

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of New York
(State)

Case number (if known) _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>The Big Apple Circus, Ltd.</u>									
2. All other names debtor used in the last 8 years	<u>N/A</u>									
Include any assumed names, trade names, and <i>doing business as</i> names										
3. Debtor's federal Employer Identification Number (EIN)	<u>1</u>	<u>3</u>	<u>-</u>	<u>2</u>	<u>9</u>	<u>0</u>	<u>6</u>	<u>0</u>	<u>3</u>	<u>7</u>
4. Debtor's address	Principal place of business					Mailing address, if different from principal place of business				
<u>One MetroTech Center North</u>					<u>Number</u> <u>Street</u>					
<u>3rd Floor</u>					<u>P.O. Box</u>					
<u>Brooklyn</u>	<u>NY</u>	<u>11201</u>	<u>City</u>	<u>State</u>	<u>ZIP Code</u>	<u>City</u>	<u>State</u>	<u>ZIP Code</u>		
<u>Kings County</u>					Location of principal assets, if different from principal place of business					
<u>County</u>					<u>39 Edmunds Lane</u>					
					<u>Number</u> <u>Street</u>					
					<u>Walden</u>	<u>NY</u>	<u>12586</u>	<u>City</u>	<u>State</u>	<u>ZIP Code</u>
5. Debtor's website (URL)	<u>www.bigapplecircus.org</u>									
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____									

Debtor Name	The Big Apple Circus, Ltd.	Case number (if known)
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7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 1 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No
 Yes. District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes. Debtor _____ Relationship _____
 District _____ When _____
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor The Big Apple Circus, Ltd. _____ Case number (if known) _____
Name _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input checked="" type="checkbox"/> 200-999		

15. Estimated assets

<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Name	The Big Apple Circus, Ltd.		
	Case number (if known)		
16. Estimated liabilities	<input type="checkbox"/> \$0-\$50,000	<input checked="" type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
	<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$1,000,000,001-\$10 billion
	<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
	<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/20/2016
MM / DD / YYYY

/s/ Will Maitland Weiss

Signature of authorized representative of debtor

Will Maitland Weiss

Printed name

Title Executive Director

18. Signature of attorney

/s/ M. Natasha Labovitz

Signature of attorney for debtor

Date 11/20/2016

MM / DD / YYYY

M. Natasha Labovitz

Printed name

Debevoise & Plimpton LLP

Firm name

919 Third Avenue

Number Street

New York

City

NY

State 10022

(212) 909-6000

Contact phone

nlabovitz@debevoise.com

Email address

2813251 / ML5153

Bar number

NY

State

Fill in this information to identify the case:

Debtor name The Big Apple Circus, Ltd.

United States Bankruptcy Court for the: Southern District District of New York
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Fund for the City of New York 121 Avenue of the Americas New York, New York 10013	Andrew Walrond 212-925-5675	Loan				\$760,000
2	Barbara Slifka One Beekman Place New York, New York 10022	Michael Hecht Mhecht@hechtpca.com 212-819-8080	Loan				\$737,500
3	Audienceview Ticketing 425 Adelaide Street West Toronto, Ontario Canada M5V 3C1	Charlene DiGiuseppe charlene.DiGiuseppe@audienceview.com	Trade	Disputed			\$426,623.09
4	Taft Foundation 1177 Avenue of the Americas New York, New York 10036	Shannon Prohaszka shannon@taftfoundation.org	Undelivered Services	Contingent			\$239,500.00
5	Billups, Inc. PO Box 3558 Portland, Oregon 97208-3558	Natalie Stoll (503) 454-0714 ext 170 natalie.stoll@billups.com	Trade				\$236,762.00
6	Seiden Advertising 112 Madison Avenue 9 th Floor New York, New York 10016	Matt Seiden (212) 223-8700 mseiden@seidenadvertising.com	Trade				\$202,947.26

Debtor The Big Apple Circus, Ltd.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 Centro Inc. 11 East Madison 6 th Floor Chicago, Illinois 60602	Carrie King (312) 397-3374 carrieキング@centro.com	Trade				\$198,510.21
8 Christie Lites Orlando / Rentals 6990 Lake Ellenor Drive Orlando, Florida 32809	Edgar Torres (407) 856-0016 ETorr@christielights.com	Trade				\$176,843.36
9 Burke Foundation 320 E. Buffalo St., Suite 600 Milwaukee, Wisconsin 53202	Casey Castaneda (JP Morgan Chase) 323-791-1889 casey.b.castaneda@jpmorgan.com and James Burke james@disruptivela.com	Undelivered Services	Contingent			\$150,000.00
10 Mintz-Hoke 40 Tower Lane Avon, Connecticut 6001	Lynette McCarthy, VP and Director of Broadcast Buying (860) 679-9789 lynettem@mintz-hoke.com	Trade				\$144,890.83
11 Sunbelt Rentals / GA 58-75 Maurice Avenue Maspeth, NY 11378	(718) 387-4872	Trade				\$127,684.66
12 Rudin Management Inc. 345 Park Ave Fl 33 New York, New York 10154-0004	Katie Gallagher 212-407-2429 kgallagh@rudin.com	Undelivered Services	Contingent			\$105,000.00
13 IPFS Corporation PO Box 32144 New York, New York 10087-2144	Joseph Bower (212-297-1481) jbower@dewittstern.com	Insurance	Contingent			\$104,364.16
14 Guillaume Dufresnoy 149 Siam Rd. Windham, NY 12496	Guillaume Dufresnoy (646) 294-0523 dufresnoy@aol.com	Employee, Loan	Disputed			\$103,077.11

Debtor The Big Apple Circus, Ltd. Case number (if known) _____
Name _____

Number	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
15	Mt. Sinai Children's Center Foundation Jack and Lucy Clark Department of Pediatrics Mount Sinai Health System One Gustave L. Levy Place, Box 1198 1468 Madison Avenue New York, New York 10029	Freida Burstyn, Vice Chair for Administration Phone: 212-241-8089 Mobile: 917-743-6068 freida.burstyn@mssm.edu	Undelivered Services	Contingent			\$101,960.00
16	The Whelan Group Incorporated Meyers, Saxon, & Cole c/o Whelan Group Inc. 3620 Quentin Road Brooklyn, New York 11234	Irwin Meyers (718) 339-3330 imeyers920@aol.com	Judgment	Disputed			\$93,838.29
17	Arena Americas 55 Montgomery Street Belleville, New Jersey 7109	Dianne Cronce (414)831-7036 dcronce@arenaamericas.com	Trade				\$90,770.07
18	NYS Dept. of Taxation and Finance PO Box 4127 Binghamton, NY 13902-4127 and PO Box 5300 Albany, NY 12205-0300	Attn: Bankruptcy Section	Government				\$90,470.00
19	Village of Walden Property Tax One Municipal Square Walden, New York 12586	Janice Cocks	Government, Municipal				\$88,657.00
20	Celtic Bank Corporation Capital Square Program 1455 Market Street, Suite 600 San Francisco, California 94103	Fax: (801) 363-6562	Loan				\$86,470.00

Fill in this information to identify the case and this filing:

Debtor Name The Big Apple Circus, Ltd.
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- Amended Schedule _____*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration _____*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/20/2016
MM / DD / YYYY

 /s/ Will Maitland Weiss

Signature of individual signing on behalf of debtor

Will Maitland Weiss

Printed name

Executive Director

Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE BIG APPLE CIRCUS, LTD.

Debtor.

Chapter 11

Case No. ___-___(____)

LIST OF EQUITY SECURITY HOLDERS

Shareholder	Address of Equity Security Holder	Percentage of Total Shares
None		

Fill in this information to identify the case and this filing:

Debtor Name The Big Apple Circus, Ltd.
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Declaration and signature

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I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* Equity Security Holders List

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/20/2016
MM / DD / YYYY

 /s/ Will Maitland Weiss

Signature of individual signing on behalf of debtor

Will Maitland Weiss

Printed name

Executive Director

Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE BIG APPLE CIRCUS, LTD.

Debtor.

Chapter 11

Case No. ___-___(____)

STATEMENT OF CORPORATE OWNERSHIP

The Big Apple Circus, Ltd. (the “Debtor”) respectfully represents that no corporations directly or indirectly own 10% or more of the equity interests of the Debtor for purposes of rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure.

Fill in this information to identify the case and this filing:

Debtor Name The Big Apple Circus, Ltd.
United States Bankruptcy Court for the: Southern District of New York
(State)
Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/20/2016
MM / DD / YYYY

 */s/ Will Maitland Weiss*

Signature of individual signing on behalf of debtor

Will Maitland Weiss

Printed name

Executive Director

Position or relationship to debtor

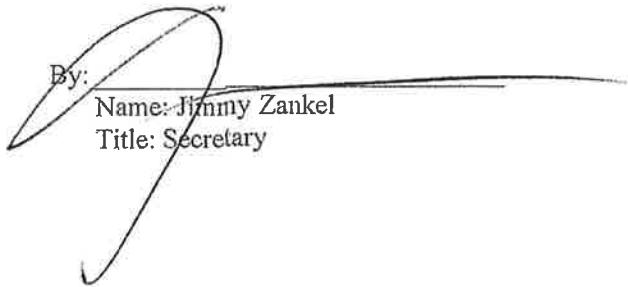
SECRETARY'S CERTIFICATE
OF THE BIG APPLE CIRCUS, LTD.

October 6, 2016

The undersigned, Jimmy Zankel, being a member and Secretary of the board of directors (the “Board”) of The Big Apple Circus, Ltd., hereby certifies as follows:

Attached hereto as Annexes 1 and 2 are true, correct and complete copies of the resolutions duly adopted by the Board on October 5, 2016 (the “Resolutions”), and such Resolutions have not been amended, modified, superseded, revoked or rescinded in any respect and are in full force and effect on the date hereof.

IN WITNESS WHEREOF, the undersigned, in his capacity as Secretary of the Board, has executed this certificate as of the day first set forth above.

By: 
Name: Jimmy Zankel
Title: Secretary

Annex 1

**BOARD RESOLUTIONS OF
THE BIG APPLE CIRCUS, LTD.**

October 5, 2016

The members of the Board (the “Board”) of The Big Apple Circus, Ltd., a New York not-for-profit corporation (the “Company”), pursuant to the Company’s governing documents and the Not-for-Profit Corporation Law of the State of New York, hereby take the following actions set forth below:

WHEREAS, the Board has considered presentations by the management of, and the financial and legal advisors to, the Company regarding the assets, liabilities and liquidity situation of the Company, the strategic alternatives available to it, and the effect of the foregoing on the Company’s mission, business, creditors, and other parties in interest;

WHEREAS, the Board has had the opportunity to consult with the Company’s management, and financial and legal advisors and other professionals, and to fully consider each of the strategic alternatives available to the Company;

WHEREAS, the Board has been presented with a proposed petition to be filed by the Company in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”);

WHEREAS, pursuant to resolutions dated as of the date hereof, and subject to obtaining any court and regulatory approvals that are required under applicable law, the Board authorized and approved the Company to (a) sell the Company’s real property located at 39 Edmunds Lane, Walden, New York 12586 (the “Walden Property”) to Weiner Holdings LLC (the “Walden Purchaser”) pursuant to that certain Real Estate Purchase and Sale Agreement, dated September 14, 2016 (the “Walden REPSA”, and such sale, the “Walden Sale”), and (b) take any and all actions necessary and appropriate to consummate the Walden Sale; and

WHEREAS, based on its review of all available information and advice provided by such advisors and professionals, the Board has determined that it is advisable and in the best interests of the Company and its respective stakeholders for the Company to file a petition with the Bankruptcy Court seeking relief under chapter 11 of the Bankruptcy Code and take the actions specified in the following resolutions;

NOW, THEREFORE, be it hereby resolved as follows:

Filing of Chapter 11 Petition

RESOLVED, that the Company is hereby authorized, and any of the officers of the Company, or such other persons as the Board shall designate (each, an “Authorized Person”), shall be and hereby is, authorized on behalf of the Company, to commence a case under chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”) by executing and verifying a

voluntary petition in the name of the Company under chapter 11 of the Bankruptcy Code and causing the same to be filed with the Bankruptcy Court in such form and at such time as the Authorized Person executing said petition shall determine;

Debtor in Possession Financing

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be and hereby is, authorized on behalf of the Company, to obtain the use of cash collateral, or to borrow additional funds, either as a debtor in possession under chapter 11 of the Bankruptcy Code or otherwise, and that the Authorized Person is hereby authorized, on behalf of the Company, to negotiate and agree with potential lenders as to the terms and amounts of any such cash collateral use or further borrowings and to grant such security interests in, or liens on the assets of the Company, and to execute and deliver appropriate agreements for such use of postpetition financing in connection with the Chapter 11 Case, including the granting of liens to any such lender(s) to such agreement(s), and to take such additional actions and execute and deliver such other agreements, instruments, or documents proposed to be executed and delivered by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any such Authorized Person, in his sole discretion, may deem necessary or proper in connection with such further borrowings;

Retention of Advisors

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be and hereby is, authorized on behalf of the Company, to retain and employ (a) the law firm of Debevoise & Plimpton LLP to act as bankruptcy counsel for the Company in the Chapter 11 Case and (b) any other professionals or consultants to the Company as are deemed necessary to represent and assist the Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, each Authorized Person is hereby authorized to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and cause to be filed an appropriate applications for authority to retain the services of the foregoing;

Sale of Walden Property

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be and hereby is, authorized on behalf of the Company, to execute and verify a motion seeking approval of the Walden Sale and to cause such motion to be filed with the Bankruptcy Court in such form and at such time as the Authorized Person executing such motion shall determine;

General Authorization

RESOLVED, that the Company and each Authorized Person are hereby authorized, empowered, and directed, in the name of and on behalf of the Company, (a) to take or cause to be taken any and all actions, and to make or cause to be made all payments (including but not limited to payments of expenses, retainers and filing fees), (b) to make or cause to be made all federal, state and local governmental, administrative and/or regulatory

filings as may be required or advisable under the laws or regulations of any jurisdiction, and (c) to negotiate, enter into, execute, verify, deliver, file, and perform, or cause to be negotiated, entered into, executed, verified, delivered, filed, and performed, and to amend, supplement, or otherwise modify from time to time, all other documents, agreements, certificates or instruments, including without limitation, petitions, affidavits, schedules, motions, lists, applications, and pleadings as may be necessary, appropriate, convenient or proper, in connection with the Chapter 11 Case or to effectuate the intent of, and the actions contemplated by, the foregoing resolutions, and the execution and delivery thereof by such Authorized Person to be conclusive evidence of such approval; and

RESOLVED, that any and all past actions heretofore lawfully taken by the Company, or any Authorized Person or the directors of the Company in the name of and on behalf of the Company, in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

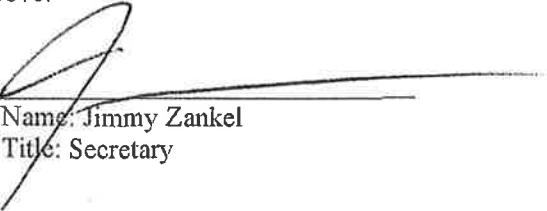
**SECRETARY'S CERTIFICATE
OF THE BIG APPLE CIRCUS, LTD.**

October 16, 2016

The undersigned, Jimmy Zankel, being a member and Secretary of the board of directors (the “Board”) of The Big Apple Circus, Ltd., hereby certifies as follows:

Attached hereto as Annex 1 is a true, correct and complete copy of the resolutions duly adopted by the Board on October 16, 2016 (the “Resolutions”), and such Resolutions have not been amended, modified, superseded, revoked or rescinded in any respect and are in full force and effect on the date hereof.

IN WITNESS WHEREOF, the undersigned, in his capacity as Secretary of the Board, has executed this certificate as of the day first set forth above.

By: 
Name: Jimmy Zankel
Title: Secretary

Annex 1

**BOARD RESOLUTIONS OF
THE BIG APPLE CIRCUS, LTD.**

October 16, 2016

The members of the Board (the “Board”) of The Big Apple Circus, Ltd., a New York not-for-profit corporation (the “Company”), pursuant to the Company’s governing documents and the Not-for-Profit Corporation Law of the State of New York, hereby take the following actions set forth below:

WHEREAS, the Board has considered presentations by the management of, and the financial and legal advisors to, the Company regarding the assets, liabilities and liquidity situation of the Company, the strategic alternatives available to it, and the effect of the foregoing on the Company’s mission, business, creditors, and other parties in interest;

WHEREAS, the Board has had the opportunity to consult with the Company’s management, and financial and legal advisors and other professionals, and to fully consider each of the strategic alternatives available to the Company;

WHEREAS, pursuant to resolutions dated October 5, 2016, the Board authorized the Company to, among other things, (a) commence a case (the “Chapter 11 Case”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) by executing, verifying, and filing a voluntary petition in the name of the Company in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), and (b) take any and all actions necessary and appropriate in connection with the Chapter 11 Case;

WHEREAS, pursuant to resolutions dated October 5, 2016, and subject to obtaining any court and regulatory approvals that are required under applicable law, the Board authorized and approved the Company to (a) sell the Company’s real property located at 39 Edmunds Lane, Walden, New York 12586 (the “Walden Property”) to Weiner Holdings LLC (the “Walden Purchaser”) pursuant to that certain Real Estate Purchase and Sale Agreement, dated September 14, 2016 (the “Walden REPSA”), and such sale, the “Walden Sale”), and (b) take any and all actions necessary and appropriate to consummate the Walden Sale;

WHEREAS, based on its review of all available information and advice provided by such advisors and professionals, the Board has determined that it is advisable and in the best interests of the Company and its respective stakeholders for the Company to take the actions specified in the following resolutions; and

WHEREAS, the Board is comprised of 25 members, 15 of whom attended a duly-called special meeting on October 16, 2016, constituting a quorum under the Company's by-laws, which require (a) a majority of those directors who hold such of the offices of Chair, Vice Chair, President, Secretary, Treasurer, Artistic Director and Executive Director as are at that time filled plus (b) a majority of the Executive Committee present at a meeting of the Board of Directors, unless a greater or lesser number is required by law or by the certificate of incorporation, and 15 members of the Board approved the following resolutions;

NOW, THEREFORE, be it hereby resolved as follows:

RESOLVED, that the Board deems it advisable and in the best interests of the Company, its creditors, and other interested parties that the Company execute and verify motions seeking approval of the sale (and related bidding procedures) of the Company's other assets (the "Other Assets"), including the personal property located at the Walden Property that was excluded from the Walden Sale as well as the Company's intellectual property, and cause such motions to be filed with the Bankruptcy Court in such form and at such time as any of the officers of the Company, or such other persons as the Board shall designate (each, an "Authorized Person"), executing such motions shall determine;

RESOLVED, that, subject to obtaining any court and regulatory approvals that are required under applicable law, the Company is hereby authorized, and any Authorized Person shall be and hereby is, authorized on behalf of the Company, to take any and all actions and execute all documents necessary to consummate such sale or sales of the Other Assets and distribute the proceeds thereof in accordance with applicable law; provided, however, that the selection of the successful bidder for any or all of the Other Assets shall be subject to approval by the Executive Committee of the Board;

RESOLVED, that the Company and each Authorized Person are hereby authorized, empowered, and directed, in the name of and on behalf of the Company, (a) to take or cause to be taken any and all actions, (b) to make or cause to be made all federal, state and local governmental, administrative and/or regulatory filings as may be required or advisable under the laws or regulations of any jurisdiction, and (c) to negotiate, enter into, execute, verify, deliver, file, and perform, or cause to be negotiated, entered into, executed, verified, delivered, filed, and performed, and to amend, supplement, or otherwise modify from time to time, all other documents, agreements, certificates or instruments, including without limitation, petitions, affidavits, schedules, motions, lists, applications, and pleadings as may be necessary, appropriate, convenient or proper, in each case to effectuate the intent of, and the actions contemplated by, the foregoing resolutions, and the execution and delivery thereof by such Authorized Person to be conclusive evidence of such approval; and

RESOLVED, that any and all past actions heretofore lawfully taken by the Company, or any Authorized Person or the directors of the Company in the name of and on behalf of the Company, in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.