

In re:
B&B Liquidating, LLC
Debtor

Case No. 18-11744-NB
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0973-2

User: dghaltchi
Form ID: pdf042

Page 1 of 2
Total Noticed: 1

Date Rcvd: Dec 12, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 14, 2018.

db +B&B Liquidating, LLC, 5800 S Eastern Ave, Suite 500, Commerce, CA 90040-4033

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Dec 14, 2018

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on December 12, 2018 at the address(es) listed below:

Brian D Huben on behalf of Creditor Starwood Retail Partners LLC hubenb@ballardspahr.com, carolod@ballardspahr.com
Brian D Huben on behalf of Creditor Centennial Real Estate Company hubenb@ballardspahr.com, carolod@ballardspahr.com
Brian D Huben on behalf of Creditor The Forbes Company hubenb@ballardspahr.com, carolod@ballardspahr.com
Brian L Davidoff on behalf of Debtor B&B Liquidating, LLC bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com; jking@greenbergglusker.com
Brian L Davidoff on behalf of Financial Advisor NV Consulting Services LLC bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com; jking@greenbergglusker.com
Charla L Brown on behalf of Creditor Texas Comptroller of Public Accounts charla.brown@cpa.texas.gov
Courtney J Hull on behalf of Creditor Texas Comptroller of Public Accounts bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov
Dare Law on behalf of U.S. Trustee United States Trustee (LA) dare.law@usdoj.gov
Elizabeth Weller on behalf of Creditor c/o Elizabeth Weller City of Frisco dallas.bankruptcy@publicans.com
Elizabeth Weller on behalf of Creditor Dallas county dallas.bankruptcy@publicans.com
Hamid R Rafatjoo on behalf of Interested Party ModernHR hrafatjoo@raineslaw.com, bclark@raineslaw.com; cwilliams@raineslaw.com
Jeffrey W Dulberg on behalf of Creditor Committee Official Committee Of Unsecured Creditors jdulberg@pszjlaw.com
Jennifer L Nassiri on behalf of Creditor Great American Group Advisory & Valuation Services, LLC jennifernassiri@quinnemanuel.com
Jennifer L Nassiri on behalf of Creditor Great American Group, LLC jennifernassiri@quinnemanuel.com
Jennifer L Nassiri on behalf of Defendant Great American Group Advisory & Valuation Services, LLC jennifernassiri@quinnemanuel.com
John P Dillman on behalf of Creditor Harris County houston_bankruptcy@publicans.com
Jonathon J. Herzog on behalf of Creditor Simon Property Group, Inc. jherzog@westzog.com, pkwan@westzog.com
Kenneth John Shaffer on behalf of Defendant Great American Group Advisory & Valuation Services, LLC johnshaffer@quinnemanuel.com
Leo D Plotkin on behalf of Interested Party Courtesy NEF lplotkin@lsl-la.com, hpetrilli@lsl-la.com; dsmall@lsl-la.com
Leo D Plotkin on behalf of Plaintiff Siena Lending Group, LLC lplotkin@lsl-la.com, hpetrilli@lsl-la.com; dsmall@lsl-la.com
Leo D Plotkin on behalf of Creditor Siena Lending Group, LLC lplotkin@lsl-la.com, hpetrilli@lsl-la.com; dsmall@lsl-la.com
Lillian Jordan on behalf of Interested Party Courtesy NEF ENOTICES@DONLINRECANO.COM, RMAPA@DONLINRECANO.COM

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Page 2 of 2
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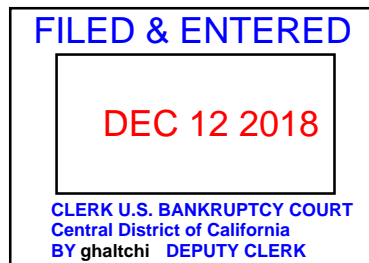
Date Rcvd: Dec 12, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Martin W Taylor on behalf of Creditor Israel Discount Bank of New York
martin.taylor@troutman.com
Razmig Izakelian on behalf of Defendant Great American Group Advisory & Valuation Services,
LLC razmigizakelian@quinnemanuel.com
Ronald M Tucker, Esq on behalf of Creditor Simon Property Group, Inc. rtucker@simon.com,
cmartin@simon.com;psummers@simon.com;Bankruptcy@simon.com
Shirley Cho on behalf of Creditor Committee Official Committee Of Unsecured Creditors
scho@pszjlaw.com
Stephen A Broome on behalf of Defendant Great American Group Advisory & Valuation Services,
LLC stephenbroome@quinnemanuel.com
United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
William W Huckins on behalf of Creditor Twelve Oaks Mall LLC whuckins@allenmatkins.com,
clynch@allenmatkins.com
William W Huckins on behalf of Creditor Taubman Landlords whuckins@allenmatkins.com,
clynch@allenmatkins.com
William W Huckins on behalf of Creditor General Growth Landlords whuckins@allenmatkins.com,
clynch@allenmatkins.com

TOTAL: 31

1 BRIAN L. DAVIDOFF (SBN 102654)
BDavidoff@GreenbergGlusker.com
2 KEITH PATRICK BANNER (SBN 259502)
KBanner@GreenbergGlusker.com
3 GREENBERG GLUSKER FIELDS CLAMAN
& MACHTINGER LLP
4 1900 Avenue of the Stars, 21st Floor
Los Angeles, California 90067-4590
5 Telephone: 310.553.3610
Fax: 310.553.0687



6 General Bankruptcy Counsel for
7 Debtor and Debtor in Possession

CHANGES MADE BY COURT

8 NEEMA VARGHESE
nvarghese@nvconsultingservices.com
9 NV CONSULTING SERVICES LLC
701 Potomac Avenue
10 Naperville, IL 60565
Telephone: 630-697-4402

11 Financial Advisor to
12 Debtor and Debtor in Possession

13 UNITED STATES BANKRUPTCY COURT
14 CENTRAL DISTRICT OF CALIFORNIA
15 LOS ANGELES DIVISION

GREENBERG GLUSKER FIELDS CLAMAN
& MACHTINGER LLP
1900 Avenue of the Stars, 21st Floor
Los Angeles, California 90067-4590

17 In re:
18 B&B Liquidating, LLC,
19
20 Debtor and Debtor in Possession.

Case No. 2:18-bk-11744-NB

Chapter 11

**ORDER GRANTING FIRST AND FINAL
APPLICATION OF NV CONSULTING
SERVICES LLC FOR APPROVAL OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF APRIL 9, 2018
THROUGH OCTOBER 12, 2018**

Hearing on Final Fee Applications:

Date: December 11, 2018
Time: 2:00 p.m.
Place: Courtroom 1545
255 E. Temple Street
Los Angeles, CA 90012

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GREENBERG GLUSKER FIELDS CLAMAN
& MACHTINGER LLP
1900 Avenue of the Stars, 21st Floor
Los Angeles, California 90067-4590

1 On the above captioned date and time, the Court considered the *First and Final*
2 *Application of NV Consulting Services LLC for Approval of Compensation and Reimbursement of*
3 *Expenses for the Period of April 9, 2018 through October 12, 2018* [Docket No. 259] (the
4 “Application”)¹ filed on November 20, 2018 by NV Consulting Services LLC (“NV”), financial
5 advisor to the Debtor and Debtor in Possession B&B Liquidating, LLC, f/k/a B&B Bachrach,
6 LLC, (the “Debtor”) in which NV seeks final approval of compensation and reimbursement of
7 expenses pursuant to section 330 of title 11 of the United States Code (the “Bankruptcy Code”).

8 Based upon the Court’s review of the Application, the Notice of hearing thereon [Docket
9 No. 261], the *Declaration of Brian Lipman in Support of Final Applications for Compensation*
10 *Filed by Debtor’s Professionals* [Docket No. 260], the *Declaration of Neema Varghese*
11 accompanying the Application, the evidentiary record, and argument of counsel; it appearing that
12 this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; it appearing
13 that due and adequate notice of the Application having been given under the circumstances; no
14 objections having been filed; and after due deliberation and good cause appearing therefor, based
15 upon findings of fact and conclusions of law stated in the Court’s Tentative Rulings as posted on
16 the Court’s website², which became the Court’s final ruling, and pursuant to Rule 52(a) of the
17 Federal Rules of Civil Procedure, as incorporated into Rule 7052 of the Federal Rules of
18 Bankruptcy Procedure (the “Bankruptcy Rules” and each a “Bankruptcy Rule”) and applied to
19 contested matters by Bankruptcy Rule 9014(c),

20 IT IS ORDERED THAT:

- 21 1. The Application is granted.
- 22 2. Pursuant to section 330 of the Bankruptcy Code, the Court approves, on a final
23 basis, the following compensation and reimbursement of expenses for NV (“Final
24 Compensation”).

25
26 ¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed in the Motion.
27 ² See www.cacb.uscourts.gov, “Judges,” “Bason, N.,” “Tentative Ruling.” Note: The tentative rulings on the website
28 are not part of the official record, but in this instance that does not matter because the tentative ruling was simply to
grant the Application– it did not include any special provisions so it does not need to be part of the record.

GREENBERG GLUSKER FIELDS CLAMAN
 & MACHTINGER LLP
 1900 Avenue of the Stars, 21st Floor
 Los Angeles, California 90067-4590

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<u>Professional</u>	<u>Application Period</u>	<u>Fees Awarded</u>	<u>Expenses Awarded</u>	<u>Draw Down from Retainer</u>	<u>Draw Down from Carve Out</u>
NV Consulting Services LLC	April 9, 2018 - October 12, 2018	\$139,590.00	\$0.00	\$5,000.00	\$31,020.00

3. NV is authorized to draw down, in the amounts identified in paragraph 2 above, from: (i) its post-petition retainer; and (ii) the “carve out” (as defined in the Motion, the “NV Carve Out”) allocated to NV and authorized by the Court in, among other orders, (a) *the Final Order Authorizing Use of Cash Collateral and Continuance of Financing of Debtor and Debtor in Possession, Granting Security Interests, According Priority Status Pursuant to Bankruptcy Code Section 364(c) and Affording Adequae Protection, and Giving Notice of Rule 4001(c)(2) Final Hearing* [Docket No. 162]; and (b) *the Order Approving Motion to: (1) Approve Stipulation Between Debtor and Siena Lending Group LLC Regarding Carve Out Arrangement with NV Consulting Services LLC; and (2) Amend Employment Terms of Debtor’s Financial Advisor, NV Consulting Services LLC to Include Carve out Arrangement* [Docket No. 192].

4. All prior fees and expenses drawn down by NV pursuant to the Monthly Fee Statement Procedures (as such term is defined in the Application) are allowed and ratified as part of the Final Compensation.

5. No later than seven (7) days from entry of this Order, Siena Lending Group, LLC shall pay to NV the unpaid balance of the NV Carve Out, which totaled approximately \$8,570.00 as of the date the Application was filed.

Date: December 12, 2018



 Neil W. Bason
 United States Bankruptcy Judge