



FILED & JUDGMENT ENTERED
Steven T. Salata

November 2 2017

Clerk, U.S. Bankruptcy Court
Western District of North Carolina

Laura T Beyer

Laura T. Beyer
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

In re

BESTWALL LLC,¹

Debtor.

Chapter 11

Case No. 17-31795

**ORDER APPROVING EMPLOYMENT OF KING & SPALDING LLP
AS DEBTOR’S SPECIAL COUNSEL PURSUANT TO SECTION 327(e)
OF THE BANKRUPTCY CODE EFFECTIVE AS OF THE PETITION DATE**

Upon the *Ex Parte Application to Employ King & Spalding LLP as Debtor’s Special Counsel Pursuant to Section 327(e) of the Bankruptcy Code Effective as of the Petition Date* (the “Application”), filed by the debtor and debtor in possession in the above-captioned case (the “Debtor”), for an order, pursuant to section 327(e) of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2014-1 and 2016-1(b) of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Western District of North Carolina (the “Local Rules”),

¹ The last four digits of the Debtor’s taxpayer identification number are 5815. The Debtor’s address is 100 Peachtree Street, N.W., Atlanta, Georgia 30303.

authorizing the retention and employment of the law firm of King & Spalding LLP (“K&S”) as of the Petition Date as Special Counsel for the Debtor as more fully set forth in the Application and upon the *Declaration of Richard A. Schneider* (the “Schneider Declaration”); and the Court being satisfied, based upon the representations made in the Application and the Schneider Declaration, that K&S represents or holds no interest adverse to the Debtor or its estate as to the matters upon which K&S is to be engaged; that the employment of K&S would be for a special purpose pursuant to 11 U.S.C. § 327(e); that K&S has previously represented the Debtor in the matters for which it is to be engaged; and that such engagement of K&S is necessary and would be in the best interests of the Debtor and its estate; and it appearing that the Court has jurisdiction to consider the Application; it appearing that the notice of the Application having been properly given and such notice being adequate for the entry of this order; it appearing that no other notice is required; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED**;
2. The Debtor is authorized to retain and employ King & Spalding LLP as its special counsel in the above-captioned chapter 11 case (the “Chapter 11 Case”), in accordance with section 327(e) of the Bankruptcy Code, Bankruptcy Rules 2014 and 2016, and Local Rules 2014-1 and 2016-1(b), on the terms and conditions set forth in the Application effective as of the Petition Date;
3. King & Spalding LLP is authorized to render the professional services set forth in the Application, the Engagement Letter, and the Schneider Declaration;
4. King & Spalding LLP shall be compensated for its services and reimbursed for any related expenses as set forth in the Application and the exhibits thereto, and in accordance

with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any other applicable orders or procedures of this Court;

5. This Order shall be immediately effective and enforceable upon its entry;

6. Pursuant to Local Rule 9013-1(f), any party shall be entitled to a hearing or request that the Court reconsider the entry of this Order by filing a motion for reconsideration within 14 days of service of this Order.

7. The Debtor is authorized and empowered to take all actions necessary to implement the relief granted in this Order in accordance with the Application; and

8. This Court shall retain exclusive jurisdiction over any and all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

This Order has been signed electronically. The judge's signature and court's seal appear at the top of the Order.

United States Bankruptcy Court