

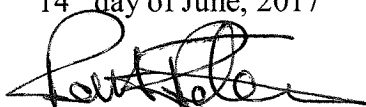
- (iii) "Debtors' Ex Parte Motion to Shorten the Notice and Objection Periods with Respect to the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Enter Into a Plan Support Agreement; (II) Approving the Expense Reimbursement and Breakup Fee for Marquee; and (III) Granting Related Relief", along with the proposed Order (Docket No. 441); and the
- (iv) "Notice of Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Enter into a Plan Support Agreement; (II) Approving the Expense Reimbursement and Breakup Fee for Marquee; and (III) Granting Related Relief", attached hereto as Exhibit 1,

to be served via electronic mail upon the parties as set forth in Exhibit 2; via Federal Express Priority Overnight delivery upon the parties as set forth in Exhibit 3; and via First Class US Mail upon the parties as set forth in Exhibit 4, attached hereto.

4. I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 14th day of June, 2017 at Brooklyn, New York.

By 
Sung Kim

Sworn before me this
14th day of June, 2017



Notary Public

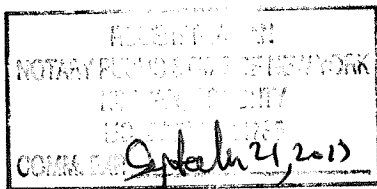


EXHIBIT 1

Hearing Date: June 23, 2017, at 12:00 p.m. (prevailing Eastern Time)

Objection Deadline: June 22, 2017, at 12:00 p.m. (prevailing Eastern Time)

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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
BCBG MAX AZRIA GLOBAL HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 17-10466 (SCC)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF DEBTORS’ MOTION FOR ENTRY OF AN
ORDER (I) AUTHORIZING THE DEBTORS TO ENTER INTO A PLAN
SUPPORT AGREEMENT; (II) APPROVING THE EXPENSE REIMBURSEMENT
AND BREAKUP FEE FOR MARQUEE; AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on June 9, 2017, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of an Order (I) Authorizing the Debtors to Enter Into a Plan Support Agreement; (II) Approving the Expense Reimbursement and Breakup Fee for Marquee; and (III) Granting Related Relief* (the “Motion,” a copy of which is attached hereto). A hearing (the “Hearing”) on the Motion will be held before the Honorable Shelley C. Chapman of the United States Bankruptcy Court for

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: BCBG Max Azria Global Holdings, LLC (6857); BCBG Max Azria Group, LLC (5942); BCBG Max Azria Intermediate Holdings, LLC (3673); Max Rave, LLC (9200); and MLA Multibrand Holdings, LLC (3854). The location of the Debtors’ service address is: 2761 Fruitland Avenue, Vernon, California 90058.

the Southern District of New York (the “Court”), in Room 623, One Bowling Green, New York, New York 10004-1408, on **June 23, 2017, at 12:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that any responses or objections (each, an “Objection”) to the Motion and the relief requested therein shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the *Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 90] (the “Case Management Order”), shall set forth the basis for the Objection and the specific grounds therefore, and shall be filed with the Court electronically in accordance with General Order M-399 by registered users of the Court’s case filing system (the User’s Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the official website for the Court), with a hard copy delivered directly to chambers pursuant to Local Rule 9070-1 and served so as to be actually received no later than **June 22, 2017, at 12:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”), upon the parties on the Master Service List (as defined in the Case Management Order), including, without limitation:

- a. Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654 (Attn: Benjamin M. Rhode and John R. Luze), attorneys for the Debtors;
- b. The Office of The United States Trustee for Region 2, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Brian Masumoto, Esq.);
- c. Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, New York 10017-2024 (Attn: Bradford Sandler and Robert Feinstein), attorneys for the Official Committee of Unsecured Creditors;
- d. Morgan, Lewis & Bockius LLP, One Federal Street, Boston, Massachusetts 02110 (Attn: Julia Frost-Davies, Christopher L. Carter), attorneys to the administrative agent under the Debtors’ prepetition and postpetition asset-based revolving credit facilities; and

- e. Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Matt Barr), attorneys to the administrative agent under the Debtors' prepetition and postpetition term loan credit facility.

PLEASE TAKE FURTHER NOTICE that if no Objections are timely filed and served with respect to the Motion, the Debtors may, on or after the Objection Deadline, submit to the Court an order substantially in the form annexed as **Exhibit A** to the Motion, which order the Court may enter with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that the Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing. The Debtors will file an agenda before the Hearing, which may modify or supplement the Motion to be heard at the Hearing.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion may be obtained free of charge by visiting the website of Donlin, Recano & Company, Inc. at <https://www.donlinrecano.com/bcbg>. You may also obtain copies of any pleadings by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

[Remainder of page intentionally left blank]

Dated: June 9, 2017

/s/ Joshua A. Sussberg

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EXHIBIT 2

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EXHIBIT 3

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EXHIBIT 4

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BCBG Max Azria Global Holdings, LLC, et al.
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