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*Proposed Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)				
In re:	)				Chapter 11
	)				
BCBG MAX AZRIA GLOBAL HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	)				Case No. 17-10466 (SCC)
	)				
Debtors.	)				(Jointly Administered)
	)				

**AGENDA FOR HEARING TO BE HELD  
MARCH 28, 2017, AT 3:00 P.M. (PREVAILING EASTERN TIME)**

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Time and Date of Hearing: March 28, 2017, at 3:00 p.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman  
United States Bankruptcy Court for the Southern District of New York  
Alexander Hamilton Custom House  
One Bowling Green, Courtroom No. 623  
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at <http://www.nysb.uscourts.gov> and the website of the Debtors’ proposed notice and claims agent, Donlin, Recano & Company, Inc., at <https://www.donlinrecano.com/bcbg>. Further information may be obtained via email at [bcbginfo@donlinrecano.com](mailto:bcbginfo@donlinrecano.com), or by calling toll free at 866-406-2290, or internationally at 212-771-1128.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: BCBG Max Azria Global Holdings, LLC (6857); BCBG Max Azria Group, LLC (5942); BCBG Max Azria Intermediate Holdings, LLC (3673); Max Rave, LLC (9200); and MLA Multibrand Holdings, LLC (3854). The location of the Debtors’ service address is: 2761 Fruitland Avenue, Vernon, California 90058.

**I. UNCONTESTED MATTERS GOING FORWARD**

**A. Final Relief on Certain First Day Motions**

1. ***Lien Claimants Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Prepetition Claims of Lien Claimants, Import and Export Claimants, And 503(B)(9) Claimants and (II) Granting Related Relief [Docket No. 8].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time) extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Unsecured Creditors Committee (the "Committee").

Responses Received: The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

Replies Filed: None

Related Documents:

- A. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) in Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3].
- B. Interim Order (I) Authorizing the Debtors to Pay Prepetition Lien Claimants and 503(b)(9) Claimants and (II) Granting Related Relief [Docket No. 71].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

2. ***Taxes Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but Not Directing, the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 9].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time) extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: None

Replies Filed: None

Related Documents:

- A. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) in Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3].
- B. Interim Order (I) Authorizing, but Not Directing, the Payment of Certain Prepetition Taxes and Fees and (II) Granting Related Relief [Docket No. 73].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

- 3. ***Insurance Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but Not Directing, the Debtors to (A) Pay Their Obligations Under Insurance Policies Entered into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (E) Enter into New Financing Agreements in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 11].

**Objection Deadline:** March 21, 2017, at 4:00 p.m. (prevailing Eastern Time) extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee and certain other parties in interest.

**Responses Received:** The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

**Replies Filed:** None

Related Documents:

- A. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) in Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3].
- B. Interim Order (I) Authorizing, but Not Directing, the Debtors to (A) Pay Their Obligations Under Insurance Policies Entered Into Prepetition, (B) Continue to Pay Brokerage Fees, (C) Renew, Supplement, Modify, or Purchase Insurance Coverage, (D) Honor the Terms of the Financing Agreements and Pay Premiums Thereunder, and (E) Enter into New Financing Agreements in the

Ordinary Course of Business, and (II) Granting Related Relief [Docket No. 74].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

4. ***Customer Programs Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 10].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time) extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: None

Replies Filed: None

Related Documents:

- A. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) in Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3].
- B. Interim Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 70].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

5. ***Wages Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing, but Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 13].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time) extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee and certain other parties in interest.

Responses Received: The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

Replies Filed: None

Related Documents:

- A. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) in Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3].
- B. Interim Order (I) Authorizing, but Not Directing, the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (prevailing Eastern Time) [Docket No. 72].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

- 6. ***Cash Management Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Business Forms, (II) Authorizing the Debtors to Continue Intercompany Transactions, and (III) Granting Related Relief [Docket No. 14].

**Objection Deadline:** March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee and certain other parties in interest.

**Responses Received:** The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

Replies Filed: None

Related Documents:

- A. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) in Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3].
- B. Interim Order (I) Authorizing the Debtors to (A) Continue to Operate the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, and (C) Maintain Existing Business Forms, (II) Authorizing the Debtors to Continue

Intercompany Transactions, and (III) Granting Related Relief [Docket No. 67].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

**B. Additional Matters**

7. ***Utilities Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (II) Determining Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [Docket No. 7].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: None

Replies Filed: None

Related Documents:

- A. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) in Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3].

**Status:** This matter is going forward for the purpose of presenting a proposed order.

8. ***Oak Street Settlement Motion.*** Debtors' Motion for Entry of an Order Pursuant to Federal Rule of Bankruptcy Procedure 9019 and Section 365 Approving Lease Termination Agreement with 113 E. Oak Street, LLC [Docket No. 135].

Objection Deadline: March 24, 2017, at 4:00 p.m. (prevailing Eastern Time).

Responses Received: The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

Replies Filed: None

Related Documents:

- A. Debtors' *Ex Parte* Motion to Shorten the Notice and Objection Periods with Respect to the Debtors' Motion for Entry of an Order Pursuant to Federal Rule of Bankruptcy Procedure 9019 and Section 365 Approving Lease Termination Agreement with 113 E. Oak Street, LLC [Docket No. 136].
- B. Order Shortening the Notice and Objection Periods with Respect to the Debtors' Motion for Entry of an Order Pursuant to Federal Rule of Bankruptcy Procedure 9019 and Section 365 Approving Lease Termination Agreement with 113 E. Oak Street, LLC [Docket No. 148].

**Status:** This matter is going forward for the purpose of presenting a proposed order.

- 9. ***Bidding Procedures Motion.*** Debtors' Motion for Entry of an Order (I) Approving the Bidding Procedures, (II) Scheduling the Bid Deadlines and the Auction, (III) Approving the Form and Manner of Notice Thereof, and (IV) Granting Related Relief [Docket No. 33].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee and certain other parties in interest.

Responses Received:

- A. Objection of Acadia Realty Trust, Federal Realty Investment Trust, PGIM Real Estate, Starwood Retail Partners LLC, The Forbes Company, The Macerich Company and The Related Companies to Debtors' Motion for Entry of an Order (I) Approving the Bidding Procedures, (II) Scheduling the Bid Deadlines and the Auction, (III) Approving the Form and Manner of Notice Thereof, and (IV) Granting Related Relief [Docket No. 172].
- B. The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion..

Replies Filed: None

Related Documents:

- C. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) in Support of

Debtors' Chapter 11 Petitions and First Day Motions and  
(II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3].

**Status:** This matter is going forward for the purpose of presenting a proposed order.

10. ***365(d)(4) Extension Motion.*** Debtors' Motion for Entry of an Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 129].

**Objection Deadline:** March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

**Responses Received:**

- A. Response and Objection of 2761 Fruitland Avenue, L.L.C. and 4701 Santa Fe Avenue, L.L.C. to Debtors' Motion for Entry of an Order Extending the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 181].
- B. Objection of Bellevue Square, LLC to Debtor's Motion to Extend the Time Within Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Docket No. 184].
- i. Notice of Withdrawal of Bellevue Square, LLC's Objection to Debtor's Motion Extending Time to Assume or Reject Leases [Docket No. 200]
- C. The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

**Replies Filed:** None

**Related Documents:** None

**Status:** This matter is going forward for the purpose of presenting a proposed order.

**C. Matters Regarding Professional Retention**

11. ***Ordinary Course Professionals Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Retain and Compensate Professionals



Utilized in the Ordinary Course of Business and (II) Granting Related Relief [Docket No. 130].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

Replies Filed: None

Related Documents: None

Status: This matter is going forward for the purpose of presenting a proposed order.

12. ***Interim Compensation Motion.*** Debtors' Motion for Entry of an Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 127].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

Replies Filed: None

Related Documents: None

Status: This matter is going forward for the purpose of presenting a proposed order.

13. ***K&E Retention Application.*** Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland and Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 132].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: None

Replies Filed: None

Related Documents: None

**Status:** This matter is going forward for the purpose of presenting a proposed order.

14. ***Jefferies Retention Application.*** Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Jefferies LLC as Investment Banker for the Debtors and Debtors in Possession Pursuant to 11 U.S.C. §§ 327(a) and 328(a), *Nunc Pro Tunc* to the Petition Date, (II) Waiving Certain Time-Keeping Requirements, and (III) Granting Related Relief [Docket No. 125].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

Replies Filed: None

Related Documents: None

**Status:** This matter is going forward for the purpose of presenting a proposed order.

15. ***Donlin, Recano Retention Application.*** Debtors' Application for Entry of an Order Approving the Employment and Retention of Donlin, Recano & Company, Inc. as the Administrative Advisor for the Debtors, Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 126].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: None

Replies Filed: None

Related Documents: None

**Status:** This matter is going forward for the purpose of presenting a proposed order.

16. ***A&G Realty Retention Application.*** Debtors' Application for Entry of an Order Pursuant to Sections 327(a) and 328 of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016 and Local Rules 2014-1 and 2016-1 Authorizing the Employment and Retention of A&G Realty Partners, LLC as a Real Estate Consultant and Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 124].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: The Debtors have received informal responses from certain parties in interest, which responses have been addressed by modifications to the proposed form of order that will be presented to the Court at or prior to the hearing on the motion.

Replies Filed: None

Related Documents: None

**Status:** This matter is going forward for the purpose of presenting a proposed order.

17. ***AP Services Retention Application.*** Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) (I) Authorizing the Retention and Employment of AP Services, LLC, (II) Designating Holly Felder Etlin as Chief Restructuring Officer and Deborah Rieger-Paganis as Chief Financial Officer for BCBG Max Azria Global Holdings, LLC and its Debtor Subsidiaries, *Nunc Pro Tunc* to the Petition Date, and (III) Granting Related Relief [Docket No. 133].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: None

Replies Filed: None

Related Documents: None

**Status:** This matter is going forward for the purpose of presenting a proposed order.

## II. CONTESTED MATTERS

18. **Liquidator Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Agency Agreement, (II) Approving Procedures for Store Closing Sales and (III) Granting Related Relief [Docket No. 15].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee, and extended to March 27, 2017, at 1:00 p.m. (prevailing Eastern Time) for certain other parties in interest.

Responses Received:

- A. Objection of Bellevue Square, LLC to Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Agency Agreement, (II) Approving Procedures for Store Closing Sales and (III) Granting Related Relief [Docket No. 30].
- B. Limited Objection to Debtors' Motion for Entry of an Order Authorizing Debtors to Sell Free and Clear of All Liens, Claims, and Encumbrances (Arlington ISD, *et al.*) [Docket No. 175].
- C. The Debtors have received informal responses from certain parties in interest.

Replies Filed: None

Related Documents:

- D. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) in Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3].
- E. Declaration of Ian S. Fredericks in Support of Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Assume the Agency Agreement, (II) Approving Procedures for Store Closing Sales and (III) Granting Related Relief [Docket No. 23].
- F. Interim Order (I) Authorizing the Debtors to Assume the Agency Agreement, (II) Approving Procedures for Store Closing Sales and, (III) Granting Related Relief [Docket No. 68].

**Status:** This matter is going forward. The Debtors are continuing to discuss this matter with parties in interest and anticipate that this matter will proceed on a consensual basis.

19. ***First Omnibus Lease Rejection.*** Debtors' First Omnibus Motion for Entry of an Order Authorizing Rejection of Certain Executory Contracts and Unexpired Leases Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 131].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 27, 2017, at 1:00 p.m. (prevailing Eastern Time) for the Committee.

Responses Received: The Debtors have received informal responses from certain parties in interest.

Replies Filed: None

Related Documents: None

**Status:** This matter is going forward. The Debtors are continuing to discuss this matter with parties in interest and anticipate that this matter will proceed on a consensual basis.

20. ***Assumption and Rejection Procedures Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Docket No. 134].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 5:00 p.m. (prevailing Eastern Time) for the Committee and certain other parties in interest.

Responses Received:

- A. Limited Objection to Debtors' Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and (II) Granting Related Relief (The Shops at Summerlin North, LP) [Docket No. 169].
- B. The Debtors have received informal responses from certain parties in interest.

Replies Filed: None

Related Documents: None

**Status:** This matter is going forward. The Debtors are continuing to discuss this matter with parties in interest and anticipate that this matter will proceed on a consensual basis.

21. ***DIP Financing Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 22].

Objection Deadline: March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee, and March 27, 2017 at 1:00 p.m. (prevailing Eastern Time) for certain other parties in interest.

Responses Received:

- A. Limited Objection to the Debtors' Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) and Establishing the Form and Manner of Notice for Final Hearing (Arlington ISD, *et al.*) [Docket No. 164].
- B. Allerton Funding, LLC's Limited Objection to Debtors' Motion for Entry of a Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, and (VI) Granting Related Relief [Docket No. 177].
- C. Amended Limited Objection to the Debtors' Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) and Establishing the Form and Manner of Notice for Final Hearing (Arlington ISD, *et al.*) [Docket No. 180].
- D. The Debtors have received informal responses from certain parties in interest.

Replies Filed: None

Related Documents:

- E. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, (I) in Support of Debtors' Chapter 11 Petitions and First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2 [Docket No. 3].

- F. Declaration of Jeffrey Finger in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection to the Prepetition Lenders, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 48].
- G. Interim Order (I) Authorizing Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 69].

**Status:** This matter is going forward. The Debtors are continuing to discuss this matter with parties in interest and anticipate that this matter will proceed on a consensual basis.

- 22. ***Lubov Azria Rejection Motion.*** Debtor BCBG Max Azria Group, LLC's Motion for Entry of an Order (I) Authorizing the Rejection of Lubov Azria's Employment Agreement and (II) Finding that the Amount of Any Claim(s) Under the Employment Agreement is Subject to 11 U.S.C. § 502(b)(7) [Docket No. 137].

**Objection Deadline:** March 21, 2017, at 4:00 p.m. (prevailing Eastern Time), extended to March 24, 2017, at 4:00 p.m. (prevailing Eastern Time) for the Committee.

**Responses Received:**

- A. The Azrias' Opposition to Debtors' Motion for Entry of an Order (i) Authorizing the Rejection of Lubov Azria's Employment Agreement and (ii) Finding that the Amount of Any Claim(s) Under the Employment Agreement is Subject to 11 U.S.C. § 502(b)(7) [Docket No. 182].

**Replies Filed:**

- B. Debtor BCBG Max Azria Group, LLC's Reply to the Azrias' Objection to Debtors' Motion for Entry of an Order (I) Authorizing the Rejection of Lubov Azria's Employment Agreement and (II) Finding that the Amount of Any Claim(s) Under the Employment Agreement is Subject to 11 U.S.C. § 502(b)(7) [Docket No. 197].

- C. Declaration of Holly Felder Etlin, Chief Restructuring Officer of BCBG Max Azria Global Holdings, LLC, in Support of Debtor BCBG Max Azria Group, LLC's Motion for Entry of an Order (I) Authorizing the Rejection of Lubov Azria's Employment Agreement and (II) Finding that the Amount of Any Claim(s) Under the Employment Agreement is Subject to 11 U.S.C. § 502(b)(7) [Docket No. 198].

Related Documents:

- D. *Ex Parte* Motion of Debtor BCBG Max Azria Group, LLC, Pursuant to Section 107(b) of the Bankruptcy Code and Bankruptcy Rule 9018, for an Order Authorizing them to File Under Seal Certain Sensitive Information [Docket No. 199].

Status: This matter is going forward.

Dated: March 24, 2017

/s/ Joshua A. Sussberg

Joshua A. Sussberg, P.C.

Christopher Marcus, P.C.

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