

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

In re

BESTWALL LLC,¹

Debtor.

Chapter 11

Case No. 17-31795

NOTICE OF HEARING

PLEASE TAKE NOTICE THAT on November 2, 2017, Bestwall LLC, as debtor and debtor in possession in the above-captioned case (the "Debtor"), filed the following motions in the above-captioned chapter 11 case (collectively, the "Motions"):

- (a) *Motion of the Debtor for an Order Authorizing It to Perform Under Certain Intercompany Agreements with Non-Debtor Affiliates* (Docket No. 30);
- (b) *Motion of the Debtor for an Order Authorizing the Retention and Compensation of Professionals Utilized by the Debtor in the Ordinary Course of Business* (Docket No. 31); and
- (c) *Motion of the Debtor for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* (Docket No. 32).

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read each Motion carefully and discuss each Motion with your attorney. If you do not have an attorney, you may wish to consult one.

¹ The last four digits of the Debtor's taxpayer identification number are 5815. The Debtor's address is 100 Peachtree Street, N.W., Atlanta, Georgia 30303.

IF YOU DO NOT WANT THE COURT TO GRANT THE RELIEF REQUESTED IN ANY MOTION, OR IF YOU WANT THE COURT TO CONSIDER YOUR VIEWS ON ANY MOTION, THEN YOU MUST:

(1) A. On or before **November 28, 2017** (the "Response Deadline"), file a written response with the United States Bankruptcy Court for the Western District of North Carolina (the "Bankruptcy Court") at:

Clerk, United States Bankruptcy Court
P.O. Box 34189
Charlotte, North Carolina 28234-4189

B. If you have your attorney file a written response, then the response should be filed with the Bankruptcy Court by electronic means through the Bankruptcy Court's website, www.ncwb.uscourts.gov, under the Debtor's name and case number, as listed above, by the Response Deadline.

(2) Serve a copy of such response, on or before the Response Deadline, on (A) the undersigned counsel for the Debtor, (B) all of the parties required to be served pursuant to the Notice, Case Management and Administrative Procedures approved by the Bankruptcy Court in its *Order Establishing Certain Notice, Case Management and Administrative Procedures* (Docket No. 65) (the "Case Management Order") and (C) any other parties required to be served by law or other orders of the Court.

(3) Attend the hearing (the "Hearing") scheduled for **Tuesday, December 5, 2017, at 9:30 a.m.** (prevailing Eastern Time), or as soon thereafter as can be heard, before the Honorable Judge Laura T. Beyer at the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division, Courtroom 1-5, 401 West Trade Street, Charlotte, North Carolina 28202.

PLEASE TAKE FURTHER NOTICE that if you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought and may enter an Order or Orders granting the relief requested in the Motions.

PLEASE TAKE FURTHER NOTICE THAT you need not appear at the Hearing if you do not object to the relief requested in the Motions.

PLEASE TAKE FURTHER NOTICE THAT the Hearing may be continued or adjourned from time to time without further notice other than an announcement of the adjourned date or dates at the Hearing or at a later hearing.

PLEASE TAKE FURTHER NOTICE THAT if you would like copies of the Motions or the Case Management Order, you may access such documents: (A) for a nominal fee at the website of the Bankruptcy Court, www.ncwb.uscourts.gov, under the Debtor's name and case number, as listed above; (B) free of charge at the website of the Debtor's claims and noticing agent, Donlin, Recano & Company, Inc., at www.donlinrecano.com/bestwall; or (C) by written request directed to the undersigned counsel.

Dated: November 9, 2017
Charlotte, North Carolina

Respectfully submitted,

/s/ Garland S. Cassada

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ATTORNEYS FOR DEBTOR AND DEBTOR
IN POSSESSION