

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA  
CHARLOTTE DIVISION**

In re

BESTWALL LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 17-31795 (LTB)

**NOTICE OF AMENDED AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON SEPTEMBER 19, 2019**

Time of Hearing: 9:30 a.m. (prevailing Eastern Time)

Location of Hearing: Courtroom of the Honorable Chief Judge Laura T. Beyer, United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division, Courtroom 1-5, 401 West Trade Street, Charlotte, North Carolina 28202

**CONTESTED MATTERS**

1. Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 875] (the "Estimation Motion").

**Status: The hearing on this matter is going forward solely with respect to the issue of whether any estimation of asbestos liabilities should be authorized in the above-captioned case.**

Objection Deadline: July 15, 2019. Pursuant to the Agreed Scheduling Order (as defined below), the deadline for the Official Committee of Asbestos Claimants (the "ACC") and the Future Claimants' Representative (the "FCR") to object to the issue of whether any estimation of asbestos liabilities should be authorized in the above-captioned case was extended to August 16, 2019. Objections or responses by the ACC or the FCR relating to all other issues raised by the Estimation Motion have been reserved in accordance with the Agreed Scheduling Order.

Related Documents:

- A. Reply of Debtor in Support of Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 988].

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<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 5815. The Debtor's address is 133 Peachtree Street, N.E., Atlanta, Georgia 30303.

- B. Georgia-Pacific LLC's Statement in Support of Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 990].
- C. Agreed Order Establishing Briefing and Hearing Schedule With Respect to Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 875] and Related Motions [Docket No. 913] (the "Agreed Scheduling Order").
- D. Informational Brief of Bestwall LLC [Docket No. 12].
- E. Informational Brief of the Official Committee of Asbestos Claimants of Bestwall LLC [Docket No. 939].
- F. Appendix to Informational Brief of the Official Committee of Asbestos Claimants of Bestwall LLC [Docket No. 944].

Objections Received:

- G. Future Claimants' Representative's Objection to Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 936].
  - H. Objection of the Official Committee of Asbestos Claimants to Motion of the Debtor for Estimation of Current and Future Mesothelioma Claims [Docket No. 937].
2. Georgia-Pacific LLC's Motion to Confirm Standing as Party in Interest [Docket No. 921].

**Status: The hearing on this matter is going forward.**

Objection Deadline: August 26, 2019.

Related Documents:

- A. *Ex Parte* Motion for Order Shortening Notice [Docket No. 922].
- B. Order Denying Motion to Shorten Notice [Docket No. 928].
- C. Georgia-Pacific LLC's Reply in Support of Its Motion to Confirm Standing as Party in Interest [Docket No. 995].

Objections Received:

- D. Objection of the Future Claimants' Representative to Georgia-Pacific LLC's Motion to Confirm Standing as Party in Interest [Docket No. 972].
- E. The Official Committee of Asbestos Claimants' Objection to Georgia-Pacific LLC's Motion to Confirm Standing as a Party in Interest [Docket No. 973].

3. Motion of the Official Committee of Asbestos Claimants to (I) Dismiss the Chapter 11 Case for Cause Pursuant to 11 U.S.C. § 1112(b), or Alternatively, (II) to Set a Deadline (A) by Which the Debtor Must Confirm a Chapter 11 Plan or (B) to Lift the Preliminary Injunction in Favor of New GP and the Protected Parties [Docket No. 938].

**Status: The hearing on this matter is going forward.**

Objection Deadline: September 12, 2019.

Related Documents:

- A. Consolidated Reply of the Official Committee of Asbestos Claimants to Objections of the Debtor and Georgia-Pacific LLC to the Motions of the Official Committee of Asbestos Claimants (I) to Dismiss the Chapter 11 Case for Cause Pursuant to 11 U.S.C. § 1112(b), or Alternatively, (II) to Set a Deadline (A) by Which the Debtor Must Confirm a Chapter 11 Plan or (B) to Lift the Preliminary Injunction in Favor of New GP and the Protected Parties [Docket No. 996].
- B. Stipulation Regarding Postpetition Dividends Paid by Non-Debtor Georgia-Pacific LLC [Docket No. 997].
- C. Declaration of Tyler L. Woolson [Docket No. 998].

Objections Received:

- D. The Debtor's Objection to Motion of the Official Committee of Asbestos Claimants to (I) Dismiss the Chapter 11 Case for Cause, or Alternatively, (II) Set a Deadline (A) by Which the Debtor Must Confirm a Chapter 11 Plan or (B) Lift the Preliminary Injunction in Favor of New GP and the Protected Parties [Docket No. 989].
- E. Georgia-Pacific LLC's Objection to the Motion of the Official Committee of Asbestos Claimants to (I) Dismiss the Chapter 11 Case for Cause, or Alternatively, (II) Set a Deadline (A) by Which the Debtor Must Confirm a Chapter 11 Plan or (B) Lift the Preliminary Injunction in Favor of New GP and the Protected Parties [Docket No. 991].

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Dated: September 18, 2019  
Charlotte, North Carolina

Respectfully submitted,

/s/ Garland S. Cassada  
Garland S. Cassada (NC Bar No. 12352)  
David M. Schilli (NC Bar No. 17989)  
Andrew W.J. Tarr (NC Bar No. 31827)  
ROBINSON, BRADSHAW & HINSON, P.A.  
101 North Tryon Street, Suite 1900  
Charlotte, North Carolina 28246  
Telephone: (704) 377-2536  
Facsimile: (704) 378-4000  
E-mail: gcassada@robinsonbradshaw.com  
dschilli@robinsonbradshaw.com  
atarr@robinsonbradshaw.com

Gregory M. Gordon (TX Bar No. 08435300)  
JONES DAY  
2727 North Harwood Street, Suite 500  
Dallas, Texas 75201  
Telephone: (214) 220-3939  
Facsimile: (214) 969-5100  
E-mail: gmgordon@jonesday.com  
(Admitted *pro hac vice*)

Jeffrey B. Ellman (GA Bar No. 141828)  
Brad B. Erens (IL Bar No. 06206864)  
JONES DAY  
1420 Peachtree Street, N.E., Suite 800  
Atlanta, Georgia 30309  
Telephone: (404) 581-3939  
Facsimile: (404) 581-8330  
E-mail: jbellman@jonesday.com  
bberens@jonesday.com  
(Admitted *pro hac vice*)

ATTORNEYS FOR DEBTOR AND DEBTOR  
IN POSSESSION