

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

**FAEGRE DRINKER BIDDLE & REATH LLP**

A Delaware Limited Liability Partnership

600 Campus Drive

Florham Park, New Jersey 07932-1047

(973) 549-7000 (Telephone)

(973) 360-9831 (Facsimile)

Michael P. Pompeo

Marita S. Erbeck

*Counsel to the Debtors and Debtors in Possession*

In re:

ALLIANT TECHNOLOGIES, L.L.C., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 21-19748 (JKS)  
(Jointly Administered)

**Ref. Docket No. 236**

**AMENDED NOTICE OF (I) ENTRY OF FINDINGS OF FACT, CONCLUSIONS OF  
LAW AND ORDER CONFIRMING DEBTORS' COMBINED PLAN OF  
LIQUIDATION AND DISCLOSURE STATEMENT PURSUANT TO  
11 U.S.C. § 1191(a), (II) OCCURRENCE OF EFFECTIVE DATE AND  
(III) NOTICE OF SUBSTANTIAL CONSUMMATION**

**PLEASE TAKE NOTICE** that, on May 11, 2022, the Honorable John K. Sherwood, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of New Jersey (the "Court"), entered the *Findings of Fact, Conclusions of Law and Order Confirming Debtors' Combined Plan of Liquidation and Disclosure Statement Pursuant to 11 U.S.C. § 1191(a)* [Docket No. 236] (the "Confirmation Order") confirming the Revised Debtors' Combined Plan of

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification are as follows: Alliant Technologies, L.L.C. (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). Until March 7, 2022, the mailing address for the Debtors was 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark Cantaluppi); the mailing address for the Debtors is now P.O. Box 527, 275 South Avenue, Fanwood, New Jersey 07023 (Attn: Mark P. Cantaluppi).

Liquidation and Disclosure Statement [Docket No. 228] (the “Revised Plan”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”).

**PLEASE TAKE FURTHER NOTICE** that the Effective Date of the Plan occurred on May 31, 2022 (the “Plan Effective Date”). Each of the conditions precedent to the occurrence of the Effective Date of the Revised Plan have been satisfied or waived.

**PLEASE TAKE FURTHER NOTICE** pursuant to section 1183(c)(2) of the Bankruptcy Code that the Plan has been substantially consummated and, in accordance with section 1183(c)(1) of the Bankruptcy Code, the service of the Subchapter V Trustee shall be and hereby is terminated.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Confirmation Order, any Claims that were incurred after the Petition date that remain unpaid as of the Effective Date (other than the Claims of the Debtors’ professionals, the Subchapter V Trustee, or the United States Trustee), must be filed on the Court’s docket as an administrative claim no later than **June 10, 2022**, (the “Administrative Claim Bar Date”) and be served on counsel for the Debtor, Faegre Drinker Biddle & Reath LLP, 600 Campus Drive, Florham Park, New Jersey 07928, Attn: Marita Erbeck, Esq.

**PLEASE TAKE FURTHER NOTICE** that unless otherwise ordered by the Court, all final requests for Payment of Professional Fee Claims must be filed and served on the Debtors, the Liquidation Trustee, and such other entities who are designated by the Bankruptcy Rules, or any applicable order of the Bankruptcy Court, and other necessary parties in interest no later than **July 11, 2022** (the “Professional Fee Claim Bar Date”).

**PLEASE TAKE FURTHER NOTICE** that all Executory Contracts not expressly assumed by the Debtors before the Effective Date or otherwise the subject of a pending motion to assume and assign on the Effective Date shall be conclusively deemed to have been rejected as of the Effective Date. Any person or entity that holds a claim arising from such Executory Contracts not otherwise previously rejected must file a proof of claim based on such a rejection on or before **June 10, 2022**, (the “Rejection Bar Date”).

**PLEASE TAKE FURTHER NOTICE** that if you would like copies of the documents included in the Plan, the Plan Supplement, the Confirmation Order, the Disclosure Statement, or any other document filed in these Chapter 11 Cases, you may contact Donlin Recano & Company, Inc., the notice, claims and solicitations agent retained by the Debtors in these Chapter 11 Cases, by: (a) calling the Debtors’ restructuring hotline at (866)-416-0554; (b) by visiting the Debtors restructuring website at: [tenfourinfo@donlinrecano.com](mailto:tenfourinfo@donlinrecano.com); or (c) writing to the following address: Donlin, Recano & Company, Inc., re: Alliant Technologies, L.L.C. (d/b/a TenFour), et al., P.O. Box 199043, Blythebourne Station, Brooklyn, NY 11219. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: [www.njb.uscourts.gov](http://www.njb.uscourts.gov).

**PLEASE TAKE FURTHER NOTICE** that the Plan and Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

*[Signature Page Follows]*

Dated: Florham Park, New Jersey  
June 2, 2022

**FAEGRE DRINKER BIDDLE & REATH LLP**

/s/ Marita S. Erbeck

Michael P. Pompeo

Marita S. Erbeck

600 Campus Drive

Florham Park, NJ 07928

Tel: (973) 549-7000

Fax: (973) 360-9831

Michael.Pompeo@faegredrinker.com

Marita.Erbeck@faegredrinker.com

*Counsel to the Debtors and Debtors in Possession*