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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

CAREISMATIC BRANDS, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 24-10561 (VFP)

(Joint Administration Requested)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
TO BE HEARD ON JANUARY 24, 2024 AT 10:00 A.M. (ET)**

To: All Parties Receiving Electronic Notification of Filing
via the Court's CM/ECF System

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://www.donlinrecano.com/careismatic>. The location of Debtor Careismatic Brands, LLC's principal place of business and the Debtors' service address in these chapter 11 cases is: 1119 Colorado Avenue, Santa Monica, California 90401.

PLEASE TAKE NOTICE that the matters listed below are currently scheduled to be heard on **January 24, 2024, at 10:00 a.m. (prevailing Eastern Time)** before the Honorable Judge Vincent F. Papalia.

PLEASE TAKE FURTHER NOTICE that this hearing will be held in-person. Parties, however, may appear virtually. Parties intending to appear virtually may participate via Zoom using the information on **Schedule 1**, annexed hereto.

PLEASE TAKE FURTHER NOTICE that Parties wishing to attend virtually and be heard must submit a presenter request to [Chambers of VFP@njb.uscourts.gov](mailto:Chambers_of_VFP@njb.uscourts.gov).

MATTERS GOING FORWARD

1. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief [Docket No. 9]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 17]

Related Documents:

- A. Declaration of Joshua Abramson in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition

Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 18]

B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]

C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

3. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records, and (D) Continue Intercompany Transactions, and (II) Granting Related Relief [Docket No. 16]

Related Documents:

A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]

B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]

C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 15]

Related Documents:

A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]

B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]

C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

5. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors, (B) File a Consolidated List of Creditors In Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (C) Redact Certain Personally Identifiable Information, and (II) Granting Related Relief [Docket No. 5]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

6. Debtors' Motion for Entry of an Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures, and (II) Granting Related Relief [Docket No. 6]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

7. Debtors' Motion Seeking Entry of an Order (I) Extending Time to File (A) Schedules and Statements and (B) 2015.3 Reports, and (II) Granting Related Relief [Docket No. 4]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

- 8. Debtors' Application for Entry of an Order (I) Authorizing the Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent Effective as of the Petition Date, and (II) Granting Related Relief [Docket No. 7]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

- 9. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock, and (II) Granting Related Relief [Docket No. 8]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Taxes and Fees, and (II) Granting Related Relief [Docket No. 10]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain Insurance and Surety Coverage Entered into Prepetition and Pay Related Prepetition Obligations and (B) Renew, Supplement, Modify, or Purchase Insurance and Surety Coverage, and (II) Granting Related Relief [Docket No. 11]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

12. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 12]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

13. Debtors' Motion for Entry of Interim and Finals Orders (I) Authorizing the Debtors to (A) Maintain and Administer Their Customer Programs and (B) Honor Certain Prepetition Obligations Related Thereto, and (II) Granting Related Relief [Docket No. 13]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]
- C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

14. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing Debtors to Pay Prepetition Claims of Certain Critical Vendors, Foreign Vendors, 503(B)(9) Claimants, and Lien Claimants, (II) Granting Administrative Expense Priority to All Undisputed Obligations on Account of Outstanding Orders, and (III) Granting Related Relief [Docket No. 14]

Related Documents:

- A. Amended Declaration of Kent Percy, Chief Restructuring Officer of Careismatic Brands, LLC in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 33]
- B. Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 19]

C. Order Regarding Debtors' Application for Expedited Consideration of First Day Matters [Docket No. 21]

Status: This matter is going forward with permission of the Court.

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Dated: January 23, 2024

/s/ Michael D. Sirota

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Schedule 1

Zoom Information

Topic: In re Careismatic Brands, LLC (24-10561-VFP) First Day Matters

When: Jan 24, 2024 10:00 AM Eastern Time (US and Canada)

Please click the link below to join the webinar:

<https://njb-uscourts.zoomgov.com/j/1608266583>

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