# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

#### FAEGRE DRINKER BIDDLE & REATH LLP

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In re: Chapter 11

ALLIANT TECHNOLOGIES, L.L.C., et al., 1

Debtors.

Case No. 21-19748 (JKS) (Jointly Administered)

## NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 10, 2022, AT 11:00 A.M. (ET)<sup>2</sup>

#### **RESOLVED MATTER**

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume and Assign Certain Previously Omitted Contracts [D.I. 196, 3/30/22]

Response/Objection Deadline: May 3, 2022 at 4:00 p.m. (ET)

Responses/Objections Received: None

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<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification are as follows: Alliant Technologies, L.L.C. (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). Until March 7, 2022, the mailing address for the Debtors was 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark P. Cantaluppi); the mailing address for the Debtors is now P.O. Box 527, 275 South Avenue, Fanwood, New Jersey 07023 (Attn: Mark P. Cantaluppi).

<sup>&</sup>lt;sup>2</sup> At the direction of the Court this hearing has been rescheduled from 10:00 a.m. (ET) on May 10, 2022, to 11:00 a.m. (ET) on May 10, 2022.

#### Related Documents:

A. Order Authorizing the Debtors to Assume and Assign Certain Previously Omitted Contracts [D.I. 226, 5/6/22]

<u>Status</u>: An order has been entered. No hearing is required.

#### MATTER GOING FORWARD

2. Debtors' Combined Plan of Liquidation and Disclosure Statement [D.I. 184, 3/21/22]

Response/Objection Deadline: May 3, 2022 at 4:00 p.m. (ET)

## Responses/Objections Received:

A. Informal Response of the United States Trustee

### Related Documents:

- B. Order (I) Establishing Solicitation and Voting Procedures; (II) Approving the Form and Ballot and Solicitation Materials; and (III) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for the Filing Objections Thereto [D.I. 190, 3/24/22]
- C. [Solicitation Version] Debtors' Combined Plan of Liquidation and Disclosure Statement [D.I. 191, 3/25/22]
- D. Notice of (I) Hearing to Consider Confirmation of the Joint Debtors Combined Plan of Liquidation and Disclosure Statement and (II) Related Voting and Objection Deadlines [D.I. 192, 3/25/22]
- E. Notice of Filing of Supplement to the Debtors' Combined Plan of Liquidation and Disclosure Statement [D.I. 219, 4/26/22]
- F. Notice of Filing of Revised Debtors' Combined Plan of Liquidation and Disclosure Statement [D.I. 228, 5/9/22]
- G. Notice of Filing of Revised Supplement to the Debtors' Combined Plan of Liquidation and Disclosure Statement [D.I. 229, 5/9/22]
- H. Certification of Balloting [D.I. 230, 5/9/22]
- I. Debtors' Memorandum of Law in Support of Confirmation of Debtors' Combined Plan of Liquidation and Disclosure Statement [D.I. 231, 5/9/22]
- J. Declaration of Mark P. Cantaluppi in Support of Debtors' Combined Plan of Liquidation and Disclosure Statement [D.I. 232, 5/9/22]

- K. Declaration of Allen Wilen in Support of Debtors' Combined Plan of Liquidation and Disclosure Statement [D.I. 233, 5/9/22]
- L. Findings of Fact, Conclusion of Law and Order Confirming Debtors' Combined Plan of Liquidation and Disclosure Statement [D.I. 234, 5/9/22]

Status: This matter is going forward.

Dated: Florham Park, New Jersey May 9, 2022

#### FAEGRE DRINKER BIDDLE & REATH LLP

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