

Exhibit 1

8. No security interest is held for this claim.
9. This claim is an administrative claim pursuant to Bankruptcy Code Sections 503(b)(1)(A) and 507(a)(i).
10. Claimant reserves the right to amend this claim.

RECEIVED
2017 SEP 13 PM 12:47
US BANKRUPTCY COURT/DRC

Total Amount Claimed: **\$59,951.00**

Claimant: Short Hills Associates, L.L.C.
("The Mall at Short Hills/BCBG, Store #763")

Dated: September 12, 2017

Andrew S. Conway
Attorneys for Claimant

By: 

Andrew S. Conway
200 East Long Lake Road, Suite 300
Bloomfield Hills, Michigan 48304
(248) 258-7427

Penalty for Presenting Fraudulent Claim: Fine of not more than \$5,000 or imprisonment for not more than 5 years or both. Title 18, U.S.C. §152.

**EXHIBIT A TO
AMENDED PROOF OF ADMINISTRATIVE CLAIM OF
SHORT HILLS ASSOCIATES, L.L.C.
(“The Mall at Short Hills/BCBG, Store #763”)**

I. General Information

Date of Lease: 12/31/09
Lease Commencement Date: 7/1/10
Expiration Date of Lease: 1/31/20
Chapter 11 Petition Filed: 2/28/17
Rejection Date: 8/29/17

- II. Liability in the amount of \$59,951.00 arising from the Debtors’ use of the leased premises at The Mall at Short Hills, pursuant to a Lease dated December 31, 2009, by and between Short Hills Associates, L.L.C., a Delaware limited liability company, as Landlord, and the debtors, as Tenant, and (2) 11 U.S.C. §365(d)(3):**

See attached Exhibit A-1

- III. Total Administrative Expenses: \$59,951.00**

Ex. A-1

ACCOUNT STATUS REPORT
POST-PETITION

TENANT: BOBG
CENTER: Short Hills
SPACE: D135
LEASID: 18070

LCD-S: 7/1/2010
CLOSE DATE: 8/26/2017
LTD-S: 1/31/2020

Date Tenant Filed: 2/28/2017

DATE PREPARED: 9/1/2017
PREPARED BY: N. Pardee

Due Date	Minimum Rent	Min Rent - CPI	Common Area Maintenance	Promotional Charge	Real Estate Taxes & Assess.	Insurance	Electricity	Ventilation & Air Conditioning	Misc	WAT	Sewer	Description	Period Covered	
3/1/2017	37,433.33	4,688.90	14,919.20	2,712.70	15,415.47	457.94	765.58	2,481.83			133.52	Monthly Rent and charges	3/1/17-3/31/17	
4/1/2017		2,572.47										2017 Sewer Billing	2/28/17-8/29/17	
5/1/2017		1,263.67										CPI Adjustment - Retro Billing	2/28/17-4/30/17	
6/1/2017		1,263.67										CPI Increase	May-17	
6/10/2017		1,263.67						44.10				Water Billing	2/28/17-4/27/17	
6/28/2017		1,263.67			(18,198.22)							Revised Tax monthly estimate	2/28/17-6/30/17	
7/1/2017		1,182.14			(4,509.54)		280.17					Overpayment to Taxes	Jul-17	
7/25/2017		1,182.14			(4,218.60)							2017 Revised Electric Rate Retro Billing	2/28/17-8/29/17	
8/1/2017		12,234.52	14,919.20	2,712.70	(11,511.89)	457.94	1,045.75	2,481.83		44.10	133.52	August balance/credits	8/1/17-8/29/17	
SUBTOTAL:	37,433.33	12,234.52	14,919.20	2,712.70	(11,511.89)	457.94	1,045.75	2,481.83	-	44.10	133.52			
TOTAL:														\$ 59,851.00

Exhibit 2

Exhibit 2

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK (MANHATTAN)

In re:)	
)	Chapter 11
BCBG MAX AZRIA GLOBAL)	
HOLDINGS, LLC, et al.,)	Case No. 17-10466-SCC
)	Jointly Administered
<u>Debtors.</u>)	

543

PROOF OF ADMINISTRATIVE CLAIM OF TB MALL AT UTC LLC ("The Mall at University Town Center/BCBG Max Azria, Store #769")

1. This proof of claim is made for TB Mall at UTC LLC, a Delaware limited liability company ("Claimant"), 200 East Long Lake Road, Bloomfield Hills, Michigan 48304, is signed by Andrew S. Conway, who is the attorney for the Claimant and is duly authorized to make this claim.

2. The debtors are indebted or liable to Claimant in the sum of **\$0.00**. (See Exhibit A attached to this claim.)

3. The basis of liability for this debt is the debtors' use of the leased premises at the Mall at University Town Center pursuant to (1) a Lease dated July 10, 2013, by TB Mall at UTC LLC, a Delaware limited liability company, as Landlord, and the debtors, as Tenant, and (2) 11 U.S.C. 365(d)(3).

4. The writing on which this claim is founded (the Lease) is in the possession of the debtors. (A copy of the Lease is available upon request.)

5. No judgment has been rendered on this claim.

6. The amount of all payments on this claim has been credited and deducted for the purpose of making this claim.

7. This claim is not subject to any setoff or counterclaim.

8. No security interest is held for this claim.

9. This claim is an administrative claim pursuant to Bankruptcy Code Sections 503(b)(1)(A) and 507(a)(i).

10. Claimant reserves the right to amend this claim.

Total Amount Claimed: **\$0.00**

Claimant: TB Mall at UTC LLC
("The Mall at University Town Center/
BCBG Max Azria, Store #769")

Dated: April 21, 2017

Andrew S. Conway
Attorneys for Claimant

By: 

Andrew S. Conway
200 East Long Lake Road, Suite 300
Bloomfield Hills, Michigan 48304
(248) 258-7427

Penalty for Presenting Fraudulent Claim: Fine of not more than \$5,000 or imprisonment for not more than 5 years or both. Title 18, U.S.C. §152.

**EXHIBIT A TO
PROOF OF ADMINISTRATIVE CLAIM OF
TB MALL AT UTC LLC
("The Mall at University Town Center/BCBG Max Azria, Store #769")**

I. General Information

Date of Lease: 7/10/13
Lease Commencement Date: 10/16/14
Expiration Date of Lease: 1/31/24
Chapter 11 Petition Filed: 2/28/17
Rejection Date: 3/31/17

II. Liability in the amount of \$0.00 arising from the debtors' use of the leased premises at The Mall at University Town Center, pursuant to a Lease dated July 10, 2013, by and between TB Mall at UTC LLC, as Landlord, and the debtors, as Tenant, and (2) 11 U.S.C. §365(d)(3):

III. Total Administrative Expenses: \$0.00

Ex. A-1

ACCOUNT STATUS REPORT
POST-PETITION

TENANT: BCBG Max Azria
CENTER: University Town Center
SPACE: 273
LEASID: 23055

LCD-S: 10/16/14
CLOSE DATE: 3/31/17
LTD-S: 1/31/24

Date Tenant Filed: 3/1/17

DATE PREPARED: 4/11/17
PREPARED BY: J. Tressel

Due Date	Minimum Rent	Common Area Maintenance	Promotional Charge	Real Estate Taxes & Assess.	Rent Deferral	Electricity	Ventilation & Air Conditioning	Water	Sales Tax	Description	Period Covered
	-	-	-	-	-	-	-	-	-		
SUBTOTAL:											
TOTAL:											

SUBTOTAL:

TOTAL:

\$

Exhibit 3

Exhibit 3

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK (MANHATTAN)

In re:)	
)	Chapter 11
BCBG MAX AZRIA GLOBAL)	
HOLDINGS, LLC, et al.,)	Case No. 17-10466-SCC
)	Jointly Administered
<u>Debtors.</u>)	

AMENDED PROOF OF ADMINISTRATIVE CLAIM OF
TRG IMP LLC
("International Market Place/BCBG")

558

1. This amended proof of claim amends the administrative claim #777 filed on 6/7/17, is made for TRG IMP LLC, a Delaware limited liability company ("Claimant"), 200 East Long Lake Road, Bloomfield Hills, Michigan 48304, and is signed by Andrew S. Conway, who is the attorney for the Claimant and is duly authorized to make this claim.

2. The debtors are indebted or liable to Claimant in the sum of **\$47,063.07**. (See Exhibit A attached to this claim.)

3. The basis of liability for this debt is the debtors' use of the leased premises at International Market Place pursuant to (1) a Lease dated January 29, 2016, by TRG IMP LLC, a Delaware limited liability company, as Landlord, and the debtors, as Tenant, and (2) 11 U.S.C. 365(d)(3).

4. The writing on which this claim is founded (the Lease) is in the possession of the debtors. (A copy of the Lease is available upon request.)

5. No judgment has been rendered on this claim.

6. The amount of all payments on this claim has been credited and deducted for the purpose of making this claim.

7. This claim is not subject to any setoff or counterclaim.

8. No security interest is held for this claim.
9. This claim is an administrative claim pursuant to Bankruptcy Code Sections 503(b)(1)(A) and 507(a)(i).
10. Claimant reserves the right to amend this claim.

RECEIVED
2017 SEP 13 PM 12:45
US BANKRUPTCY COURT/DRC

Total Amount Claimed: **\$47,063.07**

Claimant: TRG IMP LLC
("International Market Place/BCBG")

Dated: September 12, 2017

Andrew S. Conway
Attorneys for Claimant

By: 

Andrew S. Conway
200 East Long Lake Road, Suite 300
Bloomfield Hills, Michigan 48304
(248) 258-7427

Penalty for Presenting Fraudulent Claim: Fine of not more than \$5,000 or imprisonment for not more than 5 years or both. Title 18, U.S.C. §152.

**EXHIBIT A TO
AMENDED PROOF OF ADMINISTRATIVE CLAIM OF
TRG IMP LLC
("International Market Place/BCBG")**

I. General Information

Date of Lease: 1/29/16
Lease Commencement Date: 8/25/16
Expiration Date of Lease: 1/31/27
Chapter 11 Petition Filed: 2/28/17
Rejection Date: 8/29/17

- II. Liability in the amount of \$47,063.07 arising from the Debtors' use of the leased premises at International Market Place, pursuant to a Lease dated January 29, 2016, by and between TRG IMP LLC, a Delaware limited liability company, as Landlord, and the debtors, as Tenant, and (2) 11 U.S.C. §365(d)(3):**

See attached Exhibit A-1

- III. Total Administrative Expenses: \$47,063.07**

Ex. A-1

ACCOUNT STATUS REPORT
POST-PETITION

TENANT: BCBG Max Azria
CENTER: International Market Place
SPACE: 176
LEASID: 28164

LCD-S: 7/1/2015
CLOSE DATE: 1/31/2026
LTD-S:

Date Tenant Filed: 2/28/2017

DATE PREPARED: 7/12/17
PREPARED BY: L. Stark

Due Date	Minimum Rent	RNT/FOS	COT	Rent CPI	Common Area	Promotional Charge	Real Estate	Insurance	Electricity	Ventilation & Air	Water	RAD	Sales Tax	Description	Period Covered	
2/1/2017		892.86	(882.86)						25.56	83.13	404.42		5.12	Monthly Rent and Charges	2/28/2017	
3/1/2017		1115.27											19.06	Water Billing	8/16-12/16	
4/1/2017		3,105.75											52.55	January % of Sales	1/1/17-1/31/17	
5/1/2017		22,880.65			9,235.48	711.29	6,397.26	1,286.43					146.34	February % of Sales	2/1/17-2/28/17	
8/1/2017													1,894.75	Monthly Rent and Charges	8/1/17-8/28/17	
SUBTOTAL:		27,894.52	(882.86)		9,235.48	711.29	6,397.26	1,286.43	25.56	83.13	404.42		2,117.82			
TOTAL:																\$ 47,063.07