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7 Proposed General Bankruptcy Counsel for  
Debtor and Debtor in Possession

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10 UNITED STATES BANKRUPTCY COURT  
11 CENTRAL DISTRICT OF CALIFORNIA  
12 LOS ANGELES DIVISION

13 In re:  
14 B&B Liquidating, LLC,

15  
16 Debtor and Debtor in Possession.

Case No. 2:18-bk-11744-NB

Chapter 11

**NOTICE OF APPLICATION OF DEBTOR  
PURSUANT TO SECTION 327(a) OF THE  
BANKRUPTCY CODE AND RULE 2014  
OF THE FEDERAL RULES OF  
BANKRUPTCY PROCEDURE TO  
EMPLOY NV CONSULTING SERVICES  
LLC AS FINANCIAL ADVISOR AS OF  
APRIL 9, 2018**

[NO HEARING REQUIRED UNLESS  
REQUESTED PER L.B.R. 2014-1(B)]

GREENBERG GLUSKER FIELDS CLAMAN  
& MACHTINGER LLP  
1900 Avenue of the Stars, 21st Floor  
Los Angeles, California 90067-4590

1           **TO THE HONORABLE NEIL W. BASON, UNITED STATES BANKRUPTCY**  
2 **JUDGE, THE UNITED STATES TRUSTEE, ALL PARTIES-IN-INTEREST HEREIN,**  
3 **AND THEIR RESPECTIVE COUNSEL:**

4           **PLEASE TAKE NOTICE** that Debtor and Debtor in Possession B&B Liquidating, LLC,  
5 f/k/a B&B Bachrach, LLC, (the “Company” or the “Debtor”) has filed its application (the  
6 “Application”) to this Court for entry of an order pursuant to section 327(a) of title 11 of the  
7 United States Code, 11 U.S.C. §§ 101, et seq. (the “Bankruptcy Code”) and Rule 2014(a) of the  
8 Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules” and each, a “Bankruptcy Rule”),  
9 authorizing the employment of NV Consulting Services LLC (“NV Consulting”) as its financial  
10 advisor as of April 9, 2018, the date on which NV Consulting commenced services for the Debtor  
11 in this chapter 11 case.

12           As set forth in detail in the Application, NV Consulting will provide financial advisory  
13 services to the Debtor through the course of its liquidation, including, but not limited, to the  
14 following:

- 15           a. Prepare and/or review weekly variance reports;
- 16           b. Review and Approve funding requests;
- 17           c. Prepare and/or review financial reports and any other requests from the United  
18 States Trustee (including but not limited to monthly operating reports, quarterly  
19 post confirmation reports (as needed), and fulfillment of any other United States  
20 Trustee requests);
- 21           d. Prepare and/or review financial analysis on specific store locations
- 22           e. Financial reporting and budgeting for the Company through entry of the Final  
23 Decree in the Company’s Chapter 11 case; and
- 24           f. Serve as the principal liaison between the Company and its secured lenders and  
25 unsecured creditors committee, communicating electronically, via teleconference,  
26 or in person (as needed).

27           A copy of the engagement agreement between NV Consulting and the Debtor (the  
28 “Engagement Agreement”) is attached to the as Exhibit 2 to the *Declaration of Neema Varghese*

1 (the “Varghese Declaration”) accompanying the Application.

2 As more fully set forth in the Application, the Debtor has agreed to pay NV Consulting  
3 professional fees on account of services provided to the Debtor at NV Consulting’s hourly rates in  
4 effect at the time of such services, and to reimburse NV Consulting for costs and expenses  
5 incurred in connection with the engagement.

6 NV Consulting anticipates that Ms. Varghese will be the only professional of NV  
7 Consulting to perform the services for the Debtor. Ms. Varghese’s normal billing rate for  
8 services substantially similar to those described in the Engagement Agreement is \$400 per hour.  
9 However, Ms. Varghese has agreed to perform services for the Debtor in this chapter 11 case at a  
10 reduced hourly rate of \$300.

11 **PLEASE TAKE FURTHER NOTICE** that NV Consulting seeks compensation  
12 pursuant to section 330 of the Bankruptcy Code. The Engagement Agreement provides that the  
13 Debtor will pay NV Consulting a \$5,000 retainer, which NV Consulting will draw down pursuant  
14 to the Guidelines promulgated by the Executive Office of the U.S. Trustee. Any further  
15 compensation will be paid only upon Court approval under sections 330 and/or 331.

16 **PLEASE TAKE FURTHER NOTICE** that a copy of the Application may be obtained free  
17 of charge by accessing the case website administered by noticing agent Donlin Recano &  
18 Company, Inc. at <https://www.donlinrecano.com/Clients/bbl/index>, or for a fee by accessing  
19 PACER through the Court’s website at [www.cacb.uscourts.gov](http://www.cacb.uscourts.gov). A copy may also be obtained by  
20 contacting Debtor’s counsel Greenberg Glusker Fields Claman and Machtinger LLP, Attn: Keith  
21 Patrick Banner, Esq., at 310-201-7469 or [kbanner@greenbergglusker.com](mailto:kbanner@greenbergglusker.com).

22 **PLEASE TAKE FURTHER NOTICE** that pursuant to the *Order Granting Emergency*  
23 *Motion for Order Limiting Scope of Notice* [Docket No. 44] (the “Order Limiting Notice”), the  
24 Application constitutes a Limited Notice Matter and therefore this Notice is being served only on  
25 the Limited Service List, as such terms are defined in the Order Limiting Notice.

26 **PLEASE TAKE FURTHER NOTICE** that in accordance with Local Bankruptcy Rule  
27 2014-1(b)(C), no hearing on this Application is required unless requested by the United States  
28 Trustee or a party in interest, or as otherwise ordered by the court.

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**PLEASE TAKE FURTHER NOTICE** that any response and request for a hearing on this Application must be in the form required by Local Bankruptcy Rule 9013-1(f)(1) and must be filed with the Court and served on Debtor, through Debtor’s counsel, the Official Committee of Unsecured Creditors and the United States Trustee not later than 14 days from the date of service of this Notice. If you fail to file a written response within 14 days from the date of the service of this Notice, the Court may treat such failure as a waiver of your right to oppose the Application and may grant the requested relief.

DATED: April 12, 2018

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP

By: /s/Brian L. Davidoff  
BRIAN L. DAVIDOFF  
KEITH PATRICK BANNER  
Proposed General Bankruptcy Counsel for Debtor and Debtor in Possession

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP  
1900 Avenue of the Stars, 21st Floor  
Los Angeles, California 90067-4590

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:  
1900 Avenue of the Stars, 21<sup>st</sup> Fl. Los Angeles, CA 90067

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF APPLICATION OF DEBTOR PURSUANT TO SECTION 327(a) OF THE BANKRUPTCY CODE AND RULE 2014 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE TO EMPLOY NV CONSULTING SERVICES LLC AS FINANCIAL ADVISOR AS OF APRIL 9, 2018** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) April 12, 2018, 2018, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

Service information continued on attached page

**2. SERVED BY UNITED STATES MAIL:**

On (*date*) April 12, 2018, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

**\*See Noticing Agent's separate Certificate of Service\***

Service information continued on attached page

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) April 12, 2018, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

**\*See Noticing Agent's separate Certificate of Service\***

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

April 12, 2018  
*Date*

Julie King  
*Printed Name*

/s/ Julie King  
*Signature*

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):**

- Shirley Cho scho@pszjlaw.com
- Brian L Davidoff b davidoff@greenbergglusker.com,  
calendar@greenbergglusker.com;jking@greenbergglusker.com
- John P Dillman houston\_bankruptcy@publicans.com
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- United States Trustee (LA) ustpreion16.la.ecf@usdoj.gov  
Elizabeth Weller dallas.bankruptcy@publicans.com

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.