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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Order Filed on December 21, 2021 by Clerk U.S. Bankruptcy Court District of New Jersey

In re:

ALLIANT TECHNOLOGIES, LLC (d/b/a TenFour), et al., 1

Debtors.

Chapter 11

Case No. 21-19748 (JKS)

(Joint Administration Requested)

Hearing Date and Time: 11/23/21 @ 11 am

ORDER REGARDING THE DEBTORS' APPLICATION FOR EXPEDITED CONSIDERATION OF FIRST DAY MATTERS

The relief set forth on the following pages, numbered two (2) through four (4) is hereby

ORDERED.

DATED: December 21, 2021

Honorable John K. Sherwood United States Bankruptcy Court

¹ The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification are as follows: Alliant Technologies, L.L.C. (d/b/a TenFour) (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). The mailing address for the Debtors is 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark Cantaluppi).

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Debtors: ALLIANT TECHNOLOGIES, L.L.C. (d/b/a TenFour), et al.

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Caption of Order: ORDER REGARDING THE DEBTORS' APPLICATION FOR

EXPEDITED CONSIDERATION OF FIRST DAY MATTERS

Upon consideration of the application (the "Application")² of the Debtors, pursuant to Rule 9013-5 of the Local Rules of the United States Bankruptcy Court, District of New Jersey, for expedited consideration of first-day matters, as more fully set forth in the Application; and it appearing that (i) the Court has jurisdiction over these chapter 11 cases and the Application under 28 U.S.C. §§ 1334(b) and 157, and the Standing Order of Reference to the Bankruptcy Court *Under Title 11* of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.), (ii) venue of these chapter 11 cases and the Application in this Court is proper under 28 U.S.C. §§ 1408 and 1409, (iii) the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and (iv) notice of the Application was adequate and proper under the circumstances, and no other or further notice need be given; and the Court having held a hearing to consider the relief requested in the Application; and upon the Declaration of Mark P. Cantaluppi in Support of Chapter 11 Petitions and First-Day Relief, filed contemporaneously with the Allication; and it appearing that the relief requested in the Application and granted herein is in the best interests of the Debtors, their estates, their creditors, and all other parties in interest and necessary to avoid immediate and irreparable harm to the Debtors and their estates as contemplated by Bankruptcy Rule 6003, and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein, and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED THAT:

1. The Application is **GRANTED** as set forth herein.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Application.

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2. The following applications and motions (collectively, the "Motions") are scheduled for a hearing before the Honorable John K. Sherwood on the date(s) and time(s) set forth below:

	Motion	Hearing Date and Time		
1	Debtors' Motion for Order Directing Joint Administration of Chapter 11 Cases [Docket No. 2]	December 23, 2021, at 11am(ET)		
2	Debtors' Motion for Entry of Interim and Final Orders Pursuant to Bankruptcy Code § 366 Regarding Adequate Assurance of the Future Performance for Utilities and Establishing Procedures for Determining Requests for Additional Adequate Assurance [Docket No. 3]	December 23 , 2021, at 11an(ET)		
3	Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Taxes [Docket No. 4]	December 23, 2021, at 11am(ET)		
4	Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain, Renew, and Continue Their Insurance Policies and Programs and (II) Honor All Insurance Obligations [Docket No. 5]	December 23, 2021, at 11am(ET)		
5	Debtors' Application for Entry of an Order Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtors Pursuant to 28 U.S.C. § 156(c) [Docket No. 6]	December 23, 2021, at 11am(ET)		
6	Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) File a Consolidated List of the Debtors' Twenty Largest Unsecured Creditors and (II) Mail Initial Notices [Docket No. 7]	December 23, 2021, at 11am(ET)		
7	Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 507(a) for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (II) Pay and Honor Employee Medical and Other Benefits, and (III) Continue Employee Benefit Programs [Docket No. 8]	December 23 , 2021, at 11am(ET)		

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Motion		Hearing Date and Time		
8	Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms; and (II) Modifying the Investment and Deposit Requirements [Docket No. 9]		<u>23</u> , 2021	, at
9	Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Use of Cash Collateral and Affording Adequate Protection; (II) Modifying Automatic Stay; and (III) Scheduling Final Hearing [Docket No. 10]		23 , 2021	, at

- 3. A true copy of this order shall be served on all required parties pursuant to Local Rule 9013-5(f).
- 4. Objections and/or responses to the Motions, if any, may be made at the hearing on the Motions pursuant to Local Rule 9013-5(d).
- 5. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.
 - 6. Parties are directed to make arrangements to appear telephonically via Court Solutions. (https://www.court-solutions.com/ or dial 917-746-7476)