



Order Filed on May 11, 2022  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re:

ALLIANT TECHNOLOGIES, L.L.C., *et al.*,<sup>1</sup>

Debtors.


Chapter 11

Case No. 21-19748 (JKS)  
(Jointly Administered)

**FINDINGS OF FACT, CONCLUSIONS OF LAW AND ORDER  
CONFIRMING DEBTORS' COMBINED PLAN OF LIQUIDATION AND  
DISCLOSURE STATEMENT PURSUANT TO 11 U.S.C. § 1191(a)**

The relief set forth on the following pages, numbered two (2) through eighteen (18), is hereby **ORDERED**.

**DATED: May 11, 2022**

  
Honorable John K. Sherwood  
United States Bankruptcy Court

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification are as follows: Alliant Technologies, L.L.C. (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). Until March 7, 2022, the mailing address for the Debtors was 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark Cantaluppi); the mailing address for the Debtors is now P.O. Box 527, 275 South Avenue, Fanwood, New Jersey 07023 (Attn: Mark P. Cantaluppi).

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Upon consideration of the *Debtors' Combined Plan of Liquidation and Disclosure Statement* [Docket No. 191] (the "Plan")<sup>2</sup>; and upon that certain *Certification of Counsel Regarding Proposed Order (I) Establishing Solicitation and Voting Procedures; (II) Approving the Form of Ballot and Solicitation Materials; and (III) Fixing the Date, Time, and Place for the Confirmation Hearing and the Deadline for Filing Objections Thereto* [Docket No. 185] (the "Solicitation Procedures Order"); and the Debtors having further filed a Plan Supplement [Docket No. 219], *Certification of Balloting* [Docket No. 230], *Debtors' Memorandum of Law in Support of Confirmation of Debtors' Combined Plan of Liquidation and Disclosure Statement* [Docket No. 231] ("Memorandum of Law"), *Declaration of Allen Wilen In Support Of Debtors' Combined Plan of Liquidation And Disclosure Statement* [Docket No. 233] (the "Wilen Declaration"), and *Declaration of Mark P. Cantaluppi in Support of Debtors' Combined Plan of Liquidation and Disclosure Statement* [Docket No. 232] (the "Cantaluppi Declaration"); and the Court having heard the arguments of counsel in support of confirmation of the Plan as well as any against confirmation of the Plan to the extent any such arguments were raised at a hearing before the Court on May 10, 2022 (the "Confirmation Hearing"); and the Court having specifically overruled any Objections, if any, to confirmation; and upon all testimony presented or proffered and evidence admitted at the Confirmation Hearing; and the Court having taken judicial notice of the papers and pleadings on the Court's docket in the Debtors' bankruptcy cases; and the Court finding that:

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

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(a) notice of the Confirmation Hearing and the opportunity for any party in interest to object to the confirmation of the Plan was adequate and appropriate; and (b) the Debtors have established just cause for the relief granted herein;

**THE COURT FINDS AND DETERMINES<sup>3</sup> THAT:**

**I. Jurisdiction and Venue.**

A. On December 21, 2021 (the "Petition Date"), the Debtors filed voluntary petitions for relief under subchapter V of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").

B. On December 23, 2021, Joseph L. Schwartz, Esq. was appointed as Subchapter V trustee by the United States Trustee's Office pursuant to the Notice of Appointment of Subchapter V Trustee [Docket No. 20] (the "Subchapter V Trustee").

C. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(A), (L), and (O). Venue in the District of New Jersey is proper under 28 U.S.C. §§ 1408 and 1409.

D. The Bankruptcy Court takes judicial notice of the docket of the Debtors' Chapter 11 Cases maintained by the Clerk of the Bankruptcy Court, including all pleadings and other documents filed, all orders entered, and all evidence and arguments made, proffered, or adduced at the hearings held before the Bankruptcy Court during the pendency of these Chapter 11 Cases.

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<sup>3</sup> This Confirmation Order constitutes the Court's findings of fact and conclusions of law under Fed. R. Civ. P. 52, as made applicable by Bankruptcy Rules 9014 and 7052. Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact where appropriate.

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## **II. Sale of Debtors' Assets.**

E. Pursuant to the Stalking Horse APA and Sale Order, the Debtors sold substantially all of their assets to Buyer (the "Sale"). The Bankruptcy Court entered the Sale Order on February 24, 2022 [Docket No. 158] and the Sale closed as of February 28, 2022.

F. As a result of the successful Sale and pursuant to the Sale Order, the Debtors were able to pay their largest Secured Creditor in full satisfaction of its secured claim. The remaining proceeds from the Sale are being held by the Debtors. Other Remaining Assets include pre-closing accounts receivables, Cash, the Employee Retention Credit and Causes of Action, including the adversary proceeding against Rexel Holdings USA Corp. (the "Rexel Proceeding").

## **III. The Solicitation Process and Notice.**

G. The Debtors filed the Plan on March 21, 2022.

H. The Solicitation Procedures Order was entered by this Court on March 23, 2022.

I. The Solicitation Procedures Order, the Plan, and all related materials as set forth in the Solicitation Procedures Order were transmitted and served in compliance with the Solicitation Procedures Order. As reflected in the *Certificate of Service* filed with the Court [Docket No. 198], all parties required to be given notice of the Confirmation Hearing (including the deadline for filing and serving objections to confirmation of the Plan) and have been given due, proper, timely, and adequate notice in accordance with the Solicitation Procedures Order and in compliance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable non-bankruptcy law, rule, or regulation, and such parties have had an opportunity to appear and be heard with

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respect thereto. Such transmittal and service was sufficient, and no other or further notice or resolicitation is or shall be required.

J. As evidenced by the Certification of Balloting, votes to accept or reject the Plan have been solicited and tabulated fairly, in good faith, and in a manner consistent with the Plan, the Solicitation Procedures Order, the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and any applicable non-bankruptcy law, rule, or regulation. As set forth in the Certification of Balloting, Class 3 voted unanimously to accept the Plan.

#### **IV. The Plan Complies with the Applicable Provisions of the Bankruptcy Code**

K. For the reasons set forth herein, as well as those stated in the Memorandum of Law, the Wilen Declaration, the Cantaluppi Declaration and the Certification of Balloting, the Plan has been proposed in good faith and satisfies all of the applicable provisions of 11 U.S.C. § 1129, 1190 and 1191.

L. The Plan contains a brief history of the business operations of the Debtors, a liquidation analysis, and projections with respect to the ability of the Debtors to make payments under the proposed Plan, and provides for the submission of all future income and/or receipts to the supervision and control of the Liquidating Trustee, and satisfies the requirements of section 1190 of the Bankruptcy Code.

M. The only Class of Creditors entitled to vote on the Plan, General Unsecured Creditors (Class 3), have voted unanimously in favor of the Plan. Accordingly, the Plan satisfies section 1191(a) and shall be confirmed as a consensual Plan.

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N. Compliance with 11 U.S.C. § 1129(a)(1). The Plan complies with the applicable provisions of the Bankruptcy Code and satisfies section 1129(a)(1) of the Bankruptcy Code.

i. Proper Classification. With the exception of Administrative Claims (including Professional Fee Claims) and Priority Tax Claims, which need not be classified, the Plan classifies five (5) Classes of Claims and Interests in the Debtors. The Claims and Interests placed in each Class are substantially similar to the other Claims and Interests, as the case may be, in each such Class. Valid business, factual, and legal reasons exist for separately classifying the various Classes of Claims and Interests created under the Plan, and such Classes do not unfairly discriminate between holders of Claims and Interests. Accordingly, the Plan satisfies sections 1122 and 1123(a)(1) of the Bankruptcy Code.

ii. The Plan provides for the same treatment for each Claim or Interest in each respective Class thereby satisfying section 1123(a)(4) of the Bankruptcy Code.

O. Compliance with 11 U.S.C. § 1129(a)(2). The Debtors have complied with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Solicitation Procedures Order, the Ballot, and related documents and notices and in soliciting and tabulating the votes on the Plan. Accordingly, the requirements of section 1129(a)(2) of the Bankruptcy Code are satisfied.

P. Compliance with 11 U.S.C. § 1129(a)(3). The Debtors have proposed the Plan, including all documents necessary to effectuate the Plan, in good faith and not by any means

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forbidden by law, thereby satisfying the requirements of section 1129(a)(3) of the Bankruptcy Code. The Debtors' good faith is evident from the facts and record of these Chapter 11 Cases, the record of the Confirmation Hearing and other proceedings held in these Chapter 11 Cases. The Plan was proposed with the legitimate and honest purpose of maximizing the value of the Debtors' Estates and distributions to all Creditors. Further, the Plan's classification, indemnification, exculpation and injunction provisions have been negotiated in good faith and at arm's length, are consistent with sections 105, 1122, 1123(b)(3)(A), 1123(b)(6), 1129, and 1142 of the Bankruptcy Code, and are integral to the Plan and supported by valuable consideration. Accordingly, the requirements of section 1129(a)(3) of the Bankruptcy Code are satisfied.

Q. Compliance with 11 U.S.C. § 1129(a)(4). Pursuant to the Plan and other orders of the Court, all Professional Fee Claims are subject to Court approval. Accordingly, the requirements of section 1129(a)(4) of the Bankruptcy Code are satisfied.

R. Compliance with 11 U.S.C. § 1129(a)(5). The Debtors are not reorganizing under the Plan, all of the Debtors' officers and directors shall be deemed to have been terminated and/or resigned on the Effective Date, and no replacement directors or officers shall be appointed, except as otherwise set forth in Section 2.5 of the Plan with respect to the Liquidating Trustee. Accordingly, the requirements of section 1129(a)(5) of the Bankruptcy Code are satisfied.

S. Compliance with 11 U.S.C. § 1129(a)(6). The Debtors' business has no involvement with the establishment of rates over which any regulatory commission has jurisdiction

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or will have jurisdiction after the Plan's confirmation. Accordingly, section 1129(a)(6) of the Bankruptcy Code is inapplicable in these Chapter 11 Cases.

T. Compliance with 11 U.S.C. § 1129(a)(7). The only voting Class of Creditors (Class 3: General Unsecured Creditors) have unanimously accepted the Plan. Accordingly, the Plan satisfies 1129(a)(7)(i) of the Bankruptcy Code.

U. Compliance with 11 U.S.C. § 1129(a)(8). The holders of Claims in Class 1 (Other Secured Claims) and Class 2 (Employee Wage Claims) were unimpaired under the Plan and, pursuant to 11 U.S.C. § 1126(f), conclusively presumed to have voted to accept the Plan. The holders of Claims in Class 3 (General Unsecured Claims) are impaired under the Plan and entitled to vote, and have cast ballots in favor of the Plan. The holders of Claims in Class 4 (Equity Interest Holders) and Class 5 (Intercompany Claims) were not entitled to vote under the Plan. Accordingly, all classes entitled to vote have approved the Plan, and section 1129(a)(8) of the Bankruptcy Code is satisfied.

V. Compliance with 11 U.S.C. § 1129(a)(9). The Plan provides that, unless otherwise agreed by the holder of an Administrative Claim, each holder of an Allowed Administrative Claim shall be paid in full in Cash on the earlier of (a) the Effective Date, if such Administrative Claim is Allowed as of the Effective Date, or (b) on or as soon as reasonably practicable after the date such Administrative Claim is Allowed, if such Administrative Claim is not Allowed as of the Effective Date. Similarly, unless a Professional holding an Allowed Professional Fee Claim agrees otherwise, each Allowed Professional Fee Claim shall be paid in full promptly after entry of a



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Final Order approving the application for such Professional Fee Claim. Finally, with respect to Priority Tax Claims under Section 507(a)(8), the Plan provides that holders of Priority Tax Claims shall be paid in full up to the statutory threshold under Section 507(a) of the Bankruptcy Code on the Effective Date. Accordingly, section 1129(a)(9) of the Bankruptcy Code is satisfied.

W. Compliance with 11 U.S.C. § 1129(a)(10). Class 3 voted unanimously to accept the Plan. Accordingly, section 1129(a)(10) of the Bankruptcy Code is satisfied.

X. Compliance with 11 U.S.C. § 1129(a)(11). The Plan expressly provides for the liquidation of the Debtors' assets. Accordingly, section 1129(a)(11) of the Bankruptcy Code is satisfied.

Y. Compliance with 11 U.S.C. § 1129(a)(12). To the extent there are any statutory or other fees due and owing, the Plan contemplates that they shall be paid in full on or before the Effective Date. Accordingly, section 1129(a)(12) of the Bankruptcy Code is satisfied.

Z. Sections 1129(a)(13), (14), (15) and (16) of the Bankruptcy Code are inapplicable in these Chapter 11 Cases.

AA. Feasibility. Due to the closing of the sale approved by the Sale Order, the Liquidating Trustee will have sufficient cash on hand to perform consistent with the distribution analysis attached to the Plan as Exhibit B.

BB. Implementation. All documents and agreements necessary to implement the Plan, and all other relevant and necessary documents, have been negotiated in good faith and at arm's

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length, do not inappropriately conflict with applicable non-bankruptcy law, and shall, upon completion of documentation and execution, be valid, binding, and enforceable agreements.

#### **V. Distributions and Claims.**

CC. The distribution allocation set forth in the distribution analysis attached to the Plan as Exhibit B is sufficient to pay all outstanding Administrative Expenses of the Debtors' estates. The reserves set forth in the distribution analysis are sufficient to protect against potential Administrative Expenses against the Debtors' estates that are filed subsequent to the entry of this Confirmation Order and to cover other potential costs/expenses of the Liquidating Trustee.

**NOW, THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED AS FOLLOWS:**

1. Confirmation of the Plan. The *Debtors' Combined Plan of Liquidation and Disclosure Statement* filed on March 21, 2022 (as same has been subsequently modified, supplemented, and amended prior to or by entry of this Confirmation Order), is hereby confirmed in each and every respect pursuant to sections 1129 and 1191(a) of the Bankruptcy Code. The terms of the Plan are incorporated by reference into and are an integral part of this Confirmation Order.

2. Objections Overruled. All objections, responses to, and statements and comments, if any, in opposition to confirmation of or inconsistent with the Plan, that have not been withdrawn or consensually resolved are overruled and denied. All withdrawn objections, if any, are deemed withdrawn with prejudice.

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3. Plan Classification Controlling. Unless otherwise set forth herein, the classifications of Claims and Interests for purposes of distributions under the Plan shall be governed solely by the terms of the Plan.

4. Confirmation Hearing Notice. The Debtors provided good and sufficient notice of the Confirmation Hearing and the deadlines for filing and serving objections to the Plan, which notices hereby are approved.

5. Implementation of the Plan. The Debtors and the Liquidation Trustee each to the extent applicable and in accordance with the terms and conditions of the Plan, are authorized to (i) execute, deliver, file, and/or record such documents, contracts, instruments, releases, and other agreements, (ii) make any and all distributions and transfers contemplated pursuant to, and as provided for in, the Plan, and (iii) take such other actions as may be necessary to effectuate, implement, and further evidence the terms and conditions of the Plan.

6. Approval of Liquidation Trust Agreement. The Liquidation Trust Agreement and Declaration of Trust (the "Liquidation Trust Agreement") attached to the Plan Supplement (as same has been subsequently modified, supplemented, and amended prior to or by entry of this Confirmation Order) is approved and the Debtors and the Liquidation Trustee, as applicable, are authorized and directed to execute and perform under the Liquidation Trust Agreement without further order of this Bankruptcy Court. Allen Wilen is recognized and approved as the initial Liquidation Trustee, and the Liquidation Trustee is (a) authorized to execute and perform under the Liquidation Trust Agreement, to appear and be heard before this Bankruptcy Court on all

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matters relating to the Chapter 11 Cases (as a representative of the Liquidation Trust, the Debtors, and/or the Estates, as appropriate), and to present to creditors, other courts of competent jurisdiction, and any other party the Liquidation Trust Agreement, the Plan, and this Confirmation Order as evidence of the Liquidating Trustee's authority, (b) vested with all of the power and authority set forth in the Plan and the Liquidation Trust Agreement and otherwise as is necessary or proper to carry out the provisions of the Plan or the Liquidation Trust Agreement, as applicable, and (c) authorized to make distributions consistent with the Plan and other orders entered by this Court requiring distribution of funds of the Debtors and Liquidating Trust including, but not limited to, (i) payment of the Professional Fee Claims; (ii) payment of Subchapter V fees/expenses; (iii) establishment of the Disputed Claims Reserve consistent with Section 2.13 of the Plan and this Order; (iv) payment of the unpaid Plan Expenses without further order of the Court; (v) payments to Creditors provided for in the Plan pursuant to section 1194(a) of the Bankruptcy Code; and (vi) payment of other claims/expenses consistent with the Plan and this Order.

7. Vesting of Assets in the Liquidating Trust. Notwithstanding section 1141(b) of the Bankruptcy Code, the Debtors' assets shall vest in the Liquidation Trust, under the exclusive control of the Liquidation Trustee, in accordance with the provisions of the Plan, the Liquidating Trust Agreement and this Confirmation Order. Pursuant to section 1141 of the Bankruptcy Code, all property transferred to the Liquidating Trust pursuant to Section 2.8 of the Plan shall be made free and clear of all Claims, liens, encumbrances, charges, and other interests, except as may be otherwise provided in the Plan. Upon completion of the transfer of the Liquidating Trust Assets to

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the Liquidating Trust, the Debtors will have no further interest in, or with respect to, the Liquidating Trust Assets, or the Liquidating Trust. For all federal income tax purposes, all parties (including, without limitation, the Debtors, the Liquidating Trustee, and the Liquidating Trust's beneficiaries) will treat the transfer of assets to the Liquidating Trust in accordance with the terms of the Plan, as a transfer to the Liquidating Trust's beneficiaries, followed by a transfer by such Liquidating Trust's beneficiaries to the Liquidating Trust, and the Liquidating Trust's beneficiaries will be treated as the grantors and owners thereof. The Liquidating Trustee shall act as the representative of the Estates for all purposes, including specifically, pursuant to section 1123(b)(3) of the Bankruptcy Code for the purpose of retaining and enforcing any claims or interests of the Estates, including without limitation Causes of Action and the Rexel Proceeding.

8. Cancellation of Outstanding Interests. As of the Effective Date, and as except as otherwise provided for in the Plan or herein, (a) all agreements and other documents evidencing the Claims or rights of any holders of such Claims against the Debtors, including, but not limited to, all contracts, notes, and guarantees, and (b) all Interests, shall be deemed automatically cancelled and the obligations of the Debtors thereunder or in any way related thereto, including any obligation of the Debtors to pay any franchise or similar type taxes on account of such Claims or Interests, shall be released.

9. Cancellation of Existing Securities. Except as otherwise provided in the Plan or any agreement, instrument or other document incorporated in the Plan, on the Effective Date, the obligations of the Debtors pursuant, relating or pertaining to any agreements, indentures

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certificates of designation, bylaws or certificate or articles of incorporation or similar documents governing the shares, certificates, notes, bonds, purchase rights, options, warrants or other instruments or documents evidencing or creating any indebtedness or obligation of the Debtors (except such agreements, certificates, notes or other instruments evidencing indebtedness or obligations of the Debtors that are specifically reinstated pursuant to the Plan) shall be released.

10. Executory Contracts. The provisions of Section 2.4 of the Plan governing treatment of Executory Contracts are hereby approved in their entirety.

11. Objections to Claims. Except as expressly provided in the Plan or in this Confirmation Order, the Debtors (before the Effective Date) or the Liquidation Trustee (on or after the Effective Date), as applicable, shall have the exclusive authority to file objections to Claims. With respect to Administrative Claims, Professional Fee Claims, Secured Tax Claims, Priority Tax Claims, Other Secured Claims, Other Priority Claims, and Prepetition Credit Party Claims, the Debtors and the Liquidation Trustee shall have standing to object to any such Claims.

12. Setoffs and Recoupment. Except with respect to Professional Fee Claims or Claims or Interests that are Allowed pursuant to the Plan, the Liquidation Trustee may, but shall not be required to, setoff against or recoup from any Claims of any nature whatsoever that the Debtors may have against the claimant pursuant to section 558 of the Bankruptcy Code or otherwise, but neither the failure to do so nor the allowance of any Claim hereunder shall constitute a waiver or release by the Debtors or the Liquidation Trustee of any such Claim it may have against the holder of such Claim.

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13. Notice of Effective Date. No later than fourteen days after the Plan's substantial consummation and the occurrence of the Effective Date, the Debtors shall file the notice required under section 1183(c)(2) of the Bankruptcy Code and notice of Effective Date.

14. Administrative Claims Bar Date. Pursuant to Section 2.1(A)(2) of the Plan, any Claims that were incurred after the Petition Date that remained unpaid as of Effective Date (other than the Claims of the Debtors' professionals, the Subchapter V Trustee, or the United States Trustee), must file on the Court's docket an administrative claim no later than thirty (30) days after the date that this Confirmation Order is entered by the Court, and served on counsel for the Debtor, Faegre Drinker Biddle & Reath LLP, 600 Campus Drive, Florham Park, New Jersey 07928, Attn. Marita Erbeck, Esq.

15. Professional Fee Claim Bar Dates. All final requests for Payment of Professional Fee Claims must be filed and served on the Debtors, the Liquidation Trustee, and such other entities who are designated by the Bankruptcy Rules, the Interim Compensation Order or any other applicable order of the Bankruptcy Court, and other necessary parties in interest no later than sixty (60) days after the date that this Confirmation Order is entered by the Court.

16. Injunction and Exculpation. All release, injunction and exculpation provisions contained in the Plan, including, without limitation, those contained in Sections 7.8 and 7.9 of the Plan, are hereby authorized, approved and shall be effective and binding on all persons and entities, to the extent expressly described in the Plan.

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17. Implementation. Upon the entry of this Confirmation Order, the Debtors and the Liquidating Trustee, acting by and through their officers and agents, are authorized to take any and all actions necessary or appropriate to implement the Plan without further order of this Court.

18. Subchapter V Trustee. In accordance with 11 U.S.C. § 1183(c)(1), the Subchapter V Trustee's services shall automatically terminate upon the Plan's substantial consummation.

19. Intercompany Claims Extinguished. Upon the Effective Date, all Intercompany Claims shall be eliminated and extinguished, and the holders of Intercompany Claims shall not receive or retain any property under the Plan on account of such Claims, and such Claims are hereby waived and released.

20. Documents and Instruments. Each federal, state, commonwealth, local, foreign, or other governmental agency is hereby authorized to accept any and all documents and instruments necessary or appropriate to effectuate, implement or consummate the transactions contemplated by the Plan and this Confirmation Order.

21. Retention of Jurisdiction. In accordance with Section 7.12 of the Plan, the Court retains jurisdiction of these cases with regard to the following matters: (i) to make such orders as are necessary or appropriate to implement the provisions of the Plan and to resolve any disputes arising from implementation of the Plan; (ii) to rule on any modification of the Plan proposed under section 1193 of the Bankruptcy Code; (iii) to hear and allow all applications for compensation to professionals and other Administrative Expenses; (iv) to resolve all issues regarding Claims objections, and issues arising from the assumption/rejection of executory



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contracts or unexpired leases; and (v) to adjudicate any Cause of Action which may exist in favor of the Debtors, including Causes of Action arising under Chapter 5 of the Bankruptcy Code and the Rexel Proceeding.

22. Modification. Without need for further order or authorization of the Bankruptcy Court, but subject to any limitations set forth in the Plan, the Debtors are authorized and empowered to make any and all modifications to any and all documents that is necessary to effectuate the Plan that does not materially modify the terms of such documents and are consistent with the Plan and this Confirmation Order. Entry of this Confirmation Order means that all modification or amendments to the Plan since the solicitation thereof are approved pursuant to section 1127(a) of the Bankruptcy Code and do not require additional disclosure or resolicitation.

23. Post-Confirmation Reporting. After the Effective Date, the Liquidating Trustee shall file with the Bankruptcy Court and submit to the United States Trustee regular post-confirmation status reports that may be required from time to time, until the Chapter 11 Cases are closed, converted, or dismissed, whichever happens earlier.

24. Conflicts. If there is any direct conflict between the terms of the Plan and the terms of this Confirmation Order, the terms of this Confirmation Order shall control.

25. Final Order. This Confirmation Order is a final order and the period in which an appeal must be filed shall commence upon the entry hereof.

26. No Waiver. The failure to specifically include or refer to any particular provision of the Plan in this Confirmation Order will not diminish the effectiveness of such provision nor

(Page 18)

Debtors: ALLIANT TECHNOLOGIES, L.L.C., *et al.*

Case No.: 21-19748 (JKS)

Caption of Order: FINDINGS OF FACT, CONCLUSIONS OF LAW AND ORDER  
CONFIRMING DEBTORS' COMBINED PLAN OF LIQUIDATION  
AND DISCLOSURE STATEMENT PURSUANT TO 11 U.S.C. § 1191(a)

constitute a waiver thereof, it being the intent of this Bankruptcy Court that the Plan is confirmed in its entirety and incorporated herein by this reference.

27. Waiver of Stay. The stay of this Confirmation Order provided by any Bankruptcy Rule (including but not limited to Bankruptcy Rule 3020(e)), whether for fourteen (14) days or otherwise, is hereby waived, and this Confirmation Order shall be effective and enforceable immediately upon its entry by the Court.

Form 147 – ntcnfp1n

**UNITED STATES BANKRUPTCY COURT**

District of New Jersey  
MLK Jr Federal Building  
50 Walnut Street  
Newark, NJ 07102

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Case No.: 21–19748–JKS  
Chapter: 11  
Judge: John K. Sherwood

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Alliant Technologies, L.L.C. (d/b/a  
TenFour)  
dba TenFour  
360 Mt. Kemble Avenue  
Morristown, NJ 07960

Social Security No.:

Employer's Tax I.D. No.:  
22–3697583

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**NOTICE OF ORDER CONFIRMING CHAPTER 11 PLAN**

NOTICE IS HEREBY GIVEN that an Order Confirming the Chapter 11 plan was entered on May 11, 2022.

IT IS FURTHER NOTICED,

1. The clerk shall close the case 180 days after entry of the order confirming plan. Local Rule 3022–1(a).
2. On motion of a party in interest filed and served within the time period set forth above, the court may for cause extend the time for closing the case. Local Rule 3022–1(c).
3. All applications for allowance of fees and expenses shall be filed within 90 days after entry of a final order confirming plan, or such fees and expenses shall be deemed to be waived. Local Rule 2016–4.

Dated: May 11, 2022

JAN: zlh

Jeanne Naughton  
Clerk