

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

In re:	)	Chapter 11
	)	
BCBG MAX AZRIA GLOBAL HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 17- 10466 (SCC)
	)	
Debtors.	)	(Jointly Administered)

---

**THIRD MONTHLY FEE STATEMENT OF DONLIN, RECANO & COMPANY, INC.,  
AS ADMINISTRATIVE ADVISOR FOR THE DEBTORS FOR COMPENSATION FOR  
SERVICES AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE PERIOD  
FROM MAY 1, 2017 THROUGH MAY 31, 2017**

Name of Professional:	Donlin, Recano & Company, Inc.
Authorized to Provide Services to:	Debtors and Debtors in Possession
Date of Retention:	March 29, 2017, <i>nunc pro tunc</i> to February 28, 2017
Period for which compensation and reimbursement is sought:	May 1, 2017 through May 31, 2017
Amount of compensation sought as actual, reasonable and necessary:	\$311.50
80% of compensation sought as actual, reasonable and necessary:	\$249.20
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$0.00
Total Fees and Expenses Due:	\$249.20

---

<sup>1</sup>The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: BCBG Max Azria Global Holdings, LLC (6857); BCBG Max Azria Group, LLC (5942); BCBG Max Azria Intermediate Holdings, LLC (3673); Max Rave, LLC (9200); and MLA Multibrand Holdings, LLC (3854). The location of the Debtors' service address is: 2761 Fruitland Avenue, Vernon, California 90058.

By this monthly fee statement (the “**Statement**”), pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), Donlin, Recano & Company, Inc. (“**DRC**” or the “**Applicant**”) administrative advisor to the above captioned debtors and debtors in possession (the “**Debtors**”), hereby seeks compensation for reasonable and necessary fees incurred for the period commencing on May 1, 2017 through and including May 31, 2017 (the “**Statement Period**”). In accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and (II) Granting Related Relief* [Docket No. 231] (the “**Compensation Order**”), DRC seeks (i) allowance of reasonable and necessary fees incurred during the Statement Period in a total amount equal to \$311.50 and payment of \$249.20, or 80% of the total amount, and (ii) reimbursement of actual, reasonable and necessary expenses incurred during the Statement Period in an amount equal to \$0.00. In support of the Statement, DRC respectfully represents as follows:

**Summary of Total Amounts Requested**

<b>Monthly Interim Period</b>	<b>Total Interim Fees Requested</b>	<b>Less 20% Holdback</b>	<b>Total Fees to be Paid</b>	<b>Interim Expenses Requested</b>	<b>Total Expenses to be Paid</b>
May 1, 2017 –May 31, 2017	\$311.50	\$62.30	\$249.20	\$0.00	\$0.00
<b>TOTALS</b>	\$311.50	\$62.30	<b>\$249.20</b>	\$0.00	<b>\$0.00</b>

**Summary of Total Hours and Fees by Professionals During the Statement Period**

<b>Professional</b>	<b>Position</b>	<b>Rates</b>	<b>May 1, 2017 – May 31, 2017 Hours</b>	<b>May 1, 2017 – May 31, 2017 Fees</b>
Andrew Logan	Senior Bankruptcy Consultant	\$175.00	0.9	\$157.50
Nora Morales	Bankruptcy Consultant	\$140.00	1.1	\$154.00
<b>TOTALS</b>			<b>2.0</b>	<b>\$311.50</b>

**Jurisdiction**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order of Reference of the United States District Court for the Southern District of New York, dated January 31, 2012 (Preska, C.J.). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A). Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief sought herein are sections 327, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016 and Local Rule 2016-1.

**Background**

2. On February 28, 2017 (the “**Petition Date**”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of New York.

3. The Debtors have continued in the possession of their property and have continued to operate and manage their businesses as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 9, 2017, the Office of the United States Trustee for the Southern District of New York appointed the official committee of unsecured

creditors. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases.

**Retention of DRC**

4. On March 29, 2017, the Court entered the *Order Approving the Employment and Retention of Donlin, Recano & Company, Inc., as the Administrative Advisor for the Debtors, Effective Nunc Pro Tunc to the Petition Date* [Docket No. 229].

5. DRC assists the Debtors in numerous areas. DRC separates its entries into only one project category for this Statement Period: (i) Preparation of Fee Statements/Applications. The following is a summary of hours and fees by task code incurred by the professionals during the Statement Period:

**Summary of Hours and Fees by Task Code**

Task Code Descriptions	May 1, 2017 – May 31, 2017 Hours	May 1, 2017 – May 31, 2017 Fees
Fee Statement and Application Preparation	2.0	\$311.50
<b>TOTALS</b>	<b>2.0</b>	<b>\$311.50</b>

6. The following project categories include summary descriptions of each of the Applicant’s principal activities, including the hours and amounts incurred.

A. Fee Statement and Application Preparation:

The total number of hours billed for this project was 2.0. The total fees related to this project were \$311.50.

This category includes the Applicant's work in preparing DRC's second monthly fee statement for the period of April 1, 2017 through and including April 30, 2017.

**Relief Requested**

7. DRC submits this Statement in accordance with the Compensation Order. All services for which DRC requests compensation were performed for, or on behalf of, the Debtors.

8. DRC seeks (i) allowance of reasonable and necessary fees incurred during the Statement Period in the total amount of \$311.50 and payment of \$249.20 which represents 80% of the total amount, and (ii) reimbursement of actual, reasonable and necessary expenses incurred during the Statement Period in the amount of \$0.00.

9. DRC has maintained detailed records of the time spent in the rendition of professional services to the Debtors during the Statement Period. Attached hereto as Exhibit A and incorporated herein by reference is a true and correct copy of the monthly billing statement prepared for the services rendered in these cases by DRC. The billing statement is in the same form regularly used by DRC to bill its clients for services rendered and includes the date that the services were rendered, a detailed, contemporaneous narrative description of the services provided, the amount of time spent for each service and the designation of the professional who performed the service in each task category.

10. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount of fees requested is fair and reasonable given (i) the complexity of these cases; (ii) the time expended; (iii) the nature and extent of the services rendered; (iv) the value of such services; and (v) the costs of comparable services charged elsewhere.

**Notice**


11. Pursuant to the Compensation Order, this Statement will be served upon the Application Recipients (as defined in the Compensation Order) and notice of this Statement will be served upon any party that has requested notice pursuant to Bankruptcy Rule 2002. DRC submits that, in light of the relief requested, no other or further notice is necessary.

WHEREFORE, pursuant to the Compensation Order, DRC respectfully requests (a) allowance of its fees for services rendered during the Statement Period in the total amount of \$311.50, (b) payment for services rendered during the Statement Period in the amount of \$249.20, which represents 80% of the total amount, and (c) allowance and reimbursement of \$0.00 in actual and necessary expenses incurred during the Statement Period.

Dated: Brooklyn, New York  
June 26, 2017

Respectfully submitted,

**DONLIN, RECANO & COMPANY, INC.**

By:   
\_\_\_\_\_  
Roland Tomforde  
Chief Operating Officer  
Donlin, Recano & Company, Inc.  
6201 15<sup>th</sup> Avenue  
Brooklyn, NY 11219  
Telephone: (212) 481-1411  
Facsimile: (212) 481-1416  
E-mail: rtomforde@donlinrecano.com

**EXHIBIT A**

June 16, 2017

BCBG Max Azria Global Holdings, LLC  
Deborah C. Rieger-Paganis  
2761 Fruitland Avenue  
Vernon, CA 90058

Re: **BCBG Max Azria Global Holdings, LLC, et al. ("BCBG") – 11 U.S.C. § 327 Fees and Expenses**

Invoice # : 2362 – 003

For Professional Services: May 1, through May 31, 2017

<b>Current Charges:</b>		<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Andrew Logan	Senior Bankruptcy Consultant	0.9	175.00	\$157.50
Nora Morales	Bankruptcy Consultant	1.1	140.00	\$154.00
Total Hours & Fees		<u>2.00</u>		<u>\$311.50</u>
Less 20% Holdback on Fees				<62.30>
Subtotal of Fees				\$249.20
Expenses				0.00
<b>Total Amount Due</b>				<u>\$249.20</u>

You may make your check payable to Donlin, Recano & Company, Inc. and forward it to the address below or, if you prefer, you may wire payment as per the following instructions:

Account Name: Donlin, Recano & Company, Inc.  
Account #: 590872834  
Bank Name: HSBC Bank USA  
452 Fifth Avenue  
New York, NY 10038  
ABA #: 021 001 088  
Contact: James F. Conti  
Telephone #: (212)525-6677  
E-MAIL: james.f.conti@us.hsbc.com

Feel free to call if you have any questions or are in need of further information. Best regards.

Sincerely,

Alexander T. Leventhal  
President & Chief Executive Officer

Enclosures  
2362

cc:

email: Kirkland & Ellis, LLP      Kirkland & Ellis, LLP      Kirkland & Ellis, LLP  
James H.M. Sprayregen, P.C.      Benjamin M. Rhode.      Joshua A. Sussberg, P.C.  
300 North LaSalle      300 North LaSalle      601 Lexington Avenue  
Chicago, IL 60654      Chicago, IL 60654      New York, NY 10022

Kirkland & Ellis, LLP  
Christopher J. Marcus  
601 Lexington Avenue  
New York, NY 10022



**DONLIN, RECANO & COMPANY, INC. ("DRC")**  
**BCBG Vote/SOFA ("BCBG")**  
**Invoice # 3 – May 1, through May 31, 2017**

**I. CONSULTING FEES (SEE EXHIBIT A FOR DETAILS)**

0.9 hours @ \$175.00/hour	157.50	
1.1 hours @ \$140.00/hour	<u>154.00</u>	
<b>SUB TOTAL - Consulting Fees</b>		<b>311.50</b>

**II. OUT OF POCKET EXPENSES**

none required May 1, through May 31, 2017	<u>0.00</u>	
<b>SUB TOTAL - Out of Pocket Expenses</b>		<b><u>0.00</u></b>
<b>TOTAL CHARGES – May 1, through May 31, 2017</b>		<b>\$311.50</b>
<b>Less: 20% Holdback on Fees</b>		<b><u>&lt;62.30&gt;</u></b>
<b>AMOUNT DUE</b>		<b>\$249.20</b>

DONLIN, RECANO & COMPANY, INC. ("DRC")  
BCBG Vote/SOFA ("BCBG")  
Invoice # 3 – May 1, through May 31, 2017

**Summary of Charges by Activity**

Fee Statement and Application Preparation	<u>2.0</u> hours	<u>\$311.50</u>
<b>Total</b>	<b>2.0</b>	<b>\$311.50</b>

Invoice # : 2362 - 003 - May 1, through May 31, 2017

<u>Date</u>	<u>User</u>	<u>Activity - Fee Statement and Application Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
5-1	A. Logan	Review and revise DRC's 1st monthly fee statement and prepare for court filing.	0.4	175.00	70.00
5-19	A. Logan	Review and revise and prepare DRC's 2nd monthly fee statement for court filing.	0.3	175.00	52.50
5-19	N. Morales	Draft and finalize April Fee Statement.	1.1	140.00	154.00
5-22	A. Logan	Further revisions to DRC's 2nd monthly fee statement.	<u>0.2</u>	175.00	35.00
TOTAL HOURS - May 1, through May 31, 2017					<u>2.0</u>
TOTAL CHARGES					<u>\$311.50</u>