

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA  
CHARLOTTE DIVISION**

In re

BESTWALL LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 17-31795 (LTB)

BESTWALL LLC,

Plaintiff,

v.

THOSE PARTIES LISTED ON APPENDIX A  
TO COMPLAINT and JOHN AND JANE  
DOES 1-1000,

Defendants.

Adv. Proc. No. 17-3105 (LTB)

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON DECEMBER 5, 2017**

Time of Hearing: 9:30 a.m. (prevailing Eastern Time)

Location of Hearing: Courtroom of the Honorable Judge Laura T. Beyer, United States  
Bankruptcy Court for the Western District of North Carolina,  
Charlotte Division, Courtroom 1-5, 401 West Trade Street,  
Charlotte, North Carolina 28202

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<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 5815. The Debtor's address is 100 Peachtree Street, N.W., Atlanta, Georgia 30303.

**MATTERS IN BASE CHAPTER 11 CASE**

**UNCONTESTED MATTERS**

1. Motion of the Debtor for an Order Authorizing It to Perform Under Certain Intercompany Agreements with Non-Debtor Affiliates [Docket No. 30], filed in the above-captioned chapter 11 case (the "Chapter 11 Case").

**Status: The hearing on this matter is going forward.**

Objection Deadline: November 28, 2017. By agreement of the parties, the deadline for the Official Asbestos Claimants' Committee (the "ACC") to object has been extended until November 30, 2017.

Related Documents:

- A. Declaration of Tyler L. Woolson in Support of First Day Pleadings [Docket No. 2] (the "First Day Declaration").

Objections Received: None to date.

The Debtor received an informal response to the Motion from the ACC. The Debtor has resolved the issues raised by the ACC and will submit a proposed order reflecting such resolution.

2. Motion of the Debtor for an Order Authorizing the Retention and Compensation of Professionals Utilized by the Debtor in the Ordinary Course of Business [Docket No. 31], filed in the Chapter 11 Case.

**Status: The hearing on this matter is going forward.**

Objection Deadline: November 28, 2017. By agreement of the parties, the deadline for the ACC to object has been extended until November 30, 2017.

Related Documents:

- A. First Day Declaration.

Objections Received: None to date.

The Debtor received informal responses to the Motion from the ACC and the Bankruptcy Administrator. The Debtor has resolved the issues raised by the ACC and the Bankruptcy Administrator and will submit a proposed order reflecting such resolutions.

3. Motion of the Debtor for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals [Docket No. 32], filed in the Chapter 11 Case.

**Status: The hearing on this matter is going forward.**

Objection Deadline: November 28, 2017. By agreement of the parties, the deadline for the ACC to object has been extended until November 30, 2017.

Related Documents:

- A. First Day Declaration.

Objections Received: None to date.

The Debtor received informal responses to the Motion from the ACC and the Bankruptcy Administrator. The Debtor has resolved the issues raised by the ACC and the Bankruptcy Administrator and will submit a proposed order reflecting such resolutions.

#### **MATTERS IN ADVERSARY PROCEEDING 17-3105**

#### **ADJOURNED MATTERS**

4. Debtor's Motion for an Order (I) Preliminarily Enjoining Certain Actions Against Non-Debtors or, (II) in the Alternative, Declaring That the Automatic Stay Applies to Such Actions and (III) Granting a Temporary Restraining Order Pending a Full Hearing on the Motion [Adv. Pro. Docket No. 2], filed in the above-captioned adversary proceeding (the "Adversary Proceeding").

**Status: In accordance with paragraph 1(e) of the Notice, Case Management and Administrative Procedures approved pursuant to the *Order Establishing Certain Notice, Case Management and Administrative Procedures* (Docket No. 65) filed in the Chapter 11 Case, the hearing on this matter is adjourned until March 22, 2018 at 9:30 a.m. (prevailing Eastern Time). In connection with the adjournment, the Debtor intends to submit an agreed order (the "Agreed Order") negotiated with the ACC that will establish a preliminary injunction through and including a date to be determined in the Agreed Order.**

Objection Deadline: November 28, 2017. By agreement of the parties, the deadline for the ACC and the defendants in the Adversary Proceeding to object has been extended until a date to be determined in the Agreed Order.

Related Documents:

- A. Temporary Restraining Order [Adv. Pro. Docket No. 18].

B. Declaration of J. Joel Mercer, Jr. in Support of Debtor's Complaint to Extend or Apply the Automatic Stay and Related Motions [Adv. Pro. Docket No. 5].

Objections Received: None to date.

Dated: November 30, 2017  
Charlotte, North Carolina

Respectfully submitted,

/s/ Garland S. Cassada

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