

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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In re:

ALLIANT TECHNOLOGIES, L.L.C. (d/b/a  
TenFour), *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 21-19748 (JKS)  
(Jointly Administered)

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**Introduction**

Alliant Technologies, L.L.C. (d/b/a TenFour) and its affiliated debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) with the assistance of their advisors, have filed their respective *Schedules of Assets and Liabilities* (the “Schedules”) and *Statement of Financial Affairs* (the “Statements,” and, together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs* (the

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification are as follows: Alliant Technologies, L.L.C. (d/b/a TenFour) (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). The mailing address for the Debtors is 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark P. Cantaluppi).

“Global Notes”) pertain to, are incorporated by reference in, and constitute an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

### **Global Notes and Overview of Methodology**

1. **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtors (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.
2. **Reservation of Rights.** In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time in all respects and to object or otherwise assert offsets or defenses to any claim (as defined by section 101(5) of the Bankruptcy Code, a “Claim”) reflected in the Schedules and Statements. Furthermore, nothing contained in the Schedules or Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
3. **Description of Cases and “as of” Information Date.** Prior to the opening of business on December 21, 2021 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On December 23, 2021, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors’ chapter 11 cases under case number 21-19748(JKS) [Docket No. 21].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of the close of business on November 30, 2021, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of the close of business on December 20, 2021.

4. **Net Book Value of Assets.** Except as otherwise noted, each asset and liability of each Debtor is shown on the basis of net book value of the asset or liability in accordance with such Debtor's accounting books and records. Therefore, unless otherwise noted, the Schedules and Statements are not based upon any estimate of the current market values of the Debtors' assets and liabilities. It would be cost prohibitive and unduly burdensome to obtain current market valuations of the Debtors' property interests. Additionally, because the book values of certain assets may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
5. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available.
6. **Real Property and Personal Property—Leased.** In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable or to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease.
7. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued

salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities that have been paid after the Petition Date pursuant to an order of the Bankruptcy Court have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing objections to Claims, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

8. **Insiders.** For purposes of the Schedules and Statements, the Debtors define “insiders” pursuant to section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors and their estates do not take any position with respect to: (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law.
9. **Intercompany and Other Transactions.** For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors are reported as assets on Schedule A/B or liabilities on Schedule E/F part 2, as appropriate (collectively, the “Intercompany Claims”). While the Debtors have used reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity based on their ordinary-course books and records, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization, or designation of such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements may not reflect all intercompany activity.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any Intercompany Claims is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

10. **Materialman’s/Mechanic’s Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman’s or mechanic’s liens.

- 11. Classifications.** Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E/F part 1 as “priority,” (c) Schedule E/F part 2 as “unsecured,” or (d) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or leases or to exercise their rights to setoff against such Claims.
- 12. Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- 13. Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to (i) any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and (ii) any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known or unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have. Neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- 14. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
  - b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
  - c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of

any liens that may attach (or have attached) to such property and equipment.

15. **Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of the assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.
16. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
17. **Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
18. **Global Notes.** These Global Notes are in addition to any specific notes set forth in the Schedules and Statement.

#### **Specific Disclosures with Respect to the Debtors' Schedules**

**Schedule A/B.** All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of the close of business on November 30, 2021, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

**Schedule A/B 3.** Cash values held in financial accounts are listed on Schedule A/B 3 as of the close of business on December 20, 2021. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms; and (II) Modifying the Investment and Deposit Requirements* [Docket No. 9].

**Schedule A/B 7.** The Bankruptcy Court, pursuant to the *Debtors' Motion for Entry of Interim and Final Orders Pursuant to Bankruptcy Code § 366 Regarding Adequate Assurance of the Future Performance for Utilities and Establishing Procedures for Determining Requests for Additional Adequate Assurance* [Docket No. 3], has authorized on an interim basis [Docket No. 27] the Debtors to provide adequate assurance of payment for postpetition utility services, including a deposit in the amount of \$3,500.00. Such deposit is not listed on Schedule A/B 7, which was prepared as of the Petition Date.

**Schedule A/B 11.** Accounts receivable do not include intercompany receivables. Intercompany receivables are reported on Schedule A/B 77.

**Schedule A/B 15.** Ownership interests in subsidiaries have been listed in Schedules A/B 15 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

**Schedule A/B 55.** The Debtors have listed their real property leases in Schedule A/B 55, along with any leasehold improvements.

**Schedule A/B 74 & 75.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or warranty Claims. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

**Schedule D.** Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Finally, any description of any lien or of the Debtors' property that is subject to a lien that is included in Schedule D is not an admission by the Debtors of the validity or the enforceability of the lien. The descriptions included in Schedule D are derived from the various filings that record a creditor's alleged interest in the Debtors' property. The Debtors reserve all rights to challenge these interests in connection with the Chapter 11 Cases.

**Schedule E/F part 1.** The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding prepetition Claims on a postpetition basis pursuant to that certain *Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 507(a) Authorizing the Debtors to (I) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (II) Pay and Honor Employee Medical and Other Benefits, and (III) Continue Employee Benefit Programs* [Docket No. 24] and that certain *Interim Order Authorizing the Payment of Certain Taxes* [Docket No. 26] (together, the "Interim Wage & Tax Orders"). Prepetition liabilities that have been paid after the Petition Date pursuant to the Interim Wage & Tax Orders have been excluded from the Schedules and Statements.

**Schedule E/F part 2.** The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date. Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, Claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

**Schedule G.** The Debtors hereby reserve all of their rights to (i) dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality/non-disclosure agreements. Such documents may not be set forth on Schedule G.

**Schedule H.** For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

**Specific Disclosures with Respect to the Debtors' Statements**

**Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to individual employees<sup>2</sup> and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals) but including those made to insiders (which payments appear separately in response to Statement question 4) to the extent those amounts are captured in amounts disbursed to ADP. The amounts listed in Statement 3 reflect the Debtors' disbursements in the aggregate for each check or electronic transfer made on that date; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

**Statement 4.** Statement 4 accounts for a respective Debtor's intercompany cash transfers between the Debtors and between the Debtors and related non-debtor affiliates, to the extent of any, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including gross compensation, bonus (if any), non-de minimis expense reimbursement, and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

The Debtors have included all consulting and payroll distributions by date, made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider." The Debtors have not included travel, entertainment, and other expense reimbursements, which expense reimbursements are de minimis and, due to this, not separately tracked by the Debtors in the ordinary course of business.

**Statement 7.** Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

**Statement 10.** The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

**Statement 11.** Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

**Statement 26d.** The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Any entity to which a financial statement has been

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<sup>2</sup> Statement 3 however, does reflect payments made to the Debtors' payroll service provider ("ADP") that are attributable to payroll and benefit payments for employees.

provided pursuant to a non-disclosure agreement has not been listed in response to Statement 26d. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors may have not disclosed all parties that may have received such financial statements for the purposes of Statement 26d.

**Statement 28.** Debtor Technology Keiretsu does not have any controlling shareholders. As such and given the various classes of equity, equity interests for Debtor Technology Keiretsu are set forth in its List of Equity Security Holders. The Debtors have members and noteholders in control. As such, these interests are set forth in Statement 28.

**Statement 30.** Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:

Debtor name: Technology Keiretsu, LLC

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 21-19749

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule A/B .....

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B .....

\$348,161.45

1c. Total of all property:

Copy line 92 from Schedule A/B .....

\$348,161.45

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D .....

\$2,443,157.14

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F .....

\$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F .....

+ \$6,315,319.00

4. Total liabilities

Lines 2 + 3a + 3b .....

\$8,758,476.14

**Fill in this information to identify the case:**

**Debtor name:** Technology Keiretsu, LLC

**United States Bankruptcy Court for the:** District of New Jersey

**Case number (if known):** 21-19749

☐ Check if this is an amended filing

Official Form 206A/B

## Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

### Part 1: Cash and cash equivalents

**1. Does the debtor have any cash or cash equivalents?**

☒ No. Go to Part 2.

☐ Yes. Fill in the information below

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

**2. Cash on hand**

2.1. \_\_\_\_\_ \$ \_\_\_\_\_

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|--|-----------------|---------------------------------|------------------------------------|
|--|-----------------|---------------------------------|------------------------------------|

3.1. \_\_\_\_\_ \$ \_\_\_\_\_

**4. Other cash equivalents (Identify all)**

| Description | Name of institution | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|-------------|---------------------|-----------------|---------------------------------|------------------------------------|
|-------------|---------------------|-----------------|---------------------------------|------------------------------------|

4.1. \_\_\_\_\_ \$ \_\_\_\_\_

**5. Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

### Part 2: Deposits and prepayments

**6. Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.

☒ Yes. Fill in the information below

**7. Deposits, including security deposits and utility deposits**

| Description, including name of holder of deposit | Current value of debtor's interest |
|--|------------------------------------|
|--|------------------------------------|

7.1. \_\_\_\_\_ \$ \_\_\_\_\_

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

Current value of  
debtor's interest

8.1. PREPAID FINANCING COSTS

\$9,966.98

CONVERTIBLE NOTES

**9. Total of part 2**

Add lines 7 through 8. Copy the total to line 81.

\$9,966.98

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information below.Current value of  
debtor's interest**11. Accounts receivable**

Face amount

Doubtful or uncollectible  
accounts

11a. 90 days old or less: \$ \_\_\_\_\_ - \$ \_\_\_\_\_ = ..... → \$ \_\_\_\_\_

Face amount

Doubtful or uncollectible  
accounts

11b. Over 90 days old: \$ \_\_\_\_\_ - \$ \_\_\_\_\_ = ..... → \$ \_\_\_\_\_

**12. Total of part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.Valuation method used  
for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity

% of ownership

15.1. ALLIANT TECHNOLOGIES, L.L.C. (D/B/A TENFOUR) 99.99% \_\_\_\_\_ UNDETERMINED

15.2. ALLIANT-CAY, LLC 0.01% \_\_\_\_\_ UNDETERMINED

15.3. ALLIANTWARE, L.L.C. 0.01% \_\_\_\_\_ UNDETERMINED

15.4. ICS CABLING, L.L.C. 0.01% \_\_\_\_\_ UNDETERMINED

15.5. RED FORGE LLC 99.99% \_\_\_\_\_ UNDETERMINED

15.6. TENFOUR LLC 99.99% \_\_\_\_\_ UNDETERMINED

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749****16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of part 4**

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.



Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|--|---|------------------------------------|
|---------------------|-------------------------------------|--|---|------------------------------------|

**19. Raw materials**

19.1. \_\_\_\_\_ \$ \_\_\_\_\_

**20. Work in progress**

20.1. \_\_\_\_\_ \$ \_\_\_\_\_

**21. Finished goods, including goods held for resale**

21.1. \_\_\_\_\_ \$ \_\_\_\_\_

**22. Other inventory or supplies**

22.1. \_\_\_\_\_ \$ \_\_\_\_\_

**23. Total of part 5**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

**24. Is any of the property listed in Part 5 perishable?**

No



Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No



Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No



Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.



Yes. Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

**28. Crops—either planted or harvested**

28.1. \_\_\_\_\_ \$ \_\_\_\_\_

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749****29. Farm animals.** Examples: Livestock, poultry, farm-raised fish

29.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**30. Farm machinery and equipment** (Other than titled motor vehicles)

30.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**31. Farm and fishing supplies, chemicals, and feed**

31.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**32. Other farming and fishing-related property not already listed in Part 6**

32.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**33. Total of part 6**

Add lines 28 through 32. Copy the total to line 85.

\$0.00

**34. Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ \_\_\_\_\_ Valuation method: \_\_\_\_\_ Current value: \$ \_\_\_\_\_**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

| General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| <b>39. Office furniture</b>  |  |   |                                    |
| 39.1. _____  | \$ _____   | _____                                   | \$ _____                           |
| <b>40. Office fixtures</b>   |  |   |                                    |
| 40.1. _____  | \$ _____   | _____                                   | \$ _____                           |
| <b>41. Office equipment, including all computer equipment and communication systems equipment and software</b> |  |   |                                    |
|  | Net book value of debtor's interest                      | Valuation method used for current value | Current value of debtor's interest |
| 41.1. _____  | \$ _____   | _____                                   | \$ _____                           |

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749**

- 42. Collectibles.** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. \_\_\_\_\_ \$ \_\_\_\_\_

**43. Total of part 7**

Add lines 39 through 42. Copy the total to line 86.

\$0.00

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No  
☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

| General description<br>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest<br>(Where available)<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
|--|---|---|------------------------------------|

**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. \_\_\_\_\_ \$ \_\_\_\_\_

**48. Watercraft, trailers, motors, and related accessories.** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. \_\_\_\_\_ \$ \_\_\_\_\_

**49. Aircraft and accessories**

49.1. \_\_\_\_\_ \$ \_\_\_\_\_

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1. \_\_\_\_\_ \$ \_\_\_\_\_

**51. Total of part 8**

Add lines 47 through 50. Copy the total to line 87.

\$0.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No  
☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749**

| Description and location of property<br>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|--|---|------------------------------------|
|--|--|--|---|------------------------------------|

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

55.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**56. Total of part 9**

Add the current value on lines 55. Copy the total to line 88.

\$0.00

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

**60. Patents, copyrights, trademarks, and trade secrets**

60.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**61. Internet domain names and websites**

|             | Net book value of debtor's interest | Valuation method | Current value of debtor's interest |
|-------------|-------------------------------------|------------------|------------------------------------|
| 61.1. _____ | \$ _____                            | _____            | \$ _____                           |

**62. Licenses, franchises, and royalties**

62.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**63. Customer lists, mailing lists, or other compilations**

63.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**64. Other intangibles, or intellectual property**

64.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**65. Goodwill**

65.1. \_\_\_\_\_ \$ \_\_\_\_\_ \$ \_\_\_\_\_

**66. Total of part 10**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☐ No  
☐ Yes

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749****68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☐ No  
☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest****71. Notes receivable**

|       | Description (include name of obligor) | Total face amount | Doubtful or uncollectible amount |           | Current value of debtor's interest |
|-------|---------------------------------------|-------------------|----------------------------------|-----------|------------------------------------|
| 71.1. | _____                                 | \$ _____          | - \$ _____                       | = ..... → | \$ _____                           |
|       | _____                                 |                   |                                  |           |                                    |

**72. Tax refunds and unused net operating losses (NOLs)**

|       | Description (for example, federal, state, local) | Tax refund amount | NOL amount | Tax year | Current value of debtor's interest |
|-------|--|-------------------|------------|----------|------------------------------------|
| 72.1. | _____  | \$ _____          | \$ _____   | _____    | \$ _____                           |

**73. Interests in insurance policies or annuities**

|       | Insurance company      | Insurance policy No.  | Annuity issuer name | Annuity account type | Annuity account No. | Current value of debtor's interest |
|-------|------------------------|---|---------------------|----------------------|---------------------|------------------------------------|
| 73.1. | ARCH INSURANCE COMPANY | PRIVATE COMPANY MANAGEMENT LIABILITY & CRIME INSURANCE - POLICY NO. PCD1004166-00 | _____               | _____                | _____               | UNDETERMINED                       |
| 73.2. | TRAVELERS              | EXCESS FOLLOW - FORM AND UMBRELLA LIABILITY - POLICY NO. CUP-9R680858-21-I5       | _____               | _____                | _____               | UNDETERMINED                       |
| 73.3. | TRAVELERS              | AUTOMOBILE - POLICY NO. BA-9R679546-21-I5-G                                       | _____               | _____                | _____               | UNDETERMINED                       |
| 73.4. | TRAVELERS              | COMMERCIAL PACKAGE - POLICY NO. ZLP-71N39205-21-I5                                | _____               | _____                | _____               | UNDETERMINED                       |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

|       |                   |  |  |  |  |              |
|-------|-------------------|--|--|--|--|--------------|
| 73.5. | RSUI INDEMNITY CO | EXCESS<br>DIRECTORS &<br>OFFICERS<br>LIABILITY -<br>POLICY NO.<br>NHS695246  |  |  |  | UNDETERMINED |
| 73.6. | CHUBB             | D95176586  |  |  |  | UNDETERMINED |
| 73.7. | THE HARTFORD      | WORKERS'<br>COMPENSATION<br>INSURANCE -<br>OHIO, NORTH<br>CAROLINA,<br>FLORIDA,<br>MASSACHUSETTS,<br>LOUISIANA, AND<br>NEW JERSEY -<br>POLICY NO. 34<br>WBC AL2YAZ |  |  |  | UNDETERMINED |

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

|       | Nature of claim | Amount requested   | Current value of debtor's interest                       |
|-------|-----------------|--|--|
| 74.1. |                 | \$ <span style="border-bottom: 1px solid black;"></span> | \$ <span style="border-bottom: 1px solid black;"></span> |

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

|       | Nature of claim | Amount requested   | Current value of debtor's interest                       |
|-------|-----------------|--|--|
| 75.1. |                 | \$ <span style="border-bottom: 1px solid black;"></span> | \$ <span style="border-bottom: 1px solid black;"></span> |

**76. Trusts, equitable or future interests in property**

|       |  |  |
|-------|--|--|
| 76.1. |  | \$ <span style="border-bottom: 1px solid black;"></span> |
|-------|--|--|

**77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

|       |  |              |
|-------|--|--------------|
| 77.1. | INTERCOMPANY RECEIVABLES DUE FROM ALLIANT TECHNOLOGIES, L.L.C. (D/B/A TENFOUR) | \$338,194.47 |
|-------|--|--------------|

**78. Total of part 11**

Add lines 71 through 77. Copy the total to line 90.

|              |
|--------------|
| \$338,194.47 |
|--------------|

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No  
☐ Yes

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property   | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>                 | \$0.00                             |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>                                     | \$9,966.98                         |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>   | \$0.00                             |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>   | UNDETERMINED                       |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>   | \$0.00                             |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                          | \$0.00                             |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i> | \$0.00                             |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                          | \$0.00                             |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....   | →                                  | \$0.00                         |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                      | \$0.00                             |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i> +   | \$338,194.47                       |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column. ....91a.                                  | \$348,161.45                       | + 91b. \$0.00                  |
| 92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....                         |                                    | \$348,161.45                   |

Fill in this information to identify the case:

Debtor name: Technology Keiretsu, LLC

United States Bankruptcy Court for the: District of New Jersey

Case number (if known): 21-19749

☐ Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A  
**Amount of Claim**

Do not deduct the value of collateral.

Column B  
**Value of collateral that supports this claim**

**2.1. Creditor's name and address**

VALLEY NATIONAL BANK  
1455 VALLEY ROAD  
WAYNE NJ 07470

Creditor's email address, if known

Date debt was incurred: 5/25/2016

Last 4 digits of account number:

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines: \_\_\_\_\_

**Describe debtor's property that is subject to a lien**

GUARANTEE OF CO-DEBTOR DEBT

**Describe the lien**

\$2,443,157.14

UNDETERMINED

**Is the creditor an insider or related party?**

☒ No

☐ Yes

**Is anyone else liable on this claim?**

☐ No

☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:** Check all that apply.

☒ Contingent

☒ Unliquidated

☐ Disputed

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$2,443,157.14

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

|      | Name and address  | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|------|---|---|---|
| 3.1. | DAY PITNEY LLP<br>JOSHUA W COHEN ESQ<br>195 CHURCH ST<br>15TH FLOOR<br>NEW HAVEN CT 06510 | Line 2.1  | _____   |
| 3.2. | DAY PITNEY LLP<br>STEPHEN R CATANZARO<br>ONE JEFFERSON RD<br>PARSIPPANY NJ 07054          | Line 2.1  | _____   |

**Fill in this information to identify the case:**

**Debtor name:** Technology Keiretsu, LLC

**United States Bankruptcy Court for the:** District of New Jersey

**Case number (if known):** 21-19749

☐ Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1. Priority creditor's name and mailing address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Total claim

\$ \_\_\_\_\_

Priority amount

\$ \_\_\_\_\_

Nonpriority amount

\$ \_\_\_\_\_

Date or dates debt was incurred

\_\_\_\_\_

Basis for the claim:

\_\_\_\_\_

Last 4 digits of account number: \_\_\_\_

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (\_\_\_\_)

Is the claim subject to offset?

☐ No

☐ Yes

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|      |  |   |  |
|------|--|---|--|
| 3.1. | <b>Nonpriority creditor's name and mailing address</b><br><br>CANTALUPPI, MARK P.<br>360 MT KEMBLE AVE<br>MORRISTOWN NJ 07960<br><br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>        | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>SUBORDINATED CONVERTIBLE<br>PROMISSORY NOTE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$188,565.00 |
| 3.2. | <b>Nonpriority creditor's name and mailing address</b><br><br>FUNK, MICHAEL<br>360 MT KEMBLE AVE<br>MORRISTOWN NJ 07960<br><br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>              | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>SUBORDINATED CONVERTIBLE<br>PROMISSORY NOTE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$82,930.00  |
| 3.3. | <b>Nonpriority creditor's name and mailing address</b><br><br>GUILFOILE, MICHAEL<br>IRA PLAN<br>331 TACONIC RD<br>GREENWICH CT 06831<br><br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>CONVERTIBLE NOTES PAYABLE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                   | <b>Amount of claim</b><br><br>\$333,330.00 |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

|      |  |   |  |
|------|--|---|--|
| 3.4. | <b>Nonpriority creditor's name and mailing address</b><br><br>HANAU, JILL A.<br>8 VALLEY RD<br>NORWALK CT 06854<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>                  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>CONVERTIBLE NOTES PAYABLE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$333,330.00   |
|      |  |   |  |
| 3.5. | <b>Nonpriority creditor's name and mailing address</b><br><br>HUGHES, BRIAN<br>360 MT KEMBLE AVE<br>MORRISTOWN NJ 07960<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>          | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>CONVERTIBLE NOTES PAYABLE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$100,000.00   |
|      |  |   |  |
| 3.6. | <b>Nonpriority creditor's name and mailing address</b><br><br>LUBERT, IRA<br>2929 WALNUT ST<br>STE 1550<br>PHILADELPHIA PA 19104<br><br><b>Date or dates debt was incurred</b><br><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br><br>CONVERTIBLE NOTES PAYABLE<br><br><b>Is the claim subject to offset?</b><br><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br><br>\$2,000,000.00 |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

|      |   |   |  |
|------|---|---|--|
| 3.7. | <b>Nonpriority creditor's name and mailing address</b><br>NSG IV SUBSIDIARY AIV, L.P.<br>555 E LANCASTER AVE<br>THIRD FLOOR<br>RADOR PA 19087<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b> | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CONVERTIBLE NOTES PAYABLE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                   | <b>Amount of claim</b><br>\$1,711,583.00 |
|      |   |   |  |
| 3.8. | <b>Nonpriority creditor's name and mailing address</b><br>NSG IV UNBLOCKED AIV, L.P.<br>555 E LANCASTER AVE<br>THIRD FLOOR<br>RADOR PA 19087<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>  | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>CONVERTIBLE NOTES PAYABLE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                   | <b>Amount of claim</b><br>\$1,521,751.00 |
|      |   |   |  |
| 3.9. | <b>Nonpriority creditor's name and mailing address</b><br>PLACE, DOUGLAS H.<br>360 MT KEMBLE AVE<br>MORRISTOWN NJ 07960<br><br><b>Date or dates debt was incurred</b><br>VARIOUS<br><br><b>Last 4 digits of account number:</b>                       | <b>As of the petition filing date, the claim is:</b><br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b><br>SUBORDINATED CONVERTIBLE<br>PROMISSORY NOTE<br><br><b>Is the claim subject to offset?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | <b>Amount of claim</b><br>\$43,830.00    |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

|   |       | Total of claim amounts |
|---|-------|------------------------|
| 5a. Total claims from Part 1                      | 5a.   | \$0.00                 |
| 5b. Total claims from Part 2                      | 5b. + | \$6,315,319.00         |
| 5c. Total of Parts 1 and 2<br>Lines 5a + 5b = 5c. | 5c.   | \$6,315,319.00         |

**Fill in this information to identify the case:**

**Debtor name:** Technology Keiretsu, LLC

**United States Bankruptcy Court for the:** District of New Jersey

**Case number (if known):** 21-19749

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. **Title of contract** INSURANCE - BUSINESS

**State what the contract or lease is for** PRIVATE COMPANY MANAGEMENT LIABILITY & CRIME INSURANCE - POLICY NO. PCD1004166-00

**Nature of debtor's interest** INSURED

**State the term remaining** 8/14/2022

**List the contract number of any government contract** \_\_\_\_\_

ARCH INSURANCE COMPANY  
ONE LIBERTY PLAZA  
53RD FLOOR  
NEW YORK NY 10006

2.2. **Title of contract** EMPLOYMENT AGREEMENT

**State what the contract or lease is for** PERSONAL SERVICES

**Nature of debtor's interest** CONTRACT PARTY

**State the term remaining** ON NOTICE

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

CANTALUPPI, MARK P.  
360 MT KEMBLE AVENUE  
SUITE 2003  
MORRISTOWN NJ 07960

2.3. **Title of contract** INSURANCE - BUSINESS

**State what the contract or lease is for** TECHNOLOGY ERRORS AND OMISSIONS LIABILITY - POLICY NO. D95176586

**Nature of debtor's interest** INSURED

**State the term remaining** 6/1/2022

**List the contract number of any government contract** \_\_\_\_\_

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

CHUBB  
ACE AMERICAN INSURANCE  
COMPANY  
P.O. BOX 382001  
PITTSBURGH PA 15250-8001

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

- 2.4. **Title of contract** CONSULTING AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PERSONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY FLITCROFT, BRUCE  
23 TINGLEY RD  
MORRISTOWN NJ 07960
- State the term remaining** 3/31/2022
- List the contract number of any government contract** \_\_\_\_\_
- 2.5. **Title of contract** EMPLOYMENT AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PERSONAL SERVICES
- Nature of debtor's interest** CONTRACT PARTY FUNK, MICHAEL  
360 MT KEMBLE AVENUE  
SUITE 2003  
MORRISTOWN NJ 07960
- State the term remaining** ON NOTICE
- List the contract number of any government contract** \_\_\_\_\_
- 2.6. **Title of contract** INSURANCE - BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXCESS DIRECTORS AND OFFICERS LIABILITY - POLICY NO. NHS695246
- Nature of debtor's interest** INSURED RSUI INDEMNITY CO  
945 EAST PACES FERRY ROAD NE  
SUITE 1800  
ATLANTA GA 30326
- State the term remaining** 8/14/2022
- List the contract number of any government contract** \_\_\_\_\_
- 2.7. **Title of contract** INSURANCE - BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WORKERS' COMPENSATION INSURANCE - OHIO, NORTH CAROLINA, FLORIDA, MASSACHUSETTS, LOUISIANA, AND NEW JERSEY - POLICY NO. 34 WBC AL2YAZ
- Nature of debtor's interest** INSURED THE HARTFORD  
3600 WISEMAN BLVD  
SAN ANTONIO TX 78251
- State the term remaining** 5/1/2022
- List the contract number of any government contract** \_\_\_\_\_
- 2.8. **Title of contract** INSURANCE - BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** AUTOMOBILE - POLICY NO. BA-9R679546-21-I5-G
- Nature of debtor's interest** INSURED TRAVELERS  
ONE TOWER SQUARE  
HARTFORD CT 06183
- State the term remaining** 5/1/2022
- List the contract number of any government contract** \_\_\_\_\_

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

- 2.9. **Title of contract** INSURANCE - BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** COMMERCIAL PACKAGE - POLICY NO. ZLP-71N39205-21-I5
- Nature of debtor's interest** INSURED TRAVELERS  
ONE TOWER SQUARE  
HARTFORD CT 06183
- State the term remaining** 5/1/2022
- List the contract number of any government contract** \_\_\_\_\_
- 
- 2.10. **Title of contract** INSURANCE - BUSINESS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** UMBRELLA INSURANCE POLICY - POLICY NO. CUP-9R680858-21-I5
- Nature of debtor's interest** INSURED TRAVELERS PROPERTY CASUALTY  
COMPANY OF AMERICA  
ONE TOWER SQUARE  
HARTFORD CT 06183
- State the term remaining** 5/1/2022
- List the contract number of any government contract** \_\_\_\_\_

**Fill in this information to identify the case:**

**Debtor name:** Technology Keiretsu, LLC

**United States Bankruptcy Court for the:** District of New Jersey

**Case number (if known):** 21-19749

☐ Check if this is an amended filing

Official Form 206H

**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor                                |   | Column 2: Creditor   |   |
|---|---|----------------------|---|
| Name  | Mailing address   | Name                 | Check all schedules that apply:   |
| 2.1. ALLIANT TECHNOLOGIES, L.L.C. (D/B/A TENFOUR) | 360 MT KEMBLE AVENUE<br>SUITE 2003<br>MORRISTOWN NJ 07960 | VALLEY NATIONAL BANK | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.2. ALLIANT-CAY, LLC                             | 360 MT KEMBLE AVENUE<br>SUITE 2003<br>MORRISTOWN NJ 07960 | VALLEY NATIONAL BANK | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.3. ALLIANTWARE, L.L.C.                          | 360 MT KEMBLE AVENUE<br>SUITE 2003<br>MORRISTOWN NJ 07960 | VALLEY NATIONAL BANK | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.4. ICS CABLING, L.L.C.                          | 360 MT KEMBLE AVENUE<br>SUITE 2003<br>MORRISTOWN NJ 07960 | VALLEY NATIONAL BANK | <input checked="" type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |

**Fill in this information to identify the case:**

**Debtor name:** Technology Keiretsu, LLC

**United States Bankruptcy Court for the:** District of New Jersey

**Case number (if known):** 21-19749

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/7/2022  
MM/DD/YYYY

x

/s/ Mark Cantaluppi

Signature of individual signing on behalf of debtor

Mark Cantaluppi  
Printed name

Chief Executive Officer  
Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

**FAEGRE DRINKER BIDDLE & REATH LLP**

A Delaware Limited Liability Partnership

600 Campus Drive

Florham Park, New Jersey 07932-1047

(973) 549-7000 (Telephone)

(973) 360-9831 (Facsimile)

Michael P. Pompeo

Marita S. Erbeck

*Proposed Counsel to the Debtors and Debtors in Possession*

In re:

ALLIANT TECHNOLOGIES, L.L.C. (d/b/a  
TenFour), *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 21-19748 (JKS)  
(Jointly Administered)

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**Introduction**

Alliant Technologies, L.L.C. (d/b/a TenFour) and its affiliated debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) with the assistance of their advisors, have filed their respective *Schedules of Assets and Liabilities* (the “Schedules”) and *Statement of Financial Affairs* (the “Statements,” and, together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of New Jersey (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs* (the

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s federal tax identification are as follows: Alliant Technologies, L.L.C. (d/b/a TenFour) (7583), Technology Keiretsu, LLC (8793), AlliantWare, L.L.C. (7589), and Red Forge LLC (8662). The mailing address for the Debtors is 360 Mt. Kemble Avenue, Morristown, New Jersey 07960 (Attn: Mark P. Cantaluppi).

“Global Notes”) pertain to, are incorporated by reference in, and constitute an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements, and representations of the Debtors’ other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

### **Global Notes and Overview of Methodology**

1. **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtors (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.
2. **Reservation of Rights.** In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time in all respects and to object or otherwise assert offsets or defenses to any claim (as defined by section 101(5) of the Bankruptcy Code, a “Claim”) reflected in the Schedules and Statements. Furthermore, nothing contained in the Schedules or Statements shall constitute a waiver of rights with respect to the Debtors’ chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
3. **Description of Cases and “as of” Information Date.** Prior to the opening of business on December 21, 2021 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On December 23, 2021, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors’ chapter 11 cases under case number 21-19748(JKS) [Docket No. 21].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of the close of business on November 30, 2021, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtors as of the close of business on December 20, 2021.

4. **Net Book Value of Assets.** Except as otherwise noted, each asset and liability of each Debtor is shown on the basis of net book value of the asset or liability in accordance with such Debtor's accounting books and records. Therefore, unless otherwise noted, the Schedules and Statements are not based upon any estimate of the current market values of the Debtors' assets and liabilities. It would be cost prohibitive and unduly burdensome to obtain current market valuations of the Debtors' property interests. Additionally, because the book values of certain assets may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
5. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available.
6. **Real Property and Personal Property—Leased.** In the ordinary course of their businesses, the Debtors lease real property and various articles of personal property from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable or to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease.
7. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued

salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities that have been paid after the Petition Date pursuant to an order of the Bankruptcy Court have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing objections to Claims, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

8. **Insiders.** For purposes of the Schedules and Statements, the Debtors define “insiders” pursuant to section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such person as an insider, and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors and their estates do not take any position with respect to: (a) such person’s influence over the control of the Debtors; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law.
9. **Intercompany and Other Transactions.** For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors are reported as assets on Schedule A/B or liabilities on Schedule E/F part 2, as appropriate (collectively, the “Intercompany Claims”). While the Debtors have used reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity based on their ordinary-course books and records, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization, or designation of such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements may not reflect all intercompany activity.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any Intercompany Claims is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

10. **Materialman’s/Mechanic’s Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman’s or mechanic’s liens.

- 11. Classifications.** Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E/F part 1 as “priority,” (c) Schedule E/F part 2 as “unsecured,” or (d) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such Claims or contracts or leases or to exercise their rights to setoff against such Claims.
- 12. Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- 13. Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to (i) any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and (ii) any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known or unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have. Neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- 14. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
  - b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
  - c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of

any liens that may attach (or have attached) to such property and equipment.

- 15. Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of the assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.
- 16. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- 17. Setoffs.** The Debtors incur certain offsets and other similar rights during the ordinary course of business. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.
- 18. Global Notes.** These Global Notes are in addition to any specific notes set forth in the Schedules and Statement.

**Specific Disclosures with Respect to the Debtors' Schedules**

**Schedule A/B.** All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of the close of business on November 30, 2021, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

**Schedule A/B 3.** Cash values held in financial accounts are listed on Schedule A/B 3 as of the close of business on December 20, 2021. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Continued Use of Existing Cash Management System, Bank Accounts, and Business Forms; and (II) Modifying the Investment and Deposit Requirements* [Docket No. 9].

**Schedule A/B 7.** The Bankruptcy Court, pursuant to the *Debtors' Motion for Entry of Interim and Final Orders Pursuant to Bankruptcy Code § 366 Regarding Adequate Assurance of the Future Performance for Utilities and Establishing Procedures for Determining Requests for Additional Adequate Assurance* [Docket No. 3], has authorized on an interim basis [Docket No. 27] the Debtors to provide adequate assurance of payment for postpetition utility services, including a deposit in the amount of \$3,500.00. Such deposit is not listed on Schedule A/B 7, which was prepared as of the Petition Date.

**Schedule A/B 11.** Accounts receivable do not include intercompany receivables. Intercompany receivables are reported on Schedule A/B 77.

**Schedule A/B 15.** Ownership interests in subsidiaries have been listed in Schedules A/B 15 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

**Schedule A/B 55.** The Debtors have listed their real property leases in Schedule A/B 55, along with any leasehold improvements.

**Schedule A/B 74 & 75.** In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or warranty Claims. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

**Schedule D.** Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Finally, any description of any lien or of the Debtors' property that is subject to a lien that is included in Schedule D is not an admission by the Debtors of the validity or the enforceability of the lien. The descriptions included in Schedule D are derived from the various filings that record a creditor's alleged interest in the Debtors' property. The Debtors reserve all rights to challenge these interests in connection with the Chapter 11 Cases.

**Schedule E/F part 1.** The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding prepetition Claims on a postpetition basis pursuant to that certain *Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 507(a) Authorizing the Debtors to (I) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (II) Pay and Honor Employee Medical and Other Benefits, and (III) Continue Employee Benefit Programs* [Docket No. 24] and that certain *Interim Order Authorizing the Payment of Certain Taxes* [Docket No. 26] (together, the "Interim Wage & Tax Orders"). Prepetition liabilities that have been paid after the Petition Date pursuant to the Interim Wage & Tax Orders have been excluded from the Schedules and Statements.

**Schedule E/F part 2.** The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date. Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, Claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

**Schedule G.** The Debtors hereby reserve all of their rights to (i) dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality/non-disclosure agreements. Such documents may not be set forth on Schedule G.

**Schedule H.** For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

**Specific Disclosures with Respect to the Debtors' Statements**

**Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to individual employees<sup>2</sup> and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals) but including those made to insiders (which payments appear separately in response to Statement question 4) to the extent those amounts are captured in amounts disbursed to ADP. The amounts listed in Statement 3 reflect the Debtors' disbursements in the aggregate for each check or electronic transfer made on that date; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

**Statement 4.** Statement 4 accounts for a respective Debtor's intercompany cash transfers between the Debtors and between the Debtors and related non-debtor affiliates, to the extent of any, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including gross compensation, bonus (if any), non-de minimis expense reimbursement, and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

The Debtors have included all consulting and payroll distributions by date, made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider." The Debtors have not included travel, entertainment, and other expense reimbursements, which expense reimbursements are de minimis and, due to this, not separately tracked by the Debtors in the ordinary course of business.

**Statement 7.** Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

**Statement 10.** The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

**Statement 11.** Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

**Statement 26d.** The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Any entity to which a financial statement has been

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<sup>2</sup> Statement 3 however, does reflect payments made to the Debtors' payroll service provider ("ADP") that are attributable to payroll and benefit payments for employees.

provided pursuant to a non-disclosure agreement has not been listed in response to Statement 26d. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors may have not disclosed all parties that may have received such financial statements for the purposes of Statement 26d.

**Statement 28.** Debtor Technology Keiretsu does not have any controlling shareholders. As such and given the various classes of equity, equity interests for Debtor Technology Keiretsu are set forth in its List of Equity Security Holders. The Debtors have members and noteholders in control. As such, these interests are set forth in Statement 28.

**Statement 30.** Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

**Fill in this information to identify the case:**

**Debtor name:** Technology Keiretsu, LLC

**United States Bankruptcy Court for the:** District of New Jersey

**Case number (if known):** 21-19749

☐ Check if this is an  
amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☒ None

| Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year | Sources of revenue<br>(Check all that apply)   | Gross revenue<br>(before deductions and exclusions) |
|---|--|---|
| From the beginning of the fiscal year to filing date: From _____ to _____                         | <input type="checkbox"/> Operating a business<br><input type="checkbox"/> Other: _____ | \$ _____  |
| From the beginning of the fiscal year to filing date: From _____ to _____                         | <input type="checkbox"/> Operating a business<br><input type="checkbox"/> Other: _____ | \$ _____  |
| From the beginning of the fiscal year to filing date: From _____ to _____                         | <input type="checkbox"/> Operating a business<br><input type="checkbox"/> Other: _____ | \$ _____  |

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

|   | Description of sources of revenue | Gross revenue from each source<br>(before deductions and exclusions) |
|---|-----------------------------------|--|
| From the beginning of the fiscal year to filing date: From _____ to _____ | _____                             | \$ _____   |
| From _____ to _____   | _____                             | \$ _____   |
| From _____ to _____   | _____                             | \$ _____   |

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

| Creditor's name and address  | Dates | Total amount or value | Reasons for payment or transfer<br><i>Check all that apply</i>  |
|------------------------------|-------|-----------------------|---|
| 3.1. _____<br>_____<br>_____ | _____ | \$ _____              | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other _____ |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

| Insider's name and address             | Dates | Total amount or value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
| 4.1. _____<br>_____<br>_____           | _____ | \$ _____              | _____                           |
| <b>Relationship to debtor</b><br>_____ |       |                       |                                 |

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address  | Description of the property | Date  | Value of property |
|------------------------------|-----------------------------|-------|-------------------|
| 5.1. _____<br>_____<br>_____ | _____                       | _____ | \$ _____          |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address           | Description of the action creditor took                       | Date action was taken | Amount   |
|---------------------------------------|---|-----------------------|----------|
| 6.1. _____<br>_____<br>_____<br>_____ | _____<br>_____<br>Last 4 digits of account number: XXXX-_____ | _____                 | \$ _____ |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

| Case title         | Nature of case | Court or agency's name and address | Status of case                     |
|--------------------|----------------|------------------------------------|------------------------------------|
| 7.1. _____         | _____          | _____                              | <input type="checkbox"/> Pending   |
| <b>Case number</b> | _____          | _____                              | <input type="checkbox"/> On appeal |
| _____              | _____          | _____                              | <input type="checkbox"/> Concluded |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

| Custodian's name and address | Description of the property        | Value                         |
|------------------------------|------------------------------------|-------------------------------|
| 8.1. _____                   | _____                              | \$ _____                      |
| _____                        | <b>Case title</b>                  | <b>Court name and address</b> |
| _____                        | _____                              | _____                         |
| _____                        | <b>Case number</b>                 | _____                         |
| _____                        | _____                              | _____                         |
| _____                        | <b>Date of order or assignment</b> | _____                         |
| _____                        | _____                              | _____                         |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**Part 4:** Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

|      | Recipient's name and address              | Description of the gifts or contributions | Dates given | Value    |
|------|---|---|-------------|----------|
| 9.1. | <hr/>                                     | <hr/>                                     | <hr/>       | \$ <hr/> |
|      | <hr/>                                     |   |             |          |
|      | <hr/>                                     |   |             |          |
|      | <hr/>                                     |   |             |          |
|      | <b>Recipient's relationship to debtor</b> |   |             |          |
|      | <hr/>                                     |   |             |          |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss<br><small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br/>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small> | Date of loss | Value of property lost |
|--|---|--------------|------------------------|
| 10.1. _____  | \$ _____  | _____        | \$ _____               |

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

|       | Who was paid or who received the transfer?  | If not money, describe any property transferred | Dates | Total amount or value |
|-------|---|---|-------|-----------------------|
| 11.1. |   |   |       | \$                    |
|       | <b>Address</b>                              |   |       |                       |
|       |   |   |       |                       |
|       |   |   |       |                       |
|       |   |   |       |                       |
|       | <b>Email or website address</b>             |   |       |                       |
|       |   |   |       |                       |
|       | <b>Who made the payment, if not debtor?</b> |   |       |                       |
|       |   |   |       |                       |
|       |   |   |       |                       |
|       |   |   |       |                       |

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

|       | Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------|-------------------------|-----------------------------------|---------------------------|-----------------------|
| 12.1. |                         |                                   |                           | \$                    |
|       | <b>Trustee</b>          |                                   |                           |                       |
|       |                         |                                   |                           |                       |
|       |                         |                                   |                           |                       |
|       |                         |                                   |                           |                       |

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

| Who received transfer?        | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-------------------------------|--|------------------------|-----------------------|
| 13.1. _____                   | _____  | _____                  | \$ _____              |
| <b>Address</b>                |  |                        |                       |
| _____                         |  |                        |                       |
| _____                         |  |                        |                       |
| _____                         |  |                        |                       |
| <b>Relationship to debtor</b> |  |                        |                       |
| _____                         |  |                        |                       |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

|       | Address | Dates of occupancy  |
|-------|---------|---------------------|
| 14.1. | <hr/>   | From <hr/> To <hr/> |
|       | <hr/>   |                     |
|       | <hr/>   |                     |
|       | <hr/>   |                     |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**Part 8: Healthcare Bankruptcies**

**15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

| Facility name and address              | Nature of the business operation, including type of services the debtor provides  | If debtor provides meals and housing, number of patients in debtor's care  |
|--|---|--|
| 15.1. _____<br>_____<br>_____<br>_____ | <b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider<br><br>_____<br>_____<br>_____<br>_____ | <b>How are records kept?</b><br>Check all that apply:<br><input type="checkbox"/> Electronically<br><input type="checkbox"/> Paper |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No

☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ None. Go to Part 10.

☐ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☐ No

☐ Yes. Fill in below.

**Name of plan**

**Employer identification number of the plan**

EIN: \_\_\_\_-\_\_\_\_-\_\_\_\_

Has the plan been terminated?

☐ No

☐ No

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

|       | Financial institution name and address | Last 4 digits of account number | Type of account  | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|-------|--|---------------------------------|--|--|---|
| 18.1. | _____<br>_____<br>_____                | XXX-_____                       | <input type="checkbox"/> Checking<br><input type="checkbox"/> Savings<br><input type="checkbox"/> Money market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other _____ | _____  | \$ _____                                |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

|       | Depository institution name and address | Name and address of anyone with access to it | Description of the contents | Does debtor still have it?                                  |
|-------|---|--|-----------------------------|---|
| 19.1. | _____<br>_____<br>_____                 | _____<br>_____<br>_____                      | _____                       | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

|       | Depository institution name and address | Name and address of anyone with access to it | Description of the contents | Does debtor still have it?                                  |
|-------|---|--|-----------------------------|---|
| 20.1. | _____<br>_____<br>_____                 | _____<br>_____<br>_____                      | _____                       | <input type="checkbox"/> No<br><input type="checkbox"/> Yes |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

|       | Owner's name and address | Location of the property | Description of the property | Value    |
|-------|--------------------------|--------------------------|-----------------------------|----------|
| 21.1. | <hr/> <hr/> <hr/> <hr/>  | <hr/>                    | <hr/>                       | \$ <hr/> |

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

|       | Case title  | Court or agency name and address | Nature of the case | Status of case                     |
|-------|-------------|----------------------------------|--------------------|------------------------------------|
| 22.1. |             |                                  |                    | <input type="checkbox"/> Pending   |
|       | Case number |                                  |                    | <input type="checkbox"/> On appeal |
|       |             |                                  |                    | <input type="checkbox"/> Concluded |

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

|       | Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-------|-----------------------|------------------------------------|-----------------------------|----------------|
| 23.1. |                       |                                    |                             |                |
|       |                       |                                    |                             |                |
|       |                       |                                    |                             |                |

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No☐ Yes. Provide details below.

|       | Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-------|-----------------------|------------------------------------|-----------------------------|----------------|
| 24.1. |                       |                                    |                             |                |
|       |                       |                                    |                             |                |
|       |                       |                                    |                             |                |

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

|       | Business name and address  | Describe the nature of the business   | Employer Identification number<br>Do not include Social Security number or ITIN.  |
|-------|--|---|---|
| 25.1. | ALLIANT TECHNOLOGIES, L.L.C. (D/B/A TENFOUR)<br>360 MT KEMBLE AVE<br>MORRISTOWN NJ 07960 | OPERATING BUSINESS TENFOUR THAT IS A PROVIDER OF COMPREHENSIVE, TURNKEY, SUBSCRIPTION-BASED NETWORKING AND COMMUNICATION SERVICES | EIN: 22-3697583<br><br><b>Dates business existed</b><br>From 1/3/2020 To Present  |
| 25.2. | ALLIANT-CAY, LLC   | INACTIVE  | EIN: 26-4643281<br><br><b>Dates business existed</b><br>From 4/9/2009 To Present  |
| 25.3. | ALLIANTWARE, L.L.C.  | COUNTERPARTY TO CERTAIN VENDOR CONTRACTS THAT PROVIDE SERVICES TO TENFOUR   | EIN: 22-3697589<br><br><b>Dates business existed</b><br>From 1/3/2020 To Present  |
| 25.4. | ICS CABLING, L.L.C.  | INACTIVE  | EIN: 22-3697693<br><br><b>Dates business existed</b><br>From 1/3/2020 To Present  |
| 25.5. | RED FORGE LLC<br>360 MT KEMBLE AVE<br>MORRISTOWN NJ 07960                                | FORMATION IN DE; INACTIVE ENTITY USED TO PROTECT RED FORGE NAME   | EIN: NONE<br><br><b>Dates business existed</b><br>From 6/7/2021 To Present        |
| 25.6. | RED FORGE LLC<br>360 MT KEMBLE AVE<br>MORRISTOWN NJ 07960                                | FORMATION IN NJ; ACTIVE ENTITY THAT OWNS THE INTELLECTUAL PROPERTY USED IN TENFOUR'S BUSINESS                                     | EIN: 47-3728662<br><br><b>Dates business existed</b><br>From 2/26/2014 To Present |
| 25.7. | TENFOUR LLC<br>360 MT KEMBLE AVE<br>MORRISTOWN NJ 07960                                  | FORMATION IN NJ; ENTITY USED TO PROTECT TENFOUR NAME AND HOLDS 0.01% INTEREST IN ALLIANT TECHNOLOGIES, LLC AND RED FORGE LLC.     | EIN: NONE<br><br><b>Dates business existed</b><br>From 2/8/2017 To Present        |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

| Business name and address                                     | Describe the nature of the business                              | Employer Identification number<br>Do not include Social Security number or ITIN. |
|---|--|--|
| 25.8. TENFOUR LLC<br>360 MT KEMBLE AVE<br>MORRISTOWN NJ 07960 | FORMATION IN DE; INACTIVE ENTITY<br>USED TO PROTECT TENFOUR NAME | EIN: NONE  |
|   |  | Dates business existed   |
|   |  | From 2/8/2017 To Present   |

## 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

| Name and address  | Dates of service          |
|---|---------------------------|
| 26a.1. DOMINI L ADDISON<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960  | From 10/9/2006 To Present |
| Name and address  | Dates of service          |
| 26a.2. GARY FINKEL<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960       | From 8/10/1999 To Present |
| Name and address  | Dates of service          |
| 26a.3. JOHN BREEMAN<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960      | From 3/15/2021 To Present |
| Name and address  | Dates of service          |
| 26a.4. MARK P CANTALUPPI<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960 | From 2/3/2020 To Present  |
| Name and address  | Dates of service          |
| 26a.5. MIKE FUNK<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960         | From 4/1/2013 To Present  |
| Name and address  | Dates of service          |
| 26a.6. STEPHANIE BAILEY<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960  | From 10/2/2017 To Present |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

| Name and address                        | Dates of service    |
|---|---------------------|
| 26b.1. _____<br>_____<br>_____<br>_____ | From _____ To _____ |

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

|        | Name and address   | If any books of account and records are unavailable, explain why |
|--------|--|--|
| 26c.1. | DOMINI L ADDISON<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960  | N/A  |
| 26c.2. | GARY FINKEL<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960       | N/A  |
| 26c.3. | JOHN BREEMAN<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960      | N/A  |
| 26c.4. | MARK P CANTALUPPI<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960 | N/A  |
| 26c.5. | MIKE FUNK<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960         | N/A  |
| 26c.6. | STEPHANIE BAILEY<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960  | N/A  |

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

|        | Name and address  |
|--------|---|
| 26d.1. | VALLEY NATIONAL BANK<br>P.O. BOX 558<br>WAYNE NJ 07474-0558 |

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Debtor **Technology Keiretsu, LLC**Case number (if known) **21-19749**

| Name of the person who supervised the taking of the inventory          | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|--|-------------------|--|
| 27.1. _____  | _____             | \$ _____   |
| Name and address of the person who has possession of inventory records |                   |  |
| _____  |                   |  |
| _____  |                   |  |
| _____  |                   |  |

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

|       | Name and address   | Position  | Nature of any interest  | % of interest, if any |
|-------|--|---|---|-----------------------|
| 28.1. | BRIAN HUGHES<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960                | BOARD MEMBER  | N/A   | N/A                   |
|       | Name and address   | Position  | Nature of any interest  | % of interest, if any |
| 28.2. | BRIAN KIM<br>555 E. LANDCASTER AVENUE<br>3RD FLOOR<br>RADOR PA 19087       | BOARD MEMBER  | N/A   | N/A                   |
|       | Name and address   | Position  | Nature of any interest  | % of interest, if any |
| 28.3. | IRA LUBERT<br>2929 WALNUT ST<br>STE 1550<br>PHILADELPHIA PA 19104          | NOTEHOLDER  | HOLDER OF CONVERTIBLE NOTES                                       | N/A                   |
|       | Name and address   | Position  | Nature of any interest  | % of interest, if any |
| 28.4. | JILL HANAU<br>8 VALLEY RD<br>NORWALK CT 06854                              | NOTEHOLDER  | HOLDER OF CONVERTIBLE NOTES (INVESTMENT DIRECTED BY BOARD MEMBER) | N/A                   |
|       | Name and address   | Position  | Nature of any interest  | % of interest, if any |
| 28.5. | MARK CANTALUPPI<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960             | OPERATING MANAGER, CEO, TREASURER, AND BOARD CHAIR AND MEMBER | N/A   | N/A                   |
|       | Name and address   | Position  | Nature of any interest  | % of interest, if any |
| 28.6. | MICHAEL DIPIANO<br>555 E. LANDCASTER AVENUE<br>3RD FLOOR<br>RADOR PA 19087 | BOARD OBSERVER  | N/A   | N/A                   |
|       | Name and address   | Position  | Nature of any interest  | % of interest, if any |
| 28.7. | MICHAEL FUNK<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960                | SECRETARY   | N/A   | N/A                   |
|       | Name and address   | Position  | Nature of any interest  | % of interest, if any |
| 28.8. | MICHAEL GUILFOILE<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960           | BOARD MEMBER  | N/A   | N/A                   |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

|        | Name and address   | Position       | Nature of any interest         | % of interest, if any |
|--------|--|----------------|--------------------------------|-----------------------|
| 28.9.  | MICHAEL WIGRIZER<br>2929 WALNUT STREET<br>SUITE 1550<br>PHILADELPHIA PA 19104        | BOARD OBSERVER | N/A                            | N/A                   |
|        | Name and address   | Position       | Nature of any interest         | % of interest, if any |
| 28.10. | NSG IV SUBSIDIARY AIV, L.P.<br>555 E LANDCASTER AVE<br>THIRD FLOOR<br>RADOR PA 19087 | NOTEHOLDER     | HOLDER OF CONVERTIBLE<br>NOTES | N/A                   |
|        | Name and address   | Position       | Nature of any interest         | % of interest, if any |
| 28.11. | NSG IV UNBLOCKED AIV, L.P.<br>555 E LANDCASTER AVE<br>THIRD FLOOR<br>RADOR PA 19087  | NOTEHOLDER     | HOLDER OF CONVERTIBLE<br>NOTES | N/A                   |

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☐ No

☒ Yes. Identify below.

|                    | Name and address   | Position  | Nature of any interest | Period during which position or interest was held |
|--------------------|--|---|------------------------|---|
| 29.1. <sup>1</sup> | BRUCE FLITCROFT<br>23 TINGLEY RD<br>MORRISTOWN NJ 07960                    | FOUNDER, FORMER CSO,<br>FORMER CEO AND<br>PRESIDENT | REMAINS SHAREHOLDER    | From 1/4/2000 To 6/17/2021                        |
|                    | Name and address   | Position  | Nature of any interest | Period during which position or interest was held |
| 29.2.              | CARL E. RING, JR.<br>360 MT KEMBLE AVENUE<br>MORRISTOWN NJ 07960           | FORMER BOARD MEMBER<br>AND CHAIRMAN                 | REMAINS SHAREHOLDER    | From 9/16/2013 To 10/11/2021                      |
|                    | Name and address   | Position  | Nature of any interest | Period during which position or interest was held |
| 29.3.              | MICHAEL DIPIANO<br>555 E. LANDCASTER AVENUE<br>3RD FLOOR<br>RADOR PA 19087 | FORMER BOARD MEMBER                                 | REMAINS BOARD OBSERVER | From 10/8/2020 To 1/21/2021                       |

<sup>1</sup>HELD CSO POSITION FROM 12/3/2020 TO 6/17/2021 AND HELD FOUNDER, CEO AND PRESIDENT POSITION FROM 1/4/2000 TO 12/2/2020

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

| Name and address of recipient          | Amount of money or value of property | Description of property | Dates | Reason for providing the value |
|--|--------------------------------------|-------------------------|-------|--------------------------------|
| 30.1. _____<br>_____<br>_____<br>_____ | \$ _____                             | _____                   | _____ | _____                          |
| <b>Relationship to debtor</b><br>_____ |                                      |                         |       |                                |

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below

| Name of the parent corporation         | Employer Identification number of the parent corporation |
|--|--|
| 31.1. _____<br>_____<br>_____<br>_____ | EIN: ____-____-____                                      |

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below

| Name of the pension fund               | Employer Identification number of the pension fund |
|--|--|
| 32.1. _____<br>_____<br>_____<br>_____ | EIN: ____-____-____                                |

Debtor **Technology Keiretsu, LLC**

Case number (if known) **21-19749**

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/7/2022  
MM/DD/YYYY

x

/s/ Mark Cantaluppi

Signature of individual signing on behalf of debtor

Mark Cantaluppi  
Printed name

Chief Executive Officer  
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes