

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**FAEGRE DRINKER BIDDLE & REATH LLP**

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In re:

ALLIANT TECHNOLOGIES, L.L.C. (d/b/a  
TenFour), *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 21-19748 (JKS)  
Jointly Administered

### **NOTICE OF SALE OF CERTAIN ASSETS AT AUCTION**

PLEASE TAKE NOTICE THAT:

1. Pursuant to the *Order (A) Approving Bidding and Sale Procedures; (B) Approving Form and Manner of Notices; (C) Approving Form of Asset Purchase Agreement, Including Expense Reimbursement; (D) Scheduling Dates to Conduct Auction and Hearing to Consider Final Approval of Sale and Related Matters; (E) Approving Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (F) Granting Related Relief* [Docket No. 101] (the “**Bidding Procedures Order**”) entered by the United States Bankruptcy Court for the District of New Jersey (the “**Bankruptcy Court**”) on January 21, 2022, certain of the above captioned debtors (the “**Debtors**”), have entered into an Asset Purchase Agreement (the “**Stalking Horse APA**”) with Acuate Corporation (the “**Stalking Horse Bidder**”) for the sale of substantially all of the Debtors’ business assets subject to a competitive bidding process as set forth in the Bidding Procedures Order. Capitalized terms used but not otherwise defined in this

<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification are as follows: Alliant Technologies, L.L.C. (d/b/a TenFour) (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). The mailing address for the Debtors is 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark P. Cantaluppi).

notice have the meanings ascribed to them in the Bidding Procedures Order or the Stalking Horse APA (attached to the Bidding Procedures Order), as applicable.

2. Copies of (i) the Motion, (ii) the Stalking Horse APA, (iii) the proposed Sale Order, (iv) the Bidding Procedures, and (v) the Bidding Procedures Order can be obtained by contacting the Debtor's investment banker at Stout Capital LLC, 10100 Santa Monica Boulevard, Suite 1050, Los Angeles, CA 90067 – Attn: Michael Krakovsky (e-mail: mkrakovsky@stout.com).

3. All interested parties are invited to make an offer to purchase the Acquired Assets in accordance with the terms and conditions approved by the Bankruptcy Court (the “**Bidding Procedures**”) by **5:00 p.m.** (Eastern Daylight Time) on **February 18, 2022**. Pursuant to the Bidding Procedures, the Debtors may conduct an auction for the Acquired Assets (the “**Auction**”) beginning at **10:00 a.m.** (Eastern Daylight Time) on **February 21, 2022** at the offices of the offices of Sellers' counsel at Faegre Drinker Biddle & Reath LLP, 600 Campus Drive, Florham Park, NJ 07928, or at such other place as may be designated in writing by Sellers, or electronically via “Zoom”, “Web-Ex” or similar virtual electronic platform, or such later time or other place as the Debtor shall notify all Qualified Bidders who have submitted Qualified Bids. Contact the Debtor's investment banker, Stout Capital LLC, 10100 Santa Monica Boulevard, Suite 1050, Los Angeles, CA 90067 – Attn: Michael Krakovsky (e-mail mkrakovsky@stout.com), for further information regarding the Debtors' assets and/or making a bid.

4. Participation at the Auction is subject to the Bidding Procedures and the Bidding Procedures Order.

5. A hearing to approve the Sale of the Acquired Assets to the highest and best bidder will be held on **February 22, 2022, at 2:00 p.m. (Eastern Daylight Time)** at the Bankruptcy Court. The hearing on the Sale may be adjourned without notice other than an adjournment in open court.

6. Objections, if any, to the proposed Sale must be filed and served in accordance with the Bidding Procedures Order, and **actually received** no later than **5:00 p.m.** (Eastern Daylight Time) on **February 15, 2022**.

7. This notice is qualified in its entirety by the Bidding Procedures Order.

Dated: January 21, 2022  
Florham Park, New Jersey

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