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ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§	Chapter 11
	§	
Eastern Sleep Products Company, <i>et al.</i> , ¹	§	Case No. 22-90016-elm11
	§	
Debtors.	§	Jointly Administered

**NOTICE OF FILING OF AMENDED SCHEDULE G TO
SCHEDULE OF ASSETS AND LIABILITIES FOR
EASTERN SLEEP PRODUCTS COMPANY**

PLEASE TAKE NOTICE that on July 19, 2022, the above-captioned debtors and debtors-in-possession (the “Debtors”) filed the Schedules of Assets and Liabilities (the “Schedules”) [Docket No. 151] for Eastern Sleep Products Company (“Eastern Sleep”).

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit A** is an amended

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Corsicana Bedding, LLC (3019) (“Corsicana”); Thetford Leasing LLC (7227) (“Thetford”); Olive Branch Building, LLC (7227) (“Olive Branch”) (case dismissed effective Sept. 16, 2022); Eastern Sleep Products Company (1185) (“Eastern Sleep”); Englander-Symbol Mattress of Mississippi, LLC (5490) (“Englander Symbol”); Hylton House Furniture, Inc. (5992) (“Hylton House”); Luuf, LLC (3450) (“Luuf”); Symbol Mattress of Florida, Inc. (4172) (“Symbol Florida”); Symbol Mattress of Pennsylvania, Inc. (3160) (“Symbol Pennsylvania”); Symbol Mattress of Wisconsin, Inc. (0871) (“Symbol Wisconsin”); Symbol Mattress Transportation, Inc. (1185) (“Symbol Transportation”); and Master Craft Sleep Products, Inc. (4961) (“Master Craft”). The location of the Debtors’ service address is P.O. Box 3233, Fort Worth, TX 76113.

Schedule G for Eastern Sleep.

PLEASE TAKE FURTHER NOTICE that the Schedules, as originally filed and as amended, are available for inspection (i) at the website established by the Debtors' noticing agent, Donlin, Recano & Company, Inc. at www.donlinrecano.com/corsicana, (ii) from the Court's website <http://www.txnb.uscourts.gov> via ECF/Pacer, or (iii) upon request to the undersigned.

RESPECTFULLY SUBMITTED this 5th day of October, 2022.

HAYNES AND BOONE, LLP

By: /s/ Stephen M. Pezanosky
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ATTORNEYS FOR DEBTORS

Exhibit A

Amended Schedule G for
Eastern Sleep Products Company
(Case No. 22-90019)

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PROPOSED ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re:	§ Chapter 11
	§
Corsicana Bedding, LLC, <i>et al.</i> , ¹	§ Case No. 22-90016-elm11
	§
Debtors.	§ Jointly Administered

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING
THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS
OF FINANCIAL AFFAIRS**

Introduction

On June 25, 2022 (the “Petition Date”), Corsicana Bedding, LLC and the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), filed voluntary petitions for relief under Chapter 11 of the Title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas (the “Bankruptcy Court”). The Chapter 11 cases are jointly administered under Case No. 22-90016-ELM11 (the “Chapter 11 Cases”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Corsicana Bedding, LLC (3019) (“Corsicana”); Thetford Leasing LLC (7227) (“Thetford”); Olive Branch Building, LLC (7227) (“Olive Branch”); Eastern Sleep Products Company (1185) (“Eastern Sleep”); Englander-Symbol Mattress of Mississippi, LLC (5490) (“Englander Symbol”); Hylton House Furniture, Inc. (5992) (“Hylton House”); Luuf, LLC (3450) (“Luuf”); Symbol Mattress of Florida, Inc. (4172) (“Symbol Florida”); Symbol Mattress of Pennsylvania, Inc. (3160) (“Symbol Pennsylvania”); Symbol Mattress of Wisconsin, Inc. (0871) (“Symbol Wisconsin”); Symbol Mattress Transportation, Inc. (1185) (“Symbol Transportation”); and Master Craft Sleep Products, Inc. (4961) (“Master Craft”). The location of the Debtors’ service address is P.O. Box 3233, Fort Worth, Texas 76113.

With the assistance of their proposed advisors, the Debtors' management prepared the Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (the "SOFAs" and together with the Schedules, the "Schedules and SOFAs") pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), and they are they not intended to be fully reconciled to the financial statements.

Although the Debtors' management has made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFAs. Accordingly, the Schedules and SOFAs remain subject to further review and verification by the Debtors. The Debtors reserve their right to amend the Schedules and SOFAs from time-to-time as may be necessary or appropriate.

These general notes regarding the Debtors' Schedules and SOFAs (the "Global Notes") comprise an integral part of the Schedules and SOFAs filed by the Debtors and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtors against any third party, or in or with respect to any aspect of these Chapter 11 Cases.

Michael Juniper, the Debtors' Chief Restructuring Officer, has signed each of the Schedules and SOFAs. Mr. Juniper is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and SOFAs, Mr. Juniper has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Juniper has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and SOFAs, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes

- 1. Redacted information.** Pursuant to the *Order (I) Authorizing the Debtors to File a Consolidated List of Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information of Individual Creditors and Current and Former Employees, and (III) Approve the Form and Manner of Notifying Creditors of the Commencement of the Debtors' Chapter 11 Cases and Bar Date* [Doc. No. 66], the home address information of individuals in the Schedules and SOFAs has been redacted (the "Confidential Information"). Any party in interest that requires access to the Confidential Information for purposes of service in connection with these Chapter 11 Cases may request a copy of the Confidential Information by contacting counsel to the Debtors, Steve Pezanosky (stephen.pezanosky@haynesboone.com) or David Staab (david.staab@haynesboone.com), and such counsel shall provide the Confidential Information within five (5) business days of such request. Moreover, any individual

claimant who would like to confirm their claim, including any Confidential Information, may do so by contacting the foregoing counsel to the Debtors.

2. **Asset Presentation.** Unless otherwise noted, each asset and liability of the Debtors is shown on the basis of the book value of the asset or liability in the Debtors' books and records, as of June 25, 2022, and not on the basis of current market values of such interest in property or liabilities. Assets valued at \$0 are fully depreciated. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.
3. **Gross Revenue and Other Income Presentation.** The gross revenue and other income provided in the SOFAs is rolled-up and consolidated at Eastern Sleep Products Company for it and its specific subsidiaries (Thetford, Olive Branch, Englander Symbol, Hylton House, Luuf, Symbol Florida, Symbol Pennsylvania, Symbol Wisconsin, Symbol Transportation, and Master Craft, if applicable). The Debtors reserve their right to amend or adjust the amounts set forth herein.
4. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.
5. **Intercompany Balances.** Intercompany balances exist among all Debtors. These may represent assets or liabilities depending on the Debtor and the corresponding intercompany Debtor. These have been excluded from the Schedules. These net to \$0 on a consolidated basis.
6. **Causes of Action.** Despite reasonable efforts, the Debtors might not have identified or set forth all of their causes of action against third parties as assets in their Schedules and SOFAs. The Debtors reserve any and all of their rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.
7. **Claims Description.** Any failure to designate a claim on the Debtors' Schedules or SOFAs as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such claim is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors reserve the right to amend their Schedules or SOFAs as necessary or appropriate.
8. **Property and Equipment.** Owned property and equipment are listed at net book value. Additionally, all information set forth on the Schedules and SOFAs regarding owned equipment, merchandise and other physical assets of the Debtors is based upon the

information set forth in the Debtors' books and records. The Debtors have not completed a recent physical inventory of any of their owned equipment, merchandise or other physical assets and any information set forth in the Schedules and SOFAs may be over or understated. Further, nothing in the Schedules or SOFAs (including the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all their rights with respect to such issues. For the purposes of Schedule A/B Part 9, the value of certain assets with a net book value of zero may not be set forth on these particular Schedules. Schedule A/B Part 9 assets primarily include leasehold improvements, building improvements and construction-in-progress.

- 9. Insiders.** In the circumstances in which the Schedules require information regarding insiders or officers and directors, included herein are each Debtor's (a) directors (or persons in similar positions) and (b) officers. Attached as an exhibit to these Global Notes is the known potential insider relationships. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.
- 10. Specific Notes.** These Global Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.
- 11. Totals.** All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.
- 12. Unliquidated Claim Amounts.** Claim amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated" or "unknown."
- 13. General Reservation of Rights.** The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they deem appropriate.

Specific Disclosures with Respect to the Debtors' Schedules

- 1. Schedule D—Creditors Holding Secured Claims.** Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits

posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule D.

- 2. Schedule D—Prepetition ABL Facility and Prepetition Term Loans.** The Debtors’ prepetition ABL credit facility (the “Prepetition ABL Facility”) is memorialized in that certain Credit Agreement dated as of April 28, 2021 (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the “Prepetition ABL Credit Agreement”) by and among Corsicana Bedding, LLC, and certain of its affiliates designated therein, as borrowers, Corsicana Parent Co., LLC and certain other parties, as guarantors, the financial institutions from time to time party thereto and Wingspire Capital LLC, as administrative agent.

The Debtors’ prepetition term loan credit facility (the “Prepetition Term Loans”) is memorialized in that certain Financing Agreement dated as of April 28, 2021 (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time the “Prepetition Term Loan Agreement”) by and among, among others, Corsicana Bedding, LLC, as borrower, and certain of its affiliates designated therein as guarantors, each lender from time to time party thereto, and Blue Torch Finance, LLC, as administrative agent and collateral agent.

Although there are multiple parties that hold a portion of the debt included in the Prepetition ABL Facility and the Prepetition Term Loans, only the administrative agents have been listed for purposes of Schedule D. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

- 3. Schedule E—Creditors Holding Unsecured Priority Claims.** The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority under Section 507 of the Bankruptcy Code. The Debtors reserve the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule E. Additionally, the Debtors have not included employee related priority claims that existed as of the Petition Date to the extent that such claims have been or are approved for payment pursuant to orders entered by the Bankruptcy Court.
- 4. Schedule F—Creditors Holding Unsecured Nonpriority Claims.** The liabilities identified in Schedule F are derived from the Debtors’ books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by the Debtors to set forth their unsecured obligations. Accordingly, the actual amount of claims against the Debtors may vary from the represented liabilities. Parties in interest

should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that occur throughout the duration of these chapter 11 cases. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which claims listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtors may not list a date for each claim listed on Schedule F.

- 5. Schedule G—Executory Contracts.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule, as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, right of way, subordination, nondisturbance agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents are also not set forth in Schedule G. The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtors may be party to certain agreements that have expired by their terms, but all parties continue to operate under the agreement. Out of an abundance of caution, the Debtors have listed such agreements on Schedule G. The Debtors' inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. In some cases, the same supplier or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such supplier or provider. The listing of any contract on Schedule G does not constitute an admission by the Debtors as to the validity of any such contract. The Debtors reserve the right to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

EXHIBIT – INSIDER RELATIONSHIPS

Insider or Related Party	Debtor Entity(ies)	Nature of Relationship
Blue Torch Capital	Corsicana Bedding, LLC, et al.	Indirect Equity Owner
KKR Credit	Corsicana Bedding, LLC, et al.	Indirect Equity Owner
Long Point Capital, Inc.	Corsicana Bedding, LLC, et al.	Indirect Equity Owner
Bradley Dietz	Corsicana Bedding, LLC, et al.	Director
Eric Rhea	Corsicana Bedding, LLC, et al.	Officer/Director-
Matthew Khan	Corsicana Bedding, LLC, et al.	Director
Michael Juniper	Corsicana Bedding, LLC, et al.	Chief Restructuring Officer
Scott Vogel	Corsicana Bedding, LLC, et al.	Director
Mark Jannke	Corsicana Bedding, LLC, et al.	Secretary and Treasurer
Corsicana Parent Co., LLC	Corsicana Bedding, LLC, et al.	Equity Owner

Fill in this information to identify the case:

Debtor name: Eastern Sleep Products Company

United States Bankruptcy Court for the: Northern District of Texas

Case number (if known): 22-90019

☒ Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease										
2.1.	<table border="1"><tr><td>Title of contract</td><td>BUSINESS INSURANCE POLICY</td></tr><tr><td>State what the contract or lease is for</td><td>PRIMARY MANAGEMENT LIABILITY - POLICY NO. USF00934622</td></tr><tr><td>Nature of debtor's interest</td><td>INSURED</td></tr><tr><td>State the term remaining</td><td>2/12/2023</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table>	Title of contract	BUSINESS INSURANCE POLICY	State what the contract or lease is for	PRIMARY MANAGEMENT LIABILITY - POLICY NO. USF00934622	Nature of debtor's interest	INSURED	State the term remaining	2/12/2023	List the contract number of any government contract		ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK NY 10005
Title of contract	BUSINESS INSURANCE POLICY											
State what the contract or lease is for	PRIMARY MANAGEMENT LIABILITY - POLICY NO. USF00934622											
Nature of debtor's interest	INSURED											
State the term remaining	2/12/2023											
List the contract number of any government contract												
2.2.	<table border="1"><tr><td>Title of contract</td><td>BUSINESS INSURANCE POLICY</td></tr><tr><td>State what the contract or lease is for</td><td>RUN-OFF: EASTERN SLEEP PRODUCTS COMPANY (D&O, EMPLOYMENT PRACTICES LIABILITY, FIDUCIARY) - POLICY NO. USF00956721</td></tr><tr><td>Nature of debtor's interest</td><td>INSURED</td></tr><tr><td>State the term remaining</td><td>4/28/2027</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table>	Title of contract	BUSINESS INSURANCE POLICY	State what the contract or lease is for	RUN-OFF: EASTERN SLEEP PRODUCTS COMPANY (D&O, EMPLOYMENT PRACTICES LIABILITY, FIDUCIARY) - POLICY NO. USF00956721	Nature of debtor's interest	INSURED	State the term remaining	4/28/2027	List the contract number of any government contract		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ALLIANZ GLOBAL RISK US INSURANCE COMPANY THOMAS VILLAROSA 28 LIBERTY STREET 25TH FLOOR NEW YORK NY 10005
Title of contract	BUSINESS INSURANCE POLICY											
State what the contract or lease is for	RUN-OFF: EASTERN SLEEP PRODUCTS COMPANY (D&O, EMPLOYMENT PRACTICES LIABILITY, FIDUCIARY) - POLICY NO. USF00956721											
Nature of debtor's interest	INSURED											
State the term remaining	4/28/2027											
List the contract number of any government contract												
2.3.	<table border="1"><tr><td>Title of contract</td><td>BUSINESS INSURANCE POLICY</td></tr><tr><td>State what the contract or lease is for</td><td>EXCESS D&O - POLICY NO. ANV152226A</td></tr><tr><td>Nature of debtor's interest</td><td>INSURED</td></tr><tr><td>State the term remaining</td><td>2/12/2023</td></tr><tr><td>List the contract number of any government contract</td><td></td></tr></table>	Title of contract	BUSINESS INSURANCE POLICY	State what the contract or lease is for	EXCESS D&O - POLICY NO. ANV152226A	Nature of debtor's interest	INSURED	State the term remaining	2/12/2023	List the contract number of any government contract		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease ASSOCIATED INDUSTRIES INSURANCE CO, INC. R-T SPECIALTY LLC 180 N. STETSON AVENUE SUITE 4600 CHICAGO IL 60601
Title of contract	BUSINESS INSURANCE POLICY											
State what the contract or lease is for	EXCESS D&O - POLICY NO. ANV152226A											
Nature of debtor's interest	INSURED											
State the term remaining	2/12/2023											
List the contract number of any government contract												

Debtor **Eastern Sleep Products Company**

Case number (if known) **22-90019**

- 2.4. **Title of contract** BUSINESS INSURANCE POLICY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXCESS D&O - POLICY NO. P-001-000518200-02
- Nature of debtor's interest** INSURED
- State the term remaining** 2/12/2023
- List the contract number of any government contract** _____
- 2.5. **Title of contract** ORDER FORM EXECUTED AS OF JULY 1, 2021 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CONTRACT - SERVICES
- Nature of debtor's interest** BUYER OF SERVICES
- State the term remaining** UNKNOWN
- List the contract number of any government contract** _____
- 2.6. **Title of contract** MASTER SUBSCRIPTION AGREEMENT DATED NOVEMBER 25, 2019 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** CONTRACT - SERVICES
- Nature of debtor's interest** BUYER OF SERVICES
- State the term remaining** UNKNOWN
- List the contract number of any government contract** _____
- 2.7. **Title of contract** LEASE AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** REAL PROPERTY LEASE - B, 2700 JEFFERSON DAVIS HIGHWAY, RICHMOND, VA 23234
- Nature of debtor's interest** LESSEE
- State the term remaining** 3/31/2022
- List the contract number of any government contract** _____
- 2.8. **Title of contract** BUSINESS INSURANCE POLICY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WINDSTORM DEDUCTIBLE BUYBACK - POLICY NO. 1104-359893
- Nature of debtor's interest** INSURED
- State the term remaining** 9/29/2022
- List the contract number of any government contract** _____

Debtor **Eastern Sleep Products Company**

Case number (if known) **22-90019**

- 2.9. **Title of contract** PREMIUM FINANCING
State what the contract or lease is for FINANCING OF INSURANCE
Nature of debtor's interest _____
State the term remaining _____
List the contract number of any government contract _____
State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
CNA INSURANCE COMPANY
CNA INSURANCE COMPANY
ATTN LEGAL DEPT
33 S WABASH
CHICAGO IL 60604
- 2.10. **Title of contract** BUSINESS INSURANCE POLICY
State what the contract or lease is for STORAGE TANK THIRD-PARTY LIABILITY, CORRECTIVE ACTION AND CLEANUP COSTS - POLICY NO. 003033829
Nature of debtor's interest INSURED
State the term remaining 3/3/2023
List the contract number of any government contract _____
State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
COMMERCE AND INDUSTRY
INSURANCE COMPANY
ATTN LEGAL DEPT
1271 AVENUE OF THE AMERICAS
35TH FL
NEW YORK NY 10020-1304
- 2.11. **Title of contract** BUSINESS INSURANCE POLICY
State what the contract or lease is for UMBRELLA - POLICY NO. 6020740105
Nature of debtor's interest INSURED
State the term remaining 9/29/2022
List the contract number of any government contract _____
State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
CONTINENTAL INSURANCE
COMPANY
151 NORTH FRANKLIN ST
CHICAGO IL 60606
- 2.12. **Title of contract** LICENSE AND INDEMNITY AGREEMENT AND AS AMENDED
State what the contract or lease is for REAL PROPERTY LEASE - 1007 S. 12TH ST, WATERTOWN, WI 53094
Nature of debtor's interest LICENSEE
State the term remaining 8/31/2024
List the contract number of any government contract _____
State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
EASTGATE LLC
246 SHELHORN ST
HENDERSON NV 89052
- 2.13. **Title of contract** BUSINESS INSURANCE POLICY
State what the contract or lease is for ENVIRONMENTAL SITE LIABILITY - POLICY NO. PRE 3342396 01
Nature of debtor's interest INSURED
State the term remaining 9/29/2025
List the contract number of any government contract _____
State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
GREAT AMERICAN INSURANCE
COMPANY
ADMINISTRATIVE OFFICES
GREAT AMERICAN TOWER AT
QUEEN CITY SQUARE
301 E 4TH ST
CINNINATI OH 45202

Debtor **Eastern Sleep Products Company**

Case number (if known) **22-90019**

- | | | | |
|-------|---|--|---|
| 2.14. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | LICENSE AND INDEMNITY AGREEMENT AND AS AMENDED

REAL PROPERTY LEASE - 1007 S. 12TH ST, WATERTOWN, WI 53094

LICENSEE

8/31/2024

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

HEPATICA HILL HOLDINGS, LTD.
1200 N MAYFAIR RD
SUITE 310
MILWAUKEE WI 53226 |
| 2.15. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | VERIFICATION SERVICES AGREEMENT

CONTRACT - SERVICES

PURCHASER OF SERVICES

UNKNOWN

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ID.ME
SPENCE KINNIER
8280 GREENSBORO DR STE 800
MCLEAN VA 22102 |
| 2.16. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | UNKNOWN

COPIER LEASE - VIRGINIA PLANT

LESSOR OF EQUIPMENT

UNKNOWN

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

KONICA MINOLTA
100 WILLIAMS DR.
RAMSEY NJ 07446 |
| 2.17. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | UNKNOWN

MAINTENANCE ON OFFICE MACHINES

PURCHASER OF SERVICES

UNKNOWN

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

KONICA MINOLTA BUSINESS SOLUTIONS
DEPT. AT 952823
ATLANTA GA 31192-2823 |
| 2.18. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | UNKNOWN

7 COPIERS / PRINTERS AT MULTIPLE LOCATIONS

LESSOR OF EQUIPMENT

UNKNOWN

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

KONICA MINOLTA PREMIER FINANCE
P.O. BOX 070241
PHILADELPHIA PA 19176-0241 |

Debtor **Eastern Sleep Products Company**

Case number (if known) **22-90019**

- 2.19. **Title of contract** SALES ORDER WITH SYMBOL MATTRESS
- State what the contract or lease is for** ONLINE TRUCKING BROKER SYSTEM
- Nature of debtor's interest** PURCHASER OF SERVICES
- State the term remaining** STARTING NOV 14, 2019, ONGOING
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
KUEBIX LLC
5 MILL & MAIN PLACE #400
MAYNARD MA 01754
- 2.20. **Title of contract** LEASE AGREEMENT BETWEEN NL VENTURES XI WATERTOWN, L.L.C. AS LESSOR AND SYMBOL MATTRESS OF WISCONSIN AND EASTERN SLEEP PRODUCTS COMPANY, COLLECTIVELY, JOINTLY AND SEVERALLY, AS LESSEE
- State what the contract or lease is for** S. 12TH STREET, WATERTOWN, WISCONSIN - PLANT LEASE
- Nature of debtor's interest** LESSOR OF REAL PROPERTY
- State the term remaining** LEASE EXPIRES APRIL 30, 2036
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
NET LEASE-POOL 3 LLC DBA MTP
1100 S 12TH ST LLC
JESSY VOLPE
SOMERA ROAD 130 W 42ND ST
FL 22
NEW YORK NY 10036
- 2.21. **Title of contract** LEASE AGREEMENT
- State what the contract or lease is for** REAL PROPERTY LEASE - 2001 BELLWOOD RD, RICHMOND, VA 23237
- Nature of debtor's interest** LESSEE
- State the term remaining** 4/2036
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
NET LEASE-POOL 3 LLC DBA MTP
2001 BELLWOOD RD LLC
C/O SOMERA ROAD
130 W 42ND ST FL 22
NEW YORK NY 10036
- 2.22. **Title of contract** LEASE AGREEMENT BETWEEN NL VENTURES XI OLIVE BRANCH, L.L.C. AS LESSOR AND ENGLANDER-SYMBOL MATTRESS OF MISSISSIPPI, LLC AND EASTERN SLEEP PRODUCTS COMPANY, COLLECTIVELY, JOINTLY AND SEVERALLY, AS LESSEE
- State what the contract or lease is for** INDUSTRIAL DROVE, OLIVE BRANCH, MISSISSIPPI - PLANT LEASE
- Nature of debtor's interest** LESSOR OF REAL PROPERTY
- State the term remaining** LEASE EXPIRES APRIL 30, 2036
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
NET LEASE-POOL3 LLC DBA MTP
8300 INDUSTRIAL DR LLC
ANGELICA SAVAGE
SOMERA ROAD 130 W 42ND ST FL 22
NEW YORK NY 10036
- 2.23. **Title of contract** DEED OF LEASE BETWEEN NL VENTURES XI BELL WOOD, L.L.C. AS LESSOR AND EASTERN SLEEP PRODUCTS COMPANY AS LESSEE
- State what the contract or lease is for** BELLWOOD RD, RICHMOND, VIRGINIA - PLANT LEASE
- Nature of debtor's interest** LESSOR OF REAL PROPERTY
- State the term remaining** LEASE EXPIRES APRIL 30, 2036
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
NET LEASE-POOL3 LLC DBA MTP
8300 INDUSTRIAL DR LLC
STEPHANIE BLESSING
SOMERA ROAD 130 W 42ND ST FL 22
NEW YORK NY 10036

Debtor **Eastern Sleep Products Company**

Case number (if known) **22-90019**

- | | | | |
|-------|--|--|--|
| 2.24. | Title of contract | LEASE AGREEMENT BETWEEN NL VENTURES XI WATERTOWN, L.L.C. AS LESSOR AND SYMBOL MATTRESS OF WISCONSIN AND EASTERN SLEEP PRODUCTS COMPANY, COLLECTIVELY, JOINTLY AND SEVERALLY, AS LESSEE | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | S. 12TH STREET, WATERTOWN, WISCONSIN - PLANT LEASE | NL VENTURES XI WATERTOWN, L.L.C.
C/O AIC VENTURES
ATTENTION: HEATH D. ESTERAK,
MANAGING
2600 VIA FORTUNA
SUITE 260
AUSTIN TX 78746 |
| | Nature of debtor's interest | LESSOR OF REAL PROPERTY | |
| | State the term remaining | LEASE EXPIRES APRIL 30, 2036 | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.25. | Title of contract | BUSINESS INSURANCE POLICY | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | EXCESS D&O - POLICY NO. OSIC-410-DOX-1-2022-1 | OBSIDIAN SPECIALTY INSURANCE COMPANY
R-T SPECIALTY LLC
180 N. STETSON AVENUE
SUITE 4600
CHICAGO IL 60601 |
| | Nature of debtor's interest | INSURED | |
| | State the term remaining | 2/12/2023 | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.26. | Title of contract | ACCT: 1104-359893 - CORSICANA INVESTORS LLC | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | PREMIUM FINANCING | PEOPLES PREMIUM FINANCE
JOHN BINAGGIO
600 SW JEFFERSON SUITE 204
LEE'S SUMMIT MO 64063 |
| | Nature of debtor's interest | FINANCING OF INSURANCE | |
| | State the term remaining | 7/29/22 | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.27. | Title of contract | UNKNOWN | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | REAL PROPERTY LEASE - 4932 W. COLTER STREET, GLENDALE, AZ 85301 | PHOENIX GLENDALE INDUSTRIAL INVESTORS LLC
401 E KILBOURN AVE
SUITE 201
MILWAUKEE WI 53202 |
| | Nature of debtor's interest | LESSEE | |
| | State the term remaining | 9/2024 | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.28. | Title of contract | BUSINESS INSURANCE POLICY | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | AUTOMOBILE - POLICY NO. BA-OP957391-21-14 | PHOENIX INSURANCE COMPANY
205 MAIN STREET
CHESTER NJ 07930 |
| | Nature of debtor's interest | INSURED | |
| | State the term remaining | 9/29/2022 | |
| | List the contract number of any government contract | _____ | |

Debtor **Eastern Sleep Products Company**

Case number (if known) **22-90019**

- | | | | |
|-------|---|--|--|
| 2.29. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | INDUSTRIAL BUILDING DEED OF LEASE

REAL PROPERTY LEASE - 4901 FITZHUGH AVENUE, SUITE 300, RICHMOND VA 23230

LESSEE

4/27/2031

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

PHOENIX RICHMOND INDUSTRIAL INVESTORS LLC
C/O PHOENIX INVESTORS
401 E KILBOURN AVE
SUITE 201
MILWAUKEE WI 53202 |
| 2.30. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | UNKNOWN

OFFICE EQUIPMENT LEASE; SYMBOL MATTRESS -CORP OFFICE RICHMOND, VA

LESSOR OF EQUIPMENT

UNKNOWN

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

PITNEY BOWES GLOBAL FINANCIAL SVC
PO BOX 981022
BOSTON MA 02298-1022 |
| 2.31. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | UNKNOWN

WATER COOLERS (OFFICE & PLANT); SYMBOL MATTRESS -CORP OFFICE RICHMOND, VA

LESSOR OF EQUIPMENT

UNKNOWN

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

QUENCH USA, INC.
P.O. BOX 781393
PHILADELPHIA PA 19178-1393 |
| 2.32. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | LICENSE AND INDEMNITY AGREEMENT AND AS AMENDED

REAL PROPERTY LEASE - 1007 S. 12TH ST, WATERTOWN, WI 53094

LICENSEE

8/31/2024

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

RY HOLDINGS PROPERTY 300 LLC
1200 N MAYFAIR RD
SUITE 310
MILWAUKEE WI 53226 |
| 2.33. | Title of contract

State what the contract or lease is for

Nature of debtor's interest

State the term remaining

List the contract number of any government contract | AGREEMENT WITH QVC REPRESENTATIVE

AGREEMENT WITH QVC REPRESENTATIVE

PURCHASER OF SERVICES

UNKNOWN

<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

SALES CORPORATION OF AMERICA
11 WALSH DR
MAHWAH NJ 07430 |

Debtor **Eastern Sleep Products Company**

Case number (if known) **22-90019**

- | | | | |
|-------|---|---|--|
| 2.34. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | BUSINESS INSURANCE POLICY
EXCESS D&O - POLICY NO. D72808221ASP
INSURED
2/12/2023
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
STARSTONE SPECIALTY INSURANCE COMPANY
R-T SPECIALTY LLC
180 N. STETSON AVENUE
SUITE 4600
CHICAGO IL 60601 |
| 2.35. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | PREMIUM FINANCING
FINANCING OF INSURANCE
<hr/> <hr/> <hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
TRAVELERS
ATTN LEGAL DEPT
1 TOWER SQ
HARTFORD CT 06183-0003 |
| 2.36. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | PREMIUM FINANCING
FINANCING OF INSURANCE
<hr/> <hr/> <hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
TRAVELERS
ATTN LEGAL DEPT
1 TOWER SQ
HARTFORD CT 06183-0003 |
| 2.37. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | BUSINESS INSURANCE POLICY
PROPERTY - POLICY NO. 660-0P950549-21-14;
INSURED
9/29/2022
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
TRAVELERS INDEMNITY CORPORATION OF AMERICA
1 TOWER SQ
HARTFORD CT 06183-0003 |
| 2.38. | Title of contract
State what the contract or lease is for
Nature of debtor's interest
State the term remaining
List the contract number of any government contract | BUSINESS INSURANCE POLICY
GENERAL LIABILITY - POLICY NO. 660-0P950549-21-14
INSURED
9/29/2022
<hr/> | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
TRAVELERS INDEMNITY CORPORATION OF AMERICA
1 TOWER SQ
HARTFORD CT 06183-0003 |

Debtor **Eastern Sleep Products Company**

Case number (if known) **22-90019**

- 2.39. **Title of contract** BUSINESS INSURANCE POLICY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EXCESS LIABILITY - POLICY NO. 6S129831-EX
- Nature of debtor's interest** INSURED TRAVELERS PROPERTY AND CASUALTY COMPANY OF AMERICA
1 TOWER SQ
HARTFORD CT 06183-0003
- State the term remaining** 9/29/2022
- List the contract number of any government contract** _____
- 2.40. **Title of contract** UNKNOWN **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** PO BOX - AZ PLANT
- Nature of debtor's interest** PO BOX UNITED STATES POSTMASTER
POSTMASTER
CORSICANA TX 75110
- State the term remaining** UNKNOWN
- List the contract number of any government contract** _____
- 2.41. **Title of contract** BUSINESS INSURANCE POLICY **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** WORKER'S COMPENSATION - POLICY NO. UB-7R704054-21-14
- Nature of debtor's interest** INSURED VARIOUS TRAVELERS
SUBSIDIARIES INCLUDING THE
TRAVELERS INDEMNITY COMPANY
OF CONNECTICUT, TRAVELERS
PROPERTY CASUALTY COMPANY
OF AMERICA, THE PHOENIX
INSURANCE COMPANY, AND
OTHERS
TRAVELERS INDEMNITY COMPANY
OF CONNECTICUT
1 TOWER SQ
HARTFORD CT 06183-0003
- State the term remaining** 9/29/2022
- List the contract number of any government contract** _____

Fill in this information to identify the case:

Debtor name: Eastern Sleep Products Company

United States Bankruptcy Court for the: Northern District of Texas

Case number (if known): 22-90019

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule G*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/05/2022
MM/DD/YYYY

x

/s/ Michael Juniper

Signature of individual signing on behalf of debtor

Michael Juniper
Printed name

Chief Restructuring Officer
Position or relationship to debtor