

Proof of 503(b)(9) Claim Form

United States Bankruptcy Court for the Northern District of Texas

Indicate Debtor against which you assert a 503(b)(9) Claim by checking the appropriate box below.

(Check only one Debtor per claim form.)

- | | |
|---|---|
| <input type="checkbox"/> Corsicana Bedding, LLC (Case No. 22-90016-elm11) | <input type="checkbox"/> Luuf, LLC (Case No. 22-90022-elm11) |
| <input type="checkbox"/> Thetford Leasing LLC (Case No. 22-90017-elm11) | <input type="checkbox"/> Symbol Mattress of Florida, Inc. (Case No. 22-90023-elm11) |
| <input type="checkbox"/> Olive Branch Building, LLC (Case No. 22-90018-elm11) | <input type="checkbox"/> Symbol Mattress of Pennsylvania, Inc. (Case No. 22-90024-elm11) |
| <input type="checkbox"/> Eastern Sleep Products Company (Case No. 22-90019-elm11) | <input type="checkbox"/> Symbol Mattress of Wisconsin, Inc. (Case No. 22-90025-elm11) |
| <input type="checkbox"/> Englander – Symbol Mattress of Mississippi, LLC (Case No. 22-90020-elm11) | <input type="checkbox"/> Symbol Mattress Transportation, Inc. (Case No. 22-90026-elm11) |
| <input type="checkbox"/> Hylton House Furniture, Inc. (Case No. 22-90021-elm11) | <input type="checkbox"/> Master Craft Sleep Products, Inc. (Case No. 22-90027-elm11) |

11 U.S.C. § 503(b)(9) provides that “[a]fter notice and a hearing, there shall be allowed administrative expenses. . . including . . . the value of any goods received by the debtor within 20 days before the date of commencement of a [bankruptcy case] in which the goods have been sold to the debtor in the ordinary course of such debtor’s business.” Your receipt of this form does not mean you hold a claim that is entitled to treatment pursuant to this section.

Claimants should submit a signed original of this form in order to assert a claim pursuant to section 503(b)(9) of the Bankruptcy Code, together with the accompanying documentation referenced below, in person or by mail, hand delivery, overnight courier, or electronically as follows:

If by First-Class Mail:

Donlin, Recano & Company, Inc.
Re: Corsicana Bedding, LLC, et al.
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

If by overnight courier or hand delivery:

Donlin, Recano & Company, Inc.
Re: Corsicana Bedding, LLC, et al.
6201 15th Avenue
Brooklyn, NY 11219

If filed electronically, through the website of Donlin, Recano & Company, Inc., the Debtors’ claims and noticing agent, using the interface located at:

<https://www.donlinrecano.com/Clients/cbl/File503b9Claim>

With copies to:

Haynes and Boone LLP
Attn: Steven M. Pezanosky and David L. Staab
301 Commerce Street, Suite 2600
Fort Worth, TX 76102

NOTE: This form must be served upon Donlin, Recano & Company, Inc. (“DRC”) and Haynes and Boone LLP at the above-referenced addresses or submitted electronically as described above, so as to be received by 5:00 p.m. (Prevailing Central Time) on or before September 8, 2022. This form may be submitted in person or by mail, hand delivery, overnight courier, or electronically through the website of DRC. Facsimile or email submissions will not be accepted. Claims shall be deemed filed when actually received by DRC.

Name of Creditor:

(the person or other entity to whom the Debtor owes money or property)

Name and Address Where Notices Should Be Sent:

Telephone No.:

Name and Address Where Payments Should Be Sent: (if different from Notice address)

Telephone No.:

- ☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach a copy of statement giving particulars.
- ☐ Check this box if you have asserted a reclamation demand for any of the goods referenced on this claim form. Attach statement identifying any such goods.
- ☐ Check this box if you have filed any other claim against any of the Debtors regarding the goods underlying your claim asserted herein.
- ☐ Check this box if the alleged value of the goods underlying your claim asserted herein represents a combination of goods and services. If you checked this box, provide the percentage of alleged value related to services and to goods on the following line:
- _____

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR: _____

Check here if this claim: ☐ replaces ☐ amends a previously filed claim, dated: _____

INSTRUCTIONS FOR FILING SECTION 503(b)(9) PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, there may be exceptions to the general rules.

| Definitions | |
|--|--|
| <p>Section 503(b)(9) Claim: Any claim entitled to treatment in accordance with Section 503(b)(9) of the Bankruptcy Code. Specifically, Section 503(b)(9) Claims are those claims for the "value of any goods received by the debtor, within 20 days before the date of commencement of a case under this title in which the goods have been sold to the debtor in the ordinary course of such debtor's business." 11 U.S.C. § 503(b)(9).</p> <p>Alternatively, your proof of claim may be filed electronically on DRC's website at: https://www.donlinrecano.com/Clients/cbl/File503b9Claim</p> <p>OR, if through the Bankruptcy Court's website, you must: (i) use this 503(b)(9) Claim Form and (ii) upload the completed 503(b)(9) Claim Form to the Electronic Case Filing System for the applicable Debtor. For the avoidance of doubt, 503(b)(9) Claimants should not file 503(b)(9) Claims using the ePOC (Electronic Proof of Claim) system.</p> | <p>Section 503(b)(9) Bar Date: By Order of the United States Bankruptcy Court, all requests for allowance of a 503(b)(9) Claim must be submitted <u>so as to be received</u> no later than 5:00 p.m., Prevailing Central Time on September 8, 2022, as follows:</p> <p>If by U.S. Mail, send to:</p> <p>Donlin, Recano & Company, Inc. Re: Corsicana Bedding, LLC, et al. P.O. Box 199043 Blythebourne Station Brooklyn, NY 11219</p> <p>If by Overnight Courier or Hand Delivery, send to:</p> <p>Donlin, Recano & Company, Inc. Re: Corsicana Bedding, LLC, et al. 6201 15th Avenue Brooklyn, NY 11219</p> |

1. Please read this Proof of 503(b)(9) Claim form carefully and fill it in completely and accurately. Print legibly.
2. Attach additional pages on 8-1/2 x 11" paper if more space is required to complete this Proof of 503(b)(9) Claim form.
3. This form should only be used by a claimant asserting a Section 503(b)(9) claim. It should **not** be used for any claims that are **not** entitled to priority in accordance with 11 U.S.C. § 503(b)(9).
4. Indicate the Debtor against which you assert a 503(b)(9) Claim by checking the appropriate box at the top of the form. You must indicate the specific Debtor name and case number against which your claim is being asserted. If you are asserting claims against more than one Debtor, you **MUST** file a separate 503(b)(9) proof of claim for each Debtor.
5. **Information that is entitled to privacy:** A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth.
6. **ANY DOCUMENTS RELIED UPON BY ANY 503(b)(9) CLAIMANT TO SUPPORT ITS SECTION 503(b)(9) CLAIM, INCLUDING ALL DOCUMENTS THAT PURPORT TO ESTABLISH THAT SUCH CLAIMANT SUPPLIED THE DEBTOR "GOODS" WITHIN THE 20 DAY PERIOD BEFORE JUNE 25, 2022, THE "VALUE" OF SUCH GOODS AND THAT SUCH GOODS WERE "SOLD TO THE DEBTOR IN THE ORDINARY COURSE OF THE DEBTOR'S BUSINESS," SHOULD BE ANNEXED TO THIS PROOF OF 503(b)(9) CLAIM FORM. IF ANY SUCH DOCUMENTS ARE UNAVAILABLE, PLEASE PROVIDE AN EXPLANATION AS TO WHY. DO NOT ATTACH ORIGINAL DOCUMENTS BECAUSE ATTACHMENTS MAY BE DESTROYED AFTER SCANNING.**
7. **To be considered timely filed, this Section 503(b)(9) Claim Form must be electronically filed with the Court or actually received by DONLIN, RECANO & COMPANY, INC. on or before 5:00 p.m. (Prevailing Central Time) on September 8, 2022, and should include appropriate documents/materials establishing the claimants entitlement to an allowed Section 503(b)(9) Claim and the amount of the asserted claim.**

Do **not** file these instructions with your claim form.