

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
BCBG MAX AZRIA GLOBAL HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 17-10466 (SCC)
)	
Debtors.)	(Jointly Administered)

**COVER SHEET OF FIRST MONTHLY APPLICATION OF JEFFERIES LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT BANKER
FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD
FROM FEBRUARY 28, 2017 TO AND INCLUDING MARCH 31, 2017**

Name of Applicant:	<u>Jefferies LLC</u>
Authorized to Provide Professional Services to:	<u>Debtors and Debtors in Possession</u>
Date of Retention:	<u>February 28, 2017</u>
Period for Which Compensation and Reimbursement Are Requested:	<u>February 28, 2017 – March 31, 2017</u>
Amount of Compensation Requested:	<u>\$125,000.00</u>
Amount of Compensation Requested Immediately:	<u>\$100,000.00 (80% of \$125,000.00)</u>
Amount of Compensation Held Back:	<u>\$25,000.00 (20% of \$125,000.00)</u>
Amount of Expense Reimbursement Requested:	<u>\$20,825.81</u>

This is a(n): monthly x interim final application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: BCBG Max Azria Global Holdings, LLC (6857); BCBG Max Azria Group, LLC (5942); BCBG Max Azria Intermediate Holdings, LLC (3673); Max Rave, LLC (9200); and MLA Multibrand Holdings, LLC (3854). The location of the Debtors' service address is: 2761 Fruitland Avenue, Vernon, California 90058.

**FIRST MONTHLY APPLICATION OF JEFFERIES LLC AS
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION**

FEBRUARY 28, 2017 – MARCH 31, 2017

Summary by Category

Jefferies LLC

Summary of Hours by Category
March 1, 2017 - March 31, 2017

Category Code #		Hours
1	Case Administration / General	14.5
2	Sale Process	660.5
3	Creditor Communication	25.5
4	Debtor Communication	68.5
5	DIP Financing	98.5
6	Testimony Preparation	7.0
7	Plan of Reorganization	-
8	Travel	49.0
9	Due Diligence	354.3
10	Business Plan	379.5
11	Case Strategy	21.0
Total		1,678.3

Summary by Professional

Jefferies LLC

Summary of Hours by Professional
March 1, 2017 - March 31, 2017

Name	Position	Hours
Richard Morgner	Global Joint Head / Managing Director, Restructuring & Recapitalization	54.5
Steven Tricarico	US Joint Head / Managing Director, Consumer & Retail	71.0
Jeffrey Finger	Managing Director, Restructuring & Recapitalization	107.0
Seth Herman	Senior Vice President, Restructuring & Recapitalization	66.1
Brody Rollins	Vice President, Restructuring & Recapitalization	203.6
Danielle Casson	Vice President, Consumer & Retail	211.0
Madison O'Kelley	Associate, Consumer & Retail	236.0
Rati Ranga	Associate, Restructuring & Recapitalization	75.5
Conor Redmond	Analyst, Restructuring & Recapitalization	316.5
Ryan Shoffner	Analyst, Consumer & Retail	337.0
Total		1,678.3

**FIRST MONTHLY APPLICATION OF JEFFERIES LLC AS
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION**

FEBRUARY 28, 2017 – MARCH 31, 2017

Accommodations	\$	337.16
Courier		-
Legal Expenses		17,837.05
Meals		643.26
Other		-
Phone / Fax		49.95
Presentation		944.00
Printing		184.65
Transportation - Air		-
Transportation - Ground		789.74
Travel Expenses		40.00
TOTAL	\$	20,825.81

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In re:)	Chapter 11
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BCBG MAX AZRIA GLOBAL HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 17-10466 (SCC)
)	
Debtors.)	(Jointly Administered)

**FIRST MONTHLY APPLICATION OF JEFFERIES LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
INVESTMENT BANKER FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR
THE PERIOD FROM FEBRUARY 28, 2017 TO AND INCLUDING MARCH 31, 2017**

Jefferies LLC (“Jefferies”), the investment banker for debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), hereby submits its first monthly application (this “Application”) requesting (a) allowance of compensation for professional services rendered on behalf of the Debtors during the period from February 28, 2017 to and including March 31, 2017 (the “Compensation Period”) in the amount of \$100,000.00, representing 80% of Jefferies’ unpaid Monthly Fee for March 2017 (\$125,000.00) and (b) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Debtors in the amount of \$20,825.81. In support of this Application, Jefferies respectfully represents as follows:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: BCBG Max Azria Global Holdings, LLC (6857); BCBG Max Azria Group, LLC (5942); BCBG Max Azria Intermediate Holdings, LLC (3673); Max Rave, LLC (9200); and MLA Multibrand Holdings, LLC (3854). The location of the Debtors’ service address is: 2761 Fruitland Avenue, Vernon, California 90058.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the Southern District of New York*, dated January 31, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On February 28, 2017 (the “Petition Date”), each of the Debtors filed a voluntary with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors manage and operate their business as debtors in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

3. On March 14, 2017, the Debtors filed an application to employ and retain Jefferies as their investment banker under sections 327(a) and 328(a) of the Bankruptcy Code pursuant to the terms and subject to the conditions of that certain engagement letter (the “Engagement Letter”) between Jefferies and the Debtors dated as of February 1, 2017 [Docket No. 125] (the “Retention Application”).² A copy of the Engagement Letter was annexed to the Retention Application as Exhibit 1 to Exhibit A.

4. On March 29, 2017, the Court entered the order granting the Retention Application [Docket No. 232] (the “Retention Order”). The Retention Order, among other things, authorized the Debtors to pay, reimburse, and indemnify Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter, subject to application to the Court.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Retention Application.

5. On March 29, 2017, the Court entered the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* [Docket No. 231] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on or before the 30th day of each calendar month following the month for which compensation is sought (or as soon thereafter as reasonably practicable), file and serve an application for interim allowance of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Application”). Parties shall have 45 days following the month for which compensation is sought to object to a Monthly Fee Application (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors shall promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Application to which no objection has been served.

Relief Requested

6. By this Application, Jefferies requests (a) allowance of compensation for professional services rendered on behalf of the Debtors during the Compensation Period in the amount of \$100,000.00, representing 80% of Jefferies’ unpaid Monthly Fee for March 2017 (\$125,000.00) and (b) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Debtors amount of \$20,825.81.³

7. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Debtors. During the Compensation Period,

³ The Retention Order provides that Jefferies shall apply the \$175,000 in retainer amounts received before the Petition Date upon the Court’s entry of an order allowing Monthly Fees. Accordingly, Jefferies intends to apply the prepetition retainer amounts in connection with its first interim fee application.

Jefferies performed significant services on behalf of the Debtors, including but not limited to the following:

- (a) engaged in correspondence and numerous in-person and telephonic meetings and discussions with the Debtors, other relevant professionals and potential lenders and their representatives in connection with the arrangement of a post-petition financing facility (the “DIP Financing”) for the Debtors.
- (b) negotiated the terms of the DIP Financing with potential lenders, participating in meetings of the Debtors’ board of directors regarding the DIP Financing, provided a declaration in support of the DIP Financing, attended Court hearings with respect to the DIP Financing, and engaged in settlement discussions with parties lodging objections to the DIP Financing;
- (c) advised and assisted the Debtors and their other professionals in connection with an M&A Transaction involving all or a material portion of the equity or assets of the Debtors, including, without limitation, outreach to potential buyers and engaging in correspondence and in-person and telephonic meetings and discussions with interested buyers;
- (d) in connection with a potential M&A Transaction, (i) participated in meetings with the Debtors and their board of directors; (ii) prepared analysis and presentations used in such meeting; (iii) engaged in frequent status update calls with the Debtors’ management team, creditors and other relevant professionals regarding the sale process; (iv) provided all relevant parties, including potential buyers, with detailed updates of sale process activities; (v) participated in discussions with, and coordinated with, potential buyers, in addition to negotiating non-disclosure agreements; (vi) facilitated extensive external due diligence conducted by potential buyers; and (vii) created and managed data rooms for potential buyers;
- (e) engaged in frequent correspondence and in-person and telephonic meetings and discussions with the Debtors’ management and Chief Restructuring Officer, their legal counsel and other professional advisors concerning various strategic issues related to the Debtors’ bankruptcy cases;
- (f) prepared internal analysis and materials regarding strategic issues related to the Debtors’ bankruptcy cases and worked with the Debtors and their legal counsel to prepare various court filings; and

- (g) engaged in correspondence and numerous in-person and telephonic meetings and discussions with the Debtors' board of directors, other relevant professionals, creditors and other interested parties.

8. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A. During the Compensation Period, Jefferies professionals spent approximately 1,678 hours providing investment banking services to the Debtors.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Engagement Letter. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$20,825.81.

Notice

11. In accordance with the Interim Compensation Order, notice of this Application has been served by regular mail upon the following parties: (i) the Debtors, BCBG Max Azria Global Holdings, LLC, 2761 Fruitland Avenue, Vernon, California 90058, Attn: Erica Alterwitz Meierhans; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Benjamin M. Rhode and John R. Luze; (iii) counsel to the agent under the Debtors' prepetition and postpetition asset-based lending revolving credit facilities, Morgan,

Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110, Attn: Marc R. Leduc and Matthew F. Furlong; (iv) counsel to the administrative agent under the Debtors' postpetition term loan credit facility and the Debtors' prepetition tranche B term loan lenders, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Matt Barr; (v) counsel to the Debtors' prepetition tranche A term loan lenders, Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, New York, New York 10178-0061, Attn: Steven J. Reisman; (vi) counsel to the Debtors' prepetition new tranche A term loan lenders, Winston & Strawn LLP, 35 West Wacker Drive, Chicago, IL 60601-9703, Attn: Daniel J. McGuire; (vii) proposed counsel to the official committee of unsecured creditors, Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, New York 10017-2024, Attn: Bradford Sandler and Robert Feinstein; and (viii) the Office of The United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Brian Masumoto, Esq. Jefferies submits that no other or further notice need be provided.

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WHEREFORE, Jefferies respectfully requests (a) allowance of compensation for professional services rendered on behalf of the Debtors during the Compensation Period in the amount of \$100,000.00, representing 80% of Jefferies' unpaid Monthly Fee for March 2017 (\$125,000.00), and (b) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection its services to the Debtors in the amount of \$20,825.81, for a total interim award of \$120,825.81.

Dated: May 3, 2017

Respectfully submitted,

/s/ Jeffrey Finger

Jeffrey Finger
Managing Director
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

Date	Banker	Comments	Hours	Category
03/01/17	Richard Morgner	Internal call re: DIP declaration	1.0	5
03/01/17	Richard Morgner	Review Finger declaration	0.5	5
03/02/17	Richard Morgner	Call with sponsor re: case	0.5	4
03/03/17	Richard Morgner	Various internal correspondence re: business plan, case	1.0	9
03/04/17	Richard Morgner	Call with sponsor re: case	0.5	4
03/04/17	Richard Morgner	Internal correspondence re: work streams, analysis	2.0	9
03/06/17	Richard Morgner	Review presentation re: business plan	0.5	10
03/06/17	Richard Morgner	Internal correspondence re: analysis	1.5	9
03/06/17	Richard Morgner	Call with counsel and sponsor re: update	0.5	4
03/07/17	Richard Morgner	Internal correspondence re: business plan	1.0	10
03/07/17	Richard Morgner	Call with counsel re: business plan	3.0	4
03/08/17	Richard Morgner	Call with counsel re: business plan	1.0	4
03/08/17	Richard Morgner	Review presentation re: business plan	1.5	10
03/08/17	Richard Morgner	Internal correspondence re: business plan	2.0	10
03/08/17	Richard Morgner	Call with Company re: board call	0.5	4
03/09/17	Richard Morgner	Call with Company and sponsor re: business plan	1.0	10
03/09/17	Richard Morgner	Internal correspondence re: business plan	2.0	10
03/10/17	Richard Morgner	Call with Company and sponsor re: business plan	0.5	4
03/10/17	Richard Morgner	Call with UCC advisors	1.0	3
03/10/17	Richard Morgner	Internal discussion re: incremental opportunities	0.5	9
03/10/17	Richard Morgner	Call with Debtors' advisors re: forecast	0.5	10
03/10/17	Richard Morgner	Call with Company	0.5	4
03/10/17	Richard Morgner	Review presentation re: business plan	1.0	10
03/11/17	Richard Morgner	Internal discussion re: business plan	1.0	10
03/12/17	Richard Morgner	Various internal correspondence: business plan	1.5	10
03/13/17	Richard Morgner	Internal discussion re: business plan	0.5	10
03/13/17	Richard Morgner	Review presentation re: business plan	0.5	10
03/14/17	Richard Morgner	Review presentation re: business plan	0.5	10
03/15/17	Richard Morgner	Calls with Company and Debtors' advisors	2.0	4
03/15/17	Richard Morgner	Various internal correspondence: business plan	1.5	9
03/15/17	Richard Morgner	Review presentation re: business plan	1.0	10
03/15/17	Richard Morgner	Call with UCC advisors	1.0	3
03/16/17	Richard Morgner	Various internal correspondence re: business plan	2.0	10
03/16/17	Richard Morgner	Various correspondence with counsel and Debtors' advisors	0.5	9
03/18/17	Richard Morgner	Review presentation re: business plan	1.0	10
03/20/17	Richard Morgner	Various correspondence with sponsor and counsel	0.5	9
03/21/17	Richard Morgner	Internal discussion re: DIP objection	0.5	5
03/22/17	Richard Morgner	Various internal correspondence	0.5	10
03/22/17	Richard Morgner	Call with Debtors' advisors	0.5	4
03/23/17	Richard Morgner	Internal discussion re: DIP objection	0.5	5
03/24/17	Richard Morgner	Internal discussion re: UCC presentation	0.5	9
03/25/17	Richard Morgner	Review presentation re: UCC presentation	0.5	9
03/26/17	Richard Morgner	Call with Company and Debtors' advisors	1.0	4
03/27/17	Richard Morgner	Review presentation re: UCC presentation	1.5	9
03/27/17	Richard Morgner	Meeting UCC	5.0	3
03/28/17	Richard Morgner	Internal discussion re: process strategy	0.5	9
03/28/17	Richard Morgner	Call with potential financing party	1.0	2
03/29/17	Richard Morgner	Call with Company re: board call	0.5	4
03/29/17	Richard Morgner	Call with potential buyer	1.0	2
03/29/17	Richard Morgner	Call with potential financing party	1.0	2
03/29/17	Richard Morgner	Internal discussion re: case strategy	0.5	11
03/30/17	Richard Morgner	Call with UCC advisors	1.0	3
03/30/17	Richard Morgner	Review presentation re: supplement business plan materials	1.0	10
March 1, 2017 - March 31, 2017 Hours for Richard Morgner			54.5	
03/01/17	Steven Tricarico	Various correspondence with potential buyers	1.0	2
03/01/17	Steven Tricarico	Internal discussion regarding sale process	1.0	2
03/01/17	Steven Tricarico	Review presentation re: teaser / company overview	1.0	2
03/02/17	Steven Tricarico	Internal discussion re: work streams; other admin	0.5	9
03/02/17	Steven Tricarico	Various correspondence with potential buyers	1.0	2
03/02/17	Steven Tricarico	Call with potential buyer	0.5	2
03/03/17	Steven Tricarico	Call with potential buyer	0.5	2

03/03/17	Steven Tricarico	Call with potential buyer	0.5	2
03/03/17	Steven Tricarico	Call to discuss diligence requests and data room	0.5	9
03/03/17	Steven Tricarico	Call to discuss financial analysis and projections	2.0	10
03/03/17	Steven Tricarico	Call to discuss financial analysis and business plan	0.5	10
03/06/17	Steven Tricarico	Internal discussion re: business plan presentation	0.5	9
03/06/17	Steven Tricarico	Call to discuss business plan and projections with professionals	0.5	9
03/06/17	Steven Tricarico	Call to discuss business plan and projections with professionals	0.5	9
03/06/17	Steven Tricarico	Call to discuss data room and diligence with professionals	0.5	9
03/06/17	Steven Tricarico	Call with potential buyer	0.5	2
03/06/17	Steven Tricarico	Various correspondence with potential buyers	1.0	2
03/06/17	Steven Tricarico	Review presentation re: teaser / company overview	1.0	2
03/07/17	Steven Tricarico	Call to discuss M&A process amongst professionals	0.5	2
03/07/17	Steven Tricarico	Review presentation re: teaser / company overview	1.0	2
03/07/17	Steven Tricarico	Various correspondence with Debtors' advisors re: business plan	1.5	2
03/08/17	Steven Tricarico	Discussion with Debtors' advisors regarding projections and follow up analysis	1.0	9
03/08/17	Steven Tricarico	Discussion with Debtors' advisors re: international business	0.5	9
03/08/17	Steven Tricarico	Call with Company re: board call	0.5	4
03/08/17	Steven Tricarico	Call with Debtor re: Teaser	0.5	4
03/08/17	Steven Tricarico	Review presentation re: teaser / company overview	0.5	2
03/08/17	Steven Tricarico	Various correspondence with potential buyers	1.0	2
03/09/17	Steven Tricarico	Various correspondence with Debtor's advisors re: Teaser	1.5	4
03/09/17	Steven Tricarico	Call with Debtors' advisors re: forecast	0.5	10
03/09/17	Steven Tricarico	Various correspondence with potential buyers	2.0	2
03/10/17	Steven Tricarico	Call with Company and sponsor re: business plan presentation	0.5	4
03/10/17	Steven Tricarico	Internal discussion re: incremental opportunities	0.5	9
03/10/17	Steven Tricarico	Call with Debtors' advisors re: forecast	0.5	10
03/10/17	Steven Tricarico	Weekly update call with ABL Lenders	0.5	1
03/10/17	Steven Tricarico	Various correspondence with potential buyers	0.5	2
03/10/17	Steven Tricarico	Review presentation re: teaser / company overview	2.0	2
03/13/17	Steven Tricarico	Internal discussion re: business plan presentation	0.5	9
03/13/17	Steven Tricarico	Various correspondence with potential buyers	3.0	2
03/14/17	Steven Tricarico	Internal discussion re: business plan presentation	1.5	10
03/15/17	Steven Tricarico	Call with potential buyer	0.5	2
03/15/17	Steven Tricarico	Discussion with Debtor's advisors regarding projections	0.5	9
03/15/17	Steven Tricarico	Call with potential buyer	0.5	2
03/15/17	Steven Tricarico	Internal discussion re: business plan presentation	0.5	10
03/15/17	Steven Tricarico	Various correspondence with potential buyers	0.5	2
03/16/17	Steven Tricarico	Call with Company regarding projections	0.5	9
03/16/17	Steven Tricarico	Call with potential buyer	0.5	2
03/16/17	Steven Tricarico	Internal discussion re: projections	0.5	9
03/16/17	Steven Tricarico	Internal discussion re: DIP materials	0.5	5
03/16/17	Steven Tricarico	Various correspondence with potential buyers	1.0	2
03/16/17	Steven Tricarico	Review presentation re: management presentation	1.0	2
03/17/17	Steven Tricarico	Weekly update call with ABL Lenders	0.5	1
03/17/17	Steven Tricarico	Discussion with Company re: sale process	0.5	2
03/17/17	Steven Tricarico	Call with Company re: board call	0.5	4
03/20/17	Steven Tricarico	Call with Company re: management presentation	0.5	2
03/20/17	Steven Tricarico	Call with Debtor's advisors regarding UCC advisor diligence	1.0	4
03/20/17	Steven Tricarico	Review presentation re: management presentation	1.0	2
03/20/17	Steven Tricarico	Various correspondence with potential buyers	1.0	2
03/21/17	Steven Tricarico	Call with Debtor's advisors regarding projections	0.5	9
03/21/17	Steven Tricarico	Call with counsel regarding objection	0.5	1
03/21/17	Steven Tricarico	Various correspondence with potential buyers	1.5	2
03/22/17	Steven Tricarico	Call with potential buyer	0.5	2
03/22/17	Steven Tricarico	Call with professionals regarding DIP	0.5	5
03/22/17	Steven Tricarico	Call with Company re: management presentation	0.5	2
03/22/17	Steven Tricarico	Review presentation re: management presentation	1.0	2
03/24/17	Steven Tricarico	Call with potential buyer	0.5	2
03/24/17	Steven Tricarico	Meeting with potential buyer	2.0	2
03/26/17	Steven Tricarico	Call with professionals regarding UCC Meeting	1.0	4
03/26/17	Steven Tricarico	Review presentation re: management presentation and UCC Meeting	1.0	2

03/27/17	Steven Tricarico	Call with potential buyer	0.5	2
03/27/17	Steven Tricarico	Review presentation re: management presentation	1.0	2
03/27/17	Steven Tricarico	Various correspondence with potential buyers	2.0	2
03/28/17	Steven Tricarico	Call with potential buyer	0.5	2
03/29/17	Steven Tricarico	Call with potential buyer	0.5	2
03/29/17	Steven Tricarico	Call with potential buyer	0.5	2
03/29/17	Steven Tricarico	Internal call regarding sale process	0.5	2
03/29/17	Steven Tricarico	Call with Debtor regarding sale process	0.5	2
03/29/17	Steven Tricarico	Call with Board regarding sale process	0.5	2
03/29/17	Steven Tricarico	Various correspondence with potential buyers	2.0	2
03/29/17	Steven Tricarico	Various correspondence with Debtor's advisor	0.5	2
03/30/17	Steven Tricarico	Call with UCC advisor regarding sale process	0.5	2
03/30/17	Steven Tricarico	Call with Company and Debtor's advisors regarding management presentation	1.5	2
03/30/17	Steven Tricarico	Call with potential buyer	0.5	2
03/30/17	Steven Tricarico	Review presentation re: management presentation	1.0	2
03/30/17	Steven Tricarico	Various correspondence with potential buyers	0.5	2
03/31/17	Steven Tricarico	Call with potential buyer	0.5	2
03/31/17	Steven Tricarico	Call with potential buyer	0.5	2
03/31/17	Steven Tricarico	Call with potential buyer	0.5	2
03/31/17	Steven Tricarico	Various correspondence with potential buyers	1.5	2
March 1, 2017 - March 31, 2017 Hours for Steven Tricarico			71.0	

03/01/17	Jeffrey Finger	Internal call re: DIP declaration	1.0	5
03/01/17	Jeffrey Finger	Various hearing preparation activities	5.0	6
03/01/17	Jeffrey Finger	Review Finger declaration	1.5	5
03/01/17	Jeffrey Finger	Case Admin - Review filings	1.5	1
03/02/17	Jeffrey Finger	Various hearing preparation activities	2.0	6
03/02/17	Jeffrey Finger	Travel re: first day hearing	1.0	8
03/02/17	Jeffrey Finger	First day hearing	2.0	11
03/02/17	Jeffrey Finger	Call with sponsor re: case	0.5	4
03/03/17	Jeffrey Finger	Various correspondence with Debtors' advisors re: business plan, dataroom	4.0	9
03/03/17	Jeffrey Finger	Various internal correspondence re: business plan, case	1.0	9
03/03/17	Jeffrey Finger	Various correspondence with UCC advisors and other parties	1.0	3
03/04/17	Jeffrey Finger	Call with sponsor re: case	0.5	4
03/04/17	Jeffrey Finger	Internal correspondence re: work streams, analysis	2.0	9
03/06/17	Jeffrey Finger	Review presentation re: business plan	1.0	10
03/06/17	Jeffrey Finger	Internal correspondence re: analysis	1.5	9
03/06/17	Jeffrey Finger	Call with counsel and sponsor re: update	0.5	4
03/07/17	Jeffrey Finger	Review presentation re: business plan	2.0	10
03/07/17	Jeffrey Finger	Internal correspondence re: business plan	1.0	10
03/07/17	Jeffrey Finger	Call with counsel re: business plan	3.0	4
03/08/17	Jeffrey Finger	Call with counsel re: business plan	1.0	4
03/08/17	Jeffrey Finger	Review presentation re: business plan	2.5	10
03/08/17	Jeffrey Finger	Internal correspondence re: business plan	2.0	10
03/08/17	Jeffrey Finger	Discussion with Debtors' advisors regarding projections and follow up analysis	1.0	4
03/08/17	Jeffrey Finger	Call with Company re: board call	0.5	4
03/08/17	Jeffrey Finger	Case Admin - Case review	1.0	11
03/09/17	Jeffrey Finger	Review presentation re: business plan	0.5	10
03/09/17	Jeffrey Finger	Formation meeting	1.5	11
03/09/17	Jeffrey Finger	Call with Company and sponsor re: business plan	1.0	10
03/09/17	Jeffrey Finger	Internal correspondence re: business plan	2.0	10
03/10/17	Jeffrey Finger	Call with Company and sponsor re: business plan	0.5	4
03/10/17	Jeffrey Finger	Call with UCC advisors	1.0	3
03/10/17	Jeffrey Finger	Internal discussion re: incremental opportunities	0.5	9
03/10/17	Jeffrey Finger	Call with Debtors' advisors re: forecast	0.5	10
03/10/17	Jeffrey Finger	Case Admin - Case review	0.5	11
03/10/17	Jeffrey Finger	Call with Company	0.5	4
03/10/17	Jeffrey Finger	Review presentation re: business plan	1.0	10
03/11/17	Jeffrey Finger	Internal discussion re: business plan	1.0	10
03/11/17	Jeffrey Finger	Review presentation re: business plan	1.0	10
03/12/17	Jeffrey Finger	Various correspondence with Debtors' advisors re: business plan	2.0	10
03/12/17	Jeffrey Finger	Various internal correspondence: business plan	1.5	10
03/12/17	Jeffrey Finger	Case Admin - Case review	0.5	11

03/12/17	Jeffrey Finger	Review presentation re: business plan	1.5	10
03/13/17	Jeffrey Finger	Internal discussion re: business plan	0.5	10
03/13/17	Jeffrey Finger	Review presentation re: business plan	0.5	10
03/14/17	Jeffrey Finger	Case Admin - Case review	0.5	11
03/14/17	Jeffrey Finger	Various correspondence with Company and Debtors' advisors	3.0	4
03/14/17	Jeffrey Finger	Review presentation re: business plan	1.5	10
03/15/17	Jeffrey Finger	Calls with Company and Debtors' advisors	2.0	4
03/15/17	Jeffrey Finger	Various internal correspondence: business plan	3.0	9
03/15/17	Jeffrey Finger	Review presentation re: business plan	2.5	10
03/15/17	Jeffrey Finger	Case Admin - Case review	2.0	11
03/15/17	Jeffrey Finger	Call with UCC advisors	1.0	3
03/16/17	Jeffrey Finger	Various internal correspondence re: business plan	2.0	10
03/16/17	Jeffrey Finger	Review presentation re: business plan	1.5	10
03/16/17	Jeffrey Finger	Various correspondence with counsel and Debtors' advisors	0.5	9
03/20/17	Jeffrey Finger	Case Admin - Case review	0.5	11
03/20/17	Jeffrey Finger	Various correspondence with sponsor and counsel	0.5	9
03/21/17	Jeffrey Finger	Internal discussion re: DIP objection	0.5	5
03/22/17	Jeffrey Finger	Case Admin - Case review	0.5	11
03/22/17	Jeffrey Finger	Various internal correspondence	0.5	10
03/22/17	Jeffrey Finger	Call with Debtors' advisors	0.5	4
03/23/17	Jeffrey Finger	Internal discussion re: DIP objection	0.5	5
03/23/17	Jeffrey Finger	Case Admin - Case review	0.5	11
03/24/17	Jeffrey Finger	Internal discussion re: UCC presentation	0.5	9
03/25/17	Jeffrey Finger	Review presentation re: UCC presentation	1.0	9
03/26/17	Jeffrey Finger	Call with Company and Debtors' advisors	1.0	4
03/26/17	Jeffrey Finger	Review presentation re: UCC presentation	0.5	9
03/26/17	Jeffrey Finger	Case Admin - Case review	2.0	11
03/27/17	Jeffrey Finger	Various calls with potential buyers	1.0	2
03/27/17	Jeffrey Finger	Review presentation re: UCC presentation	0.5	9
03/27/17	Jeffrey Finger	Meeting UCC	5.0	3
03/28/17	Jeffrey Finger	Internal discussion re: process strategy	0.5	9
03/28/17	Jeffrey Finger	Call with potential buyer	0.5	2
03/28/17	Jeffrey Finger	Call with potential financing party	1.0	2
03/28/17	Jeffrey Finger	Court Hearing	2.5	11
03/29/17	Jeffrey Finger	Case Admin - Case review	0.5	11
03/29/17	Jeffrey Finger	Call with Company re: board call	0.5	4
03/29/17	Jeffrey Finger	Call with potential buyer	1.0	2
03/29/17	Jeffrey Finger	Call with potential financing party	1.0	2
03/29/17	Jeffrey Finger	Various correspondence with Debtors' advisors	0.5	9
03/29/17	Jeffrey Finger	Internal discussion re: case strategy	0.5	11
03/30/17	Jeffrey Finger	Call with UCC advisors	1.0	3
03/30/17	Jeffrey Finger	Review presentation re: supplement business plan materials	1.0	10
03/31/17	Jeffrey Finger	Various calls with potential buyers	3.0	2
03/31/17	Jeffrey Finger	Case Admin - Case review	0.5	11
March 1, 2017 - March 31, 2017 Hours for Jeffrey Finger			107.0	
03/01/17	Seth Herman	Internal call re: DIP declaration	1.0	5
03/01/17	Seth Herman	Call with counsel re: DIP declaration	0.5	5
03/01/17	Seth Herman	DIP declaration	1.5	5
03/02/17	Seth Herman	Call with sponsor re: case	0.5	4
03/02/17	Seth Herman	Internal discussion re: work streams; other admin	0.5	9
03/02/17	Seth Herman	Model preparation	2.0	9
03/03/17	Seth Herman	Internal call re: model	0.5	9
03/03/17	Seth Herman	Due diligence re: case	2.0	9
03/03/17	Seth Herman	Model preparation	2.0	9
03/03/17	Seth Herman	Various Internal discussions	1.0	9
03/04/17	Seth Herman	Due diligence re: case	2.0	9
03/06/17	Seth Herman	Call with counsel and sponsor re: update	0.5	4
03/06/17	Seth Herman	Various financing discussions	1.0	10
03/07/17	Seth Herman	Call with counsel re: M&A process	0.5	4
03/08/17	Seth Herman	Call with Company re: board call	0.5	4
03/08/17	Seth Herman	Internal call re: business plan	0.5	10
03/09/17	Seth Herman	Call with counsel re: business plan	0.5	10

03/09/17	Seth Herman	Call with Company and sponsor re: business plan presentation	1.0	4
03/10/17	Seth Herman	Internal discussion re: incremental opportunities	0.5	9
03/10/17	Seth Herman	Call with Debtors' advisors re: forecast	0.5	10
03/10/17	Seth Herman	Call with counsel re: business plan	0.5	10
03/10/17	Seth Herman	Model preparation	2.0	9
03/11/17	Seth Herman	Internal discussion re: business plan presentation	0.5	9
03/11/17	Seth Herman	Internal discussion and review of business plan and projections	3.0	10
03/12/17	Seth Herman	Various internal discussions re: business plan presentation	1.5	9
03/13/17	Seth Herman	Internal discussion re: business plan presentation	0.5	9
03/13/17	Seth Herman	Call with Company and sponsor re: business plan presentation	2.0	4
03/13/17	Seth Herman	Internal discussion re: business plan presentation	0.5	9
03/13/17	Seth Herman	Various correspondence with financing parties	1.0	5
03/14/17	Seth Herman	Discussion with management on incremental opportunities	2.0	9
03/14/17	Seth Herman	Various internal discussions re: business plan presentation	4.0	10
03/14/17	Seth Herman	Call with financing party	0.5	5
03/15/17	Seth Herman	Call with potential buyer	0.5	2
03/15/17	Seth Herman	Draft process letter	1.5	11
03/15/17	Seth Herman	Discussion with counsel re: DIP	0.5	5
03/15/17	Seth Herman	DIP preparation	2.0	5
03/16/17	Seth Herman	Call with financing party	0.5	5
03/16/17	Seth Herman	Various internal discussions	1.5	9
03/16/17	Seth Herman	Various DIP related analysis	2.0	5
03/16/17	Seth Herman	Review presentation re: business plan	2.0	9
03/17/17	Seth Herman	Call with Company re: board call	0.5	4
03/17/17	Seth Herman	Call with Company re: catch-up	0.5	4
03/17/17	Seth Herman	Call with Debtors' advisors re: catch-up	0.5	4
03/17/17	Seth Herman	Work re: process letter	0.5	11
03/17/17	Seth Herman	Review presentation re: business plan	2.0	9
03/18/17	Seth Herman	Work re: process letter	0.5	11
03/18/17	Seth Herman	Review presentation re: business plan	4.0	9
03/19/17	Seth Herman	Review presentation re: business plan	2.0	9
03/20/17	Seth Herman	Call with counsel re: business plan	0.5	10
03/20/17	Seth Herman	Call with UCC's advisors re: diligence	1.0	3
03/20/17	Seth Herman	Review various diligence requests	1.0	9
03/20/17	Seth Herman	Review presentation re: business plan	2.0	9
03/21/17	Seth Herman	Various correspondence with Debtors' advisors re: DIP objection	0.5	5
03/21/17	Seth Herman	Internal discussion re: DIP objection	0.5	5
03/21/17	Seth Herman	Various correspondence with Debtors' advisors re: business plan	0.5	10
03/21/17	Seth Herman	Internal discussion re: sale process	1.0	9
03/21/17	Seth Herman	Review various diligence requests	1.0	9
March 1, 2017 - March 31, 2017 Hours for Seth Herman			66.1	

03/01/17	Brody Rollins	Call with counsel re: Finger declaration	0.5	4
03/01/17	Brody Rollins	Meeting with counsel on DIP declaration	1.5	5
03/01/17	Brody Rollins	Case Admin - Internal correspondence re: DIP; other admin	1.5	1
03/01/17	Brody Rollins	Various financial analyses	7.0	9
03/01/17	Brody Rollins	Prepare presentation re: business plan	5.0	10
03/02/17	Brody Rollins	Internal discussion re: work streams; other admin	0.5	9
03/02/17	Brody Rollins	Various financial analyses	8.0	9
03/02/17	Brody Rollins	Prepare presentation re: business plan	6.0	10
03/02/17	Brody Rollins	First day hearing	2.5	11
03/03/17	Brody Rollins	Various correspondence with Debtors' advisors re: business plan, dataroom	4.0	9
03/03/17	Brody Rollins	Various financial analyses	7.0	9
03/03/17	Brody Rollins	Various correspondence with Debtors' advisors re: business plan, dataroom	4.0	9
03/04/17	Brody Rollins	Various financial analyses	8.0	9
03/05/17	Brody Rollins	Various financial analyses	7.5	9
03/05/17	Brody Rollins	Prepare presentation re: business plan	8.0	10
03/06/17	Brody Rollins	Internal discussion re: business plan presentation	0.5	9
03/06/17	Brody Rollins	Various correspondence with Debtors' advisors re: business plan, dataroom	1.0	9
03/06/17	Brody Rollins	Prepare presentation re: business plan	6.0	10
03/07/17	Brody Rollins	Various correspondence with Debtors' advisors re: business plan, dataroom	0.5	9
03/07/17	Brody Rollins	Various internal correspondence re: M&A process	0.5	9
03/07/17	Brody Rollins	Various correspondence with Debtors' advisors re: business plan, international business	1.0	9

03/07/17	Brody Rollins	Prepare presentation re: business plan	5.5	10
03/08/17	Brody Rollins	Discussion with Debtors' advisors re: projections and follow up analysis	1.0	9
03/08/17	Brody Rollins	Discussion with Debtors' advisors re: international business	0.5	9
03/08/17	Brody Rollins	Call with Company re: board call	0.5	4
03/09/17	Brody Rollins	Call with Company and sponsor re: business plan presentation	1.0	4
03/09/17	Brody Rollins	Call with Debtors' advisors re: forecast	0.5	10
03/09/17	Brody Rollins	Prepare presentation re: business plan	5.0	10
03/10/17	Brody Rollins	Call with Company and sponsor re: business plan presentation	0.5	4
03/10/17	Brody Rollins	Internal discussion re: incremental opportunities	0.5	9
03/10/17	Brody Rollins	Call with Debtors' advisors re: forecast	0.5	10
03/10/17	Brody Rollins	Various financial analyses	6.0	9
03/11/17	Brody Rollins	Internal discussion re: business plan presentation	0.5	9
03/11/17	Brody Rollins	Internal discussion and review of business plan and projections	4.5	10
03/12/17	Brody Rollins	Prepare presentation regarding business plan	7.5	10
03/12/17	Brody Rollins	Call with Debtors' advisors re: business plan presentation	2.0	10
03/12/17	Brody Rollins	Internal discussion re: business plan presentation	0.5	9
03/13/17	Brody Rollins	Internal discussion re: business plan presentation	0.5	9
03/13/17	Brody Rollins	Call with Company and sponsor re: business plan presentation	2.0	4
03/13/17	Brody Rollins	Internal discussion re: business plan presentation	0.5	9
03/13/17	Brody Rollins	Various financial analyses	6.0	9
03/13/17	Brody Rollins	Prepare presentation regarding business plan	5.5	10
03/14/17	Brody Rollins	Discussion with Company on incremental opportunities	2.0	9
03/14/17	Brody Rollins	Internal discussion re: business plan presentation	1.5	9
03/15/17	Brody Rollins	Call with potential buyer	0.5	2
03/15/17	Brody Rollins	Call with Debtors' advisors re: licensing and international	0.5	10
03/15/17	Brody Rollins	Call with counsel re: DIP	0.5	5
03/15/17	Brody Rollins	Prepare presentation regarding business plan	5.0	10
03/16/17	Brody Rollins	Various correspondence with Debtors' advisors re: DIP	0.5	5
03/16/17	Brody Rollins	Internal discussion re: business plan presentation	0.5	9
03/16/17	Brody Rollins	Prepare presentation regarding business plan	6.5	10
03/17/17	Brody Rollins	Call with Company re: board call	0.5	4
03/17/17	Brody Rollins	Internal discussion re: business plan presentation	2.0	9
03/17/17	Brody Rollins	Prepare presentation re: business plan	4.0	10
03/18/17	Brody Rollins	Prepare presentation re: business plan	2.5	10
03/19/17	Brody Rollins	Internal discussion re: DIP	1.0	5
03/19/17	Brody Rollins	Internal discussion re: business plan presentation	1.5	9
03/20/17	Brody Rollins	Call with UCC's advisors re: diligence	1.0	3
03/20/17	Brody Rollins	Prepare presentation re: supplement business plan materials	4.0	9
03/20/17	Brody Rollins	Call with counsel re: business plan	0.5	10
03/21/17	Brody Rollins	Various correspondence with Debtors' advisors re: business plan	1.0	10
03/21/17	Brody Rollins	Prepare presentation re: supplement business plan materials	3.5	9
03/21/17	Brody Rollins	Internal discussion re: DIP objection	0.5	5
03/22/17	Brody Rollins	Call with potential buyer	0.5	2
03/22/17	Brody Rollins	Various correspondence with Debtors' advisors re: DIP	0.5	5
03/22/17	Brody Rollins	Prepare presentation re: supplement business plan materials	2.0	9
03/23/17	Brody Rollins	Various correspondence with Debtors' advisors re: business plan	0.5	5
03/23/17	Brody Rollins	Prepare presentation re: supplement business plan materials	4.5	9
03/24/17	Brody Rollins	Various calls with potential buyers	1.0	2
03/24/17	Brody Rollins	Internal discussion re: materials for UCC meeting	0.5	9
03/24/17	Brody Rollins	Prepare materials for UCC meeting	2.5	9
03/26/17	Brody Rollins	Call with Company and Debtors' advisors	1.0	4
03/26/17	Brody Rollins	Call with counsel re: M&A process	0.5	2
03/26/17	Brody Rollins	Prepare materials for UCC meeting	5.5	4
03/27/17	Brody Rollins	Prepare materials for UCC meeting	4.0	4
03/27/17	Brody Rollins	Meeting UCC	2.0	3
03/27/17	Brody Rollins	Call with potential buyer	0.5	2
03/27/17	Brody Rollins	Call with Debtors' advisors re: diligence	0.5	9
03/28/17	Brody Rollins	Prepare presentation re: supplement business plan materials	1.0	9
03/29/17	Brody Rollins	Internal discussion re: case strategy	0.5	2
03/30/17	Brody Rollins	Various calls with potential buyers	1.0	2
03/30/17	Brody Rollins	Call with company re: management presentation, work streams	1.5	9

03/30/17	Brody Rollins	Call with UCC advisors	0.5	3
03/31/17	Brody Rollins	Various calls with potential buyers	1.0	2
03/31/17	Brody Rollins	Prepare presentation re: supplement business plan materials	1.0	9
March 1, 2017 - March 31, 2017 Hours for Brody Rollins			203.6	
03/01/17	Danielle Casson	Various correspondence with potential buyers	6.0	2
03/01/17	Danielle Casson	Internal discussion regarding sale process	1.0	2
03/01/17	Danielle Casson	Prepare presentation re: teaser / company overview	1.0	2
03/01/17	Danielle Casson	Various correspondence with Debtors' advisors re: dataroom	0.5	2
03/02/17	Danielle Casson	Internal discussion re: work streams; other admin	0.5	9
03/02/17	Danielle Casson	Various correspondence with potential buyers	3.0	2
03/02/17	Danielle Casson	Call with potential buyer	0.5	2
03/02/17	Danielle Casson	Prepare presentation re: teaser / company overview	2.5	2
03/03/17	Danielle Casson	Call with potential buyer	0.5	2
03/03/17	Danielle Casson	Call with potential buyer	0.5	2
03/03/17	Danielle Casson	Call to discuss diligence requests and data room	0.5	9
03/03/17	Danielle Casson	Call to discuss financial analysis and projections	2.0	10
03/03/17	Danielle Casson	Call to discuss financial analysis and business plan	0.5	10
03/03/17	Danielle Casson	Various correspondence with potential buyers	5.0	2
03/04/17	Danielle Casson	Prepare presentation re: teaser / company overview	1.5	2
03/05/17	Danielle Casson	Various correspondence with potential buyers	1.0	2
03/06/17	Danielle Casson	Internal discussion re: business plan presentation	0.5	9
03/06/17	Danielle Casson	Call to discuss business plan and projections with professionals	0.5	9
03/06/17	Danielle Casson	Call to discuss business plan and projections with professionals	0.5	9
03/06/17	Danielle Casson	Call to discuss data room and diligence with professionals	0.5	9
03/06/17	Danielle Casson	Call with potential buyer	0.5	2
03/06/17	Danielle Casson	Various correspondence with potential buyers	3.0	2
03/06/17	Danielle Casson	Prepare dataroom	2.5	2
03/06/17	Danielle Casson	Various correspondence with Debtors' advisors re: dataroom, Teaser and other topics	1.0	2
03/06/17	Danielle Casson	Prepare presentation re: teaser / company overview	1.0	2
03/07/17	Danielle Casson	Call to discuss data room and diligence with professionals	0.5	9
03/07/17	Danielle Casson	Call to discuss M&A process amongst professionals	0.5	2
03/07/17	Danielle Casson	Prepare presentation re: teaser / company overview	3.0	2
03/07/17	Danielle Casson	Prepare presentation regarding business plan	1.0	10
03/07/17	Danielle Casson	Various correspondence with Debtors' advisors re: business plan	1.5	2
03/07/17	Danielle Casson	Various correspondence with potential buyers	2.0	2
03/08/17	Danielle Casson	Discussion with Debtors' advisors regarding projections and follow up analysis	1.0	9
03/08/17	Danielle Casson	Discussion with Debtors' advisors re: international business	0.5	9
03/08/17	Danielle Casson	Call with Company re: board call	0.5	4
03/08/17	Danielle Casson	Call with Debtor re: Teaser	0.5	4
03/08/17	Danielle Casson	Prepare presentation re: teaser / company overview	3.0	2
03/08/17	Danielle Casson	Prepare dataroom	1.0	2
03/08/17	Danielle Casson	Various correspondence with potential buyers	1.5	2
03/09/17	Danielle Casson	Various correspondence with Debtor's advisors re: Teaser	1.5	4
03/09/17	Danielle Casson	Call with Debtors' advisors re: forecast	0.5	10
03/09/17	Danielle Casson	Various correspondence with potential buyers	3.0	2
03/09/17	Danielle Casson	Various correspondence with Debtor's advisors re: management presentation	1.0	4
03/09/17	Danielle Casson	Various financial analyses	2.0	10
03/10/17	Danielle Casson	Call with Company and sponsor re: business plan presentation	0.5	4
03/10/17	Danielle Casson	Internal discussion re: incremental opportunities	0.5	9
03/10/17	Danielle Casson	Call with Debtors' advisors re: forecast	0.5	10
03/10/17	Danielle Casson	Weekly update call with ABL Lenders	0.5	1
03/10/17	Danielle Casson	Various correspondence with potential buyers	3.0	2
03/10/17	Danielle Casson	Prepare presentation re: teaser / company overview	2.0	2
03/11/17	Danielle Casson	Prepare presentation re: management presentation	2.0	2
03/12/17	Danielle Casson	Prepare presentation regarding business plan	1.5	2
03/13/17	Danielle Casson	Internal discussion re: business plan presentation	0.5	9
03/13/17	Danielle Casson	Travel to LA for meeting with Company	6.0	8
03/13/17	Danielle Casson	Various correspondence with potential buyers	3.0	2
03/13/17	Danielle Casson	Prepare presentation regarding business plan	1.0	2
03/14/17	Danielle Casson	Meetings with Company re: management presentation	6.5	2
03/14/17	Danielle Casson	Prepare presentation re: business plan	2.0	10

03/14/17	Danielle Casson	Internal discussion re: business plan presentation	1.5	10
03/15/17	Danielle Casson	Travel home from LA	6.0	8
03/15/17	Danielle Casson	Call with potential buyer	0.5	2
03/15/17	Danielle Casson	Discussion with Debtor's advisors regarding projections	0.5	9
03/15/17	Danielle Casson	Call with potential buyer	0.5	2
03/15/17	Danielle Casson	Internal discussion re: business plan presentation	0.5	10
03/15/17	Danielle Casson	Prepare presentation re: business plan	6.0	10
03/15/17	Danielle Casson	Various correspondence with potential buyers	2.0	2
03/16/17	Danielle Casson	Call with Company regarding projections	0.5	9
03/16/17	Danielle Casson	Call with potential buyer	0.5	2
03/16/17	Danielle Casson	Internal discussion re: projections	0.5	9
03/16/17	Danielle Casson	Internal discussion re: DIP materials	0.5	5
03/16/17	Danielle Casson	Prepare presentation re: business plan	3.0	10
03/16/17	Danielle Casson	Various correspondence with potential buyers	3.0	2
03/16/17	Danielle Casson	Prepare presentation re: management presentation	2.0	2
03/17/17	Danielle Casson	Weekly update call with ABL Lenders	0.5	1
03/17/17	Danielle Casson	Discussion with Company re: sale process	0.5	2
03/17/17	Danielle Casson	Call with Company re: board call	0.5	4
03/17/17	Danielle Casson	Prepare presentation re: management presentation	3.0	2
03/17/17	Danielle Casson	Various correspondence with potential buyers	1.0	2
03/20/17	Danielle Casson	Call with Company re: management presentation	0.5	2
03/20/17	Danielle Casson	Call with Debtor's advisors regarding UCC advisor diligence	1.0	4
03/20/17	Danielle Casson	Prepare presentation re: management presentation	6.0	2
03/20/17	Danielle Casson	Various correspondence with potential buyers	2.0	2
03/21/17	Danielle Casson	Call with Debtor's advisors regarding projections	0.5	9
03/21/17	Danielle Casson	Call with counsel regarding objection	0.5	1
03/21/17	Danielle Casson	Prepare presentation re: management presentation	2.0	2
03/21/17	Danielle Casson	Various correspondence with potential buyers	2.5	2
03/21/17	Danielle Casson	Various financial analyses	0.5	9
03/22/17	Danielle Casson	Call with potential buyer	0.5	2
03/22/17	Danielle Casson	Call with professionals regarding DIP	0.5	5
03/22/17	Danielle Casson	Call with Company re: management presentation	0.5	2
03/22/17	Danielle Casson	Call with Company re: management presentation	0.5	2
03/22/17	Danielle Casson	Prepare presentation re: management presentation	5.0	2
03/22/17	Danielle Casson	Various financial analyses	2.0	9
03/23/17	Danielle Casson	Travel to LA for meeting with Company	6.0	8
03/23/17	Danielle Casson	Meetings with Company re: management presentation	6.0	2
03/24/17	Danielle Casson	Call with potential buyer	0.5	2
03/24/17	Danielle Casson	Meetings with Company re: management presentation	2.0	2
03/24/17	Danielle Casson	Meeting with potential buyer	2.0	2
03/24/17	Danielle Casson	Travel home from LA	6.0	8
03/25/17	Danielle Casson	Prepare presentation re: management presentation and UCC Meeting	8.0	2
03/26/17	Danielle Casson	Call with professionals regarding UCC Meeting	1.0	4
03/26/17	Danielle Casson	Prepare presentation re: management presentation and UCC Meeting	3.0	2
03/27/17	Danielle Casson	Call with potential buyer	0.5	2
03/27/17	Danielle Casson	Prepare presentation re: management presentation and UCC Meeting	2.5	2
03/27/17	Danielle Casson	Prepare presentation re: management presentation	2.0	2
03/27/17	Danielle Casson	Various correspondence with potential buyers	2.0	2
03/28/17	Danielle Casson	Call with potential buyer	0.5	2
03/28/17	Danielle Casson	Prepare presentation re: management presentation	2.5	2
03/29/17	Danielle Casson	Call with potential buyer	0.5	2
03/29/17	Danielle Casson	Call with potential buyer	0.5	2
03/29/17	Danielle Casson	Internal call regarding sale process	0.5	2
03/29/17	Danielle Casson	Call with Debtor regarding sale process	0.5	2
03/29/17	Danielle Casson	Call with Board regarding sale process	0.5	2
03/29/17	Danielle Casson	Various correspondence with potential buyers	2.0	2
03/29/17	Danielle Casson	Various correspondence with Debtor's advisor	0.5	2
03/30/17	Danielle Casson	Call with UCC advisor regarding sale process	0.5	2
03/30/17	Danielle Casson	Call with Company and Debtor's advisors regarding management presentation	1.5	2
03/30/17	Danielle Casson	Call with potential buyer	0.5	2

03/30/17	Danielle Casson	Prepare presentation re: management presentation	4.0	2
03/30/17	Danielle Casson	Various correspondence with potential buyers	0.5	2
03/31/17	Danielle Casson	Call with potential buyer	0.5	2
03/31/17	Danielle Casson	Call with potential buyer	0.5	2
03/31/17	Danielle Casson	Call with potential buyer	0.5	2
03/31/17	Danielle Casson	Prepare presentation re: management presentation	4.0	2
03/31/17	Danielle Casson	Various correspondence with potential buyers	1.0	2
March 1, 2017 - March 31, 2017 Hours for Danielle Casson			211.0	
03/01/17	Madison O'Kelley	Various correspondence with potential buyers	6.0	2
03/01/17	Madison O'Kelley	Internal discussion regarding sale process	1.0	1
03/01/17	Madison O'Kelley	Prepare presentation re: teaser / company overview	6.0	9
03/02/17	Madison O'Kelley	Internal discussion re: work streams; other admin	0.5	1
03/02/17	Madison O'Kelley	Outreach to various potential buyers	5.0	2
03/02/17	Madison O'Kelley	Prepare presentation re: teaser / company overview	4.0	9
03/02/17	Madison O'Kelley	Internal Discussion: process catch-up call	0.5	1
03/02/17	Madison O'Kelley	Prepare presentation re: teaser / company overview	2.0	9
03/03/17	Madison O'Kelley	Outreach to various potential buyers	5.0	2
03/03/17	Madison O'Kelley	Call with Alix Partners	2.0	2
03/03/17	Madison O'Kelley	Prepare presentation re: teaser / company overview	5.0	9
03/04/17	Madison O'Kelley	Prepare presentation re: teaser / company overview	3.0	9
03/05/17	Madison O'Kelley	Various correspondence with potential buyers	1.0	2
03/05/17	Madison O'Kelley	Prepare presentation re: teaser / company overview	3.0	2
03/06/17	Madison O'Kelley	Various correspondence with potential buyers	3.0	2
03/06/17	Madison O'Kelley	Internal discussion re: business plan presentation	0.5	9
03/06/17	Madison O'Kelley	Dataroom file diligence	5.0	2
03/06/17	Madison O'Kelley	Prepare presentation re: teaser / company overview	5.0	9
03/07/17	Madison O'Kelley	Prepare presentation re: teaser / company overview	5.0	9
03/07/17	Madison O'Kelley	Various correspondence with potential buyers	2.5	2
03/07/17	Madison O'Kelley	Call to discuss data room and diligence with professionals	0.5	9
03/07/17	Madison O'Kelley	Call to discuss M&A process amongst professionals	0.5	2
03/08/17	Madison O'Kelley	Call to discuss business plan amongst professionals	1.0	2
03/08/17	Madison O'Kelley	Various correspondence with potential buyers	0.5	2
03/08/17	Madison O'Kelley	Various correspondence with potential buyers	2.0	2
03/09/17	Madison O'Kelley	Various correspondence with potential buyers	3.0	2
03/09/17	Madison O'Kelley	Various financial analyses	2.0	10
03/09/17	Madison O'Kelley	Prepare presentation re: teaser / company overview	5.0	9
03/10/17	Madison O'Kelley	Call with Company and sponsor re: business plan presentation	0.5	4
03/10/17	Madison O'Kelley	Internal discussion re: incremental opportunities	0.5	9
03/10/17	Madison O'Kelley	Weekly update call with ABL Lenders	0.5	1
03/10/17	Madison O'Kelley	Various correspondence with potential buyers	3.0	2
03/10/17	Madison O'Kelley	Prepare presentation re: teaser / company overview	2.0	2
03/11/17	Madison O'Kelley	Prepare presentation re: management presentation	2.0	2
03/12/17	Madison O'Kelley	Prepare presentation regarding business plan	1.5	2
03/13/17	Madison O'Kelley	Internal discussion re: business plan presentation	0.5	9
03/13/17	Madison O'Kelley	Travel to LA for meeting with Company	6.0	8
03/13/17	Madison O'Kelley	Various correspondence with potential buyers	3.0	2
03/13/17	Madison O'Kelley	Prepare presentation regarding business plan	5.0	2
03/14/17	Madison O'Kelley	Meetings with Company re: management presentation	6.5	2
03/14/17	Madison O'Kelley	Prepare presentation re: business plan	5.0	10
03/14/17	Madison O'Kelley	Internal discussion re: business plan presentation	1.5	10
03/15/17	Madison O'Kelley	Travel home from LA	6.0	8
03/15/17	Madison O'Kelley	Internal discussion re: business plan presentation	0.5	10
03/15/17	Madison O'Kelley	Prepare presentation re: business plan	6.0	10
03/15/17	Madison O'Kelley	Various correspondence with potential buyers	2.0	2
03/16/17	Madison O'Kelley	Call with Company regarding projections	0.5	9
03/16/17	Madison O'Kelley	Internal discussion re: projections	0.5	9
03/16/17	Madison O'Kelley	Internal discussion re: DIP materials	0.5	5
03/16/17	Madison O'Kelley	Prepare presentation re: business plan	3.0	10
03/16/17	Madison O'Kelley	Prepare presentation re: management presentation	5.0	2
03/17/17	Madison O'Kelley	Discussion with Company re: sale process	0.5	2
03/17/17	Madison O'Kelley	Call with Company re: board call	0.5	4

03/17/17	Madison O'Kelley	Prepare presentation re: management presentation	6.0	2
03/19/17	Madison O'Kelley	Prepare presentation re: management presentation	4.0	2
03/20/17	Madison O'Kelley	Call with Company re: management presentation	0.5	2
03/20/17	Madison O'Kelley	Prepare presentation re: management presentation	7.0	2
03/21/17	Madison O'Kelley	Prepare presentation re: management presentation	7.5	2
03/21/17	Madison O'Kelley	Various correspondence with potential buyers	1.0	2
03/22/17	Madison O'Kelley	Call with professionals regarding DIP	0.5	5
03/22/17	Madison O'Kelley	Call with Company re: management presentation	0.5	2
03/22/17	Madison O'Kelley	Call with Company re: management presentation	0.5	2
03/22/17	Madison O'Kelley	Prepare presentation re: management presentation	8.0	2
03/23/17	Madison O'Kelley	Various correspondence with potential buyers	1.0	2
03/23/17	Madison O'Kelley	Prepare presentation re: management presentation	5.0	2
03/23/17	Madison O'Kelley	Various correspondence with Company re: management presentation	1.0	2
03/24/17	Madison O'Kelley	Various correspondence with potential buyers	1.5	2
03/24/17	Madison O'Kelley	Prepare presentation re: management presentation and UCC Meeting	9.0	2
03/25/17	Madison O'Kelley	Internal discussion re: management presentation	0.5	5
03/26/17	Madison O'Kelley	Call with professionals regarding UCC Meeting	1.0	4
03/26/17	Madison O'Kelley	Prepare presentation re: management presentation and UCC Meeting	3.0	2
03/27/17	Madison O'Kelley	Call with potential buyer	0.5	2
03/27/17	Madison O'Kelley	Prepare presentation re: management presentation	10.0	2
03/27/17	Madison O'Kelley	Various correspondence with potential buyers	2.0	2
03/28/17	Madison O'Kelley	Prepare presentation re: management presentation	8.0	2
03/29/17	Madison O'Kelley	Various correspondence with potential buyers	1.5	2
03/29/17	Madison O'Kelley	Internal call regarding sale process	0.5	2
03/29/17	Madison O'Kelley	Call with Board re: sale process	0.5	2
03/29/17	Madison O'Kelley	Prepare presentation re: management presentation	5.5	2
03/30/17	Madison O'Kelley	Call with Company and Debtor's advisors regarding management presentation	1.5	2
03/30/17	Madison O'Kelley	Prepare presentation re: management presentation	6.0	2
03/31/17	Madison O'Kelley	Call with potential buyer	0.5	2
March 1, 2017 - March 31, 2017 Hours for Madison O'Kelley			236.0	
03/03/17	Rati Ranga	Prepare DIP financing materials	5.5	5
03/08/17	Rati Ranga	Prepare DIP financing materials	2.0	5
03/09/17	Rati Ranga	Prepare DIP financing materials	4.5	5
03/15/17	Rati Ranga	Prepare DIP financing materials	7.5	5
03/16/17	Rati Ranga	Internal call re: DIP Financing	1.0	5
03/16/17	Rati Ranga	Prepare DIP financing materials	7.0	5
03/19/17	Rati Ranga	Prepare DIP financing materials	8.0	5
03/20/17	Rati Ranga	Prepare DIP financing materials	7.0	5
03/21/17	Rati Ranga	Prepare DIP financing materials	7.0	5
03/22/17	Rati Ranga	Prepare materials re: DIP objection	5.0	5
03/23/17	Rati Ranga	Prepare materials re: DIP objection	7.0	5
03/23/17	Rati Ranga	Review materials for UCC committee	1.0	3
03/28/17	Rati Ranga	Prepare diligence materials	1.5	9
03/29/17	Rati Ranga	Update materials on M&A process	2.0	2
03/31/17	Rati Ranga	Prepare presentation re management presentation	4.5	2
03/31/17	Rati Ranga	Update materials on M&A process	2.5	2
03/31/17	Rati Ranga	Prepare diligence materials	1.5	9
03/31/17	Rati Ranga	Various calls with potential buyers	1.0	2
March 1, 2017 - March 31, 2017 Hours for Rati Ranga			75.5	
03/01/17	Conor Redmond	Call with counsel re: Finger declaration	0.5	4
03/01/17	Conor Redmond	Review docket update and related filings	1.0	9
03/01/17	Conor Redmond	Case Admin - Internal correspondence re: DIP; other admin	1.5	1
03/01/17	Conor Redmond	Various financial analyses	8.0	9
03/01/17	Conor Redmond	Prepare presentation re: business plan	3.5	10
03/02/17	Conor Redmond	Internal discussion re: work streams; other admin	0.5	9
03/02/17	Conor Redmond	Various financial analyses	8.5	9
03/02/17	Conor Redmond	Prepare presentation re: business plan	6.0	10
03/03/17	Conor Redmond	Various correspondence with Debtors' advisors re: business plan, dataroom	4.0	9
03/03/17	Conor Redmond	Various financial analyses	5.0	9

03/04/17	Conor Redmond	Various financial analyses	2.5	9
03/05/17	Conor Redmond	Various financial analyses	4.5	9
03/05/17	Conor Redmond	Prepare presentation re: business plan	8.0	10
03/06/17	Conor Redmond	Case Admin - Internal correspondence re: DIP; other admin	2.0	1
03/06/17	Conor Redmond	Internal discussion re: business plan presentation	0.5	10
03/06/17	Conor Redmond	Various correspondence with Debtors' advisors re: business plan, dataroom	1.0	9
03/06/17	Conor Redmond	Various financial analyses	6.0	9
03/06/17	Conor Redmond	Prepare presentation re: business plan	5.5	10
03/07/17	Conor Redmond	Various correspondence with Debtors' advisors re: business plan, dataroom	1.5	9
03/07/17	Conor Redmond	Various correspondence with Debtors' advisors re: international business	1.0	9
03/07/17	Conor Redmond	Various financial analyses	7.5	9
03/07/17	Conor Redmond	Prepare presentation re: business plan	9.5	10
03/07/17	Conor Redmond	Various correspondence with financing parties	1.5	5
03/07/17	Conor Redmond	Various internal correspondence re: M&A process	2.0	2
03/08/17	Conor Redmond	Call with Company re: board call	0.5	4
03/08/17	Conor Redmond	Various financial analyses	2.0	9
03/08/17	Conor Redmond	Prepare presentation re: business plan	6.5	10
03/08/17	Conor Redmond	Various correspondence with financing parties	1.0	5
03/09/17	Conor Redmond	Case Admin - Internal correspondence re: DIP; other admin	2.0	1
03/09/17	Conor Redmond	Call with Company and sponsor re: business plan presentation	1.0	4
03/09/17	Conor Redmond	Call with Debtors' advisors re: forecast	0.5	10
03/09/17	Conor Redmond	Prepare presentation re: business plan	2.0	10
03/09/17	Conor Redmond	Various financial analyses	2.0	9
03/09/17	Conor Redmond	Various correspondence with financing parties	1.0	5
03/10/17	Conor Redmond	Prepare presentation re: business plan	9.0	10
03/10/17	Conor Redmond	Call with Company and sponsor re: business plan presentation	0.5	4
03/10/17	Conor Redmond	Internal discussion re: incremental opportunities	0.5	9
03/10/17	Conor Redmond	Call with Debtors' advisors re: forecast	0.5	10
03/10/17	Conor Redmond	Various financial analyses	4.0	9
03/11/17	Conor Redmond	Internal discussion re: business plan presentation	0.5	9
03/11/17	Conor Redmond	Various financial analyses	3.0	9
03/11/17	Conor Redmond	Prepare presentation re: business plan	5.5	10
03/12/17	Conor Redmond	Call with Debtors' advisors re: business plan presentation	2.0	10
03/12/17	Conor Redmond	Internal discussion re: business plan presentation	0.5	9
03/12/17	Conor Redmond	Various financial analyses	5.5	9
03/12/17	Conor Redmond	Prepare presentation re: business plan	8.5	10
03/12/17	Conor Redmond	Case Admin - Internal correspondence re: DIP	0.5	1
03/13/17	Conor Redmond	Internal discussion re: business plan presentation	1.0	9
03/13/17	Conor Redmond	Various financial analyses	6.5	9
03/13/17	Conor Redmond	Prepare presentation re: business plan	10.0	10
03/14/17	Conor Redmond	Internal discussion re: business plan presentation	1.0	9
03/14/17	Conor Redmond	Various correspondence with Debtors' advisors re: business plan	3.0	10
03/14/17	Conor Redmond	Various financial analyses	6.0	9
03/14/17	Conor Redmond	Prepare presentation re: business plan	9.0	9
03/15/17	Conor Redmond	Various correspondence with Debtors' advisors re: DIP	1.5	5
03/15/17	Conor Redmond	Various financial analyses	5.5	9
03/15/17	Conor Redmond	Prepare presentation re: business plan	6.5	10
03/15/17	Conor Redmond	Prepare presentation re: supplement business plan materials	4.0	10
03/16/17	Conor Redmond	Various correspondence with Debtors' advisors re: DIP	0.5	5
03/16/17	Conor Redmond	Internal discussion re: business plan presentation	0.5	9
03/16/17	Conor Redmond	Various financial analyses	2.5	9
03/16/17	Conor Redmond	Prepare presentation re: business plan	6.0	10
03/16/17	Conor Redmond	Prepare presentation re: supplement business plan materials	3.0	10
03/17/17	Conor Redmond	Call with Company re: board call	0.5	4
03/17/17	Conor Redmond	Internal discussion re: business plan presentation	2.0	9
03/17/17	Conor Redmond	Various financial analyses	1.0	9
03/17/17	Conor Redmond	Prepare presentation re: supplement business plan materials	5.0	10

03/19/17	Conor Redmond	Internal discussion re: DIP	1.0	5
03/19/17	Conor Redmond	Internal discussion re: business plan presentation	1.5	9
03/19/17	Conor Redmond	Various financial analyses	2.0	9
03/20/17	Conor Redmond	Call with UCC's advisors re: diligence	1.0	3
03/20/17	Conor Redmond	Various financial analyses	5.0	9
03/21/17	Conor Redmond	Various correspondence with Debtors' advisors re: business plan	1.0	10
03/21/17	Conor Redmond	Internal discussion re: business plan presentation	2.0	9
03/21/17	Conor Redmond	Internal discussion re: DIP objection	0.5	5
03/21/17	Conor Redmond	Various financial analyses	0.5	9
03/22/17	Conor Redmond	Call with potential buyer	0.5	2
03/22/17	Conor Redmond	Various correspondence with Debtors' advisors re: DIP	0.5	5
03/22/17	Conor Redmond	Various financial analyses	1.5	9
03/23/17	Conor Redmond	Various correspondence with Debtors' advisors re: business plan	0.5	5
03/23/17	Conor Redmond	Prepare presentation re: supplement business plan materials	1.5	10
03/24/17	Conor Redmond	Various calls with potential buyers	1.0	2
03/24/17	Conor Redmond	Various financial analyses	1.5	9
03/24/17	Conor Redmond	Prepare presentation re: UCC presentation	6.5	10
03/25/17	Conor Redmond	Prepare presentation re: UCC presentation	7.0	10
03/26/17	Conor Redmond	Call with Company and Debtors' advisors	1.0	4
03/26/17	Conor Redmond	Various financial analyses	5.0	9
03/26/17	Conor Redmond	Prepare presentation re: UCC presentation	10.5	10
03/27/17	Conor Redmond	Meeting UCC	2.0	3
03/27/17	Conor Redmond	Call with potential buyer	0.5	2
03/27/17	Conor Redmond	Call with Debtors' advisors re: diligence	0.5	5
03/27/17	Conor Redmond	Various financial analyses	2.5	9
03/27/17	Conor Redmond	Prepare presentation re: UCC presentation	2.0	10
03/28/17	Conor Redmond	Various financial analyses	4.5	9
03/28/17	Conor Redmond	Prepare presentation re: supplement business plan materials	5.0	10
03/28/17	Conor Redmond	Prepare presentation re: DIP summary	3.0	5
03/29/17	Conor Redmond	Various financial analyses	3.5	9
03/29/17	Conor Redmond	Prepare presentation re: supplement business plan materials	6.0	10
03/30/17	Conor Redmond	Various calls with potential buyers	1.0	2
03/30/17	Conor Redmond	Various financial analyses	5.0	9
03/30/17	Conor Redmond	Prepare presentation re: supplement business plan materials	2.0	10
03/31/17	Conor Redmond	Various calls with potential buyers	1.0	2
03/31/17	Conor Redmond	Prepare presentation re: supplement business plan materials	1.0	10

March 1, 2017 - March 31, 2017 Hours for Conor Redmond 316.5

03/01/17	Ryan Shoffner	Update buyer activity log	2.0	2
03/01/17	Ryan Shoffner	Coordinating NDA execution	3.0	2
03/01/17	Ryan Shoffner	Prepare presentation re: teaser / company overview	3.0	2
03/01/17	Ryan Shoffner	Various correspondence with Debtors' advisors re: dataroom	1.0	9
03/02/17	Ryan Shoffner	Update buyer activity log	2.0	2
03/02/17	Ryan Shoffner	Coordinating NDA execution	3.0	2
03/02/17	Ryan Shoffner	Prepare presentation re: teaser / company overview	5.0	2
03/02/17	Ryan Shoffner	Prepare presentation re: management presentation	1.0	2
03/03/17	Ryan Shoffner	Update buyer activity log	2.0	2
03/03/17	Ryan Shoffner	Coordinating NDA execution	3.0	2
03/03/17	Ryan Shoffner	Prepare presentation re: teaser / company overview	5.0	2
03/04/17	Ryan Shoffner	Prepare presentation re: teaser / company overview	8.0	2
03/05/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/05/17	Ryan Shoffner	Various store-level analyses	7.5	10
03/05/17	Ryan Shoffner	Prepare presentation re: teaser / company overview	4.0	2
03/06/17	Ryan Shoffner	Update buyer activity log	2.0	2
03/06/17	Ryan Shoffner	Coordinating NDA execution	4.0	2
03/06/17	Ryan Shoffner	Various store-level analyses	4.5	10
03/06/17	Ryan Shoffner	Prepare presentation re: teaser / company overview	3.0	2
03/07/17	Ryan Shoffner	Update buyer activity log	2.0	2
03/07/17	Ryan Shoffner	Coordinating NDA execution	3.0	2

03/07/17	Ryan Shoffner	Various financial analyses	2.0	10
03/07/17	Ryan Shoffner	Prepare presentation re: teaser / company overview	5.5	2
03/08/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/08/17	Ryan Shoffner	Coordinating NDA execution	3.0	2
03/08/17	Ryan Shoffner	Various financial analyses	2.0	10
03/08/17	Ryan Shoffner	Prepare presentation re: teaser / company overview	9.0	2
03/09/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/09/17	Ryan Shoffner	Various financial analyses	3.0	10
03/09/17	Ryan Shoffner	Coordinating NDA execution	2.0	2
03/09/17	Ryan Shoffner	Prepare presentation re: teaser / company overview	4.0	2
03/10/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/10/17	Ryan Shoffner	Coordinating NDA execution	3.5	2
03/10/17	Ryan Shoffner	Various financial analyses	1.0	10
03/10/17	Ryan Shoffner	Populating / setting up dataroom	3.0	2
03/10/17	Ryan Shoffner	Prepare presentation re: teaser / company overview	2.0	2
03/11/17	Ryan Shoffner	Update buyer activity log	3.0	2
03/11/17	Ryan Shoffner	Coordinating NDA execution	2.0	2
03/12/17	Ryan Shoffner	Various financial analyses	5.0	10
03/12/17	Ryan Shoffner	Prepare presentation re: management presentation	4.0	2
03/13/17	Ryan Shoffner	Coordinating NDA execution	4.0	2
03/13/17	Ryan Shoffner	Update buyer activity log	2.0	2
03/13/17	Ryan Shoffner	Travel to LA for meeting with Company	6.0	8
03/14/17	Ryan Shoffner	Meetings with Company re: management presentation	6.5	2
03/14/17	Ryan Shoffner	Prepare presentation re: business plan	4.5	10
03/14/17	Ryan Shoffner	Internal discussion re: business plan presentation	1.5	10
03/14/17	Ryan Shoffner	Coordinating NDA execution	1.0	2
03/14/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/15/17	Ryan Shoffner	Travel home from LA	6.0	8
03/15/17	Ryan Shoffner	Coordinating NDA execution	1.0	2
03/15/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/15/17	Ryan Shoffner	Prepare presentation re: business plan	2.0	10
03/16/17	Ryan Shoffner	Internal discussion re: projections	0.5	9
03/16/17	Ryan Shoffner	Internal discussion re: DIP materials	0.5	5
03/16/17	Ryan Shoffner	Prepare presentation re: business plan	5.0	10
03/16/17	Ryan Shoffner	Prepare presentation re: management presentation	12.0	2
03/16/17	Ryan Shoffner	Coordinating NDA execution	1.0	2
03/16/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/17/17	Ryan Shoffner	Discussion with Company re: sale process	0.5	2
03/17/17	Ryan Shoffner	Call with Company re: board call	0.5	4
03/17/17	Ryan Shoffner	Prepare presentation re: management presentation	7.0	2
03/17/17	Ryan Shoffner	Coordinating NDA execution	2.0	2
03/17/17	Ryan Shoffner	Update buyer activity log	0.5	2
03/18/17	Ryan Shoffner	Prepare presentation re: management presentation	10.0	2
03/18/17	Ryan Shoffner	Coordinating NDA execution	1.0	2
03/18/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/19/17	Ryan Shoffner	Prepare presentation re: management presentation	6.0	2
03/19/17	Ryan Shoffner	Coordinating NDA execution	0.5	2
03/19/17	Ryan Shoffner	Update buyer activity log	0.5	2
03/20/17	Ryan Shoffner	Coordinating NDA execution	2.0	2
03/20/17	Ryan Shoffner	Update buyer activity log	0.5	2
03/20/17	Ryan Shoffner	Call with Company re: management presentation	0.5	2
03/20/17	Ryan Shoffner	Call with Debtor's advisors regarding UCC advisor diligence	1.0	4
03/20/17	Ryan Shoffner	Prepare presentation re: management presentation	11.5	2
03/21/17	Ryan Shoffner	Coordinating NDA execution	2.0	2
03/21/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/21/17	Ryan Shoffner	Prepare presentation re: management presentation	3.0	2
03/22/17	Ryan Shoffner	Coordinating NDA execution	1.5	2

03/22/17	Ryan Shoffner	Update buyer activity log	0.5	2
03/22/17	Ryan Shoffner	Prepare presentation re: management presentation	13.0	2
03/23/17	Ryan Shoffner	Coordinating NDA execution	1.5	2
03/23/17	Ryan Shoffner	Update buyer activity log	0.5	2
03/23/17	Ryan Shoffner	Prepare presentation re: management presentation	12.0	2
03/24/17	Ryan Shoffner	Coordinating NDA execution	1.5	2
03/24/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/24/17	Ryan Shoffner	Prepare presentation re: management presentation	6.0	2
03/24/17	Ryan Shoffner	Coordinating NDA execution	1.5	2
03/24/17	Ryan Shoffner	Update buyer activity log	1.0	2
03/25/17	Ryan Shoffner	Prepare presentation re: management presentation and UCC Meeting	9.5	2
03/26/17	Ryan Shoffner	Call with professionals regarding UCC Meeting	1.0	4
03/26/17	Ryan Shoffner	Prepare presentation re: management presentation and UCC Meeting	12.0	10
03/27/17	Ryan Shoffner	Prepare presentation re: UCC Meeting	2.5	10
03/27/17	Ryan Shoffner	Prepare presentation re: management presentation	7.0	2
03/27/17	Ryan Shoffner	Coordinating NDA execution	0.5	2
03/27/17	Ryan Shoffner	Update buyer activity log	2.0	2
03/28/17	Ryan Shoffner	Prepare presentation re: management presentation	7.0	2
03/28/17	Ryan Shoffner	Coordinating NDA execution	0.5	2
03/29/17	Ryan Shoffner	Update buyer activity log	2.0	2
03/29/17	Ryan Shoffner	Coordinating NDA execution	2.0	2
03/30/17	Ryan Shoffner	Coordinating NDA execution	0.5	2
03/30/17	Ryan Shoffner	Update buyer activity log	0.5	2
03/30/17	Ryan Shoffner	Prepare presentation re: management presentation	8.0	2
03/31/17	Ryan Shoffner	Coordinating NDA execution	1.0	2
03/31/17	Ryan Shoffner	Update buyer activity log	0.5	2
03/31/17	Ryan Shoffner	Prepare presentation re: management presentation	7.0	2
March 1, 2017 - March 31, 2017 Hours for Ryan Shoffner			337.0	

Exhibit B

Expense Detail

Names	Amount (\$)	Expense Incurred Date	Category	Transaction Description
Danielle Casson	\$21.90	2/28/2017	MEALS	Employee Meal
Madison O'Kelley	\$23.12	2/28/2017	MEALS	Employee Meal
Ryan Shoffner	\$21.94	2/28/2017	MEALS	Employee Meal
Danielle Casson	\$49.95	2/28/2017	TELEC	Internet Access Fees
Seth Herman	\$81.79	2/28/2017	TRANG	Taxi
Ryan Shoffner	\$80.00	2/28/2017	PRESE	Presentation Services
Ryan Shoffner	\$84.00	2/28/2017	PRESE	Presentation Services
Madison O'Kelley	\$24.20	3/1/2017	MEALS	Employee Meal
Conor Redmond	\$147.15	3/1/2017	PRINT	Printing Services
Jeffrey Finger	\$37.57	3/2/2017	MEALS	Non-Employee Meal
Madison O'Kelley	\$22.74	3/2/2017	MEALS	Employee Meal
Madison O'Kelley	\$24.37	3/3/2017	MEALS	Employee Meal
Conor Redmond	\$16.56	3/3/2017	TRANG	Taxi
Conor Redmond	\$12.96	3/4/2017	TRANG	Taxi
Madison O'Kelley	\$15.00	3/5/2017	MEALS	Employee Meal
Madison O'Kelley	\$18.37	3/5/2017	MEALS	Employee Meal
Ryan Shoffner	\$11.66	3/5/2017	MEALS	Employee Meal
Ryan Shoffner	\$10.83	3/5/2017	MEALS	Employee Meal
Ryan Shoffner	\$16.92	3/5/2017	MEALS	Employee Meal
Conor Redmond	\$12.35	3/5/2017	TRANG	Taxi
Jeffrey Finger	\$128.04	3/6/2017	MEALS	Non-Employee Meal
Madison O'Kelley	\$25.00	3/6/2017	MEALS	Employee Meal
Madison O'Kelley	\$15.00	3/7/2017	MEALS	Employee Meal
Ryan Shoffner	(\$2.17)	3/7/2017	MEALS	Employee Meal
Ryan Shoffner	\$23.99	3/7/2017	MEALS	Employee Meal
Jeffrey Finger	\$94.44	3/7/2017	TRANG	Taxi
Jeffrey Finger	\$123.89	3/7/2017	TRANG	Car Service
Conor Redmond	\$105.03	3/7/2017	TRANG	Car Service
Paul W Rollins	\$89.96	3/7/2017	TRANG	Car Service
Paul W Rollins	\$87.75	3/7/2017	TRANG	Car Service
Madison O'Kelley	\$21.40	3/8/2017	MEALS	Employee Meal
Seth Herman	\$82.05	3/8/2017	TRANG	Taxi
Madison O'Kelley	\$24.21	3/9/2017	MEALS	Employee Meal
Madison O'Kelley	\$25.00	3/10/2017	MEALS	Employee Meal
Ryan Shoffner	\$116.00	3/11/2017	PRESE	Presentation Services
Madison O'Kelley	\$23.58	3/12/2017	MEALS	Employee Meal
Madison O'Kelley	\$15.00	3/12/2017	MEALS	Employee Meal
Ryan Shoffner	\$15.49	3/12/2017	MEALS	Employee Meal
Danielle Casson	\$45.06	3/13/2017	ACCOM	Hotel Tax
Danielle Casson	\$287.10	3/13/2017	ACCOM	Hotel Room
Danielle Casson	\$15.83	3/13/2017	MEALS	Employee Meal
Danielle Casson	\$8.03	3/13/2017	TRANG	Personal Car Mileage
Danielle Casson	\$66.90	3/13/2017	TRANG	Taxi
Danielle Casson	\$5.00	3/14/2017	ACCOM	Hotel Tip
Danielle Casson	\$44.13	3/14/2017	MEALS	Employee Meal
Danielle Casson	\$8.03	3/15/2017	TRANG	Personal Car Mileage
Danielle Casson	\$40.00	3/15/2017	TRAVE	Parking
Ryan Shoffner	\$20.14	3/16/2017	MEALS	Employee Meal
Ryan Shoffner	\$136.00	3/16/2017	PRESE	Presentation Services
Madison O'Kelley	\$156.00	3/17/2017	PRESE	Presentation Services
Ryan Shoffner	\$124.00	3/18/2017	PRESE	Presentation Services
Paul Rollins	\$46.00	3/21/2017	PRESE	Presentation Services
Madison O'Kelley	\$104.00	3/23/2017	PRESE	Presentation Services
Ryan Shoffner	\$10.00	3/23/2017	PRESE	Presentation Services
Ryan Shoffner	\$88.00	3/24/2017	PRESE	Presentation Services
Conor Redmond	\$37.50	3/26/2017	PRINT	Printing Services
Sidley Austin LLP	\$17,837.05	3/31/2017	LEGAL	March Invoice
Total Expenses	\$20,825.81			



SIDLEY AUSTIN LLP
ONE SOUTH DEARBORN
CHICAGO, IL 60603
(312) 853 7000
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BEIJING HONG KONG SAN FRANCISCO
BOSTON HOUSTON SHANGHAI
BRUSSELS LONDON SINGAPORE
CENTURY CITY LOS ANGELES SYDNEY
CHICAGO MUNICH TOKYO
DALLAS NEW YORK WASHINGTON, D.C.
GENEVA PALO ALTO
FOUNDED 1866

FEDERAL ID 36-4474078

April 30, 2017

Jefferies LLC
520 Madison Avenue
New York, NY 10022

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number 37024415
3444
Client Matter 55734-30550

BCBG Max Azria Group, LLC
Jefferies & Company, Inc. 3444

For professional services rendered through March 31, 2017 as shown on
the attached exhibits:

Fees	\$17,833.00
Expenses	<u>4.05</u>
Total Due This Bill	<u>\$17,837.05</u>

Remit Check Payments To:
Sidley Austin LLP
P.O. Box 0642
Chicago, Illinois 60690

Remit Wire Payments To:
Sidley Austin LLP
JP Morgan Chase Bank, NA
Account Number: 5519624
ABA Number: 071000013
Swift Code: CHASUS33XXX

Payment is Due Within 30 Days of Receipt of Invoice

Invoice Number: 37024415
 Jefferies LLC

BCBG Max Azria Group, LLC

Invoice Cover Sheet

Jefferies & Company, Inc. Matter Name: BCBG Max Azria Group, LLC
 Jefferies & Company, Inc. Matter Number: 3444
 Jefferies & Company, Inc. Supervising Attorney: Justin DeSpirito

Fee Summary by Timekeeper:

Name	Hours	Rate	Fees
TA Labuda	8.60	\$925.00	\$7,955.00
ME Linder	9.20	745.00	6,854.00
JT Garvey	5.40	560.00	3,024.00
Total Hours and Fees:	23.20		\$17,833.00

Fee Summary by Task:

Code	Code Description	Hours	Fees
C300	Analysis and Advice	23.20	\$17,833.00
	Total Fees:		\$17,833.00

Expense/Disbursements:

Code	Code Description	Amount
E105	Telephone	\$4.05
	Total Expenses	\$4.05

Fees	\$17,833.00
Expenses	<u>4.05</u>
Total Due This Bill	<u>\$17,837.05</u>

Invoice Number: 37024415
 Jefferies LLC

BCBG Max Azria Group, LLC

T I M E D E T A I L

Date	Name	Task	Activity	Narrative	Hours
03/01/17	TA Labuda	C300	A106	Emails with J. DeSpirito and J. Finger re draft Finger declaration (.1); call to J. DeSpirito re same (.1); conferences with J. Finger re same (.2); review and comment on draft Finger declaration (1.1); emails with client re same (.2); review filing reports (.2); emails with B. Rollins re EL (.1); review same (.3); email from J. Finger re K&E comments on declaration (.1); review same (.3); emails and conference with J. Finger re same (.3).	2.90
03/02/17	TA Labuda	C300	A106	Emails with client re revised EL (.1); review same (.4); emails with M. Linder re filing and retention documents (.1); review hearing reports (.1).	.70
03/03/17	TA Labuda	C300	A105	Emails and conference with M. Linder re retention documents (.2); emails with J. DeSpirito re parties in interest list (.1); conference with J. Finger re DIP hearing and retention issues (.3); emails with M. Linder re K&E outreach (.1).	.70
03/03/17	ME Linder	C300	A104	Telephone call with T. Labuda re BCBG retention (.2); emails with client re same (.2); communications with Kirkland re same (.2); emails with J. Garvey re same (.1)	.70
03/04/17	ME Linder	C300	A104	Emails with K&E re BCBG retention papers (.1); emails with client re same (.2)	.30
03/05/17	JT Garvey	C300	A104	Revise Kirkland draft of BCBG retention materials	1.40
03/06/17	JT Garvey	C300	A103	Emails with M. Linder re: retention papers (.40); Revise Kirkland's drafts of retention papers (2.2); Call and emails with J. Luze re: conflicts parties (.10)	2.70
03/06/17	TA Labuda	C300	A105	Review and comment on draft application (.5), order (.2) and declaration (.4); emails and conference with M. Linder re prepetition payment history and related issues (.3); work on language for same (.3); emails with M. Linder and client re draft retention documents (.1).	1.80
03/06/17	ME Linder	C300	A105	Communications with T. Labuda re retention papers (.4); revise draft retention application, supporting declaration and proposed order (1.3); email revised draft to T. Labuda (.1); emails with B. Rollins re: prepetition payment info (.2); email to client team re revised drafts (.1); emails with J.	2.40

Invoice Number: 37024415
 Jefferies LLC

BCBG Max Azria Group, LLC

Date	Name	Task	Activity	Narrative	Hours
				Garvey re retention documents (.3)	
03/08/17	TA Labuda	C300	A105	Emails and conference with M. Linder re retention documents comments (.1); email from J. Finger re same (.1); conference with J. DeSpirito re declaration schedules (.1)	.30
03/09/17	TA Labuda	C300	A105	Emails with S. Herman and J. Finger re retention document comments (.2); confer with M. Linder re same (.1); review revised retention documents (.2)	.50
03/09/17	ME Linder	C300	A105	Emails and office conference with T. Labuda and J. Garvey re BCBG connections search (.2); emails with client re retention application (.3); revise application and declaration per client comments (.8); emails with client re: same (.4); telephone call with J. Garvey re same (.1); telephone call and emails with T. Labuda re same (.1); email to Kirkland re revised drafts (.1)	2.00
03/13/17	JT Garvey	C300	A104	Revise retention application (1.0); Emails with J. Finger, M. Linder and J. Luze re: retention application (.20); Emails with M. Linder re: revised retention application (.10)	1.30
03/13/17	ME Linder	C300	A104	Review Kirkland comments to retention documents (.2); emails with J. Garvey re same (.1)	.30
03/14/17	TA Labuda	C300	A104	Review final retention documents for filing (.3); emails with M. Linder re same and hearing and objection deadline dates (.1).	.40
03/21/17	ME Linder	C300	A104	Review docket re objections (.1); email to Kirkland re informal comments (.1); email to client re objection deadline (.1)	.30
03/26/17	TA Labuda	C300	A105	Emails with M. Linder re UST comments on retention order re use of retainer (.1); analyze impact of same (.3).	.40
03/26/17	ME Linder	C300	A104	Review agenda for 3/28 hearing (.1); emails to T. Labuda and E. McDonnell re: same (.2); emails with Kirkland re: same (.2)	.50
03/27/17	TA Labuda	C300	A105	Conference with M. Linder re order revision re prepetition payments and hearing preparation (.2); work on language for same (.2); emails with M. Linder re same (.1).	.50
03/27/17	ME Linder	C300	A103	Revise proposed retention order (.2); emails and telephone calls with T. Labuda re same (.2); emails with J. Garvey re: UST comments (.2); emails and telephone call with Kirkland re same (.2);	.90

Invoice Number: 37024415
Jefferies LLC

BCBG Max Azria Group, LLC

Date	Name	Task	Activity	Narrative	Hours
				telephone call with client re same (.1)	
03/28/17	TA Labuda	C300	A105	Conferences with M. Linder re hearing prep and result (.3); emails with same and J. Finger re fee statement and comp procedures (.1).	.40
03/28/17	ME Linder	C300	A104	Review notice of revised proposed order (.1); review retention application and supporting declaration in preparation for hearing on same (.5); attend retention hearing via telephone (1.0); emails with J. Finger re fee applications and retention order (.1)	1.70
03/29/17	ME Linder	C300	A106	Email to client team re retention order	.10
				Total Hours	23.20