

In re:
B&B Liquidating, LLC
Debtor

Case No. 18-11744-NB
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: dghaltchi
Form ID: pdf042

Page 1 of 1
Total Noticed: 1

Date Rcvd: May 30, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 01, 2018.

db +B&B Liquidating, LLC, 8723 BELLANCA DRIVE UNIT A, Los Angeles, CA 90045-4411

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 01, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 30, 2018 at the address(es) listed below:

Brian D Huben on behalf of Creditor The Forbes Company hubenb@ballardspahr.com,
carolod@ballardspahr.com
Brian D Huben on behalf of Creditor Starwood Retail Partners LLC hubenb@ballardspahr.com,
carolod@ballardspahr.com
Brian D Huben on behalf of Creditor Centennial Real Estate Company hubenb@ballardspahr.com,
carolod@ballardspahr.com
Brian L Davidoff on behalf of Debtor B&B Liquidating, LLC bdavidoff@greenbergglusker.com,
calendar@greenbergglusker.com;jking@greenbergglusker.com
Charla L Brown on behalf of Creditor Texas Comptroller of Public Accounts
charla.brown@cpa.texas.gov
Courtney J Hull on behalf of Creditor Texas Comptroller of Public Accounts
bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov
Dare Law on behalf of U.S. Trustee United States Trustee (LA) dare.law@usdoj.gov
Elizabeth Weller on behalf of Creditor c/o Elizabeth Weller City of Frisco
dallas.bankruptcy@publicans.com
Elizabeth Weller on behalf of Creditor Dallas county dallas.bankruptcy@publicans.com
Hamid R Rafatjoo on behalf of Interested Party ModernHR hrafatjoo@raineslaw.com,
bclark@raineslaw.com;cwilliams@raineslaw.com
Jeffrey W Dulberg on behalf of Creditor Committee Official Committee Of Unsecured Creditors
jdulberg@pszjlaw.com
John P Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
Leo D Plotkin on behalf of Interested Party Courtesy NEF lplotkin@lsl-la.com,
hpetrilli@lsl-la.com;dsmall@lsl-la.com
Lillian Jordan on behalf of Interested Party Courtesy NEF ENOTICES@DONLINRECANO.COM,
RMAPA@DONLINRECANO.COM
Martin W Taylor on behalf of Creditor Israel Discount Bank of New York
martin.taylor@troutman.com, anabel.pineda@troutman.com
Ronald M Tucker, Esq on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com,
cmartin@simon.com;psummers@simon.com;Bankruptcy@simon.com
Shirley Cho on behalf of Creditor Committee Official Committee Of Unsecured Creditors
scho@pszjlaw.com
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

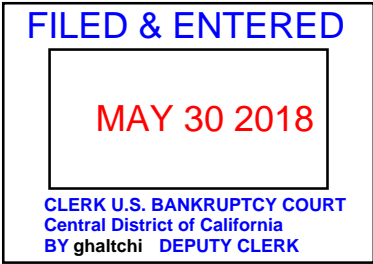
TOTAL: 18

1 BRIAN L. DAVIDOFF (SBN 102654)
BDavidoff@GreenbergGlusker.com
2 KEITH PATRICK BANNER (SBN 259502)
KBanner@GreenbergGlusker.com
3 GREENBERG GLUSKER FIELDS CLAMAN
& MACHTINGER LLP
4 1900 Avenue of the Stars, 21st Floor
Los Angeles, California 90067-4590
5 Telephone: 310.553.3610
Fax: 310.553.0687

6 General Bankruptcy Counsel for
7 Debtor and Debtor in Possession

8 LEE A. DIERCKS
ldiercks@clearthinkinggrp.com
9 A.R. WILLIAMS
arwilliams@clearthinkinggrp.com
10 BRIAN ALLEN
ballen@clearthinkinggrp.com
11 CLEAR THINKING GROUP LLC
401 Towne Centre Drive
12 Hillsborough, NJ 08844
Telephone: 908.431.2121
13 Fax: 908.359.5940

14 Financial Advisor to
15 Debtor and Debtor in Possession



CHANGES MADE BY COURT

GREENBERG GLUSKER FIELDS CLAMAN
& MACHTINGER LLP
1900 Avenue of the Stars, 21st Floor
Los Angeles, California 90067-4590

16 UNITED STATES BANKRUPTCY COURT
17 CENTRAL DISTRICT OF CALIFORNIA
18 LOS ANGELES DIVISION

19
20 In re:
21 B&B Bachrach, LLC,
22
23 Debtor and Debtor in Possession.
24
25
26
27
28

Case No. 2:18-bk-11744-NB
Chapter 11

**ORDER GRANTING FIRST AND FINAL
APPLICATION OF CLEAR THINKING
GROUP LLC FOR APPROVAL OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF FEBRUARY 16, 2018
THROUGH APRIL 8, 2018**

GREENBERG GLUSKER FIELDS CLAMAN
& MACTINGER LLP
1900 Avenue of the Stars, 21st Floor
Los Angeles, California 90067-4590

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Hearing

Date: May 29, 2018
Time: 2:00 p.m.
Place: Courtroom 1545
255 E. Temple Street
Los Angeles, CA 90012

On the above captioned date and time, the Court considered the *First and Final Application of Clear Thinking Group LLC for Approval of Compensation and Reimbursement of Expenses for the Period of February 16, 2018 Through April 8, 2018* [Docket No. 150] (the “Application”) filed on May 2, 2018 by Clear Thinking Group LLC (“CTG”), former financial advisor to the Debtor and Debtor in Possession B&B Liquidating, LLC, f/k/a B&B Bachrach, LLC, (the “Debtor”) in which CTG seeks approval of compensation and reimbursement of expenses pursuant to section 330 of title 11 of the United States Code (the “Bankruptcy Code”).

Based upon the Court’s review of the Application, the Notice of hearing thereon [Docket No. 152], the *Declaration of Brian Lipman in Support of First and Final Application for Clear Thinking Group LLC for Approval of Compensation and Reimbursement of Expenses for the Period of February 16, 2018 through April 8, 2018* [Docket No. 151], the Declaration of Brian Allen accompanying the Application, and the evidentiary record, ~~and argument of counsel~~; it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; it appearing that due and adequate notice of the Application having been given under the circumstances; no objections having been filed; and after due deliberation and good cause appearing therefor, based upon findings of fact and conclusions of law stated in the Court’s Tentative Rulings as posted on the Court’s website¹, which became the Court’s final ruling, and ~~as may be modified or supplemented orally on the record in open court~~, pursuant to Rule 52(a) of the Federal Rules of Civil Procedure, as incorporated into Rule 7052 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules” and each a “Bankruptcy Rule”) and applied to contested matters by Bankruptcy Rule 9014(c),

¹ See www.cacb.uscourts.gov, “Judges,” “Bason, N.,” “Tentative Ruling.”

IT IS ORDERED THAT:

1. The Application is granted.
2. Pursuant to section 330 of the Bankruptcy Code, the Court approves, on a final basis, the following compensation and reimbursement of expenses for CTG (“Final Compensation”);

<u>Professional</u>	<u>Application Period</u>	<u>Fees Awarded</u>	<u>Expenses Awarded</u>	<u>Draw Down from Retainer</u>	<u>Draw Down from Carve Out</u>
CLEAR THINKING GROUP LLC	February 16, 2018 – April 8, 2018	\$80,717.00	\$8,913.21	\$75,000.00	\$14,630.21

3. CTG is authorized to draw down, in the amounts identified in paragraph 2 above, from: (i) its pre-petition retainer; and (ii) the “carve out” (the “Carve Out”) allocated to CTG and authorized by the Court in, among other orders, *the Final Order Authorizing Use of Cash Collateral and Continuance of Financing of Debtor and Debtor in Possession, Granting Security Interests, According Priority Status Pursuant to Bankruptcy Code Section 364(c) and Affording Adequate Protection, and Giving Notice of Rule 4001(c)(2) Final Hearing* [Docket No. 162].

###

Neil W. Bason
United States Bankruptcy Judge

Date: May 30, 2018

GREENBERG GLUSKER FIELDS CLAMAN
& MACHTINGER LLP
1900 Avenue of the Stars, 21st Floor
Los Angeles, California 90067-4590

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28