

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
BCBG MAX AZRIA GLOBAL HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 17-10466 (SCC)
)	
Debtors.)	(Jointly Administered)

**ORDER APPROVING *EX PARTE* MOTION OF DEBTOR BCBG MAX
AZRIA GROUP, LLC, PURSUANT TO SECTION 107(B) OF
THE BANKRUPTCY CODE AND BANKRUPTCY RULE 9018, FOR
AN ORDER AUTHORIZING THEM TO FILE UNDER
SEAL CERTAIN SENSITIVE INFORMATION**

Upon the motion (the “Motion to Seal”)² of BCBG Max Azria Group, LLC (“BCBG Group”), one of the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), for entry of an order (this “Order”) authorizing it to file a redacted version of the Etlin Declaration, file under seal an unredacted version of the Etlin Declaration, and granting related relief; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012; and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion to Seal in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: BCBG Max Azria Global Holdings, LLC (6857); BCBG Max Azria Group, LLC (5942); BCBG Max Azria Intermediate Holdings, LLC (3673); Max Rave, LLC (9200); and MLA Multibrand Holdings, LLC (3854). The location of the Debtors’ service address is: 2761 Fruitland Avenue, Vernon, California 90058.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion to Seal.

the Motion to Seal is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors provided appropriate notice of the Motion to Seal and the opportunity for a hearing under the circumstances; and this Court having reviewed the Motion to Seal; and this Court having determined that the legal and factual bases set forth in the Motion to Seal establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion to Seal is granted as set forth herein.
2. BCBG Group is authorized to publicly file a version of the Etlin Declaration with the Sensitive Information redacted and file an unredacted version of the Etlin Declaration under seal.
3. The Sensitive Information (and any information derived from such pleadings) shall remain confidential, be filed under seal with the Court, and shall be served on and made available only to (a) the Office of the U.S. Trustee for the Southern District of New York, (b) counsel to the official committee of unsecured creditors, (c) counsel to the administrative agent under the Debtors' debtor-in-possession term loan credit facility and the Debtors' prepetition tranche B term loan lenders, and (d) counsel to Max Azria and Lubov Azria, each on a confidential basis.
4. Except as otherwise agreed to by the Debtors, any pleadings filed by a third party in these cases that reference or disclose any of the Sensitive Information contained in the Motion to Seal shall be filed under seal and served only on those parties authorized to receive the unredacted Motion to Seal as provided in paragraph 3 of this Order.

5. This Order is without prejudice to the rights of any party in interest, or the United States Trustee, to seek to make public any portion of the Sensitive Information.

6. Counsel for the Debtors shall contact the Clerk's Office regarding the return or disposition of the sealed documents at the conclusion of the contested matter.

7. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

8. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion to Seal.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

New York, New York
Dated: March 28, 2017

/S/ Shelley C. Chapman
THE HONORABLE SHELLEY C. CHAPMAN
UNITED STATES BANKRUPTCY JUDGE