

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

FAEGRE DRINKER BIDDLE & REATH LLP

A Delaware Limited Liability Partnership

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Michael P. Pompeo

Marita S. Erbeck

Proposed Counsel to the Debtors and Debtors in Possession

In re:

ALLIANT TECHNOLOGIES, L.L.C. (d/b/a
TenFour), *et al.*,¹

Debtors.

Chapter 11

Case No. 21-19748 (JKS)
(Jointly Administered)

HEARING DATE AND TIME:
January 20, 2022, at 10:00 a.m. (ET)

OMNIBUS NOTICE OF FIRST DAY PLEADINGS AND FINAL HEARING THEREON

PLEASE TAKE NOTICE that, on December 21, 2021, the above captioned debtors and debtors in possession (collectively, the “Debtors”) filed, among others, the following first day pleadings with the Court (collectively, the “First Day Pleadings”).²

1. *Debtors’ Motion for Entry of Interim and Final Orders Pursuant to Bankruptcy to Bankruptcy Code § 366 Regarding Adequate Assurance of the Future Performance for Utilities and Establishing Procedures for Determining Requests for Additional Adequate Assurance* [Docket No. 3];

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification are as follows: Alliant Technologies, L.L.C. (d/b/a TenFour) (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). The mailing address for the Debtors is 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark P. Cantaluppi).

² The Debtors filed certain motions that were approved on a final basis at the hearing conducted on December 23, 2021, which are not listed herein.

2. *Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Taxes* [Docket No. 4];
3. *Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain, Renew, and Continue Their Insurance Policies and Programs and (II) Honor All Insurance Obligations* [Docket No. 5];
4. *Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 507(a) for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (II) Pay and Honor Employee Medical and Other Benefits, and (III) Continue Employee Benefit Programs* [Docket No. 8];
5. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms; and (II) Modifying the Investment and Deposit Requirements* [Docket No. 9]; and
6. *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling Final Hearing* [Docket No. 10].

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Pleadings and certain other pleadings was held on December 23, 2021 (the "First Day Hearing"), at which time the Court approved the First Day Pleadings identified above on an interim basis. *See* Docket Nos. 24, 25, 26, 27, 28, and 29.

PLEASE TAKE FURTHER NOTICE that a hearing on final approval of the First Day Pleadings will be held on **January 20, 2022, at 10:00 a.m. (ET)** before the Honorable John K. Sherwood, in the United States Bankruptcy Court for the District of New Jersey, 50 Walnut Street, 3rd Floor, Newark, New Jersey 07102.

PLEASE TAKE FURTHER NOTICE that the Debtors shall rely upon the First Day Pleadings. No brief is necessary as no novel issues of fact or law are presented by the First Day Pleadings. A proposed form of order was submitted therewith or will be submitted in advance of the hearing. Oral argument is requested in the event an objection is timely filed.

PLEASE TAKE FURTHER NOTICE that any responses or objections to final approval of the First Day Pleadings must be in writing, filed with the Clerk of the Court together with proof of service thereof, and served upon the following parties on or before **January 13, 2022, at 4:00 p.m. (ET)** (the "Objection Deadline"): (i) the Debtors, (ii) proposed counsel to the Debtors: Faegre Drinker Biddle & Reath LLP, 600 Campus Drive, Florham Park, New Jersey 07901; Attn: Michael P. Pompeo and Marita S. Erbeck; (iii) the U.S. Trustee: One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, New Jersey 07102; Attn: Peter J. D'Auria; and (iv) the subchapter V trustee: Riker Danzig Scherer Hyland & Perretti, LLP, One Speedwell Avenue, Morristown, NJ 0796; Attn: Joseph L. Schwartz.

PLEASE TAKE FURTHER NOTICE that copies of the First Day Pleadings, any of the related interim orders, and all other pleadings filed in these chapter 11 cases are available, free of charge, from the website of the Court-appointed claims agent, Donlin Recano: www.donlinrecano.com/tenfour.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE FIRST DAY PLEADINGS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY PLEADINGS WITHOUT FURTHER NOTICE OR HEARING.

Dated: Florham Park, New Jersey
December 30, 2021

FAEGRE DRINKER BIDDLE & REATH LLP

/s/ Marita S. Erbeck

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