

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

In re

BESTWALL LLC,¹

Debtor.

Chapter 11

Case No. 17-31795 (LTB)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 19, 2019**

Time of Hearing: 9:30 a.m. (prevailing Eastern Time)

Location of Hearing: Courtroom of the Honorable Chief Judge Laura T. Beyer, United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division, Courtroom 1-5, 401 West Trade Street, Charlotte, North Carolina 28202

CONTESTED MATTERS

1. Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 875] (the "Estimation Motion").

Status: The hearing on this matter is going forward solely with respect to the issue of whether any estimation of asbestos liabilities should be authorized in the above-captioned case.

Objection Deadline: July 15, 2019. Pursuant to the Agreed Scheduling Order (as defined below), the deadline for the Official Committee of Asbestos Claimants (the "ACC") and the Future Claimants' Representative (the "FCR") to object to the issue of whether any estimation of asbestos liabilities should be authorized in the above-captioned case was extended to August 16, 2019. Objections or responses by the ACC or the FCR relating to all other issues raised by the Estimation Motion have been reserved in accordance with the Agreed Scheduling Order.

Related Documents:

- A. Reply of Debtor in Support of Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 988].

¹ The last four digits of the Debtor's taxpayer identification number are 5815. The Debtor's address is 133 Peachtree Street, N.E., Atlanta, Georgia 30303.

- B. Georgia-Pacific LLC's Statement in Support of Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 990].
- C. Agreed Order Establishing Briefing and Hearing Schedule With Respect to Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 875] and Related Motions [Docket No. 913] (the "Agreed Scheduling Order").
- D. Informational Brief of Bestwall LLC [Docket No. 12].
- E. Informational Brief of the Official Committee of Asbestos Claimants of Bestwall LLC [Docket No. 939].
- F. Appendix to Informational Brief of the Official Committee of Asbestos Claimants of Bestwall LLC [Docket No. 944].

Objections Received:

- G. Future Claimants' Representative's Objection to Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 936].
 - H. Objection of the Official Committee of Asbestos Claimants to Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 937].
2. Georgia-Pacific LLC's Motion to Confirm Standing as Party in Interest [Docket No. 921].

Status: The hearing on this matter is going forward.

Objection Deadline: August 26, 2019.

Related Documents:

- A. *Ex Parte* Motion for Order Shortening Notice [Docket No. 922].
- B. Order Denying Motion to Shorten Notice [Docket No. 928].

Objections Received:

- C. Objection of the Future Claimants' Representative to Georgia-Pacific LLC's Motion to Confirm Standing as Party in Interest [Docket No. 972].
- D. The Official Committee of Asbestos Claimants' Objection to Georgia-Pacific LLC's Motion to Confirm Standing as a Party in Interest [Docket No. 973].

3. Motion of the Official Committee of Asbestos Claimants to (I) Dismiss the Chapter 11 Case for Cause Pursuant to 11 U.S.C. § 1112(b), or Alternatively, (II) to Set a Deadline (A) by Which the Debtor Must Confirm a Chapter 11 Plan or (B) to Lift the Preliminary Injunction in Favor of New GP and the Protected Parties [Docket No. 938].

Status: The hearing on this matter is going forward.

Objection Deadline: September 12, 2019.

Related Documents: None as of the filing of this Agenda.

Objections Received:

- A. The Debtor's Objection to Motion of the Official Committee of Asbestos Claimants to (I) Dismiss the Chapter 11 Case for Cause, or Alternatively, (II) Set a Deadline (A) by Which the Debtor Must Confirm a Chapter 11 Plan or (B) Lift the Preliminary Injunction in Favor of New GP and the Protected Parties [Docket No. 989].
- B. Georgia-Pacific LLC's Objection to the Motion of the Official Committee of Asbestos Claimants to (I) Dismiss the Chapter 11 Case for Cause, or Alternatively, (II) Set a Deadline (A) by Which the Debtor Must Confirm a Chapter 11 Plan or (B) Lift the Preliminary Injunction in Favor of New GP and the Protected Parties [Docket No. 991].

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Dated: September 16, 2019
Charlotte, North Carolina

Respectfully submitted,

/s/ Garland S. Cassada
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ATTORNEYS FOR DEBTOR AND DEBTOR
IN POSSESSION