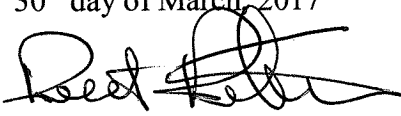


5. I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 30th day of March, 2017 at Brooklyn, New York.

By 
Sung Kim

Sworn before me this
30th day of March, 2017



Notary Public

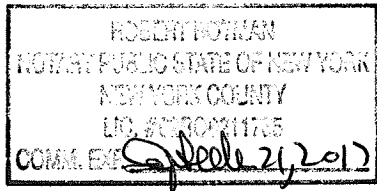


EXHIBIT 1

**BCBG Max Azria Global Holdings, LLC, et al.
Exhibit Pages**

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03/29/2017 04:58:29 PM

001439P001-1362A-057
AFFILIATED FM INSURANCE CO
PO BOX 7500
JOHNSTON RI 02919

001413P001-1362A-057
AIG ANDREINI AND CO INC
777 S FIGUEROA ST
18TH FLOOR
LOS ANGELES CA 90017

001440P001-1362A-057
ANDREINI AND COMPANY
220 W TWENTIETH AVE
SAN MATEO CA 94403

001428P001-1362A-057
ANTHEM
21555 OXNARD ST
WOODLAND HILLS CA 91367

001421P001-1362A-057
ARCH SPECIALTY INSURANCE CO
1125 SANCTUARY PKWY
SUITE 200
ALPHARETTA GA 30009

001431P002-1362A-057
CIGNA
900 COTTAGE GROVE RD
BLOOMFIELD CT 06002

001419P001-1362A-057
EVEREST NATIONAL INSURANCE CO
1111 BROADWAY
SUITE 1450
OAKLAND CA 94607

001424P001-1362A-057
FEDERAL INSURANCE CO (CHUBB)
15 MOUNTAIN VIEW RD
WARREN NJ 07060

001420P001-1362A-057
FIREMANS FUND INSURANCE CO
225 W WASHINGTON ST
SUITE 1800
CHICAGO IL 60606

001436P001-1362A-057
FIRST INSURANCE FUNDING CORP
PO BOX 66468
CHICAGO IL 60666-0468

001417P001-1362A-057
FIRST INSURANCE OF CALIFORNIA FUNDING
450 SKOKIE BLVD
SUITE 1000
NORTHBROOK IL 60062

001429P001-1362A-057
GREAT AMERICAN INSURANCE CO OF NEW YORK
301 E 4TH ST
CINCINNATI OH 45202

001423P001-1362A-057
HANOVER INSURANCE GROUP
1185 AVENUE OF THE AMERICAS
NEW YORK NY 10036

001418P001-1362A-057
HMAA
737 BISHOP
SUITE 1200
HONOLULU HI 96813

001416P001-1362A-057
IRONSHORE SPECIALTY INSURANCE CO
75 FEDERAL ST
5TH FLOOR
BOSTON MA 02110

001433P001-1362A-057
LEXINGTON INSURANCE CO
99 HIGH ST
BOSTON MA 02110

001434P001-1362A-057
LLOYDS OF LONDON
ONE LIME STREET
LONDON EC3M 7HA
UNITED KINGDOM

001415P001-1362A-057
LOCKTON INSURANCE BROKERS LLC
725 SOUTH FIGUEROA
35TH FLOOR
LOS ANGELES CA 90017

001432P001-1362A-057
MT HAWLEY INSURANCE CO
9025 NORTH LINDBERGH DR
PEORIA IL 61615

001441P001-1362A-057
NATIONAL UNION FIRE INS CO
P O BOX 44596
SAN FRANCISCO CA 94144

001422P001-1362A-057
NATIONAL UNION FIRE INSURANCE CO OF
PITTSBURGH PA AIG
600 N PEARL ST
SUITE 700
DALLAS TX 75201

001426P001-1362A-057
NATIONAL UNION FIRE INSURANCE CO OF
PITTSBURGH PA
175 WATER ST
NEW YORK NY 10038

001425P001-1362A-057
OHIO CASUALTY INSURANCE CO
175 BERKELEY ST
BOSTON MA 02116

001438P001-1362A-057
RELIANCE STANDARD
PO BOX 850052308
PHILADELPHIA PA 19178-2308

001414P001-1362A-057
SOUTHERN CALIFORNIA SERIES OF
LOCKTON COMPANIES LLC
GARY PETROSINO
725 SOUTH FIGUEROA
35TH FLOOR
LOS ANGELES CA 90017

001435P001-1362A-057
TAKE CARE
PO BOX 6578
TAMUNING GU 96931

001427P001-1362A-057
THE INSURANCE CO OF THE STATE OF
PENNSYLVANIA AIG
175 WATER ST
NEW YORK NY 10038

001437P001-1362A-057
TRIPLE-S
PO BOX 71548
SAN JUAN PR 00936-8648

BCBG Max Azria Global Holdings, LLC, et al.
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001430P001-1362A-057
VSP
3333 QUALITY DR
RANCHO CORDOVA CA 95670

BCBG Max Azria Global Holdings, LLC, et al.
Exhibit Pages

Page # : 1 of 6

03/29/2017 03:15:07 PM

000077P001-1362S-053 1450 BROADWAY, LLC BOBBY ZAR 1375 BROADWAY 12TH FLOOR NEW YORK NY 10018	000042P001-1362S-053 A & FENG FASHION LTD JAN LAM RM 702, 71F, NEW TECH PLAZA 34 TAI YAU ST. SAN PO KONG HONG KONG	000126P001-1362S-053 ALARCON & SAENZ PLLC ALBERTO ALARCON 1302 WASHINGTON ST LAREDO TX 78040	000049P001-1362S-053 ANDARI FASHION INC WEI LING 9626 TELSTAR AVENUE EL MONTE CA 91731
000125P001-1362S-053 ANDREW S CONWAY 200 EAST LONG LAKE ROAD STE 300 BLOOMFIELD HILLS MI 48304	000038P001-1362S-053 APTOS, INC. NATHALIE ROY 15 GOVERNOR DRIVE NEWBURGH NY 12550	000084P001-1362S-053 ARLINGTON ISD, CROWLEY ISD PERDUE BRANDON ET AL EBONEY COBB 500 E BORDER ST STE 640 ARLINGTON TX 76010	000108P001-1362S-053 AZ6, LLC ATTENTION: GENERAL COUNSEL AND MAX AZRIA 8619 W SUNSET BOULEVARD WEST HOLLYWOOD CA 90069
000109P001-1362S-053 AZRIA ENTERPRISES, INC. ATTENTION: GENERAL COUNSEL AND MAX AZRIA 8619 W SUNSET BOULEVARD WEST HOLLYWOOD CA 90069	000081P001-1362S-053 BALLARD SPAHR LLP DAVID L POLLACK 1735 MARKET ST 51ST FLOOR PHILADELPHIA PA 19103	000082P001-1362S-053 BALLARD SPAHR LLP LESLIE C HEILMAN 919 MARKET ST 11TH FLOOR WILMINGTON DE 19801	000087P001-1362S-053 BALLARD SPAHR LLP DUSTIN P BRANCH 2029 CENTURY PARK EAST STE 800 LOS ANGELES CA 90067-2909
000043P001-1362S-053 BEST SILK LIMITED DAVID HE WEI UNIT 503, 5F, SILVERCORD TOWER 2 30 CANADANTON RD., TSIMSHATSUI KOWLOON HONG KONG	000141P001-1362S-053 BIALSON BERGEN & SCHWAB, A PROF CORP LAWRENCE M SCHWAB; KENNETH T LAW 633 MENLO AVE STE 100 MENLO PARK CA 94025	000102P001-1362S-053 BLANK ROME LLP IRA L HERMAN; EVAN J ZUCKER THR CHRYSLER BUILDING 405 LEXINGTON AVENUE NEW YORK NY 10174-0208	000140P001-1362S-053 BROWN & CONNERY LLP JULIE F MONTGOMERY 6 NORTH BROAD ST STE 100 WOODBURY NJ 08096
000147P001-1362S-053 BUCHANAN INGERSOLL & ROONEY PC TANYA D BOSI 1290 AVE OF THE AMERICAS 30TH FLOOR NEW YORK NY 10104-3001	000018P001-1362S-053 CALIFORNIA FRANCHISE TAX BOARD BANKRUPTCY SECTION MS A 340 PO BOX 2952 SACRAMENTO CA 95812-2952	000128P001-1362S-053 CHIESA SHAHINIAN & GIANTOMASI PC MICHAEL R CARUSO ONE BOLAND DRIVE WEST ORANGE NJ 07052	000150P001-1362S-053 CITY OF VERNON HEMA PATEL; BRIAN BYUN CITY ATTORNEY@MS OFFICE 4305 SANTA FE AVE VERNON CA 90058
000037P001-1362S-053 CODDY GLOBAL LTD ANGELA/SHERRY 13F, NO 2, SEC 1, TUNHWA S RD TAIPEI TAIWAN	000046P001-1362S-053 COLLECTION 18 VINCENT ZHENG 1370 BROADWAY 17TH FLOOR NEW YORK NY 10018	000072P001-1362S-053 CRITEO CORP. JULIE WU P.O. BOX 392422 PITTSBURG PA 15251-9422	000023P001-1362S-053 CURTIS MALLETT-PREVOST COLT & MOSLE LLP STEVEN J REISMAN 101 PARK AVENUE NEW YORK NY 10178-0061
000098P001-1362S-053 CURTIS MALLETT-PREVOST COLT & MOSLE LLP CINDI M GIGLIO 101 PARK AVENUE NEW YORK NY 10178-0061	000099P001-1362S-053 CURTIS MALLETT-PREVOST COLT & MOSLE LLP JAMES V DREW 101 PARK AVENUE NEW YORK NY 10178-0061	000032P002-1362S-053 DADA TRADING CO LTD YUMI PARK 388 21 SEOKYO-DONG MAPO-KU SEOUL 04025 SOUTH KOREA	000075P002-1362S-053 DAEJEE METAL CO. LTD SUNNY KIM 173-5 SUKCHON DONG SONGPA GU SEOUL 05615 SOUTH KOREA

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Exhibit Pages

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03/29/2017 03:15:07 PM

000070P001-1362S-053 DAVE FOSTER BUILDERS, INC. DAVID FOSTER 2290 ALAHAO PLACE UNIT 400 HONOLULU HI 96819	000060P001-1362S-053 DEMANDWARE, INC. PAULA DIBARTOLOMEO 5 WALL STREET BURLINGTON MA 01803	000110P001-1362S-053 DESIGNER APPAREL DUAL HOLDINGS BLOCKERCO, LLC 330 MADISON AVENUE, 10TH FLOOR NEW YORK NY 10017	000111P001-1362S-053 DESIGNER APPAREL DUAL HOLDINGS, LLC 330 MADISON AVENUE, 10TH FLOOR NEW YORK NY 10017
000044P001-1362S-053 ERNST & YOUNG LLP LESLIE DEHOFF P.O. BOX 846793 LOS ANGELES CA 90084-6793	000123P001-1362S-053 FASHION FUNDING II, LLC 330 MADISON AVENUE 18TH FLOOR NEW YORK NY 10017	000124P001-1362S-053 FASHION FUNDING II, LLC C/O GUGGENHEIM CAPITAL, LLC 227 WEST MONROE STREET SUITE 4900 CHICAGO IL 60606	000121P001-1362S-053 FASHION FUNDING III, LLC 330 MADISON AVENUE 18TH FLOOR NEW YORK NY 10017
000122P001-1362S-053 FASHION FUNDING III, LLC C/O GUGGENHEIM CAPITAL, LLC 227 WEST MONROE STREET SUITE 4900 CHICAGO IL 60606	000107P001-1362S-053 FASHION FUNDING, LLC 330 MADISON AVENUE 18TH FLOOR NEW YORK NY 10017	000120P001-1362S-053 FASHION FUNDING, LLC C/O GUGGENHEIM CAPITAL, LLC 227 WEST MONROE STREET SUITE 4900 CHICAGO IL 60606	000054P001-1362S-053 FCI GROUPS, INC. LENTE BAGUNU 755 E. PICO BLVD. LOS ANGELES CA 90021
000073P001-1362S-053 FEDEX BELINDA NOLTE ROOM 154-0455 500 ROSS STREET PITTSBURGH PA 15262	000055P001-1362S-053 FORMENTINI SRL GIOVANNI PIERANTOZZI VIA A. VOLTA 414 SANT'ELPIDIO A MARE (FM) 63811 ITALY	000145P001-1362S-053 FREEBORN & PETERS LLP DEVON J EGGERT 311 SOUTH WACKER DRIVE STE 3000 CHICAGO IL 60606	000146P001-1362S-053 FREEBORN & PETERS LLP ELIZABETH L JANCZAK 311 SOUTH WACKER DRIVE STE 3000 CHICAGO IL 60606
000093P001-1362S-053 FROST BROWN TODD LLC RONALD E. GOLD, ESQ. 3300 GREAT AMERICAN TOWER 301 EAST FOURTH ST CINCINNATI OH 45202	000061P001-1362S-053 GAFLANA INDUSTRY LIMITED KIM SHEK NO. 8, THE THIRD INDUSTRIAL ZONE, QING FENG 3RD ROAD, SHIJING, BAIYUN DISTRICT GUANGZHOU 510430 CHINA	000062P001-1362S-053 GALO SHOES, INC. FELIX GALO 150 POMPTON PLAINS CROSSROADS BOX 4505 WAYNE NJ 07474-4505	000133P001-1362S-053 GOULSTON & STORRS PC VANESSA P MOODY 400 ATLANTIC AVENUE BOSTON MA 02110-3333
000096P001-1362S-053 GREENBERG TRAURIG LLP HEATH B KUSHNICK 200 PARK AVENUE NEW YORK NY 10166	000052P001-1362S-053 HING SHING LOOPING MANUFACTURING CO. LTD YEE WONG FLAT B, 10/F, WING TAI CENTRE 12 HING YIP STREET KWUN TONG, KOWLOON HONG KONG	000078P001-1362S-053 HUGE WELL (HONG KONG) LTD CHERRY WANG 22F, YU FENG INT'L BUILDING NO.777 WEST YAN AN ROAD SHANGHAI 200050 CHINA	000005P001-1362S-053 INTERNAL REVENUE SVCS PO BOX 21126 PHILADELPHIA PA 19114
000006P001-1362S-053 INTERNAL REVENUE SVCS CENTRALIZED INSOLVENCY OPERATIONS PO BOX 7346 PHILADELPHIA PA 19101-7346	000012P001-1362S-053 INTERNAL REVENUE SVCS MARIA I VALERIO INSOLVENCY GROUP 7 MGR 290 BROADWAY 5TH FL NEW YORK NY 10007	000139P001-1362S-053 IRON MOUNTAIN INFORMATION MANAGEMENT LLC JOSEPH CORRIGAN ONE FEDERAL ST 7TH FLOOR BOSTON MA 02110	000151P001-1362S-053 JAFFE, ROSS & LIGHT LLP BURTON R. ROSS 880 THIRD AVENUE NEW YORK NY 10022

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 KELLEY DRYE & WARREN LLP
 ROBERT L LEHANE
 101 PARK AVENUE
 NEW YORK NY 10178

000035P001-1362S-053
 KIATERRY TEXTILE CORP. LTD
 LINDA YIP
 ROOM 1401, CAMBRIDGE HOUSE
 26-28 CAMERON ROAD
 TSIMSHATSUI, KOWLOON
 HONG KONG

000135P003-1362S-053
 KLEE TUCHIN ET AL.
 THOMAS PATTERSON; ROBERT PFISTER; SASHA M GURVIZ
 1999 AVENUE OF THE STARS, 39TH FL
 LOS ANGELES CA 90067

000097P001-1362S-053
 KLESTADT WINTERS JURELLER SOUTHARD & STEVENS LLP
 TRACY L KLESTADT
 200 WEST 41ST STREET 17TH FLOOR
 NEW YORK NY 10036

000105P001-1362S-053
 KRAMER LEVIN NAFTALIS & FRANKEL LLP
 ROBERT T SCHMIDT
 1177 AVENUE OF THE AMERICAS
 NEW YORK NY 10036

000085P001-1362S-053
 KRISTEN N PATE
 GGP LIMITED PARTNERSHIP, AS AGENT
 110 N WACKER DRIVE
 CHICAGO IL 60606

000148P001-1362S-053
 KUCKER & BRUH LLP
 ABNER T ZELMAN
 747 THIRD AVENUE
 NEW YORK NY 10017

000092P001-1362S-053
 KURTZMAN STEADY LLC
 JEFFREY KURTZMAN
 401 S 2ND ST STE 200
 PHILADELPHIA PA 19147

000036P001-1362S-053
 KYSAZOZE LIMITED
 FIONA CHIU
 FLAT D, 27/F., BILLION PLAZA 2
 10 CHEUNG YUE STREET,
 CHEUNG SHA WAN, KOWLOON
 HONG KONG

000136P001-1362S-053
 LAVELY & SINGER P.C.
 MARTIN SINGER/TODD EAGAN
 2049 CENTURY PARK EAST, SUITE 2400
 LOS ANGELES CA 90067

000130P001-1362S-053
 LAW OFFICES OF CHARLES A GRUEN
 CHARLES A GRUEN
 381 BROADWAY STE 300
 WESTWOOD NJ 07675

000058P001-1362S-053
 LEAP SHEEN LIMITED
 JANNA CHEN
 12/F NO. 306, WEN-HSIN ROAD, SEC 1.
 TAICHUNG CITY 408
 TAIWAN

000089P001-1362S-053
 LECLAIRRYAN, A PROFESSIONAL CORP
 ILAN MARKUS; NICLAS A FERLAND
 545 LONG WHARF DRIVE 8TH FLOOR
 NEW HAVEN CT 06511

000088P001-1362S-053
 LINEBARGER GOGGAN BLAIR & SAMPSON LLP
 JOHN P DILLMAN
 P O BOX 3064
 HOUSTON TX 77253-3064

000103P001-1362S-053
 LINEBARGER GOGGAN ET AL.
 ELIZABETH WELLER
 2777 N. STEMMONS FREEWAY STE 1000
 DALLAS TX 75207

000104P001-1362S-053
 LINEBARGER GOGGAN ET AL.
 DAVID AELVOET
 711 NAVARRO ST STE 300
 SAN ANTONIO TX 78205

000137P001-1362S-053
 LINEBARGER GOGGAN ET AL.
 DIANE WADE SANDERS
 P.O. BOX 17428
 AUSTIN TX 78760

000101P001-1362S-053
 LUBBOCK CENTRAL APPRAISAL DISTRICT MIDLAND COUNTY
 PERDUE BRANDON ET AL LAURA J MONROE
 P O BOX 817
 LUBBOCK TX 79408

000143P001-1362S-053
 MALFITANO PARTNERS
 JOSEPH A. MALFITANO, PLLC
 747 THIRD AVE, 2ND FL
 NEW YORK NY 10017

000127P001-1362S-053
 MCCREARY VESELKA BRAGG & ALLEN PC
 LEE GORDON
 P O BOX 1269
 ROUND ROCK TX 78680

000031P001-1362S-053
 MEGA LINK INTERNATIONAL HOLDINGS
 SALLY CHAN/ JEFF WONG
 13/F & 14/F LLADRO CENTRE,
 72-80 HOI YUEN ROAD
 KWUN TONG, KOWLOON
 HONG KONG

000091P001-1362S-053
 MENTER RUDIN & TRIVELPIECE PC
 KEVIN M NEWMAN
 308 MALTBIE ST STE 200
 SYRACUSE NY 13204-1439

000017P001-1362S-053
 MICHIGAN DEPT OF TREASURY
 TAX POLICY DIVISION
 LITIGATION LIAISON
 430 WEST ALLEGAN ST
 2ND FL AUSTIN BLDG
 LANSING MI 48922

000112P001-1362S-053
 MIDLAND NATIONAL LIFE INSURANCE COMPANY
 (ANNUITY)
 330 MADISON AVENUE, 10TH FLOOR
 NEW YORK NY 10017

000113P001-1362S-053
 MIDLAND NATIONAL LIFE INSURANCE COMPANY
 (BOLI-GEN)
 330 MADISON AVENUE, 10TH FLOOR
 NEW YORK NY 10017

000114P001-1362S-053
 MIDLAND NATIONAL LIFE INSURANCE COMPANY
 (MAIN)
 330 MADISON AVENUE, 10TH FLOOR
 NEW YORK NY 10017

000138P001-1362S-053
 MISSOURI DEPARTMENT OF REVENUE
 STEVEN A. GINTHER
 BANKRUPTCY UNIT
 P.O. BOX 475
 JEFFERSON CITY MO 65105-0475

000029P001-1362S-053
 MORGAN LEWIS & BOCKIUS LLP
 MARC R LEDUC; MATTHEW F FURLONG
 ONE FEDERAL STREET
 BOSTON MA 02110

BCBG Max Azria Global Holdings, LLC, et al.
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000094P001-1362S-053
 MORGAN, LEWIS & BOCKIUS LLP
 J. FROST-DAVIES; CHRISTOPHER CARTER
 ONE FEDERAL ST
 BOSTON MA 02110-1726

000095P001-1362S-053
 MORGAN, LEWIS & BOCKIUS LLP
 ROBERT A. J. BARRY; MATTHEW ZIEGLER
 101 PARK AVENUE
 NEW YORK NY 10178-0060

000064P001-1362S-053
 MORINDA INTERNATIONAL CORPOR
 ALLAN XUE
 1522 NAN FUNG CENTER,
 264-298 CANADASTLE PEAK
 TSUEN WAN, L NEW TERRITORIES
 HONG KONG

000039P001-1362S-053
 MYSTIC INC
 MUKESH PATEL
 P.O. BOX 786105
 PHILADELPHIA PA 19178-6105

000086P001-1362S-053
 NOLD MUCHINSKY PLLC
 DAVID A NOLD
 10500 NE 8TH ST STE 930
 BELLEVUE WA 98004

000115P001-1362S-053
 NORTH AMERICAN CO FOR LIFE AND
 HEALTH INSURANCE (ANNUITY)
 330 MADISON AVENUE, 10TH FLOOR
 NEW YORK NY 10017

000116P001-1362S-053
 NORTH AMERICAN CO FOR LIFE AND
 HEALTH INSURANCE (MAIN)
 330 MADISON AVENUE, 10TH FLOOR
 NEW YORK NY 10017

000004P001-1362S-053
 NYC DEPT OF FINANCE
 DEVORA COHN LEGAL AFFAIRS
 345 ADAMS ST
 3RD FL
 BROOKLYN NY 11201

000002P001-1362S-053
 NYS DEPT OF TAXATION AND FINANCE
 OFFICE OF COUNSEL
 15 METROTECH CENTER
 BROOKLYN NY 11201-3827

000001P001-1362S-053
 NYS DEPT TAXATION AND FINANCE
 BANKRUPTCY/SPECIAL PROCEDURES SECTION
 PO BOX 5300
 ALBANY NY 12205-0300

000003P001-1362S-053
 NYS UNEMPLOYMENT INSURANCE FUND
 PO BOX 551
 ALBANY NY 12201

000009P001-1362S-053
 OFFICE OF THE UNITED STATES TRUSTEE
 US FEDERAL OFFICE BLDG
 201 VARICK ST
 STE 1006
 NEW YORK NY 10014

000117P001-1362S-053
 ORPHEUS HOLDINGS LLC
 330 MADISON AVENUE, 10TH FLOOR
 NEW YORK NY 10017

000131P001-1362S-053
 PACHULSKI STANG ZIEHL & JONES LLP
 ROBERT J FEINSTEIN; BRADFORD J SANDLER
 780 THIRD AVE 34TH FLOOR
 NEW YORK NY 10017-2024

000019P001-1362S-053
 PARKING VIOLATIONS BUREAU
 210 JORALEMON AVE
 BROOKLYN NY 11201

000048P001-1362S-053
 PEPPERJAM, LLC.
 JASON WEIDNER
 P.O. BOX 787432
 PHILADELPHIA PA 19178

000134P001-1362S-053
 PERDUE BRANDON FIELDER COLLINS & MOTT LLP
 OWEN M SONIK
 1235 NORTH LOOP WEST STE 600
 HOUSTON TX 77008

000040P001-1362S-053
 PERF STAR GLOBAL LIMITED
 LANDY LEE
 12 F, NO. 2, SEC. 1, TUN HWA SOUTH ROAD
 TAIPEI 10506
 TAIWAN

000129P001-1362S-053
 PLAZA LAS AMERICAS INC
 HOLLAND & KNIGHT LLP JAMES H ROLLINS
 1180 WEST PEACHTREE ST STE 1800
 ATLANTA GA 30309

000041P001-1362S-053
 POLARIS HANDELSGESELL SCHAFT
 BETTINA LICHTENBERGER
 LANDSTRASSE HAUPTSTRASSE 146-148/16/B2
 VIENNA A1030
 AUSTRIA

000068P001-1362S-053
 PRIME APPAREL, INC.
 IRENE MAC
 5667 MANSFIELD WAY
 BELL CA 90201

000059P001-1362S-053
 PRIORITY FULFILLMENT SERVICES, INC.
 MELANIE PRADA
 P.O. BOX 95420
 GRAPEVINE TX 76099-9734

000090P001-1362S-053
 RACHEL R OBALDO
 ASSISTANT ATTORNEY GENERAL
 BANKRUPTCY & COLLECTIONS DIV MC 008
 P O BOX 12548
 AUSTIN TX 78711- 2548

000033P001-1362S-053
 RENAISSANCE FASHION LTD
 CATHERINE WONG
 ROOM 18052, 18/F NEW TREND CENTRE
 104 KING FUK ST,
 SAN PO KONG, KOWLOON
 HONG KONG

000051P001-1362S-053
 RL CRISS CROSS INC
 RICHARD MENG
 555 8TH AVE SUITE 1910
 NEW YORK NY 10018

000056P001-1362S-053
 RODEO COLLECTION LTD
 BAHADOR MAHBOUBI
 9629 BRIGHTON WAY 2ND FLOOR
 BEVERLY HILLS CA 90210

000100P001-1362S-053
 SAMMONS FINANCIAL GROUP MEMBER COMPANIES
 BRIAN D HANSEN
 525 W VAN BUREN ST
 CHICAGO IL 60607

000047P001-1362S-053
 SAP INDUSTRIES INC
 MATT LAUKAITIS
 3999 WEST CHESTER PIKE
 NEWTON SQUARE PA 19073

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000118P001-1362S-053
 SBC FUNDING, LLC
 330 MADISON AVENUE, 10TH FLOOR
 NEW YORK NY 10017

000063P001-1362S-053
 SEARS HOLDINGS CORPORATION
 MICHAEL DUNNE
 ATTN SEARS LEASE ACCOUNTING
 12670 COLLECTIONS DR
 CHICAGO IL 60693

000010P001-1362S-053
 SECURITIES AND EXCHANGE COMMISSION
 JOHN MURRAY
 NORTHEAST REGIONAL
 THE WOOLWORTH BLDG
 233 BROADWAY
 NEW YORK NY 10279

000011P001-1362S-053
 SECURITIES AND EXCHANGE COMMISSION
 NEW YORK REGIONAL OFFICE
 ANDREW CALAMARI REGIONAL DIRECTOR
 BROOKFIELD PLACE
 200 VESSEY ST STE 400
 NEW YORK NY 10281

000119P001-1362S-053
 SECURITY BENEFIT LIFE INSURANCE (SUR)
 330 MADISON AVENUE, 10TH FLOOR
 NEW YORK NY 10017

000057P001-1362S-053
 SHANGHAI SHENDA
 DONGMING PAN
 FLAT/RM 2201 TUNG CHE COMMERCIAL CENTER
 246 DES VOEUX RD WEST
 HONG KONG
 HONG KONG

000030P001-1362S-053
 SILVEREED (HONG KONG) LIMITED
 NANCY/HOKAKI
 1/F CENTENNIAL BUILDING
 926 CHEUNG SHA WAN ROAD
 KOWLOON
 HONG KONG

000080P001-1362S-053
 SIMON PROPERTY GROUP INC
 RONALD M TUCKER
 225 WEST WASHINGTON ST
 INDIANAPOLIS IN 46204

000045P001-1362S-053
 SIMON PROPERTY GROUP, INC.
 DAN SEABAUGH
 225 WEST WASHINGTON STREET
 INDIANAPOLIS IN 46204

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 SINOSKY CORPORATION LTD
 SHELLY JIANG
 SINOSKY BUILDING
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 UNITS 07-08, 11/F, LAFORD CENTRE
 838 LAI CHI KOK ROAD CHEUNG SHA WAN
 KOWLOON
 HONG KONG

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 TRADE HARVEST INDUSTRIAL LIMITED
 CLIMAS LO
 ROOM 7, 10/F., PREMIER CENTRE,
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BCBG Max Azria Global Holdings, LLC, et al.

Exhibit Pages

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WESTIN ST FRANCIS HOTEL
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