

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

In re

BESTWALL LLC,¹

Debtor.

Chapter 11

Case No. 17-31795 (LTB)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON FEBRUARY 22, 2018**

Time of Hearing: 9:30 a.m. (prevailing Eastern Time)

Location of Hearing: Courtroom of the Honorable Judge Laura T. Beyer, United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division, Courtroom 1-5, 401 West Trade Street, Charlotte, North Carolina 28202

UNCONTESTED MATTERS

1. Agreed Protective Order Governing Confidential Information [Not Filed].

Status: The hearing on this matter is going forward.

Objection Deadline: None.

Related Documents:

A. Notice of Hearing [Docket No. 228].

Objections Received: None to date.

On or about January 26, 2018, Bestwall LLC (the "Debtor"), Georgia-Pacific LLC and the Official Committee of Asbestos Claimants of Bestwall LLC (the "ACC") entered into an *Agreed Protective Order Governing Confidential Information* (the "Protective Order") and submitted to the Protective Order to the Court for consideration. The Court requested a hearing on the Protective Order.

¹ The last four digits of the Debtor's taxpayer identification number are 5815. The Debtor's address is 100 Peachtree Street, N.W., Atlanta, Georgia 30303.

2. Motion of the Debtor for an Order Appointing Sander L. Esserman as Legal Representative for Future Asbestos Claimants [Docket No. 204].

Status: The hearing on this matter is going forward.

Objection Deadline: February 15, 2018.

Related Documents:

- A. *Ex Parte* Application for Order Authorizing the Proposed Future Claimants' Representative to Retain and Employ Young Conaway Stargatt & Taylor, LLP as His Attorneys [Docket No. 237].
- B. Joinder of the Official Committee of Asbestos Claimants in Support of the Motion of the Debtor for an Order Appointing Sander L. Esserman as Legal Representative for Future Asbestos Claimants [Docket 257].

Objections Received: None to date.

3. Motion of the Debtor for an Order Authorizing the Debtor to Sell the Midland Insurance Claim, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code and the Terms of Assignment Agreement [Docket No. 205].

Status: The hearing on this matter is going forward.

Objection Deadline: February 15, 2018.

Related Documents: None to date.

Objections Received: None to date.

4. Motion of the Debtor for Entry of an Order: (A) Approving Amendment to Secondment Agreement With Non-Debtor Affiliate, as of February 1, 2018; and (B) Granting Related Relief [Docket No. 206].

Status: The hearing on this matter is going forward.

Objection Deadline: February 15, 2018.

Related Documents: None to date.

Objections Received: None to date.

The Debtor received certain informal comments from the ACC regarding this Motion. The Debtor will submit a revised proposed order to the Court reflecting these comments.

CONTESTED MATTERS

5. Omnibus Motion to Reconsider the *Ex Parte* Orders Approving Employment of Jones Day and Robinson, Bradshaw & Hinson, P.A. as Counsel for the Debtor Pursuant to Section 327(a) of the Bankruptcy Code Effective as of the Petition Date [Docket No. 193].

Status: The hearing on this matter is going forward.

Objection Deadline: Pursuant to the Agreed Order, as defined below, the deadline for the Debtor to object has been extended to February 15, 2018.

Related Documents:

- A. Agreed Order Establishing Deadlines Related to Pending Motions for Reconsideration [Docket No. 227] (the "Agreed Order").

Objections Received:

- B. Debtor's Objection to Omnibus Motion to Reconsider the *Ex Parte* Orders Approving Employment of Jones Day and Robinson Bradshaw & Hinson, P.A. [Docket No. 259].

6. Omnibus Motion to Reconsider the Scope of *Ex Parte* Orders Approving Employment of Each of: (I) King & Spalding LLP and (II) Schachter Harris LLP as Debtor's Special Counsel Pursuant to Section 327(e) of the Bankruptcy Code Effective as of the Petition Date [Docket No. 192].

Status: The hearing on this matter is going forward.

Objection Deadline: Pursuant to the Agreed Order, the deadline for the Debtor to object has been extended to February 15, 2018.

Related Documents:

- A. Agreed Order.

Objections Received:

- B. Debtor's Objection to Omnibus Motion to Reconsider the Scope of *Ex Parte* Orders Approving Employment of: (I) King & Spalding LLP and (II) Schachter Harris LLP [Docket No. 258].

Dated: February 16, 2018
Charlotte, North Carolina

Respectfully submitted,

/s/ Garland S. Cassada

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ATTORNEYS FOR DEBTOR AND DEBTOR
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