation Procedures Order”):² (a) approving the solicitation and voting procedures with respect to the proposed *Joint Debtors Combined Plan of Liquidation and Disclosure Statement* [Docket No. 184] (as may be amended, modified, or supplemented from time to time, the “Plan”); (b) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification are as follows: Alliant Technologies, L.L.C. (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). Until March 7, 2022, the mailing address for the Debtors was 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark P. Cantaluppi); the mailing address for the Debtors is now P.O. Box 527, 275 South Avenue, Fanwood, New Jersey 07023 (Attn: Mark P. Cantaluppi).

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to such terms in the Solicitation Procedures Order

Package”); and (c) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE that the hearing at which the Court will consider confirmation of the Plan (the “Confirmation Hearing”) will be held on May 10, 2022 at 10:00 a.m. Eastern Time before the Honorable John K. Sherwood, United States Bankruptcy Judge, via Court Solutions.

PLEASE BE ADVISED: THE CONFIRMATION HEARING MAY BE CONTINUED FROM TIME TO TIME BY THE COURT OR THE DEBTORS WITHOUT FURTHER NOTICE OTHER THAN BY SUCH ADJOURNMENT BEING ANNOUNCED IN OPEN COURT OR BY A NOTICE OF ADJOURNMENT FILED WITH THE COURT AND SERVED ON ALL PARTIES ENTITLED TO NOTICE.

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

Voting Deadline. The deadline for voting on the Plan is on May 3, 2022 at 4:00 p.m. Eastern Time (the “Voting Deadline”), unless otherwise extended in accordance with the Solicitation Procedures Order. If you received a Solicitation Package, including a Ballot, and intend to vote on the Plan, you must: (a) follow the instructions carefully; (b) complete all of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtors’ voting and solicitation agent, Marita S. Erbeck, Esq., Faegre Drinker Biddle & Reath LLP (the “Voting Agent”), on or before the Voting Deadline. A failure to follow such instructions may disqualify your vote. Please be advised that voting on the Plan does not prohibit you from objecting to specific provisions in the Plan in accordance with the procedures set forth below. Please be further advised that, to the extent the Voting Deadline is extended in accordance with the Solicitation Procedures Order, the Debtors shall file a notice of such extension on the Court’s docket.

CRITICAL INFORMATION REGARDING THE PLAN AND OBJECTIONS THERETO

BINDING NATURE OF THE PLAN: IF CONFIRMED, THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AND INTERESTS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, WHETHER OR NOT SUCH HOLDER WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, HAS FILED A PROOF OF CLAIM IN THE CHAPTER 11 CASES, OR FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN.

Plan Objection Deadline. The deadline for filing objections to the Plan is May 3, 2022 at 4:00 p.m. Eastern Time (the “Plan Objection Deadline”). All objections to approval and confirmation of the Plan on any grounds, shall be in writing, filed with the Court, with a copy to chambers, and served upon the following (collectively, the “Notice Parties”): (a) counsel to the Debtors, Faegre Drinker Biddle & Reath LLP, 600 Campus Drive, Florham Park, New Jersey 07932 (Attn: Michael P. Pompeo (michael.pompeo@faegredrinker.com) and Marita S. Erbeck

(marita.erbeck@faegredrinker.com); (b) the Office of the United States Trustee for Region 3, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, New Jersey 07102 (Attn: Peter J. D'Auria); and (c) the Subchapter V Trustee, Joseph Schwartz, Riker Danzig Scherer Hyland & Perretti LLP, Headquarters Plaza, One Speedwell Avenue, Morristown, New Jersey 07962 (jschwartz@RIKER.com), no later than the Plan Objection Deadline.

ADDITIONAL INFORMATION

Obtaining Solicitation Materials. The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions or if you would like to obtain additional solicitation materials (or paper copies of solicitation materials if you received electronic access to the solicitation materials), you may obtain a copy free of charge on the dedicated webpage of Donlin, Recano & Company, Inc. at <https://www.donlinrecano.com/Clients/atl/Index> or by contacting the Voting Agent, by: (a) calling at 973-549-7076; or (b) emailing marita.erbeck@faegredrinker.com. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <https://www.njb.uscourts.gov/>. Please be advised that the Voting Agent is authorized to answer any questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan.

The Plan Supplement. The Debtors will file the Plan Supplement no later than fourteen (14) days before the Confirmation Hearing; provided, however, that the Debtors' right to modify any and all Plan Supplement documents after they are filed is expressly reserved. The Debtors shall serve a notice of the Plan Supplement on the parties served with a Solicitation Package and on all parties requesting notice in these cases pursuant to Bankruptcy Rule 2002. Such notice shall: (a) inform parties that the Debtors filed the Plan Supplement; (b) list the information contained in the Plan Supplement; and (c) explain how parties may obtain copies of the Plan Supplement.

Dated: March 25, 2022

FAEGRE DRINKER BIDDLE & REATH LLP

/s/ Marita S. Erbeck

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