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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
BCBG MAX AZRIA GLOBAL HOLDINGS, LLC, <i>et al.</i> , ¹)	Case No. 17-10466 (SCC)
)	
Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
JULY 25, 2017, AT 9:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: July 25, 2017, at 9:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Shelley C. Chapman
United States Bankruptcy Court for the Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Courtroom No. 623
New York, New York 10004

Copies of Motions: A copy of each pleading can be viewed on the Court's website at <http://www.nysb.uscourts.gov> and the website of the Debtors' proposed notice and claims agent, Donlin, Recano & Company, Inc., at <https://www.donlinrecano.com/bcbg>. Further information may be obtained via email at bcbginfo@donlinrecano.com, or by calling toll free at 866-406-2290, or internationally at 212-771-1128.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: BCBG Max Azria Global Holdings, LLC (6857); BCBG Max Azria Group, LLC (5942); BCBG Max Azria Intermediate Holdings, LLC (3673); Max Rave, LLC (9200); and MLA Multibrand Holdings, LLC (3854). The location of the Debtors' service address is: 2761 Fruitland Avenue, Vernon, California 90058.

I. MATTERS GOING FORWARD

1. *Azria Claim Objection.* Debtors' Objection to Proof of Claim Number 746 Filed by Lubov Azria [Docket No. 466].

Objection Deadline: July 18, 2017, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Reply to the Debtors' Objection to Proof of Claim Number 746 [Docket No. 544].
- B. Evidentiary Objections to the Declaration of Holly Felder Etlin [Docket No. 545].

Replies Filed:

- A. Debtors' Sur-Reply in Support of Debtors' Objection to Proof of Claim Number 746 Filed by Lubov Azria [Docket No. 558].

Status: This matter is going forward.

2. *NYAM Claim Objection.* Debtors' Objection to Proof of Claim Number 751 Filed by NYAM LLC [Docket No. 467].

Objection Deadline: July 18, 2017, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response to Debtors' Objection to Proof of Claim Number 751 Filed by NYAM LLC [Docket No. 546].

Replies Filed:

- A. Debtors' Sur-Reply in Support of Debtors' Objection to Proof of Claim Number 751 Filed by NYAM LLC [Docket No. 559].

Status: This matter is going forward.

3. ***Hana Claim Objection.*** Debtors' Objection to Proof of Claim Number 753 Filed by Hana Financial, Inc. [Docket No. 468].

Objection Deadline: July 18, 2017, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Response to Debtors' Objection to Proof of Claim Number 753 Filed by Hana Financial, Inc. [Docket No. 547].

Replies Filed:

- A. Debtors' Sur-Reply in Support of Debtors' Objection to Proof of Claim Number 753 Filed by Hana Financial, Inc. [Docket No. 560].

Status: This matter is going forward.

4. ***Plan Confirmation.*** Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 564].

Objection Deadline: July 17, 2017, at 4:00 p.m. (prevailing Eastern Time).

Responses Received:

- A. Objection of United States Trustee to Debtors' Disclosure Statement Relating to the Joint Plan of Reorganization [Docket No. 407].
- B. CenturyLink Communications, LLC's Consolidated: (A) Cure Objection and Limited Objection to the Debtors' Proposed Assumption of Executory Contract with CenturyLink Communications, LLC; and (B) Limited Objection to Confirmation of the Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 532].
- C. Oracle's Limited Objection to and Reservation of Rights Regarding (1) Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code; and (2) Notice of Filing of Plan Supplement [Docket No. 534].
- D. Objection and Reservation of Rights of Bloomingdale's, Inc., Bloomingdales.com, LLC, and Macy's Retail Holdings, Inc. to

Debtors' Proposed Cure Amounts Scheduled in the Plan Supplement [Docket No. 535].

- E. Limited Objection of Simon Property Group, Inc. to Debtor's Notice of Filing of Plan Supplement [D.E. 532] [Docket No. 536].
- F. The Azria's Objection to the Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 537].
- G. Objection of SAP Industries, Inc. to the Debtors' Assumption and Assignment of a Software License Agreement and the Proposed Cure Amount [Docket No. 538].
- H. The Taubman Landlords' Limited Objection to the Notice of Filing of Plan Supplement, and Cure Claim Objection [Docket No. 539].
- I. Objection of GGP Limited Partnership and Turnberry Associates to Proposed Cure Amounts and Assumption and Assignment of Unexpired Non-Residential Real Property Leases, and Demand for Security [Docket No. 540].
- J. Limited Objection of Subsidiaries of Verizon Communications Inc. to Proposed Cure Amounts in Notice of (A) Executory Contracts and Unexpired Leases to Be Assumed (or Assumed and Assigned) by the Debtors Pursuant to the Plan, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 550].
- K. Objection and Reservation of Rights of Federal Realty Investment Trust and The Forbes Company to Schedule of Leases to be Assumed and Assigned Pursuant to the Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and Debtors Proposed Cure Amounts Scheduled in the Plan Supplement [Docket No. 551].
- L. Limited Objection of BCBG Max Azria Group SAS to Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 553].
- M. Limited Objection of 738 Lincoln Road LLC to Debtor's Notice of Filing Plan Supplement [Docket No. 554].
- N. Limited Objection of Acadia Realty Trust, Federal Investment Trust, PGIM Real Estate, Starwood Retail Partners LLC, The

Forbes Company, The Macerich Company, and the Related Companies to the Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 555].

- O. Adequate Assurance Objection, Cure Objection, and Limited Plan Objection by Westfield, LLC, Sherman Oaks Fashion Associates, LP, and Westfield Topanga Owner LLC in Connection with the Amended Joint Plan of Reorganization [Docket No. 561].

Replies Filed:

- A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 562].

Related Documents:

- A. Order Approving (I) the Adequacy of the Disclosure Statement; (II) Solicitation and Notice Procedures; (III) Forms of Ballots and Notices in Connection Therewith; and (IV) Certain Dates with Respect Thereto [Docket No. 459].
- B. Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Solicitation Version) [Docket No. 461].
- C. Disclosure Statement Relating to the Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Solicitation Version) [Docket No. 462].
- D. Notice of Filing of Plan Supplement [Docket No. 523].
- E. Declaration of Jung W. Song on Behalf of Donlin, Recano & Company, Inc. Regarding Voting and Tabulation of Ballots Accepting and Rejecting Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 563].
- F. Notice of Filing of Redline of Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 565].

- G. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Amended Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 566].
- H. Declaration of Holly Felder Etlin in Support of Confirmation of the Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 567].

Status: This matter is going forward.

Dated: July 21, 2017

/s/ Joshua A. Sussberg

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