

In re:  
B&B Liquidating, LLC  
Debtor

Case No. 18-11744-NB  
Chapter 11

### CERTIFICATE OF NOTICE

District/off: 0973-2

User: admin  
Form ID: pdf042

Page 1 of 1  
Total Noticed: 1

Date Rcvd: Jul 03, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 05, 2018.

db +B&B Liquidating, LLC, 8723 BELLANCA DRIVE UNIT A, Los Angeles, CA 90045-4411

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 05, 2018

Signature: /s/Joseph Speetjens

---

### CM/ECF NOTICE OF ELECTRONIC FILING

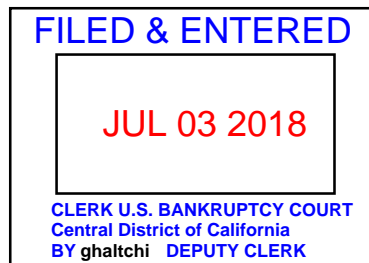
The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 3, 2018 at the address(es) listed below:

Brian D Huben on behalf of Creditor The Forbes Company hubenb@ballardspahr.com,  
carolod@ballardspahr.com  
Brian D Huben on behalf of Creditor Starwood Retail Partners LLC hubenb@ballardspahr.com,  
carolod@ballardspahr.com  
Brian D Huben on behalf of Creditor Centennial Real Estate Company hubenb@ballardspahr.com,  
carolod@ballardspahr.com  
Brian L Davidoff on behalf of Debtor B&B Liquidating, LLC bdavidoff@greenbergglusker.com,  
calendar@greenbergglusker.com; jking@greenbergglusker.com  
Charla L Brown on behalf of Creditor Texas Comptroller of Public Accounts  
charla.brown@cpa.texas.gov  
Courtney J Hull on behalf of Creditor Texas Comptroller of Public Accounts  
bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov  
Dare Law on behalf of U.S. Trustee United States Trustee (LA) dare.law@usdoj.gov  
Elizabeth Weller on behalf of Creditor c/o Elizabeth Weller City of Frisco  
dallas.bankruptcy@publicans.com  
Elizabeth Weller on behalf of Creditor Dallas county dallas.bankruptcy@publicans.com  
Hamid R Rafatjoo on behalf of Interested Party ModernHR hrafatjoo@raineslaw.com,  
bclark@raineslaw.com; cwilliams@raineslaw.com  
Jeffrey W Dulberg on behalf of Creditor Committee Official Committee Of Unsecured Creditors  
jdulberg@pszjlaw.com  
John P Dillman on behalf of Creditor Harris County houston\_bankruptcy@publicans.com  
Leo D Plotkin on behalf of Interested Party Courtesy NEF lplotkin@lsl-la.com,  
hpetrilli@lsl-la.com; dsmall@lsl-la.com  
Lillian Jordan on behalf of Interested Party Courtesy NEF ENOTICES@DONLINRECANO.COM,  
RMAPA@DONLINRECANO.COM  
Martin W Taylor on behalf of Creditor Israel Discount Bank of New York  
martin.taylor@troutman.com, anabel.pineda@troutman.com  
Ronald M Tucker, Esq on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com,  
cmartin@simon.com; psummers@simon.com; Bankruptcy@simon.com  
Shirley Cho on behalf of Creditor Committee Official Committee Of Unsecured Creditors  
scho@pszjlaw.com  
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

TOTAL: 18

1 BRIAN L. DAVIDOFF (SBN 102654)  
BDavidoff@GreenbergGlusker.com  
2 KEITH PATRICK BANNER (SBN 259502)  
KBanner@GreenbergGlusker.com  
3 GREENBERG GLUSKER FIELDS CLAMAN  
& MACHTINGER LLP  
4 1900 Avenue of the Stars, 21st Floor  
Los Angeles, California 90067-4590  
5 Telephone: 310.553.3610  
Fax: 310.553.0687

6 General Bankruptcy Counsel for  
7 Debtor and Debtor in Possession



8  
9 UNITED STATES BANKRUPTCY COURT  
10 CENTRAL DISTRICT OF CALIFORNIA  
11 LOS ANGELES DIVISION

12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
GREENBERG GLUSKER FIELDS CLAMAN  
& MACHTINGER LLP  
1900 Avenue of the Stars, 21st Floor  
Los Angeles, California 90067-4590

13 In re:  
14 B&B Liquidating, LLC,  
15  
16 Debtor and Debtor in Possession.

Case No. 2:18-bk-11744-NB  
Chapter 11

**ORDER APPROVING MOTION TO:**

**(1) APPROVE STIPULATION BETWEEN DEBTOR AND SIENA LENDING GROUP LLC REGARDING CARVE OUT ARRANGEMENT WITH NV CONSULTING SERVICES LLC; AND**

**(2) AMEND EMPLOYMENT TERMS OF DEBTOR'S FINANCIAL ADVISOR, NV CONSULTING SERVICES LLC TO INCLUDE CARVE OUT ARRANGEMENT**

[NO HEARING REQUIRED]

GREENBERG GLUSKER FIELDS CLAMAN  
& MACTINGER LLP  
1900 Avenue of the Stars, 21st Floor  
Los Angeles, California 90067-4590

1 The Court having considered the *Motion to: (1) Approve Stipulation Between Debtor and*  
2 *Siena Lending Group LLC Regarding Carve Out Arrangement with NV Consulting Services LLC;*  
3 *and (2) Amend Employment Terms of Debtor’s Financial Advisor, NV Consulting Services LLC*  
4 *to Include Carve Out Arrangement* [Docket No. 183] (the “Motion”)<sup>1</sup> filed by Debtor and Debtor  
5 in Possession B&B Liquidating, LLC, f/k/a B&B Bachrach, LLC (the “Debtor”), together with  
6 the *Stipulation Between the Debtor and Siena Lending Group, LLC Regarding Carve Out*  
7 *Arrangement for Debtor’s Financial Advisor NV Consulting Services LLC* (the “Stipulation”)  
8 attached to the Motion; it appearing that this Court has jurisdiction over this matter pursuant to 28  
9 U.S.C. §§ 157 and 1334; it appearing that due and adequate notice of the Motion having been  
10 given under the circumstances pursuant to the Court’s *Order Granting Emergency Motion for*  
11 *Order Limiting Scope of Notice* [Docket No. 44], which is incorporated herein by reference; no  
12 timely response or request for hearing having been filed with respect to the Motion; and after due  
13 deliberation and good cause appearing therefor,

14 IT IS ORDERED THAT:

- 15 1. The Motion is granted.
- 16 2. The Stipulation is approved.
- 17 3. The terms of the Debtor’s employment of financial advisor NV Consulting  
18 Services LLC (“NV”), which was approved by the Court by order entered on May 23, 2018  
19 [Docket No. 175], are amended as set forth in the Motion.
- 20 4. The Debtor is authorized to pay, and NV is authorized to deposit in its client trust  
21 account the carve out agreed to by Siena Lending Group, LLC (“Siena”) pursuant to the  
22 Stipulation (the “Carve Out”).
- 23 5. NV is authorized to be paid on a monthly basis from the NV Carve Out, in  
24 accordance with the procedures set forth below:
  - 25 a. By the twentieth (20th) day of each month NV shall, in accordance with  
26 the United States Trustee Guidelines, file with this Court a monthly fee statement (each, a  
27

28 <sup>1</sup> Unless otherwise defined herein, capitalized terms have the meaning ascribed to them in the Application.

**GREENBERG GLUSKER FIELDS CLAMAN  
& MACHTINGER LLP**  
1900 Avenue of the Stars, 21st Floor  
Los Angeles, California 90067-4590

1 “Monthly Fee Statement”) with respect to its fees for professional services rendered in this  
2 case and for reimbursement for out-of-pocket expenses incurred on behalf of the Debtor.  
3 NV will also serve copies of its Monthly Fee Statements on the Debtor, the Office of the  
4 United States Trustee, and any entity filing a request for notice in this bankruptcy case.

5 b. All of the served parties will have fifteen (15) days to object to the  
6 payment to NV. If, however, no written objection is received within the 15-day period,  
7 NV shall be entitled to draw down from funds held in its trust account, and the Debtor  
8 shall be authorized to pay, eighty percent (80%) of NV’s fees and one hundred percent  
9 (100%) of NV’s expenses as set forth in the Monthly Fee Statements.

10 c. If an objection is filed to a Monthly Fee Statement, NV shall be entitled to  
11 draw down from funds held in its trust account, and the Debtor shall be authorized to pay,  
12 the appropriate amounts or percentages not subject to the objection.

13 6. Nothing in this Order shall be construed as limiting NV’s compensation to only  
14 the amounts payable under the NV Carve Out and NV is permitted seek approval of  
15 compensation or reimbursement of expenses that exceed the NV Carve Out amounts which are  
16 otherwise permitted under sections 330 and 331 of the Bankruptcy Code.

17 7. Any fees authorized to be paid hereunder are subject to the Court’s subsequent  
18 approval of interim and/or final fee applications made pursuant to sections 330 and/or 331 of the  
19 Bankruptcy Code.

20 //


21  
22  
23  
24  
25  
26  
27  
28

1 8. Failure to object to payment on account of any Monthly Fee Statements shall not  
2 waive any party's rights to object to any of NV's requests for compensation and reimbursement  
3 of expenses upon interim and/or final fee applications.

4 # # #  
5  
6  
7  
8  
9

10  
11  
12  
13  
14  
15  
16  
17  
18  
19  
20  
21  
22  
23  
24  
25  
26  
27  
28  
**GREENBERG GLUSKER FIELDS CLAMAN  
& MACHTINGER LLP**  
1900 Avenue of the Stars, 21st Floor  
Los Angeles, California 90067-4590

Date: July 3, 2018

  
Neil W. Bason  
United States Bankruptcy Judge